



S.M. GOLD LIMITED
House of Mangalsutra

Date: 9th October, 2026

**To,
General Manager
Department of Corporate Services
BSE Limited
Listing Operations (Equity),
P. J. Towers, Dalal Street,
Mumbai – 400001**

Dear Sir/ Madam,

**Sub: Certificate under regulation 74(5) of SEBI (Depositories & Participants) Regulation, 2018,
for the quarter ended on 30th September, 2026**

Ref: S.M. Gold Limited (Scrip Code: 542034)

We are enclosing a certificate dated 7th October, 2026 issued by KFin Technologies Limited, the Registrar and Transfer Agent of the Company. This certificate confirms compliance under Regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended on 30th September, 2026.

This is for your information and records.

Thanking You

For, S. M. Gold Limited

SHAH
PULKITKUMAR SURESHBHAI
SURESHBHAI
Digitally signed by
SHAH PULKITKUMAR
SURESHBHAI
Date: 2026.10.09
15:08:00 +05'30'

**Pulkitkumar Sureshbhai Shah
Managing Director
(DIN: 07878190)**

Encl: As Stated

CIN: L74999GJ2017PLC098438

Registered Office: Shop No. 1 to 3, 2nd Floor, 24 Caret Building, Opp. ROK Regency Hotel,
Law Garden, C G Road, Ahmedabad-380009

Website: www.smgoldltd.com

E-mail: compliancesmgold@gmail.com Contact: +91 9428980017

October 07, 2026

THE COMPANY SECRETARY
S. M. GOLD LIMITED
SHOP NO-1916 BUILDING
OPP. LUHAR NI POLE M.G HAVELI ROAD,
MANEKCHOWK
AHMEDABAD
380001

Subject: Confirmation Certificate under regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended September 30, 2026

Dear Sir/Madam,

With reference to the captioned regulation, we hereby confirm that the said Regulation is not applicable to the Company, as the entire holding of the Company's shares are in dematerialised form, and we have not received any request from any members of the Company for rematerialisation during the quarter ended September 30, 2026.

Request to kindly take the above on record.

Thanking you,

Yours faithfully,
KFIN TECHNOLOGIES LIMITED



Dnyanesh Gharote
Vice President

Operations Centre:

KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
Financial District, Nanakramguda, Serilingampally,
Hyderabad - 500032, Telangana, India.

KFin Technologies Limited

Registered Office:

KFin Technologies Limited, 301, The Centrium,
3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072