

Date: 30th October 2026

To,
BSE Limited
SME Platform – Listing Department
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 544332 | **Scrip ID:** FABCLEAN | **ISIN:** INE0HSD01011

Subject: Press Release on the Unaudited Standalone and Consolidated Financial Results for the half year ended, 30th September 2026 (H1 FY27)

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part A of Schedule III thereto, please find enclosed the Press Release of Fabtech Cleanrooms Limited (“the Company”) on the Unaudited Standalone and Consolidated Financial Results for the half year ended 30th September 2026, as approved by the Board of Directors at its meeting held on 30th October 2026.

The Press Release will also be made available on the Company’s website at www.fabtechcleanroom.com.

We request you to kindly take the same on record.

Thanking you,
Yours faithfully,

For Fabtech Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Limited)

Amjad
Adam
Arbani
Amjad Adam Arbani
Director
DIN: 02718019
Encl.: As above

Digitally signed by
Amjad Adam Arbani
Date: 2026.10.31
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Fabtech Cleanrooms Limited

(Formerly known as Fabtech Technologies Cleanrooms Limited)

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CIN: U74999MH2015PLC265137

Fabtech Cleanrooms Ltd.

Q2 & H1 FY27 Press Release

Mumbai, 30th October 2026

H1 FY27 Revenue from Operations up 74.88% YoY (from H1 FY26), to ₹133.23 Cr; Total Income at ₹134.00 Cr; EBITDA up 75.13%, PAT up 54.65%

Fabtech Cleanrooms Ltd. (formerly Fabtech Technologies Cleanrooms Ltd.) (BSE SME Scrip Code: 544332 | Scrip ID: FABCLEAN | ISIN: INE0HSD01011) has announced its unaudited consolidated financial results for the half year ended 30th September 2026 (H1 FY27). Revenue from Operations grew 74.88% year-on-year to **₹133.23 Crore** and Total Income grew 73.59% to **₹134.00 Crore**, with EBITDA up 75.11%, Profit Before Tax up 53.28% and Profit After Tax up 54.65% over H1 FY26.

Financial Highlights (Consolidated)

₹ in Crore	H1 FY27	H2 FY26	H1 FY26	Year Ended FY26
Revenue from Operations	133.23	143.14	76.19	219.32
Total Income	134.00	144.52	77.20	221.72
EBITDA	10.28	18.01	5.87	23.88
EBITDA Margin (%)	7.67%	12.46%	7.60%	10.77%
Profit Before Tax	8.17	15.34	5.33	20.67
Profit After Tax	5.15	12.49	3.33	15.82
PAT Margin (%)	3.86%	8.72%	4.37%	7.21%
EPS (₹)	4.18	10.14	2.70	12.84

Performance Summary

- **Fabtech enters H2 FY27 with its largest order book to date. Execution is weighted towards the second half, and H2 PAT is expected to be higher than H1 as milestones on larger projects are delivered and billed.**
- Growth in H1 FY27 was broad-based, reflecting higher execution across pharma, data centre and solar projects, **with repeat orders flowing** from existing customers.
- **Order ticket sizes are increasing.** In microelectronics, ticket sizes are growing as customers expand capacities, across multiple orders. Even in life sciences, one of our established sectors, the Company has secured a marquee order with a single-ticket magnitude of ₹90 crore. The Company is strengthening its team to build the profile and credibility needed to win larger, higher-value mandates.
- **Kelvin Air Conditioning & Ventilation Systems** (60.20% subsidiary) continues to scale its HVAC business, with a sharp focus on **data centre orders** alongside turnkey cleanroom HVAC for pharma and industrial clients.
- **Data centres:** the AI push is driving demand for high-density servers with higher cooling requirements, widening the need for precision EPC players in HVAC and controlled environments, where Kelvin is building its presence.
- The Company, through its 28% associate **AAR-T**, is strengthening its **semiconductor** presence with its **import-substituting T-Grid technology**, backed by specialised design and engineering capabilities. Despite margin pressures from aluminium price volatility amid geopolitical turbulence, AAR-T and FCL strengthened their market positioning, industry recognition and customer acceptance.
- The Company is extending its sector reach into **automotive, medical devices, and electricals & electronic components**, adding to its established base in pharmaceuticals, biotech and healthcare and its newer verticals in data centres and solar.

What affected our margins?

EBITDA margin held at **7.67%** (H1 FY26: 7.60%). PAT margin stood at **3.86%**, compared with **4.37%** in H1 FY26, even as absolute PAT grew 54.65%. The key factors were:

- **Aluminium and key raw material prices:** volatility in aluminium prices and other key raw material prices amid geopolitical turbulence raised input costs on projects already contracted at fixed values. The supply chain remains challenged; higher volumes helped offset part of this impact.
- **Reference-led pricing in new sectors:** projects in non-pharma verticals continued to be priced competitively to establish credentials with marquee customers, which are now converting into a larger pipeline.

Working Capital & Cash Flow Management

- Trade receivables of **₹129.10 Crore** as on 30th September 2026 reflect higher execution and milestone-linked payments on strategic reference-building projects. As these projects near completion, the Company expects **greater order selectivity, stronger pricing power, improved commercial terms and enhanced working capital efficiency by March–April 2027**.
- The Company has secured **much-enhanced banking facilities** to fund the larger order book, supporting working capital needs as execution scales up in H2 FY27.

Growth Outlook

- Order book of **~₹470 Crore**, more than double the ₹199 Crore reported as on 31st March 2026. The **hot pipeline stands at ₹600 Crore out of a total offered pipeline of ₹1,250 Crore**, remains strong on both the upstream and downstream fronts, and the Company is gearing up for larger tickets.
- Management expects to **recover the margin compression through higher volumes in Q3 and Q4 FY27**. H2 FY27 PAT is expected to be higher than H1, aided by execution phasing, operating leverage on a larger revenue base and stabilising input costs.
- Manufacturing capacity is being strengthened through the new Hyderabad facility.

“In H1 FY27, our revenue from operations grew by nearly 75%, and we enter the second half with an order book of around ₹470 Crore – the strongest in our history. Order ticket sizes are rising, repeat orders are flowing and our hot pipeline stands at ₹600 Crore. With Kelvin driving data centre orders, AAR-T opening doors in semiconductors, and new sectors such as automotive, medical devices and electronics coming into our pipeline, we expect higher volumes in Q3 and Q4 to recover margins and deliver a stronger H2. The enhanced banking facilities we have put in place give us the financial headroom to execute at this larger scale.”

— Anup Manohar Munshi, Chief Executive Officer

About Fabtech Cleanrooms Ltd.

Fabtech Cleanrooms Limited (formerly Fabtech Technologies Cleanrooms Limited) is an Indian turnkey cleanrooms platform and part of the Fabtech Group, whose engineering operations date back to 1996. The Company designs, manufactures and installs controlled environments that meet ISO, GMP and FDA requirements, with an offering spanning cleanroom wall, ceiling and flooring panels, T-grid and ceiling systems, HVAC, air handling units and MEP services. Built on a strong base in pharmaceuticals, biotechnology and healthcare, Fabtech now serves data centres, solar, semiconductors, electronics and food & beverage customers. Its ecosystem includes Kelvin Air Conditioning & Ventilation Systems (60.20% subsidiary, HVAC), Advantek (34.99%, air handling units) and AAR-T (28%, semiconductor and solar engineering). Clients include Cipla, Mankind, Anthem Biosciences, Siemens, Waaree, Schindler, P&G and Qualcomm. The Company manufactures at Umbergaon, Gujarat, and is expanding capacity with a new facility in Hyderabad.

For further information, please contact

Fabtech Cleanrooms Ltd.

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Disclaimer

Certain statements in this press release may be forward-looking statements, including those relating to the Company's order book, guidance, growth, margins and business prospects. These statements reflect the current views and expectations of the Company and its management and are based on assumptions they consider reasonable. They are not guarantees of future performance and are subject to risks and uncertainties, including changes in economic conditions in India and overseas, raw material prices, project execution timelines, customer decisions, government policy, taxation and regulation. Actual results may differ materially from those expressed or implied. The Company undertakes no obligation to update or revise any forward-looking statement, whether as a result of new information, future events or otherwise.