INTER STATE OIL CARRIER LIMITED

Regd. Office : "PODDAR POINT" 113, PARK STREET, SOUTH WING, 5TH FLOOR, KOLKATA - 700 016, INDIA
Gram : INSTATE / Phone : 2229 0588, Fax No. : 033 2229 0085, E-mail : info@isocl.in
CIN-L15142WB1984PLC037472

Date: 13.11.2026

To,
The Manager
Listing Department
BSE LIMITED
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code - 530259

Dear Sir/Ma'am,

Sub: Outcome of the Board Meeting held on November 13, 2026.

Ref: Regulation 30, 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015") read with corresponding circulars and notifications issued thereunder.

Pursuant to Regulation 30, Regulation 33, and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our prior intimation letter dated November 5, 2026, we wish to inform you that the Board of Directors of the Company, at their meeting held today, i.e., Friday, November 13, 2026, at the Registered Office of the Company, has inter-alia considered, approved, and taken on record the following:

1. Unaudited Financial Results: The Unaudited Financial Results of the Company for the second quarter and half-year ended September 30, 2026.

2. Limited Review Report: The Limited Review Report on the aforesaid Unaudited Financial Results, issued by M/s. Patni & Co., Chartered Accountants, Statutory Auditors of the Company.

The said results will be duly published in the newspapers as required under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 and will be uploaded on the website of the Company i.e., https://isocl.in/ and shall be available at link https://isocl.in/financial-results-2/

The Board Meeting commenced at 3.00 p.m. and concluded 4.40 p.m.

This is for your information, record and necessary dissemination to all the stakeholders.

Thanking You,
Yours Faithfully
For **Inter State Oil Carrier Limited**

Rashmi Sharma
Digitally signed by Rashmi Sharma
Date: 2026.11.13 16:42:11 +05'30'

(Rashmi Sharma)
Company Secretary & Compliance Officer
Membership No. A34765

Encl.: As above

INTERSTATE OIL CARRIER LTD. KOLKATA-16

INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Statement of Unaudited Financial Results for the Quarter/Half year ended 30th September, 2026:

Amount (₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half year ended		Year ended
		Unaudited			Unaudited		Audited
		30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
I	Revenue from Operations	3,693.23	2,912.84	2,481.57	6,606.07	5,072.36	10,758.22
II	Other Income	8.04	28.30	13.29	36.34	25.84	108.64
III	**Total Income (I+II)**	**3,701.27**	**2,941.14**	**2,494.86**	**6,642.41**	**5,098.20**	**10,866.86**
IV	**EXPENSES**						
a	Operating Expenses	3,279.11	2,584.93	2,179.95	5,864.04	4,514.47	9,505.60
b	Employee Benefits Expense	67.78	52.34	54.49	120.12	96.81	198.58
c	Finance Costs	75.05	65.68	57.32	140.73	102.56	229.40
d	Depreciation & Amortisation Expenses	138.91	128.44	117.11	267.35	230.04	491.04
e	Other Expenses	50.24	44.03	35.46	94.27	69.88	167.46
	Total Expenses (IV)	**3,611.09**	**2,875.42**	**2,444.33**	**6,486.51**	**5,013.76**	**10,592.08**
V	**Profit/(Loss) before Exceptional Items and Tax (III-IV)**	**90.18**	**65.72**	**50.53**	**155.90**	**84.44**	**274.78**
VI	Exceptional Items	-	-	-	-	-	-
VII	**Profit/(Loss) before Tax (V-VI)**	**90.18**	**65.72**	**50.53**	**155.90**	**84.44**	**274.78**
VIII	Tax Expense:						
	Current Tax	7.88	6.17	7.23	14.05	11.66	45.80
	Deferred Tax	15.18	(3.57)	12.40	11.61	22.38	36.99
IX	**Profit/(loss) for the period (VII-VIII)**	**67.12**	**63.12**	**30.90**	**130.24**	**50.40**	**191.99**
X	**Other Comprehensive Income**						
a.i	Items that will not be reclassified to profit or loss	-	-	-	-	-	(10.75)
a.ii	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.80
b.i	Items that will be reclassified to profit or loss	-	-	-	-	-	-
b.ii	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Other Comprehensive Income for the period (Net of Tax) (X)	**-**	**-**	**-**	**-**	**-**	**(8.95)**
XI	**Total Comprehensive Income for the period (IX + X)**	**67.12**	**63.12**	**30.90**	**130.24**	**50.40**	**183.04**

SANJAY JAIN

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ADITYA RAJGARIA

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INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Statement of Unaudited Financial Results for the Quarter/Half year ended 30th September, 2026:

Amount (₹ in Lakhs)

Sr. No.	Particulars	Quarter Ended			Half year ended		Year ended
		Unaudited			Unaudited		Audited
		30.09.26	30.06.26	30.09.25	30.09.26	30.09.25	31.03.26
XII	**Earnings Per Share**						
i	Basic (Equity Share of F.V. ₹ 10 each)	1.34	1.26	0.62	2.61	1.01	3.85
ii	Diluted(Equity Share of FV ₹ 10 each)	1.34	1.26	0.62	2.61	1.01	3.85

For and on behalf of the Board of Directors

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Sanjay Jain
Managing Director
DIN: 00167765
Place: Kolkata
Dated: 13.11.2026

INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Statement of Assets & Liabilities:

Amount (₹ in Lakhs)

	Particulars	As at 30.09.26 Unaudited	As at 31.03.26 Audited
	ASSETS		
1	**Non-Current Assets**		
a	Property, Plant and Equipment	3,525.64	2,951.64
b	Other Intangible Assets	5.54	6.81
c	Financial Assets		
i	Investments	24.56	24.55
ii	Other Financial Assets	10.00	13.00
2	**Current Assets**		
a	Financial Assets		
i	Trade Receivables	2,558.88	1,867.60
ii	Cash and Cash Equivalents	8.64	3.21
iii	Bank balances other than Cash and Cash Equivalents	68.87	64.58
iv	Other Financial Assets	62.43	62.27
b	Current Tax Assets (Net)	243.89	513.10
c	Other Current Assets	978.60	348.34
	Total Assets	**7,487.05**	**5,855.10**
	EQUITY AND LIABILITIES		
I	**EQUITY**		
a	Equity Share Capital	499.23	499.23
b	Other Equity	1,745.19	1,614.95
II	**LIABILITIES**		
1	**Non-Current Liabilities**		
a	Financial Liabilities		
i	Borrowings	1,733.25	1,313.26
b	Deferred Tax Liabilities (Net)	78.08	66.47
2	**Current Liabilities**		
a	Financial Liabilities		
i	Borrowings	2,213.65	1,558.99
ii	Trade Payables	773.96	454.95
iii	Other Financial Liabilities	8.39	8.28
b	Other Current Liabilities	435.30	330.76
c	Provisions	-	8.21
	Total Liabilities and Equity	**7,487.05**	**5,855.10**

For and on behalf of the Board of Directors

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Date: 2026.11.13 16:20:48 +05'30'

Sanjay Jain
Managing Director
DIN: 00167765
Place: Kolkata
Dated: 13.11.2026

INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Unaudited Cash Flow Statement for the half year ended:

Amount (₹ in Lakhs)

Particulars	Unaudited Half year ended	
	30.09.26	30.09.25
CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	**155.90**	**84.44**
Adjustment for :		
Depreciation & Amortization Expenses	267.35	230.04
Finance Costs	140.73	102.56
Interest Income from Fixed Deposits	(2.78)	(2.62)
Dividend Income from Non-Current Investment	-	(0.01)
Net (gain)/loss on Fair Value Changes of Investments	(0.01)	(0.34)
Loss/(Profit) on sale & discard of Property, Plant & Equipment	-	(3.03)
Bad Debts	0.49	-
Provision for Doubtful Debts / (Written Back)	(8.45)	(9.74)
Operating Profit before Working Capital Adjustment	**553.23**	**401.30**
Changes in Working Capital		
(Increase)/Decrease in Trade Receivables	(683.32)	(191.59)
(Increase)/Decrease in Other Financial Assets	0.88	(66.06)
(Increase)/Decrease in Current Tax Assets	269.21	3.75
(Increase)/Decrease in Other Current Assets	(630.26)	(290.84)
Increase/(Decrease) in Trade Payables	319.01	257.80
Increase/(Decrease) in Other Financial Liabilities	0.11	0.47
Increase/(Decrease) in Other Liabilities	104.54	(186.87)
Increase/(Decrease) in Provisions	(8.21)	-
Cash Generated from Operation	**(74.81)**	**(72.04)**
Less: Payment of Taxes	14.05	11.66
Net cash flow from/(used in) operating activities (A)	**(88.86)**	**(83.70)**
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipments	(840.11)	(371.97)
Proceeds from sale of Property, Plant & Equipments	0.03	6.86
Purchase of Other Intangible Assets	-	(1.25)
Purchase of Investments	-	-
Proceeds from sale of Investments	-	-
Dividend Income from Non current Investment	-	0.01
(Increase)/Decrease in Bank balances other than Cash and Cash Equivalents (incl. interest accrued)	(2.33)	(2.03)
Interest Received from Fixed Deposits	2.78	2.62
Net cash flow from/(used in) Investing Activities (B)	**(839.63)**	**(365.76)**

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INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Amount (₹ in Lakhs)

Particulars	Unaudited	
	Half year ended	
	30.09.26	30.09.25
CASH FLOW FROM FINANCING ACTIVITIES		
Increase/(Decrease) in Borrowings	1,074.65	503.68
Interest Expenses on Loan	(140.73)	(102.56)
Net cash flow from / (used in) financing activities (C)	**933.92**	**401.12**
Net increase/(Decrease) in cash and cash equivalent (A+B+C)	**5.43**	**(48.34)**
Opening Cash & Cash Equivalent	3.21	65.46
Closing Cash & Cash Equivalent	**8.64**	**17.12**
Components of Cash & Cash Equivalents		
Cash at Bank	3.77	12.59
Cash on Hand	4.87	4.53
	8.64	**17.12**

For and on behalf of the Board of Directors

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Sanjay Jain
Managing Director
DIN: 00167765
Place: Kolkata
Dated: 13.11.2026

INTER STATE OIL CARRIER LIMITED
CIN: L15142WB1984PLC037472

Notes :

1 The financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Inter State Oil Carrier Limited (the 'Company') at its Meeting held on 13th November, 2026.

2 This statement has been prepared in accordance with the requirements of Regulations 33 and Regulations 52 read with Regulation 63 of the listing regulations, read with SEBI Circulars CIR/CFD/FAC/62/2016 dated 5 July 2016 and CIR/IMD/DF1/69/ 2016 dated 10 August 2016.

3 The above results for the quarter and half year ended on September 30, 2026 has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies to the extent applicable.

4 The Statutory Auditors of the Company have carried out the Limited Review of the results for the quarter and half year ended September 30, 2026.

5 The Company does not have more than one reportable segment in line with the Indian Accounting Standards ("Ind AS") during the period under review and hence, segment reporting is not applicable.

6 Corresponding figures of the previous periods / year have been regrouped or rearranged wherever considered necessary.

For and on behalf of the Board of Directors

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Date: 2026.11.13 16:23:45 +05'30'

Sanjay Jain
Managing Director
DIN: 00167765
Place: Kolkata
Dated: 13.11.2026

PATNI & CO.

CHARTERED ACCOUNTANTS

Head Office: 1, India Exchange Place, 2nd Floor, Room No. 219, Kolkata 700001
Contact No.: (033) 2231 4111 / 4112, 2230 0556 / 0557
Branch Office: 16A, Shakespeare Sarani, Unit II, 2nd Floor, Kolkata 700071
E-mail ID: patniandco@gmail.com / dkpatni@gmail.com

Independent's Auditors Limited Review Report

To
The Board of Directors
Inter State Oil Carrier Limited

We have reviewed the accompanying statement of unaudited financial results of Inter State Oil Carrier Limited for the quarter ended on 30th September' 2026 and for the period from 1st April' 2026 to 30th September' 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards (Ind AS) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: 1, India Exchange Place,
Kolkata – 700 001

Dated: The 13th day of November' 2026

For Patni & Co.
Chartered Accountants
(Firm Reg. No. 320304E)

ADITYA RAJGARIA

A. Rajgaria
(Partner)
Membership No. 300004
UDIN: 26300004FDWWNI6309