

23.10.2026

To,
The Manager,
Listing Department,
National Stock Exchange of India Ltd,
'Exchange Plaza', C-1, Block - G,
Bandra - Kurla Complex,
Bandra (E), Mumbai-400 051.
Ph. No. 022 26598100
Scrip Code: GEOJITFSL - EQ

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001,
Ph. No. 022 22721233
Scrip Code: 532285

Dear Sir/Madam,

Sub: Outcome of Board Meeting

1. Un-audited financial results for the quarter ended 30th September 2026.

Pursuant to Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit a copy of the un-audited financial results of the Company for the quarter and six months ended September 30, 2026 and the limited review report of our Statutory Auditor thereon as **Annexure A**, taken on record and approved by the Board of Directors of the Company at its meeting held today, the 23rd October 2026.

2. Re-appointment of Mr. Sebastian Morris (DIN: 00037228) as Non-Executive Independent Director of the Company for a second term of 45 consecutive months

The Board of Directors at their meeting held today approved to re-appoint Mr. Sebastian Morris (DIN: 00037228) as Non-Executive Independent Director for a second term of 45 consecutive months w.e.f. 16.11.2026.

Mr. Sebastian Morris is not related to any Directors or Key Managerial Personnel or Promoters of the Company.

The details with respect to the change in Directors as required under SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as **Annexure B** to this letter.

3. Withdrawal of the application for reclassification in respect of certain promoter group members.

Further to our intimation dated 22nd July 2026, we wish to inform you that the Board of Directors at their meeting held today, approved to withdraw the applications seeking reclassification of certain Promoter Group members from the "Promoter/Promoter Group" category to the "Public" category.



4. Postal Ballot

The Board of Directors approved seeking shareholders' approval through postal ballot pursuant to Section 110 of the Companies Act, 2013, for the resolutions to be set out in the Postal Ballot Notice, relating, inter alia, to changes in the Directorate/Management of the Company.

In this regard, the Board decided to appoint Mr. Satheesh Kumar N, Practicing Company Secretary, Kochi as the scrutinizer to scrutinize the voting and remote e-voting process in a fair and transparent manner.

Postal Ballot Notice shall be sent to the shareholders in due course and the same shall be filed with the exchanges.

The Meeting of the Board of Directors commenced at 2.30 P.M and concluded at 4.30 P.M.

This is for your information and records.

**Thanking you,
For Geojit Financial Services Limited**

**Liju K
Johnson**
Digitally signed by
Liju K Johnson
Date: 2026.10.23
18:19:46 +05'30'
Liju K Johnson
Company Secretary

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
Geojit Financial Services Limited
11th Floor, 34/659-P, Civil Line Road
Pativattom, Kochi , Kerala, India, 682024

1. We have reviewed the consolidated unaudited financial results of Geojit Financial Services Limited (the “Holding Company”), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the “Group”), and its share of the net profit after tax and total comprehensive income of its joint venture and its associate company (refer note 3 on the Statement) for the quarter ended September 30, 2026 and the year to date results for the period from April 1, 2026 to September 30, 2026 and the notes that include the Consolidated Statement of Assets and Liabilities as on that date and the Consolidated Statement of Cash Flows for the six months ended on that date which are included in the accompanying ‘Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2026’ (the “Statement”). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations, 2015”), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company’s Management and has been approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting”, prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (‘SRE’) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West),
Mumbai - 400 028
T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, New Delhi - 110002
Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

4. The Statement includes the results of the following entities:

Holding Company:

Geojit Financial Services Limited

Domestic Subsidiaries:

Geojit Investments Limited

Geojit Technologies Private Limited

Geojit Credits Private Limited

Geojit Fintech Private Limited

International Subsidiaries:

Geojit IFSC Private Limited

Qurum Business Group Geojit Securities LLC

Geojit Private Wealth (DIFC) Limited

Joint Venture:

Barjeel Geojit Financial Services LLC

Associate:

BBK Geojit Business Consultancy and Information KSC (C)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The interim financial results of two subsidiaries reflect total assets of Rs. 40,700.83 lakhs and net assets of Rs. 13,877.46 lakhs as at September 30, 2026 and total revenues of Rs. 787.59 lakhs and Rs. 1,560.61 lakhs, total net profit after tax of Rs. 251.60 lakhs and Rs. 566.20 lakhs and total comprehensive income of Rs. 252.57 lakhs and Rs. 568.14 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, and cash outflows (net) of Rs. 56.92 lakhs for the period from April 1, 2026 to September 30, 2026, as considered in the Statement. These interim financial results have been reviewed by other auditors and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

Price Waterhouse Chartered Accountants LLP

7. The consolidated unaudited financial results include the interim financial results of four subsidiaries which have not been reviewed by their auditors, whose interim financial results reflect total assets of Rs. 2,703.03 lakhs and net assets of Rs. 420.62 lakhs as at September 30, 2026 and total revenue of Rs. 355.39 lakhs and Rs. 652.91 lakhs, total net (loss) after tax of Rs. (213.20) lakhs and Rs. (390.78) lakhs and total comprehensive (loss) of Rs. (199.38) lakhs and Rs. (376.67) lakhs for the quarter ended September 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and cash inflows (net) of Rs. 114.58 lakhs for the period from April 01, 2026 to September 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net profit after tax of Rs. 84.24 lakhs and Rs. 206.49 lakhs and total comprehensive income of Rs. 84.24 lakhs and Rs. 206.49 lakhs for the quarter ended September 30, 2026 and for the period from April 1, 2026 to September 30, 2026, respectively, as considered in the consolidated unaudited financial results, in respect of one joint venture and one associate based on their interim financial results, which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter.

8. (a) The comparative figures of the Group as set out in the Statement for the quarter ended June 2026, and for the quarter ended September 2025 and the year to date results for the period from April 1, 2025 to September 30, 2025, were reviewed by another firm of Chartered Accountants who, vide their report dated July 22, 2026 and October 20, 2025 respectively, expressed an unmodified conclusion on the same.
- (b) The consolidated financial statements of the Company for the year ended March 31, 2026, were audited by another firm of chartered accountants under the Companies Act, 2013 who, vide their report dated April 29, 2026, expressed an unmodified opinion on those financial statements.

Our conclusion on the Statement is not modified in respect of the above matters.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: FRN 012754N/N500016

KAPIL Digitally signed
by KAPIL GUPTA
Date: 2026.10.23
GUPTA 17:51:31 +05'30'

Kapil Gupta
Partner
Membership Number: 127417
UDIN: 26127417WISBXX1353

Place: Kochi
Date: October 23, 2026

GEOJIT FINANCIAL SERVICES LIMITED
 (CIN : L67120KL1994PLC008403)
 Reg. Office: 11th Floor, 34/ 659 - P, Civil Line Road,
 Padivattom, Kochi- 682024, Kerala

Statement of Unaudited Consolidated Financial Results for the quarter and six months ended 30 September 2026

(₹ in lakhs)

Particulars	For the quarter ended			For the six months ended		For the year ended
	30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
1 Revenue from operations	16,582.35	16,040.37	16,168.22	32,622.72	30,568.91	64,079.25
2 Other income (Net)	552.35	856.33	1,126.36	1,408.68	2,055.36	3,516.77
3 Total income (1+2)	17,134.70	16,896.70	17,294.58	34,031.40	32,624.27	67,596.02
4 Expenses						
Fees and commission expense	2,052.62	2,041.15	2,142.94	4,093.77	4,104.55	8,078.39
Impairment on financial instruments	(44.35)	54.53	32.57	10.18	38.67	120.98
Employee benefits expense	8,356.56	7,704.69	7,540.10	16,061.25	13,423.70	29,951.07
Finance costs	292.34	294.60	287.09	586.94	551.48	1,021.98
Depreciation and amortisation expense	1,231.96	1,136.85	891.12	2,368.81	1,732.62	3,846.63
Other expenses	3,183.47	3,065.92	3,370.19	6,249.39	6,078.47	12,868.53
Total expenses	15,072.60	14,297.74	14,264.01	29,370.34	25,929.49	55,887.58
5 Profit before exceptional items and tax (3-4)	2,062.10	2,598.96	3,030.57	4,661.06	6,694.78	11,708.44
6 Exceptional items (Refer note 8)	-	-	-	-	-	885.63
7 Profit before tax (5-6)	2,062.10	2,598.96	3,030.57	4,661.06	6,694.78	10,822.81
8 Tax expense						
Current tax	496.51	748.00	847.53	1,244.51	1,796.29	3,059.96
Deferred tax expense/ (credit)	21.40	(9.63)	(35.33)	11.77	(49.60)	(177.56)
Total tax expenses	517.91	738.37	812.20	1,256.28	1,746.69	2,882.40
9 Profit after tax (7-8)	1,544.19	1,860.59	2,218.37	3,404.78	4,948.09	7,940.41
10 Share in profit of associate and joint venture	84.24	122.25	128.68	206.49	265.50	417.60
11 Profit for the period/ year (9+10)	1,628.43	1,982.84	2,347.05	3,611.27	5,213.59	8,358.01
12 Other comprehensive income						
Items that will not be reclassified to profit or loss						
i) Remeasurement of post employment benefit obligations	(143.61)	0.77	(30.24)	(142.84)	(59.46)	3.39
ii) Income tax relating to above item	36.19	(0.27)	7.63	35.92	15.01	(0.78)
Items that will be reclassified to profit or loss						
i) Exchange differences in translating financial statements of foreign operations	18.92	(5.39)	29.84	13.53	34.50	119.11
Total other comprehensive income / (loss)	(88.50)	(4.89)	7.23	(93.39)	(9.95)	121.72
13 Total comprehensive income (11+12)	1,539.93	1,977.95	2,354.28	3,517.88	5,203.64	8,479.73
14 Profit attributable to:						
Owners of the company	1,653.61	1,980.00	2,237.10	3,633.61	5,005.72	8,041.51
Non-controlling interest	(25.18)	2.84	109.95	(22.34)	207.87	316.50
Profit for the period / year	1,628.43	1,982.84	2,347.05	3,611.27	5,213.59	8,358.01
15 Total comprehensive income attributable to:						
Owners of the company	1,551.57	1,981.14	2,224.36	3,532.71	4,973.37	8,089.96
Non-controlling interest	(11.64)	(3.19)	129.92	(14.83)	230.27	389.77
Total comprehensive income	1,539.93	1,977.95	2,354.28	3,517.88	5,203.64	8,479.73
16 Paid-up equity share capital (of ₹1/- each)	2,791.22	2,791.22	2,791.22	2,791.22	2,791.22	2,791.22
17 Other equity						1,17,326.25
18 Earnings per share *						
- Basic	0.59	0.71	0.80	1.30	1.79	2.88
- Diluted	0.59	0.71	0.80	1.30	1.79	2.88

* Not annualised for the interim periods

See the accompanying notes to the consolidated financial results.



GEOJIT FINANCIAL SERVICES LIMITED

(CIN : L67120KL1994PLC008403)

Reg. Office: 11th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682024, Kerala

Notes :
1 Consolidated Statement of Assets and Liabilities

(₹ in lakhs)

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	6,704.38	6,460.32
Right-of-use assets	6,337.38	5,836.08
Capital work-in-progress	292.83	269.92
Intangible assets under development	994.01	666.70
Other intangible assets	3,049.21	2,953.11
Investments accounted for using the equity method	1,650.04	1,636.45
Financial assets		
(a) Investments	40.83	40.83
(b) Loans	3,134.43	1,883.75
(c) Other financial assets	1,852.45	2,444.07
Deferred tax assets (net)	1,084.70	1,060.65
Other non-current assets	3,090.94	1,106.18
Non current tax assets (net)	2,295.02	1,601.79
Total non-current assets	30,526.22	25,959.85
Current assets		
Financial assets		
(a) Investments	2,228.04	10,055.42
(b) Trade receivables	11,307.69	11,397.43
(c) Cash and cash equivalents	3,249.87	15,288.44
(d) Bank balances other than (c) above	71,691.27	77,830.26
(e) Loans	69,648.69	58,229.39
(f) Other financial assets	7,749.21	9,947.01
Current tax assets (net)	86.30	-
Other current assets	3,223.44	4,692.28
Total current assets	1,69,184.51	1,87,440.23
Total Assets	1,99,710.73	2,13,400.08
Equity and liabilities		
Equity		
Equity share capital	2,791.22	2,791.22
Other equity	1,16,704.83	1,17,326.25
Equity attributable to owners of the company	1,19,496.05	1,20,117.47
Non-controlling interests	9,384.20	9,399.03
Total equity	1,28,880.25	1,29,516.50
Liabilities		
Non-current liabilities		
Financial Liabilities		
(a) Borrowings	499.33	-
(b) Lease liabilities	4,201.37	5,500.88
(c) Other financial liabilities	71.16	-
Provisions	1,527.63	1,547.34
Other non-current liabilities	154.46	-
Total non-current liabilities	6,453.95	7,048.22
Current liabilities		
Financial liabilities		
(a) Borrowings	9,515.29	6,398.99
(b) Lease liabilities	2,202.73	369.15
(c) Trade payables		
(i) total outstanding dues of micro and small enterprises	21.64	239.96
(ii) total outstanding dues other than (c)(i) above	6,101.26	5,555.67
(d) Other financial liabilities	44,801.24	61,390.38
Provisions	236.16	159.74
Current tax liabilities (net)	4.85	15.71
Other current liabilities	1,493.36	2,705.76
Total current liabilities	64,376.53	76,835.36
Total equity and liabilities	1,99,710.73	2,13,400.08



GEOJIT FINANCIAL SERVICES LIMITED
 (CIN : L67120KL1994PLC008403)
 Reg. Office: 11th Floor, 34/659-P, Civil Line Road,
 Padivattom, Kochi - 682024, Kerala

2. Consolidated Statement of Cash Flows

(₹ in lakhs)

Particulars	For six months ended 30 September 2026 (Unaudited)	For six months ended 30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	4,661.06	6,694.78
Adjustments for		
Depreciation and amortisation expense	2,368.82	1,732.62
Share based payments expense	32.70	111.08
Finance costs	586.94	551.48
Net gain on fair value changes	(210.41)	(77.73)
Net (profit) on sale of property, plant and equipment	(85.18)	(6.88)
Impairment on financial instruments	10.18	38.67
Unclaimed liabilities written back	(0.36)	(2.64)
	7,363.75	9,041.38
Adjustments for changes in working capital		
(Increase)/ decrease in loans	(12,669.98)	(14,963.32)
(Increase)/ decrease in other financial assets	2,755.70	(2,675.31)
(Increase)/ decrease in other non-financial assets	1,468.84	(1,635.44)
(Increase)/ decrease in other non-current assets	(155.29)	(30.59)
(Increase)/ decrease in trade receivables	79.55	1,336.57
(Increase)/ decrease in other bank balances	6,138.98	13,045.21
Increase/ (decrease) in other financial liabilities	(16,371.61)	(1,057.20)
Increase/ (decrease) in provisions	(86.13)	141.35
Increase/ (decrease) in other current liabilities	(524.93)	757.29
Increase/ (decrease) in trade payables	327.63	259.03
Cash generated from operations	(11,673.49)	4,218.97
Less : Income taxes paid (net of refunds)	(2,034.91)	(1,902.00)
Net cash from operating activities (A)	(13,708.40)	2,316.97
Cash flows from investing activities		
Purchase of property, plant and equipment, capital work in progress, intangible assets under development and other intangible assets	(4,624.19)	(3,012.08)
Proceeds from sale of property, plant and equipment	106.76	51.92
Purchase of investments	(11,392.57)	(40,516.90)
Proceeds from sale of investments	19,623.25	39,996.99
Net cash used in investing activities (B)	3,713.25	(3,480.07)
Cash flows from financing activities		
Proceeds from issue of equity share capital	-	27.36
Dividends paid (including amount transferred to IEPF)	(4,178.71)	(4,208.67)
Interest paid on lease liabilities	(327.72)	(262.44)
Repayment of lease liabilities	(904.62)	(627.22)
Borrowings paid (net)	3,615.62	(2,668.77)
Finance costs paid	(259.22)	(289.04)
Net cash used in financing activities (C)	(2,054.65)	(8,028.78)
Net increase/ (decrease) in cash and cash equivalents (A+B+C)	(12,049.80)	(9,191.88)
Cash and cash equivalents at the beginning of the period	15,288.44	16,904.54
Add: Foreign currency translation adjustments	11.23	51.02
Cash and cash equivalents at end of the period	3,249.87	7,763.68
Non-cash financing activities		
Acquisition of Right-of-use assets	1,472.45	843.39
Components of cash and cash equivalents		
Cash on hand	3.97	3.23
Balances with banks in current accounts	2,905.23	7,742.68
Balances with banks in deposit accounts (with original maturity less than 3 months)	340.67	17.77
Total cash and cash equivalents	3,249.87	7,763.68

Note:

The above cash flow statement has been prepared under the 'Indirect method' prescribed in Ind AS 7 "Statement of cash flows".

Notes to the consolidated financial results:

- 3 The unaudited Consolidated financial results for the quarter and six months ended 30 September 2026 cover the operations of Geojit Financial Services Limited ("the Holding Company"), its subsidiaries Geojit Investments Limited, Geojit Technologies Private Limited, Geojit Credits Private Limited, Qurum Business Group Geojit Securities LLC, Geojit Fintech Private Limited, Geojit IFSC Limited, Geojit Private Wealth (DIFC) Limited (the Holding company and its subsidiaries together referred to as 'the Group'), its joint venture Barjeel Geojit Financial Services LLC, and its associate BBK Geojit Business Consultancy and Information KSC(C)
- 4 The Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2026 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations")
- 5 The unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 23 October 2026.
- 6 The Group has reported segment information as per Indian Accounting Standard (Ind AS) 108 on 'Operating segments'. As per Ind AS 108, segments are identified based on management's evaluation of financial information for allocating resources and assessing performance. Accordingly, the Group has identified two reportable segments, viz., wealth management and other services.
 - i) Wealth management includes broking, depository services, distribution of financial assets and asset management related services.
 - ii) Other services include NBFC activities and technology related services.
 - iii) Assets / Liabilities/ results to the extent directly identifiable to a segment have been categorized separately; others have been shown as unallocable. This also includes investment made in joint venture and associates.

Particulars	For the quarter ended			For the six months ended		(₹ in lakhs)
	30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
Segment revenue						
Wealth management	16,153.23	15,354.59	15,763.52	31,507.82	29,573.29	61,741.76
Other services	859.81	862.11	708.84	1,721.92	1,351.30	3,092.06
Unallocated	-	-	-	-	-	-
Total	17,013.04	16,216.70	16,472.36	33,229.74	30,924.59	64,833.82
Less: Inter segment revenue	(430.69)	(176.33)	(304.14)	(607.02)	(355.68)	(754.57)
Net revenue from operations	16,582.35	16,040.37	16,168.22	32,622.72	30,568.91	64,079.25
Segment results						
Wealth management	1,878.98	2,044.23	2,389.23	3,923.21	5,017.77	8,042.11
Other services	(291.02)	21.09	(109.26)	(269.93)	55.48	168.58
Unallocated	474.14	533.64	750.60	1,007.78	1,621.53	2,612.12
Profit before tax	2,062.10	2,598.96	3,030.57	4,661.06	6,694.78	10,822.81
Segment assets						
Wealth management	1,54,626.11	1,52,652.66	1,47,625.50	1,54,626.11	1,47,625.50	1,57,659.97
Other services	17,928.86	17,174.40	11,562.86	17,928.86	11,562.86	15,073.06
Unallocated	27,155.76	36,157.67	43,283.52	27,155.76	43,283.52	40,667.05
Total assets	1,99,710.73	2,05,984.73	2,02,471.88	1,99,710.73	2,02,471.88	2,13,400.08
Segment liabilities						
Wealth management	68,490.65	73,354.11	75,649.38	68,490.65	75,649.38	81,518.71
Other services	2,339.83	1,126.81	1,297.92	2,339.83	1,297.92	2,364.87
Total liabilities	70,830.48	74,480.92	76,947.30	70,830.48	76,947.30	83,883.58
Capital employed						
Wealth management	86,135.46	79,298.55	71,976.12	86,135.46	71,976.12	76,141.26
Other services	15,589.03	16,047.59	10,264.94	15,589.03	10,264.94	12,708.19
Unallocated	27,155.76	36,157.67	43,283.52	27,155.76	43,283.52	40,667.05
Total capital employed	1,28,880.25	1,31,503.81	1,25,524.58	1,28,880.25	1,25,524.58	1,29,516.50

- 7 During the quarter ended 30 June 2026, the Holding Company has submitted the original stock broking licence and the revised application for the cancellation of its Stock Broking Licence to the relevant regulatory authority. Consequently, the Holding Company has prepared and presented its financial results in accordance with the requirements of Division II of Schedule III to the Companies Act, 2013. Comparative figures have also been regrouped and reclassified, wherever necessary, to align with the current period presentation under Division II of Schedule III.
- 8 On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment notified Central Rules and issued FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and recorded the incremental impact of these changes amounting to Rs.758.34 lakhs, as exceptional item for the year ended 31 March 2026. The Group continues to monitor further clarifications/FAQ from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 9 The above consolidated financial results are also available at the Stock Exchange's website i.e. www.bseindia.com, www.nseindia.com and the Company's website

For Geojit Financial Services Limited

**Jones
George**

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by Jones George
Date: 2026.10.23
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 Jones George
Managing Director
Place: Kochi
Date: 23 October 2026

 We, Price Waterhouse Chartered Accountants LLP, have
digitally signed this statement for identification purpose only.

For Price Waterhouse Chartered Accountants LLP

Firm Registration No. 012754N/N500016

KAPIL
GUPTA

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by KAPIL GUPTA
Date: 2026.10.23
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Kapil Gupta

Partner

Place : Kochi

Date : 23 October 2026

Price Waterhouse Chartered Accountants LLP

Review Report

To
The Board of Directors
Geojit Financial Services Limited
11th Floor, 34/659-P, Civil Line Road
Padivattom, Kochi , Kerala, India, 682024

1. We have reviewed the unaudited standalone financial results of Geojit Financial Services Limited (the “Company”) for the quarter ended September 30, 2026 and the year to date results for the period from April 1, 2026 to September 30, 2026, and the notes that include the Standalone Statement of Assets and Liabilities as on that date and the Standalone Statement of Cash Flows for the six months ended on that date which are included in the accompanying ‘Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30 September 2026’ (the “Statement”). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations, 2015”), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Price Waterhouse Chartered Accountants LLP, Nesco IT Building III, 8th Floor, Nesco IT Park, Nesco Complex,
Gate No. 3 Western Express Highway, Goregaon East, Mumbai 400 063
T: +91 (22) 61197810

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, Gate No 2. New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

Price Waterhouse Chartered Accountants LLP

5. (a) The Standalone financial results of the Company for the quarter ended June 30, 2026, and for the quarter ended September 2025 and the year to date results for the period from April 1, 2025 to September 30, 2025, were reviewed by another firm of Chartered Accountants who, vide their report dated July 22, 2026 and October 20, 2025 respectively, expressed an unmodified conclusion on the same.

(b) The Standalone financial statements of the Company for the year ended March 31, 2026 were audited by another firm of Chartered Accountants, who issued an unmodified opinion vide their report dated April 29, 2026.

Our conclusion is not modified in respect of these matters.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: FRN 012754N/N500016

KAPIL
GUPTA

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by KAPIL GUPTA
Date: 2026.10.23
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Kapil Gupta
Partner
Membership Number: 127417
UDIN: 26127417ZACEHH5338

Kochi
October 23, 2026

Statement of Unaudited Standalone Financial Results for the quarter and six months ended 30 September 2026

(₹ in lakhs)

Particulars	For the quarter ended			For the six months ended		For the year ended
	30 September 2026 (Unaudited)	30 June 2026 (Unaudited)	30 September 2025 (Unaudited)	30 September 2026 (Unaudited)	30 September 2025 (Unaudited)	31 March 2026 (Audited)
1 Revenue from operations	7,032.10	6,183.12	6,836.86	13,215.22	11,218.69	25,138.33
2 Other income (Net)	5,220.51	6,555.05	7,097.92	11,775.56	13,657.08	27,612.56
3 Total income (1+2)	12,252.61	12,738.17	13,934.78	24,990.78	24,875.77	52,750.89
4 Expenses						
Fees and commission expense	554.45	542.27	564.17	1,096.72	985.25	2,097.98
Impairment on financial instruments	14.93	10.35	2.98	25.28	(12.65)	(25.48)
Employee benefits expense	7,277.33	6,781.29	6,698.47	14,058.62	11,842.21	26,446.02
Finance costs	164.51	151.62	128.33	316.13	259.23	556.99
Depreciation and amortisation expense	952.47	904.71	751.83	1,857.18	1,469.09	3,142.98
Other expenses	2,502.13	2,428.42	2,883.92	4,930.55	4,997.78	10,313.03
Total expenses	11,465.82	10,818.66	11,029.70	22,284.48	19,540.91	42,531.52
5 Profit before exceptional items and tax (3-4)	786.79	1,919.51	2,905.08	2,706.30	5,334.86	10,219.37
6 Exceptional items (Refer note 7)	-	-	-	-	-	758.34
7 Profit before tax (5-6)	786.79	1,919.51	2,905.08	2,706.30	5,334.86	9,461.03
8 Tax expense						
Current tax	174.00	491.00	730.33	665.00	1,374.43	2,586.43
Deferred tax expense/ (credit)	4.73	0.23	(30.74)	4.96	(39.02)	(116.90)
Total tax expenses	178.73	491.23	699.59	669.96	1,335.41	2,469.53
9 Profit for the period/ year (7-8)	608.06	1,428.28	2,205.49	2,036.34	3,999.45	6,991.50
10 Other comprehensive income/ (loss)						
Items that will not be reclassified to profit or loss						
i) Remeasurement of post employment benefit obligation	(132.65)	(4.43)	(27.30)	(137.08)	(54.61)	(17.70)
ii) Income tax relating to above item	33.39	1.11	6.88	34.50	13.75	4.45
Total other comprehensive income / (loss)	(99.26)	(3.32)	(20.42)	(102.58)	(40.86)	(13.25)
11 Total comprehensive income (9+10)	508.80	1,424.96	2,185.07	1,933.76	3,958.59	6,978.25
12 Paid-up equity share capital (of ₹1/- each)	2,791.22	2,791.22	2,791.22	2,791.22	2,791.22	2,791.22
13 Other equity						99,870.66
14 Earnings per share *						
- Basic	0.22	0.51	0.79	0.73	1.43	2.51
- Diluted	0.22	0.51	0.79	0.73	1.43	2.51
* Not annualised for the interim periods						

See the accompanying notes to the standalone financial results.



Notes :

1 Standalone Statement of Assets and Liabilities

(₹ in lakhs)

Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
Assets		
Non-current assets		
Property, plant and equipment	6,048.22	5,847.78
Right-of-use assets	5,945.38	5,512.42
Capital work-in-progress	292.83	232.48
Investment property	101.46	103.37
Intangible assets under development	399.75	257.12
Other intangible assets	1,194.90	1,204.01
Investments accounted for using the equity method	456.89	456.89
Financial assets		
(a) Investments	22,964.86	22,964.86
(b) Other financial assets	1,190.95	1,876.02
Deferred tax assets (net)	770.17	740.63
Income tax assets (net)	2,047.00	1,119.33
Other non-current assets	2,898.18	1,095.71
Total non-current assets	44,310.59	41,410.62
Current assets		
Financial assets		
(a) Investments	2,180.54	10,045.25
(b) Trade receivables	2,989.50	3,620.78
(c) Cash and cash equivalents	438.33	589.97
(d) Bank balances other than (c) above	8,562.92	7,390.62
(e) Loans	54,297.23	52,754.50
(f) Other financial assets	963.43	802.74
Other current assets	1,617.28	2,280.96
Total current assets	71,049.23	77,484.82
Total Assets	1,15,359.82	1,18,895.44
Equity and liabilities		
Equity		
Equity share capital	2,791.22	2,791.22
Other equity	97,650.28	99,870.66
Total equity	1,00,441.50	1,02,661.88
Liabilities		
Non-current liabilities		
Financial Liabilities		
(a) Lease liabilities	4,026.89	3,674.63
(b) Other financial liabilities	16.81	13.00
Provisions	1,052.27	1,077.72
Total non-current liabilities	5,095.97	4,765.35
Current liabilities		
Financial liabilities		
(a) Lease liabilities	2,048.04	1,896.32
(b) Trade payables		
(i) total outstanding dues of micro and small enterprises	18.18	225.27
(ii) total outstanding dues other than (b)(i) above	4,437.69	4,223.96
(c) Other financial liabilities	2,380.38	3,709.13
Provisions	106.03	100.03
Other current liabilities	832.03	1,313.50
Total current liabilities	9,822.35	11,468.21
Total equity and liabilities	1,15,359.82	1,18,895.44



GEOJIT FINANCIAL SERVICES LIMITED (CIN : L67120KL1994PLC008403) Reg. Office: 11 th Floor, 34/659-P, Civil Line Road, Padivattom, Kochi - 682024, Kerala		
2. Standalone Statement of Cash Flows		
	(₹ in lakhs)	
Particulars	For six months ended 30 September 2026 (Unaudited)	For six months ended 30 September 2025 (Unaudited)
Cash flow from operating activities		
Profit before tax	2,706.30	5,334.86
Adjustments for		
Depreciation and amortisation expense	1,857.17	1,469.09
Share based payments expense	32.70	111.08
Finance costs	316.12	259.23
Interest income from loan to subsidiary company	(2,458.95)	(2,105.90)
Interest income on compulsorily convertible debentures	(501.37)	(501.37)
Dividend income	(192.90)	(352.61)
Net gain on fair value changes	(205.79)	(63.78)
Net (profit) on sale of property, plant and equipment	(83.01)	(6.25)
Impairment on financial instruments	25.28	(12.66)
Unclaimed liabilities written back	(0.36)	(2.64)
	1,495.19	4,129.05
Adjustments for changes in working capital		
(Increase)/ decrease in trade receivables	606.01	58.03
(Increase)/ decrease in other financial assets	83.22	(1,149.72)
(Increase)/decrease in other non current assets	24.84	(30.59)
(Increase)/decrease in other current assets	663.65	(373.76)
(Increase)/ decrease in other bank balances	(1,172.29)	13,655.96
Increase/ (decrease) in trade payables	6.99	(506.89)
Increase/ (decrease) other financial liabilities	(806.85)	(631.03)
Increase/ (decrease) in provisions	(156.53)	(110.40)
Increase/ (decrease) in other current liabilities	(481.47)	(99.96)
Cash generated from operations	262.76	14,940.69
Less : Income taxes paid (net of refunds)	(1,592.67)	(1,456.06)
Net cash generated from operating activities (A)	(1,329.91)	13,484.63
Cash flows from investing activities		
Purchase of property, plant and equipment, capital work in progress, intangible assets under development and other intangible assets	(3,764.14)	(1,271.66)
Proceeds from sale of property, plant and equipment	99.96	44.29
Investment in subsidiaries	-	(982.09)
Purchase of investments	(10,499.42)	(19,613.16)
Proceeds from sale of investments	18,569.91	18,661.40
Loan given to subsidiaries	(23,593.00)	(23,386.50)
Loan repaid by the subsidiaries	22,435.00	14,310.00
Dividend received	192.90	352.61
Interest received	2,479.17	1,852.83
Interest income on compulsorily convertible debentures	503.84	456.99
Net cash generated from / (used in) investing activities (B)	6,424.22	(9,575.29)
Cash flows from financing activities		
Proceeds from issue of equity share capital	-	27.36
Dividends paid (including amount transferred to IEPF)	(4,178.71)	(4,208.67)
Interest paid on lease liabilities	(315.67)	(259.01)
Repayment of lease liabilities	(751.12)	(599.23)
Borrowings repaid (net)	-	(23.72)
Finance costs paid	(0.45)	(0.22)
Net cash used in financing activities (C)	(5,245.95)	(5,063.49)
Net decrease in cash and cash equivalents (A+B+C)	(151.64)	(1,154.15)
Cash and cash equivalents at the beginning of the period	589.97	1,451.70
Cash and cash equivalents at end of the period	438.33	297.55
Non-cash financing activities		
Acquisition of Right-of-use assets	1,288.87	843.39
Components of cash and cash equivalents		
Balances with banks in current accounts	438.33	297.55
Total cash and cash equivalents	438.33	297.55
Note:		
The above cash flow statement has been prepared under the 'Indirect method' prescribed in Ind AS 7 "Statement of cash flows".		



Notes to the standalone financial results:

- 3 The Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2026 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of Companies Act, 2013, and other accounting principles generally accepted in India, read with the relevant rules issued thereunder and in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations")
- 4 The unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors in their meetings held on 23 October 2026.
- 5 As per Ind AS 108 'Operating segments', the Company has disclosed the segment information as part of the consolidated financial results.
- 6 During the quarter ended 30 June 2026, the Company has submitted the original stock broking licence and the revised application for the cancellation of its Stock Broking Licence to the relevant regulatory authority. Consequently, the Company has prepared and presented its financial results in accordance with the requirements of Division II of Schedule III to the Companies Act, 2013. Comparative figures have also been regrouped and reclassified, wherever necessary, to align with the current period presentation under Division II of Schedule III.
- 7 On 21 November 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment notified Central Rules and issued FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and recorded the incremental impact of these changes amounting to Rs.758.34 lakhs, as exceptional item for the year ended 31 March 2026. The Company continues to monitor further clarifications/FAQ from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 8 The above standalone financial results are also available at the Stock Exchange's website i.e. www.bseindia.com, www.nseindia.com and the Company's website www.geojit.com

For Geojit Financial Services Limited

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by Jones George
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Jones George
Managing Director
Place: Kochi
Date : 23 October 2026

We, Price Waterhouse Chartered Accountants LLP, have
digitally signed this statement for identification purpose only.
For Price Waterhouse Chartered Accountants LLP
Firm Registration No. 012754N/N500016

KAPIL GUPTA
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by KAPIL GUPTA
Date: 2026.10.23
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Kapil Gupta
Partner
Place : Kochi
Date : 23 October 2026

Annexure – B

Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Details with respect to re-appointment of Mr. Sebastian Luckose Morris (DIN: 00037228)

Particulars	Details
Name	Mr. Sebastian Luckose Morris
Reason for change	Re-appointment of Mr. Sebastian Luckose Morris as the Non-Executive Independent Director of the Company for a second term of 45 consecutive months
Date of appointment & term of appointment	W.e.f. 16 th November 2026. Appointed as Non-Executive Independent Director, not liable to retire by rotation.
Brief profile	Prof. Sebastian Morris superannuated in September 2020, from the Indian Institute of Management, Ahmedabad as Professor (from 2000). His work involved teaching, research and consultancy and administration. Prof. Sebastian Morris is currently working as Senior Professor at the Goa Institute of Management, Goa. Prof. Sebastian Morris is a Fellow of the Indian Institute of Management, Calcutta (Economics) and a postgraduate, M.Sc. (five year integrated in Physics), of the Indian Institute of Technology, Bombay. Prof. Sebastian Morris is also a Director on the Board of Geojit Investments Limited and Geojit Technologies Private Limited.
Disclosure of relationships between directors	Nil (Mr. Sebastian Luckose Morris is not related to any Directors of the Company.)
Information as required pursuant to BSE Circular with ref. no. LIST/COMP/14/2018-19 and the National Stock Exchange of India Limited Circular with ref. no. NSE/CML/2018/24, both dated 20 June 2018	Mr. Sebastian Luckose Morris is not debarred from holding the office of Director by virtue of any SEBI Order or any other authority.

