



JD Cables Limited – Q4 FY26 Business Update

Q4 FY26 Revenue up 52% | FY26 Revenue up 45% YoY

JD Cables Limited is engaged in the manufacturing of cables, wires, and aluminium conductors used in power transmission and distribution. The Company is an approved vendor for multiple State Electricity Boards (SEBs), with a strong presence across Northern, Eastern and Northeastern India.

The Company reported strong growth momentum, driven by execution of a healthy order book and initial traction from EPC infrastructure projects.

Financial Highlights (Q4 FY26 vs Q4 FY25)

- Revenue from Operations: ₹ 12,349.11 Cr Q4 FY26 vs ₹ 8,125.80 Cr Q4FY 25
- YoY Growth: 51.97%

FY26 Performance (vs FY25)

- Revenue from Operations: ₹ 36,459.15 F.Y 26 Vs ₹ 25,052.58 F.Y 25
- YoY Growth: 45.53%

Key Metrics (FY26)

- Order Book: ₹515 Cr approx (as on March 2026)
- Capacity Utilization:
 - Unit I: 82.43% (vs ~79% in FY25)
 - Unit II: 84.56% (vs ~81% in FY25)
- Installed Capacity:
 - Unit I: 6,000 Kms
 - Unit II: 22,000 Kms

Capacity Expansion & Infrastructure Strengthening

- Acquired new facility at Dankuni (~1.18 lakh sq. ft.)
- Investment: ₹10.45 Cr and 7.23 Cr in Plant and Machinery

Purpose:

- Expanding capacity
- Adding new product lines:
 1. MVCC
 2. AL-59
 3. HTLS
 4. HT cables

Outlook: Next Phase of Growth: Scaling Order Book with EPC Expansion

The Company expects continued growth supported by a strong order book and increasing participation in EPC infrastructure projects.

Growth will be driven by:

- Execution of large EPC and cable and conductor supply orders
- Expansion in manufacturing capacity and product portfolio.
- Increasing vendor approvals and geographic reach

Overall, JD Cables is evolving from a **cable manufacturer to an integrated EPC-led infrastructure player**, with strong revenue visibility over the medium term.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties, including but not limited like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those expressed or implied in the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

Note: The figure mentioned are management estimates and are subject to final audit adjustments.