

February 26, 2026

Corporate Relationship Department
BSE Ltd.,
Phiroze Jeejheebhoy Towers
Dalal Street, Mumbai – 400 001

Dear Sir/Madam,

SUB: Extinguishment of 8,93,129 (Eight Lakh Ninety Three Thousand One Hundred and Twenty Nine Only) fully paid-up equity shares of the face value of ₹ 5 each (“Equity Shares”) of Matrimony.com Limited (“Company”) consequent to completion of the buyback through the tender offer route

Ref: BSE Scrip code: 540704

In accordance with the provisions of Regulations 11 and 24(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (“**SEBI Buyback Regulations**”), we would like to inform you that the Company has extinguished 8, 93,129 (Eight Lakh Ninety Three Thousand One Hundred and Twenty Nine Only) Equity Shares consequent to completion of the buy back through the tender offer route.

The capital structure of the Company pre and post buy back is set forth below:

Rs. Lakhs

Particulars	Pre-Buyback	Post Buyback*
Authorised Share Capital		
3,60,00,000 Equity Shares of ₹ 5 each	1800.00	1800.00
42,00,000 Optionally Convertible Preference Shares/ Compulsorily Convertible Preference Shares of ₹ 5 each	210.00	210.00
Total	2010.00	2010.00
Issued, Subscribed and Paid Up Share Capital (Pre Buyback)		
2,15,63,422 Equity Shares of ₹ 5 each [^]	1078.17 [^]	-
Issued, Subscribed and Paid Up Share Capital (Post Buyback)		
2,06,70,293 Equity Shares of ₹ 5 each	-	1033.51
Total Paid-up Capital	1078.17[^]	1033.51

[^]As on Record Date being January 30, 2026

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being Friday, January 30, 2026) and post the completion of the Buyback is as follows:

Matrimony.com Limited

(CIN: L63090TN2001PLC047432)

Registered & Corporate Office No.94, TVH Beliciaa Towers, Tower II, 5th Floor, MRC Nagar, Raja Annamalaipuram, Chennai – 600028. Phone No. 044-4900 1919

Particulars	Pre Buyback		Post Buyback	
	Number of Shares	% to existing Equity Share capital	Number of Shares	% to post Buy- back Equity Share capital
Promoters and Promoter Group	1,17,74,726	54.61%	1,17,74,726	56.96%
Public:	97,88,696	45.39%		
Foreign Investors (including Non Resident Indians, FPIs, Foreign Corporate Bodies)	48,98,121	22.71%	88,95,567	43.04%
Financial Institutions/ Banks/Mutual Funds	6,52,154	3.02%		
Other (AIF, Bodies Corporate, HUF, Individuals, NRN, Employees etc.)	42,38,421	19.66%		
Total	2,15,63,422	100.00%	2,06,70,293	100.00%

We enclose the following documents in connection with the above:

- i. Certificate pursuant to Regulation 11 (iii) of the SEBI Buyback Regulations certifying compliance as specified under Regulation 11 (i) of the SEBI Buy Back Regulations.
- ii. Debit confirmation on extinguishment of 8, 93,129 (Eight Lakh Ninety Three Thousand One Hundred and Twenty Nine Only) Equity Shares from Central Depository Services (India) Limited.

Further to the above, we wish to additionally confirm that no equity shares were destroyed in Physical form.

Submitted for your information and records.

Thanking you

Yours faithfully,

For **Matrimony.com Limited**

Vijayanand Sankar
Company Secretary & Compliance Officer
ACS: 18951
No.94, TVH Beliciaa Towers, Tower II, 5th Floor,
MRC Nagar, Raja Annamalaipuram
Chennai – 600028

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY MATRIMONY.COM (THE "COMPANY")

This certificate is being issued in compliance with the requirements of Regulation 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the public announcement dated January 21, 2026 published on January 22, 2026 and letter of offer dated February 03, 2026, the tendering period for the buy-back of fully paid-up equity shares of face value of Rs.5/- (Rupee five) each (the "Equity Shares") from the equity shareholders / beneficial owners of Equity Shares as on the record date i.e. January 30, 2026, on a proportionate basis by way of the tender offer route as prescribed under the Buyback Regulations, through stock exchange mechanism, was between Thursday, February 05, 2026 and Wednesday, February 11, 2026.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished/destroyed.

A. The Equity Shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's A/c. No.	Date of Extinguishment	No. of Equity Shares Extinguished
Central Depository Services (India) Limited (CDSL)	Choice Equity Broking Private Limited & DP ID – 12066900	Client ID: 13287047	February 23, 2026	8,93,129

B. The Equity Shares extinguished in physical form are as under: No Equity Shares in physical form are extinguished.

C. The total Equity Shares extinguished are as under:

Total Number of Equity Shares Extinguished/ Destroyed (A + B) = 8,93,129

It is certified that the above 8,93,129 Equity Shares of the Company were extinguished in compliance with, and in accordance with the provisions of Regulation 11 of the Buyback Regulations read with the Securities and Exchange Board of India (Depository and Participants) Regulations, 2018, as amended from time to time.

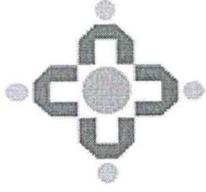
For Matrimony.com Limited

MURUGAVEL JANAKIRAMAN Digitally signed by MURUGAVEL JANAKIRAMAN Date: 2026.02.26 16:18:42 +05'30'	DEEPA MURUGAVEL Digitally signed by DEEPA MURUGAVEL Date: 2026.02.26 16:19:02 +05'30'
Name: Murugavel Janakiraman Designation: Chairman & Managing Director DIN:00605009	Name: Deepa Murugavel Designation: Non-Executive Director DIN: 00725522

<p>For V Suresh Associates Secretarial Auditors</p> <p>V SURESH</p> <p>Digitally signed by V SURESH Date: 2026.02.26 15:53:49 +05'30'</p> <p>Name: V Suresh Designation: Senior Partner Membership No: FCS2969 COP: 6032</p>	<p>For KFin Technologies Limited Registrar & Transferor Agent and Registrar to the Buyback</p> <p></p> <p></p> <p>Name: M. Murali Krishna Designation: Sr, Vice President</p>
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Date: February 26, 2026

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized form.



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2025-26/CA-719711.001

February 25, 2026

**The Company Secretary,
Matrimony.com Limited**
No.94, Tvh Beliciaa Tower
Tower Ii, 5 Th Floor
Mrc Nagar Chennai, Chennai
India - 600028

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
719711.001	Debit ISIN INE866R01028	Matrimony.com Limited # New Equity Shares With Fv Rs.5/- After Consolidation	23-Feb-2026	1	893129

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Vice President-Operations

c.c **Kfin Technologies Limited**

Digitally signed by VINIFER TEHMTON KODIA
Date: 2026.02.25 11:03:45 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 35th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com