

To,
BSE Limited,
Listing Department
P J Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India
Scrip code: 544332
Scrip Symbol : FABCLEAN

April 29th, 2026

Sub: Investor Presentation

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation in relation to the Audited Standalone and Consolidated Financial Results of the Company for the half year ended and year ended March 31, 2026.

Request you to take the same on record.

Thank you.

For Fabtech Technologies Cleanrooms Limited,
(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Amjad
Adam
Arbani

Digitally signed
by Amjad Adam
Arbani
Date: 2026.04.29
21:07:01 +05'30'

Amjad Adam Arbani
Executive Director
DIN: 02718019
Encl: As mentioned above

Fabtech Technologies Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Private Limited)

Registered Office: 615, Janki Center, Off. Veera Desai Road, Andheri West, Mumbai – 400 053, Maharashtra, India

Tel: +91 22 6159 2900

Web: www.fabtechcleanroom.com

Email: quote@fabtechnologies.com

Factory Address: 190/191, G.I.D.C Umbergaon, Dist: Valsad, Gujarat – 396 171, India

CIN: L74999MH2015PLC265137

Integrated Cleanroom company
across life sciences, green energy,
semiconductors and data centers.

FY:2025-26

The logo for Fabtech Technologies Cleanrooms Ltd. features the word "Fabtech" in a large, blue, serif font. Below it, the words "Technologies Cleanrooms Ltd." are written in a smaller, red, sans-serif font. The logo is centered over a decorative background of three overlapping, semi-circular arches in shades of light blue and grey.

Fabtech
Technologies Cleanrooms Ltd.

Why do you need a Cleanroom?



- Cleanrooms are essential in industries where even minor contamination—like dust or microbes—can compromise product quality, safety, or performance.
- They help:
- *Control contamination and protect product purity.*
- *Ensure end-user and patient safety in regulated environments.*

Without a Cleanroom:

*Contamination can reduce productivity by up to 40–90%.
Equipment failures increase by 30%+, driving up costs and compliance risks.
Product quality and safety are compromised across sectors like pharma,
biotech, semiconductors, solar, data centers and more.*

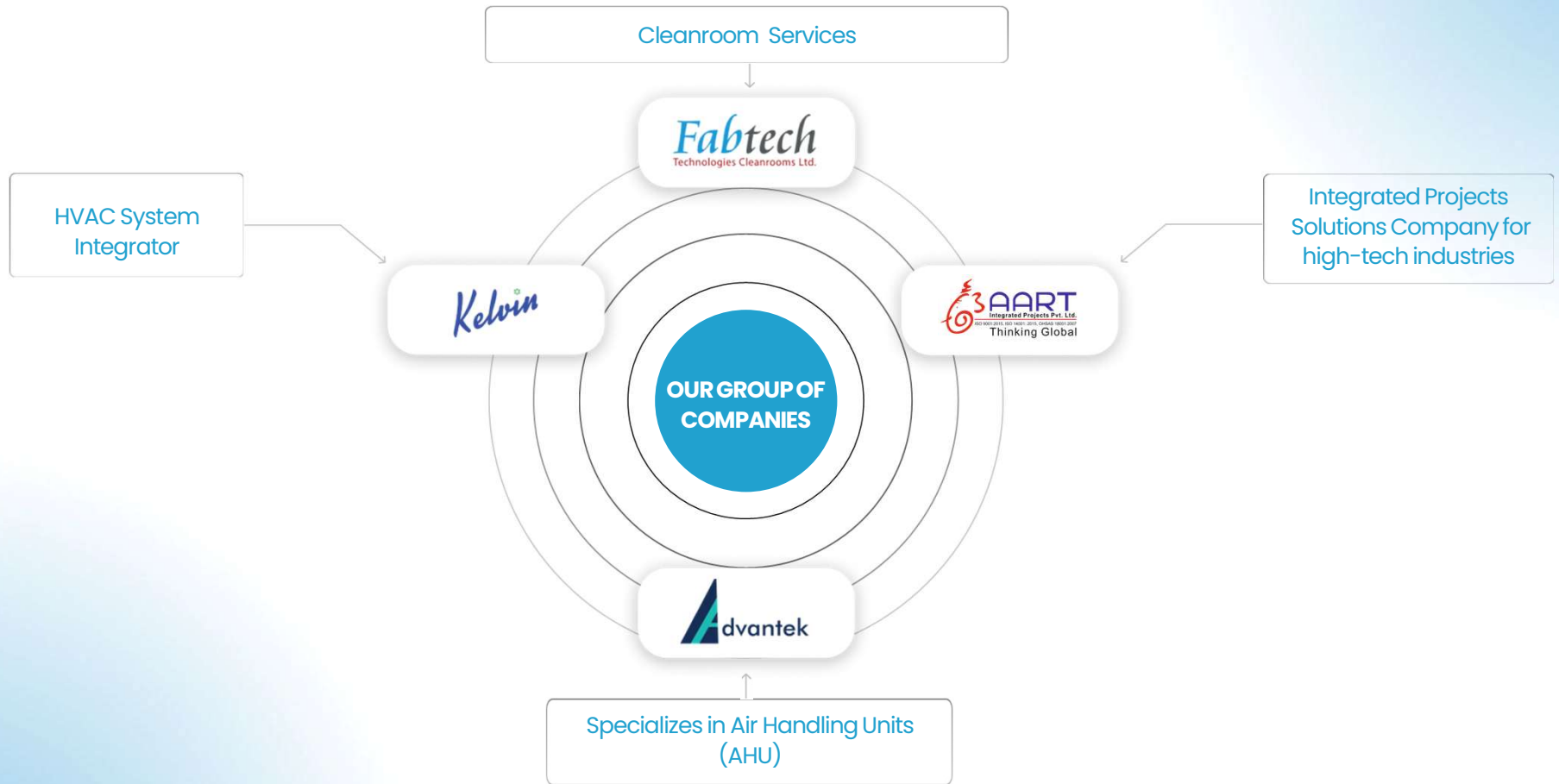
Cleanrooms maintain:

Precise control over temperature, pressure, humidity, and microbial levels, meeting ISO class standards for certification.

• Modular cleanrooms should include the following components:

- *Prefabricated modular walls*
- *Suspended - Walkable ceilings*
- *Cleanroom Doors*
- *Cleanroom Windows/Vision panels*

Our Strength - Driving Innovation



Strategic Rationale: Acquisitions & Investments



Kelvin (Data Centres, Industrial, Solar, Pharma)

60.20% Subsidiary doing complete HVAC solutions, completing the upstream of a cleanroom setup and bringing non-pharma expertise.



Advantek (AHUs)

34.99% Strategic Stake Manufacturing air handling units complementing FTCL for in-house supply of critical components, plus an additional partition manufacturing facility.



AART (Semiconductor, Solar cell, Advanced Pharma Manufacturing facilities)

28% Strategic Stake providing Specialized design and engineering expertise for highly complex sectors like Semiconductor, Solar

About Us

Fabtech: 30+ years of expertise in *end-to-end cleanroom solutions* (Panels, HVAC, MEP).

Industries Served: Pharma, Nutraceutical, F&B, Solar, Semiconductor, EV and more

Key Strengths: In-house manufacturing, turnkey execution, and global compliance.

Our Promise: Precision, reliability, and efficiency in every project.

Read more at
fabtechcleanroom.com





About Us

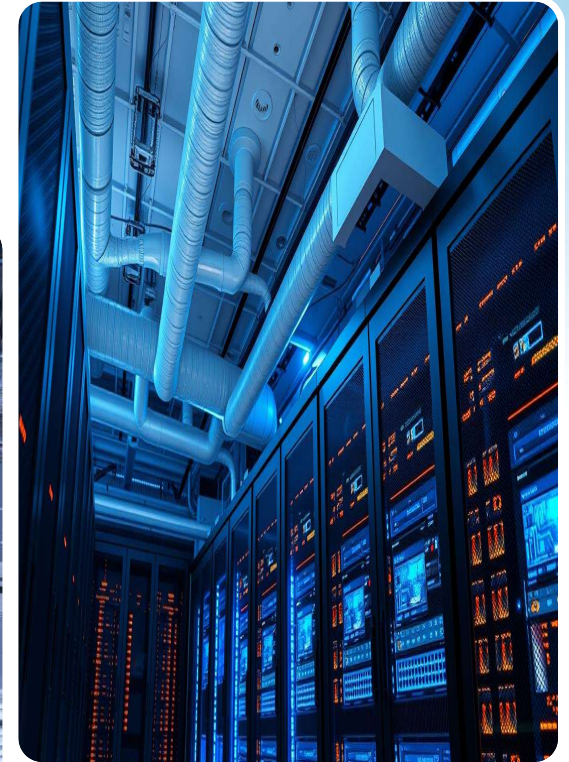
Kelvin: 20+ years of expertise in *system integration for critical HVAC applications.*

Industries Served: Industrial, Electronics, Pharma, Data Centres and more

Key Strengths: Turnkey system integrator for critical HVAC applications

Our Promise: Provide professional service, unsurpassed honesty and integrity

Read more at
www.kelvinmech.com





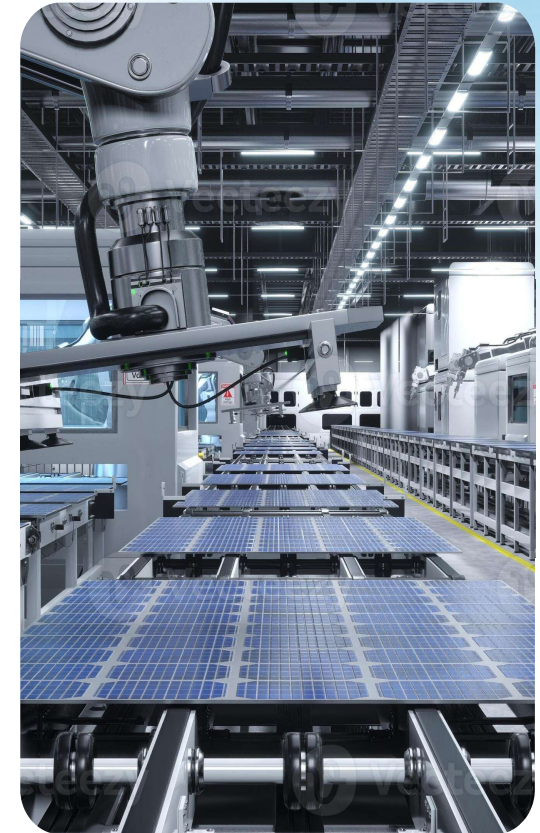
About Us

AART: 20+ years of expertise in delivering comprehensive HVAC and MEP Services for high-tech facilities.

Industries Served: Semiconductor, Solar, Pharmaceuticals and other Micro-electronics and more.

Key Strengths: Design & Development, Execution, Technology & Innovation across the world like USA, Europe, Singapore, Israel & the Middle-East. Has experience of setting up multiple semiconductor fabrication plants

Our Promise: Client Once.....Client forever



Fabtech
Technologies Cleanrooms Ltd.

Read more at
www.aar-t.com

Product Offerings



Cleanroom Panels Ceiling & Flooring

In-house manufacturing of Modular panels, doors, and flooring designed for contamination control and regulatory compliance.



Heating Ventilation & Air Conditioning

Precision-engineered HVAC solutions ensuring clean, controlled environments.



T-Grids & Ceiling Systems

Durable, modular ceiling grids ensuring airtight integration with teardrop lights, fan filter units, and utilities for the growing technology sectors.



Air Handling Units (AHU)

In-house manufacturing of Energy-efficient AHUs delivering precise temperature, humidity, and particulate control for clean and reliable operations.



MEP Services

Complete mechanical, electrical & plumbing integration for efficient & reliable facility operations.

Manufacturing of Cleanroom Components

Design & manufacture modular cleanroom systems for contamination-controlled environments

Our Products

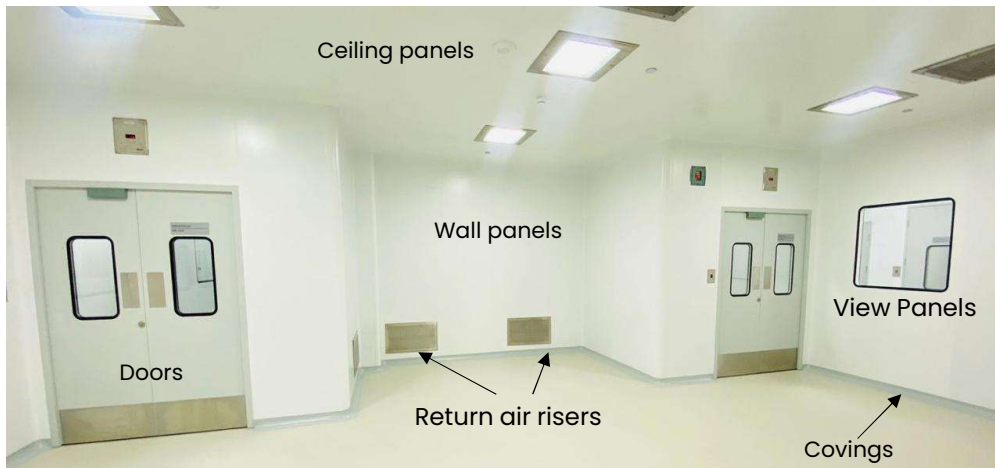
- Modular panels (walls & partitions)
- Ceiling panels
- Cleanroom doors & vision panels
- Wall coverings

Why It Matters

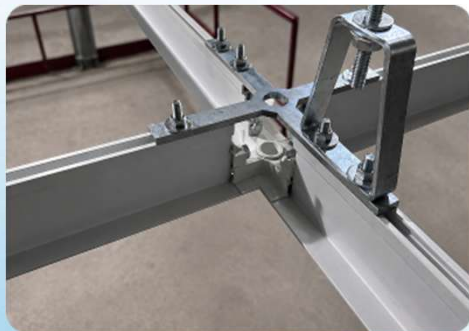
- Ensures product quality & yield
- Meets ISO & regulatory standards
- Critical for Pharma, semiconductors, solar, pharma & high-tech manufacturing

Our Edge

- End-to-end turnkey execution
- In-house manufacturing = speed & quality control
- Scalable, modular solutions across industries



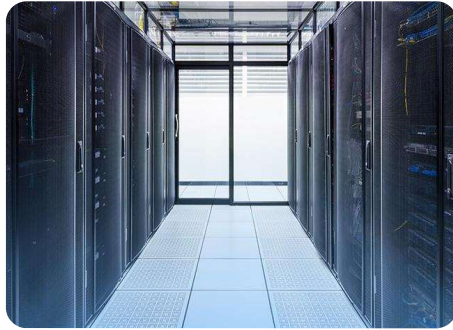
AART: Manufacturing of T-Grid Systems: The Structural Backbone of High-Tech Facilities



- Acts as the structural base for cleanroom ceilings
- Easy to reconfigure layouts → critical for fast-evolving sectors like semiconductors & solar
- Ensures contamination control and compliance with ISO cleanroom standards
- Enables large-span installations with durability and corrosion resistance
- Seamlessly fits lighting, filters, and process utilities → reduces installation time and cost

Kelvin: Driving Growth in Data Centre Infrastructure

Kelvin



Kelvin enables FTCL to deliver mission-critical HVAC systems for data centres—where reliability, efficiency, and uptime are non-negotiable.

Delivered HVAC integration for leading data centre operators including **NSE, Nextra, CtrlIS, Qualcomm** and more.

Why Kelvin is critical for Data Centres:

Data centres require 24/7 thermal stability — shutdown is not an option HVAC & MEP form a critical share of total infrastructure cost (~30–40%) Increasing shift toward energy-efficient and scalable cooling systems in the Industry

Manufacturing Expansion – Hyderabad



Infrastructure & Location:

Land: 2 Acres (TGIC)

Built-up: 50,000 Sqft

Location Advantage:

- Serves Southern India
- Proximity to Genome Valley
- Reduced logistics cost

Production:

Capacity: 2,000 Sqm/day

Line: 1 (PUF + Rockwool)

Certification:

- ISO 9001:2015
- FM Certification: 4880, 4882
- RoHS Certificate

Key Machines:

- CNC Laser (Semi-Auto)
- CNC Bending
- Automated Roll Forming
- Powder Coating
- Auto PUF Injection

Top Highlight

₹199 Cr

Order Book (as on 31st March 2026)

₹482 Cr

Hotlist Pipeline

Expansion

- Hyderabad Manufacturing Setup
- Umbergaon Door Facility
- UAE Subsidiary incorporated

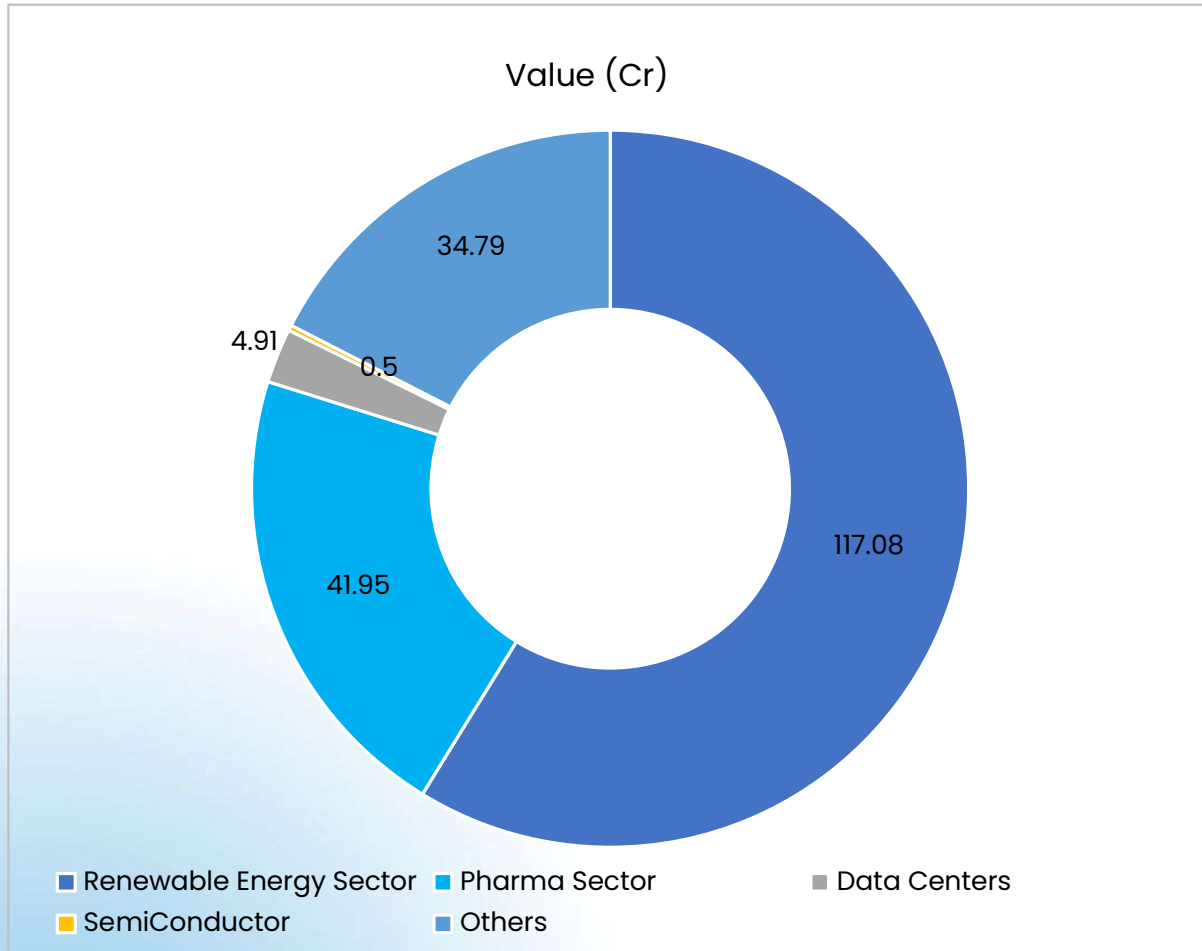
Innovation

Indigenous T-Grids development for microelectronic sectors

Key Takeaways

- Strong pipeline conversion
- Focus on Data Centres, Solar and Semiconductors with maintaining hold on the lifescience industry
- Single Ticket size increase to ~ 70 crores
- Executing turnkey cleanroom projects in Pharmaceutical industries with Kelvin improving control and project value

Order Book Position



Order Booking Position	Value in (₹ Cr)
Total Order Booking	199.23

Note: Others represents: EV Batteries, FMCG and miscellaneous industries.

Trusted by Industry Leaders — Across Sectors

Pharma Clients

Cipla



Anthem
BioSciences

glenmark
A new way for a new world



sanofi

Reliance
Life Sciences

INTAS



GSK

Abbott

SCHOTT
POONAWALLA

Galentic

Geltec
Innovative Healthcare



SANDOZ

TITAN
LABORATORIES PVT. LTD.

Alembic
Touching Lives over 100 years



Felix

Non-Pharma References from the year

Semiconductor



Solar Sectors



Data Centres



Others



Schindler



Mercedes-Benz

MARKET GROWTH (India 2030)

Large, fast-growing markets across Data Centers, Solar, Life Sciences, and Semiconductors—each driving high demand for cleanrooms, panels, and precision HVAC solutions.

~\$21B

Data Centers by 2030

Growing from USD 9.17B in 2024
at 15–16% CAGR

Precision HVAC scope will be ~5–6%,
~\$1.09B by 2030

~\$24–25B

Solar Market by 2030

Expanding from USD 10.4B in 2023
at 13–20% CAGR

Panels & precision HVAC will be ~18–22%,
~\$4–5.5B by 2030

~\$13B

Life sciences by 2030

Rising from USD 5.9B in 2023 at
~9–10% CAGR

Panels & HVAC will be ~8–9%, ~\$1B by
2030

~\$110B

Semiconductor Market by 2030

Rising from USD 38B in 2023

Panels & precision HVAC will be ~10–12%,
~\$11–13B by 2030

Key Insight: These verticals offer complementary growth drivers—data centers, semiconductors, and solar scale rapidly with large addressable opportunities for us in India, while we maintain a strong base in healthcare, pharma, and biotech cleanrooms for over 25 years.

Note: Inferred data from Meity, ISM, MNRE, Invest India (Pharma Industry), ET, Colliers, EY websites

Fabtech

Technologies Cleanrooms Ltd.



Anup Manohar Munshi
Chief Executive Officer



Aasif Ahsan Khan
Chairman and Non-Executive Director



Amjad Adam Arbani
Executive Director



Rupal Dhiren Haria
Non-Executive Independent Director



Shyam Nagorao Khante
Non-Executive Independent Director



Chirag Himatlal Doshi
Non-Executive Director

Raveendra Shetty
Director



Suchitra Shetty
Director

Utkarsh Tambe
Director



Rajesh Gupte
Director & Promoter

Abhijit Bankhele
Director & Promoter



Namita Bankhele
Director & Promoter

Consolidated

₹ 221.72 Cr
Total Income

₹ 23.16 Cr
EBITDA

₹ 15.82 Cr
PAT

₹ 12.84
EPS

Standalone

₹ 143.39 Cr
Total Income

₹ 12.96 Cr
EBITDA

₹ 9.06 Cr
PAT

₹ 7.35
EPS

Heads	Remarks
Margins	<ul style="list-style-type: none"> Entered new sectors (data centres, solar, semiconductors) accepting tighter margins to establish project credentials. Secured strong reference projects to set footing and get in order inflow ₹68 Cr Waaree Solar project is a key milestone Focus: long-term growth over short-term margins
Employee Leakages	<ul style="list-style-type: none"> Internal issues related to information security identified and fixed Strong governance systems implemented to prevent future risks
March Supply Delay	<ul style="list-style-type: none"> Delays due to global geopolitical issues and raw material shortages
Sundry Debtors	<ul style="list-style-type: none"> ₹84 lakh written off as per legal order (NCLT) Reduced overall profit for the year
Altair Merger Impact	<ul style="list-style-type: none"> ₹1 crore legacy impact from Altair through a strategic merger into Advantek, simultaneously increasing our stake to 34.99%
Sales promotion & exhibitions:	<ul style="list-style-type: none"> Increased spending on marketing, exhibitions and industry events Generated new project leads across key sectors Marketing spend up 143% (₹3.5 Cr vs ₹1.4 Cr last year)
People & infrastructure	<ul style="list-style-type: none"> Employee costs doubled (~₹17.7 Cr) Investment in skilled talent for future projects Higher expenses due to expansion and capability building

“As we look ahead, we have internally articulated the next year and our Vision 2030—to transform FTCL into a true powerhouse of engineering precision and innovation. Our focus is clear: to build and nurture a world-class talent pool capable of delivering excellence at every stage. By combining deep technical expertise with disciplined execution, we aim to set new benchmarks in efficient project management and advanced manufacturing. We remain committed to creating lasting value for our clients, partners, and collaborators by consistently delivering quality, reliability, and innovation. Vision 2030 is not just a milestone—it is our roadmap to sustained growth, global competitiveness, and engineering leadership.”

Anup Manohar Munshi

Chief Executive Officer



THANK-YOU

Fabtech
Technologies Cleanrooms Ltd.

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