

# RACONTEUR GLOBAL RESOURCES LIMITED

(Formerly known as Ganesh Films India Ltd.)

CIN: L68100MH2018PLC307613

Regd. Office: Royal Palms, 3rd Floor A321 Master Mind 4, Aarey, Borivali, Goregaon East, Mumbai-400065

Email Id: [compliance.rgrl@gmail.com](mailto:compliance.rgrl@gmail.com) | Website: [www.rgrl.in](http://www.rgrl.in) | Tel No: +91 8360141408

---

**Date: 13<sup>th</sup> December, 2025**

**To,  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers Dalal Street,  
Fort Mumbai- 400001**

**SUB: OUTCOME OF BOARD MEETING HELD ON SATURDAY, 13<sup>TH</sup> DECEMBER, 2025**

**REF.: Raconteur Global Resources Limited (SCRIP CODE: 541703)**

**Meeting Conclusion Time: 6:00 P.M.**

Dear Sir/Ma'am,

We would like to inform you that pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), the Board of Directors of the Company at their meeting held Today, i.e., on **Saturday, 13<sup>th</sup> December, 2025** commenced at **04:00 P.M.** and concluded at **6:00 P.M.** through Video Conferencing has *inter alia*:

- A)** To take note of the Valuation Report for determining the issue Price for the proposed issue of Equity shares and Warrants convertible into Equity Shares on preferential basis issued by Ms. Swati Chaturvedi, Registered Valuer (IBBI Registration No. IBBI/RV/06/2019/11765) in accordance with the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
- B)** Issuance of 22249993 (Two Crore Twenty Two Lakhs Forty Nine Thousand Nine Hundred Ninety Three) Warrants Convertible into equivalent number of Equity Shares of face value of Rs 10/- each on preferential basis to Non-Promoters or Public category Investors in cash in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to other applicable laws and the shareholders of the Company at the forthcoming Extra-Ordinary General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith and marked as **ANNEXURE-I**.

- C)** Issuance of 84999993 (Eighty Four Lakhs Ninety Nine Thousand Nine Hundred Ninety Three) Equity Shares of face value of Rs 10/- each on preferential basis to Non-Promoters or Public category Investors in cash/ for consideration other than cash, in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and subject to other applicable laws and the shareholders of the Company at the forthcoming Extra-Ordinary General Meeting.

The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith and marked as **ANNEXURE-II**.

- D)** On recommendations received from the Nomination and Remuneration committee, the Board has considered appointment of Ms. Priya Mathur (ICSI Membership: A73141) as Company Secretary and Compliance Officer of the Company, pursuant to Section 203 of Companies Act, 2013 and SEBI Listing Regulations w.e.f. 15<sup>th</sup> December, 2025.

The details of Ms. Priya Mathur with respect to the appointment of Company Secretary and Compliance Officer and Internal Auditor of the Company as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed herewith and marked as **ANNEXURE-III**.

- E)** To consider holding the Extra-Ordinary General Meeting on Friday, 09<sup>th</sup> January, 2026 at 12:00 Noon through Video Conferencing/Other Audio-Visual Means ("VC/OAVM"). The notice and other relevant documents shall be dispatched to shareholders in due course.

- F)** Considered and approved the appointment of Mr. Devender Singh (ICSI M.No: A76094 and CoP: 28056), proprietor of M/s Devender Singh and Associates, Practicing Company Secretary(ies) as Scrutinizer for conducting the Remote E-voting/ E-voting process in a fair and transparent manner.

The Calendar of events is enclosed herewith and marked as **ANNEXURE-VI**.

This is for your information and record.

Thanking You,

**For Raconteur Global Resources Limited  
(Formerly known as Ganesh Films India Limited)**

**Surinder Kalra  
Whole Time Director  
DIN: 10779178**

**Enclosed as above**

**Annexure-I**

**The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

**DETAILS REGARDING PREFERENTIAL ISSUE****A. Category- Warrants convertible into Equity Shares**

<b>Particulars</b>		<b>Details of Securities Allotted</b>
<b>Type of securities proposed to be issued</b>		Warrants convertible into Equity Shares
<b>Type of issuance</b>		Preferential Issue
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>		Maximum of 22249993 (Two Crore Twenty Two Lakhs Forty Nine Thousand Nine Hundred Ninety Three)
<b>Issue Price</b>		Rs. 14/- per share (including Rs. 4/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
<b>Additional information in case of preferential issue:</b>		
<b>Name and number of the Investor(s)</b>	As per the list Enclosed below.	
<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</b>	<p>The Issue Price of the warrants convertible into Equity Shares is Rs. 14/- including premium of Rs. 4/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.</p>	
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>	<p>Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.</p> <p>Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.</p> <p>The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.</p>	

**LIST OF PROPOSED ALLOTTEES FOR WARRANTS CONVERTIBLE INTO EQUITY SHARES**

<b><u>S.no.</u></b>	<b><u>Name</u></b>	<b><u>Category</u></b>	<b><u>Maximum No. of warrants to be Allotted</u></b>
1	SAMPAT SINGH AHLUWALIA	NON PROMOTER	2142857
2	STUTI RAHEJA	NON PROMOTER	357142
3	RIA RAHEJA	NON PROMOTER	357142
4	VANDANA PADAMKUMAR SINGHEE	NON PROMOTER	714285
5	VEDIKA SINGHEE	NON PROMOTER	714285
6	MAHIMA SINGHEE	NON PROMOTER	714285
7	ARPAN JAIN	NON PROMOTER	107142
8	ANKIT SAPRA	NON PROMOTER	3095238
9	INDRA FINANCIAL SERVICES LIMITED	NON PROMOTER	3095238
10	COSMOS INVESTFI ASSET MANAGEMENT LLP	NON PROMOTER	3095238
11	SN CAPITAL MANAGEMENT PRIVATE LIMITED	NON PROMOTER	714285
12	MEGHA GUPTA	NON PROMOTER	714285
13	ANAAYA MANAGEMENT CONSULTANCY PRIVATE LIMITED	NON PROMOTER	1785714
14	REGENCY DIGITRADE INVESTMENTS PRIVATE LIMITED	NON PROMOTER	2500000
15	MAX BIO BIOSCIENCES PRIVATE LIMITED	NON PROMOTER	2142857
	<b>Total</b>		<b>22249993</b>

## Annexure-II

**The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with Disclosure under Regulation 30 of SEBI Listing Regulations read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

### **DETAILS REGARDING PREFERENTIAL ISSUE**

#### **A. Category- Equity Shares**

<b>Particulars</b>		<b>Details of Securities Allotted</b>
<b>Type of securities proposed to be issued</b>		Equity Shares
<b>Type of issuance</b>		Preferential Issue
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>		Maximum of 8499993 (Eighty Four Lakhs Ninety Nine Thousand Nine Hundred Ninety Three)
<b>Issue Price</b>		Rs. 14/- per share (including Rs. 4/- as premium) calculated in accordance with Regulation 164 read with 166A of the SEBI ICDR Regulations by the Registered Valuer.
<b>Additional information in case of preferential issue:</b>		
<b>Name and number of the Investor(s)</b>	As per the list Enclosed below.	
<b>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles)</b>	N.A.	
<b>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</b>		

**LIST OF PROPOSED ALLOTTEES OF EQUITY SHARES**

<b><u>S.no.</u></b>	<b><u>Name</u></b>	<b><u>Category</u></b>	<b><u>Maximum No. of Equity Shares to be Allotted</u></b>
1	DEEPAK JAYANTILAL SHAH	NON PROMOTER	71428
2	RAKESH KUMAR	NON PROMOTER	357142
3	ABHINEET SAPRA	NON PROMOTER	178571
4	RADHA SAPRA	NON PROMOTER	178571
5	KAMALDEEP SINGH	NON PROMOTER	107142
6	RAJNI GARG	NON PROMOTER	21428
7	KULJINDER KAUR GILL	NON PROMOTER	178571
8	TIWARI UDAY	NON PROMOTER	71428
9	ANURAG ARORA	NON PROMOTER	28571
10	MAANYA SOMANI	NON PROMOTER	714285
11	AAKANKSHA MARWAHA	NON PROMOTER	35714
12	ATHARVA PROFESSIONAL CONSULTANTS LLP	NON PROMOTER	2142857
13	ECOMATIX SOLUTIONS PRIVATE LIMITED	NON PROMOTER	3700000
14	NATURES HEAVENS INDIA PRIVATE LIMITED	NON PROMOTER	714285
	<b>Total</b>		<b>8499993</b>

**Annexure-III**

**The details of Ms. Priya Mathur with respect to Appointment of Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company as required under Regulation 30 read with Clause 7 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024**

S. NO.	PARTICULARS	DETAILS
1	Name of the Key Managerial Personnel	Ms. Priya Mathur (ICSI Membership: A73141)
2	Reason for change viz. appointment,— <del>re-appointment, resignation, removal, death or otherwise;</del>	Appointment as Company Secretary and Compliance Officer
3	Date of appointment/ <del>re-appointment/cessation</del> (as applicable)	With effect from 15 <sup>th</sup> December, 2025
4	Term of appointment/ <del>re-appointment</del>	Not Applicable
5	Brief profile (in case of appointment);	Ms. Priya Mathur is an Associate member of the Institute of Company Secretaries of India (ICSI) and a Commerce Graduate.
6	Disclosure of relationships between directors (in case of appointment of a director).	No Relation (Not Applicable)
7	Confirmation as required under BSE circular Number LIST/COM/14/2018- 19.	Not Applicable

**Annexure-IV****CALENDAR OF EVENTS**

<b>Sr. No.</b>	<b>Events</b>	<b>Dates</b>
<b>1.</b>	Date of BENPOS for sending of notice	Friday, 12 <sup>th</sup> December, 2025
<b>2.</b>	Date of completion of dispatch of notice with balance sheet	Latest by Tuesday, 16 <sup>th</sup> December, 2025
<b>3.</b>	Cut of date for E-Voting	Friday, 02 <sup>nd</sup> January, 2026
<b>4.</b>	Voting Start Date & time	Tuesday, 06 <sup>th</sup> January, 2026 (9:00 A.M.)
<b>5.</b>	Voting End Date & time	Thursday, 08 <sup>th</sup> January, 2026 (5:00 P.M.)
<b>6.</b>	Date & time of EoGM	Friday, 09 <sup>th</sup> January, 2026 at 12:00 P.M.
<b>7.</b>	Date of declaration of EoGM results	Latest by Tuesday, 13 <sup>th</sup> January, 2026
<b>8.</b>	Scrutinizer's name	Mr. Devender Singh (M. No: A76094 ; CoP: 28056)