Date: 6th November, 2026

To
The Manager - Listing
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Wing,
Rotunda Building,
'Phiroze Jeejeebhoy Towers'
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 530959 ISIN: INE012E01035

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir / Madam,

Pursuant to the provisions of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, the undersigned acquirers, namely Mr. Sandeep Singhania, Mrs. Sarita Singhania, Mr. Devang Singhania, Ms. Vani Singhania and Diana Capital Limited, being members of the Promoter and Promoter Group of Diana Tea Company Limited ("Target Company"), along with the Persons Acting in Concert (PACs), hereby disclose the acquisition of 40,74,075 (Forty Lakh Seventy-Four Thousand and Seventy-Five) Equity Convertible Warrants, each issued at a price of ₹27/- (including premium of ₹22/-) and entitling the holder to subscribe to one fully paid-up equity share of face value ₹5/- upon conversion pursuant to the preferential allotment made by the Target Company.

The requisite disclosure containing the details of the acquisition and the aggregate shareholding of the acquirers along with the PACs, in the prescribed format, is enclosed herewith for your records.

Kindly acknowledge and take the above information on record.

Thanking you,

Yours faithfully,
For and on behalf of the Acquirers and Persons Acting in Concert

For DIANA TEA COMPANY LIMITED

Director/Managing Director

Sandeep Singhania
Director
Authorised Signatory

Encl: As above

Cc:
Diana Tea Company Limited
Sir RNM House (4th Floor), 3B, Lal Bazar Street,
Kolkata-700001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Diana Tea Company Limited		
Name(s) of the Acquirer and Persons Acting in Concert (PACs) with the Acquirer	**Acquirer-** Sandeep Singhania Sarita Singhania Devang Singhania Vani Singhania Diana Capital Limited **Persons Acting in Concert** **1.** Surbhi Pratik Dalmia **2.** Shachi Singhania **3.** Singhania Builders Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / ~~disposal~~ as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ ~~disposal~~ under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights:			
➢ Sandeep Singhania	491573	3.28%	3.28%
➢ Sarita Singhania	500491	3.34%	3.34%
➢ Devang Singhania	5238	0.03%	0.03%
➢ Vani Singhania	3192	0.02%	0.02%
➢ Diana Capital Limited	8179340	54.56%	54.56%
➢ Surbhi Pratik Dalmia	3000	0.02%	0.02%
➢ Shachi Singhania	500	0.00%	0.00%
➢ Singhania Builders Limited	11520	0.08%	0.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) **Total (a+b+c+d)**	**91,94,854 Equity Shares**	**61.34%**	**61.34%**

Details of acquisition/~~sale~~			
a) Shares carrying voting rights acquired/sold	NA	NA	NA
b) VRs acquired /sold otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/~~sold~~			
➢ Sandeep Singhania	5,09,260	NA #	2.67%@
➢ Sarita Singhania	5,09,260	NA #	2.67%@
➢ Devang Singhania	5,09,260	NA #	2.67%@
➢ Vani Singhania	5,09,260	NA #	2.67%@
➢ Diana Capital Limited	20,37,035	NA#	10.68%@
➢ Surbhi Pratik Dalmia	-	-	-
➢ Shachi Singhania	-	-	-
➢ Singhania Builders Limited	-	-	-
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) **Total (a+b+c+/-d)**	**40,74,075 Convertible Warrants**	**NA#**	**21.37%@**
After the acquisition/~~sale~~, holding of Acquirer along with PACs:			
a) Shares carrying voting rights			
➢ Sandeep Singhania	491573	3.28%	2.58%
➢ Sarita Singhania	500491	3.34%	2.63%
➢ Devang Singhania	5238	0.03%	0.03%
➢ Vani Singhania	3192	0.02%	0.02%
➢ Diana Capital Limited	8179340	54.56%	42.90%
➢ Surbhi Pratik Dalmia	3000	0.02%	0.02%
➢ Shachi Singhania	500	0.00%	0.00%
➢ Singhania Builders Limited	11520	0.08%	0.06%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition-			
➢ Sandeep Singhania	5,09,260		2.67%@
➢ Sarita Singhania	5,09,260		2.67%@
➢ Devang Singhania	5,09,260		2.67%@
➢ Vani Singhania	5,09,260		2.67%@
➢ Diana Capital Limited	20,37,035		10.68%@
➢ Surbhi Pratik Dalmia	-		-
➢ Shachi Singhania	-		-
➢ Singhania Builders Limited	-		-

c) **Total (a+b+c+d)**	**91,94,854 Equity Shares and 40,74,075 Convertible Warrants**	**61.34%#**	**69.60%@**
Mode of acquisition / ~~sale (e.g. open market / off-market /public issue / rights issue /~~ preferential allotment ~~/ inter-se transfer etc). release.~~	Preferential Allotment of Convertible Warrants		
Date of acquisition / ~~sale~~ of shares / ~~VR or date of receipt of intimation of allotment~~ of shares, whichever is applicable.	04.11.2026		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs. 7,49,55,000 divided into 14991000 equity shares of Rs. 5 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 7,49,55,000 divided into 1,49,91,000 equity shares of Rs. 5 each (unchanged upon allotment of warrants).		
Total diluted share/voting capital of the TC after the said acquisition.	Rs. 9,53,25,375 divided into 1,90,65,075 equity shares of Rs. 5 each.		

 # No voting rights on the share warrants until converted in accordance with their terms to equity shares. Convertible warrants do not carry voting rights until conversion into equity shares; accordingly, the present equity share/voting capital remains unchanged.

@ The above post-issue shareholding is prepared assuming the full conversion of convertible warrants into equal number of equity shares within a period of 18 months from the date of allotment.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible warrants into equity shares of the TC.

In view of the above, this disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is being submitted in respect of the acquisition of convertible warrants allotted on 04 November, 2026.

For and on behalf of the Acquirers and Persons Acting in Concert

For DIANA TEA COMPANY LIMITED

Director Managing Director

Sandeep Singhania
Director
Authorised Signatory