

February 13, 2026

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| To, Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai - 400 051 | To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 |
| NSE Symbol: GKENERGY | Scrip Code BSE- 544525 |

Sub: Outcome of the Board meeting held on Friday, February 13, 2026 and Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we would like to inform you that the Board of Directors of the Company at its meeting held today i.e. February 13, 2026, *inter-alia*, has considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company and Limited Review Report for the quarter and nine months ended December 31, 2025.

We have attached herewith a copy of the approved Unaudited Standalone and Consolidated Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

We are arranging to publish these results in the newspapers as per Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board Meeting commenced at 06.32 P.M. (IST) and concluded at 07.06 P.M. (IST).

By order of Board of Directors

For GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,
GK Energy Marketers Private Limited)

Jeevan Santoshkumar Innani
Company Secretary & Compliance Officer

Date: February 13, 2026

Place: Pune



Independent Auditor's Review Report on Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2025, of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To

**The Board of Directors,
GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited)**

1. We have reviewed the accompanying statement of unaudited standalone financial results of GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited) ("the Company") for the quarter and nine months ended December 31, 2025 (the "Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143 (10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in



accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The accompanying statement includes the financial results for the quarter and nine months ended December 31, 2024, which have not been subjected to review or audit by us or by any other auditor. These results have been prepared by the management of the Company in accordance with consistently applied accounting policies.

For Bharat J Rughani & Co.



Bharat Rughani

Partner

Membership No: 040543

UDIN: 26040543LDHMHW1117

Date: 13th February 2026

Place: Mumbai

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited)

GK Energy Marketers Private Limited)

CIN: L74900PN2008PLC132926

Registered & Corporate Office: Office No. 1901, Tower A

Gokhale Business Bay, Plot No A6, A7, Sr No 20/2, Paschimnagar, Kothrud, Pune - 411038

Website: gkenergy.in

Email Id: investors@gkenergy.in, Contact No:+91 94221 86842


STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31ST, 2025

(₹ in millions)

| Sr No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended March 31, 2025 Audited |
|-------|--|--------------------------------|---------------------------------|--------------------------------|--------------------------------|--------------------------------|---|
| | | December 31, 2025 Unaudited | September 30, 2025 Unaudited | December 31, 2024 Unaudited | December 31, 2025 Unaudited | December 31, 2024 Unaudited | |
| | | | | (Refer Note 2) | | (Refer Note 2) | |
| 1 | INCOME | | | | | | |
| | Revenue from operations | 4,601.97 | 3,585.04 | 3,203.78 | 11,139.69 | 7,423.07 | 10,948.27 |
| | Other income | 33.16 | 19.70 | 15.67 | 69.71 | 32.65 | 43.55 |
| | Total income | 4,635.13 | 3,604.74 | 3,219.45 | 11,209.40 | 7,455.72 | 10,991.82 |
| 2 | EXPENSES | | | | | | |
| | Cost of goods sold | 2,979.97 | 2,464.96 | 2,078.63 | 7,241.91 | 4,874.40 | 7,026.90 |
| | Decrease in inventories of work in progress | - | - | - | - | - | - |
| | Purchases of stock in trade | - | - | 0.23 | 163.92 | 7.11 | 7.11 |
| | Employee benefit expenses | 71.60 | 70.42 | 50.27 | 211.23 | 128.33 | 180.01 |
| | Finance cost | 105.52 | 108.47 | 64.54 | 292.06 | 151.72 | 223.45 |
| | Depreciation and amortization | 11.24 | 8.11 | 4.08 | 24.67 | 9.85 | 14.20 |
| | Installation and project administration charges | 528.59 | 267.73 | 427.65 | 1,107.20 | 893.69 | 1,488.47 |
| | Other expenses | 103.09 | 64.20 | 96.38 | 212.86 | 185.98 | 248.87 |
| | Total expenses | 3,800.01 | 2,983.89 | 2,721.78 | 9,253.85 | 6,251.08 | 9,189.01 |
| 3 | Profit before tax | 835.12 | 620.85 | 497.67 | 1,955.55 | 1,204.64 | 1,802.81 |
| 4 | Tax expenses | | | | | | |
| | Current tax | 226.44 | 147.69 | 128.60 | 496.84 | 307.52 | 462.09 |
| | Deferred tax charge/(credit) | 20.43 | 8.57 | (4.06) | 36.49 | (2.31) | (7.19) |
| | Earlier year adjustments | - | - | 0.17 | - | 15.68 | 15.68 |
| | Total tax expenses | 246.87 | 156.26 | 124.71 | 533.33 | 320.89 | 470.58 |
| 5 | Profit for the year | 588.25 | 464.59 | 372.96 | 1,422.22 | 883.75 | 1,332.23 |
| 6 | Other Comprehensive Income | | | | | | |
| | Items that will not be reclassified to Profit or Loss | - | - | - | - | - | - |
| | Remeasurements of defined benefit plans | 0.02 | 0.45 | 0.08 | 0.17 | - | (0.06) |
| | Income tax relating to items that will not be reclassified to profit or loss | - | (0.12) | (0.02) | (0.04) | - | 0.02 |
| | Total other comprehensive income (net of tax) | 0.02 | 0.33 | 0.06 | 0.13 | - | (0.04) |
| 7 | Comprehensive income for the year | 588.27 | 464.92 | 373.02 | 1,422.35 | 883.75 | 1,332.19 |
| | Paid-up Equity Share Capital (Rs.2 Each) | 405.63 | 405.63 | 340.28 | 405.63 | 340.28 | 340.28 |
| | Other Equity | | | | | | |
| | Earning per Shares (Basic) | 3.23 | 2.70 | 2.21 | 7.80 | 5.23 | 7.87 |
| | Earning per Shares (Diluted) | 3.23 | 2.70 | 2.21 | 7.80 | 5.23 | 7.87 |

GK ENERGY LIMITED

(Formerly known as GK Energy Private Limited,

GK Energy Marketers Private Limited)

CIN: L74900PN2008PLC132926

Registered & Corporate Office: Office No. 1901, Tower A

Gokhale Business Bay, Plot No A6, A7, Sr No 20/2, Paschimnagar, Kothrud, Pune - 411038

Website: gkenergy.inEmail Id: investors@gkenergy.in, Contact No: +91 94221 86842**STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31ST, 2025**

- 1 The Statement of Unaudited Standalone Financial Results of GK Energy Limited (the 'Company') has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'). The Statement of Unaudited Standalone Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on February 13, 2026 and has been subject to limited review by the Statutory Auditors of the Company.
- 2 The figures for the corresponding quarter and Nine months ended December 31, 2024 as reported in these unaudited financial results have been approved by the Company's Board of Directors but have not been subjected to review since the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2025. These figures are furnished by the management of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on February 13, 2026.
- 3 The Company has completed its initial public offer (IPO) of fresh issue of 30,343,790 equity shares of face value of Rs. 2 each at an issue price of Rs. 153 per share. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 26, 2025. The issue comprised of a fresh issue of 26,143,790 equity shares aggregating to, 4,000.00 millions and offer for sale of 4,200,000 equity shares by selling shareholders aggregating to, 642.60 millions. The Company's share of total offer expenses are estimated to be Rs 310.57 millions. The details of utilisation of IPO proceeds (net of IPO expenses of INR 310.57 million) is as below:

(Rs. in millions)

| Sr. No | Particulars | Amount as proposed in the Offer Document | Amount utilised | | | Total unutilised amount |
|--------|--|--|--------------------------------|--------------------|---------------------------|-------------------------|
| | | | As at beginning of the quarter | During the quarter | At the end of the quarter | |
| 1 | Funding our long-term working capital requirements | 3,224.58 | 702.17 | 2,425.60 | 3,127.77 | 96.81 |
| 2 | General Corporate Purposes* | 464.85 | 13.04 | 302.51 | 315.55 | 149.30 |
| | Total | 3,689.43 | 715.21 | 2,728.11 | 3,443.32 | 246.11 |

* The Company, in accordance with the resolution duly passed by the IPO Committee at its meeting held on October 13, 2025 and thereafter ratified and approved by the Board of Directors at its meeting held on November 14, 2025, has approved, inter alia, the inclusion of tax-related payments within the scope of 'General Corporate Purposes'.

The Utilised IPO proceeds have been temporarily invested in fixed deposits with scheduled commercial banks maintained in the monitoring agency account, and held in the public offer account.

- 4 The Company is primarily into the business of design, manufacture, supply, transport, installation, testing and commissioning of decentralized solar systems primarily focused on Solar Photovoltaic Water Pumping Systems popularly known as Solar Agricultural Pumps and other ancillary Services. The Chief Operating Decision Maker (CODM) review the Company's performance and allocates resources based on an overall assessment of the business as a single operating segment, accordingly, no other reportable separate segment information is provided in accordance with the requirements of "Ind AS 108 - Operating Segments".
- 5 The Unaudited Standalone Financial Results are available in the Investors section of our website at <https://Gkenergy.in> and is also available on www.bseindia.com and www.nseindia.com

For GK Energy Limited

A handwritten signature in blue ink, appearing to read 'Mehul Ajit Shah'.

Mehul Ajit Shah
Whole Time Director
DIN: 03508348



Date: 13th February 2026

Place: Pune



Independent Auditor's Review Report on Unaudited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2025, of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

To

**The Board of Directors,
GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited)**

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of GK Energy Limited (formerly GK Energy Private Limited; GK Energy Marketers Private Limited) ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter and nine months ended December 31, 2025 (hereinafter referred to as "Statement"), attached herewith being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")
2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in a- audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Master Circular issued by the Security and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of the wholly owned subsidiary company being GK Energy Solar Private Limited whose profit after tax for the quarter ended Rs 19.92 millions and revenue of Rs 494.88 millions are included in the statement.

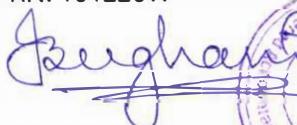
4. Based on our review conducted and procedure performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditor referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under section 133 of Companies Act, 2013 and other accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

The accompanying statement includes the financial results for the quarter and nine months ended December 31, 2024, which have not been subjected to review or audit by us or by any other auditor. These results have been prepared by the management of the Company in accordance with consistently applied accounting policies.

For Bharat J Rughani & Co.

FRN: 101220W



Bharat Rughani

Partner

Membership No: 040543

UDIN: 26040543GSNINBE7820

Date: 13th February, 2026

Place: Mumbai

GK ENERGY LIMITED

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GK Energy Marketers Private Limited)

CIN: L74900PN2008PLC132926

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Gokhale Business Bay, Plot No A6, A7, Sr No 20/2, Paschimnagar, Kothrud, Pune - 411038

Website: gkenergy.in

Email Id: investors@gkenergy.in, Contact No: +91 94221 86842


STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31ST, 2025

(₹ in millions)

| Sr No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|-------|--|-------------------|--------------------|-------------------|-------------------|-------------------|------------------|
| | | December 31, 2025 | September 30, 2025 | December 31, 2024 | December 31, 2025 | December 31, 2024 | March 31, 2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | | | | | | |
| | | (Refer Note 2) | | | (Refer Note 2) | | |
| 1 | INCOME | | | | | | |
| | Revenue from operations | 5,096.86 | 4,040.45 | 3,203.78 | 12,385.17 | 7,423.07 | 10,948.27 |
| | Other income | 32.89 | 18.74 | 15.67 | 67.76 | 32.65 | 43.49 |
| | Total income | 5,129.75 | 4,059.19 | 3,219.45 | 12,452.93 | 7,455.72 | 10,991.76 |
| 2 | EXPENSES | | | | | | |
| | Cost of goods sold | 2,979.97 | 2,464.96 | 2,078.63 | 7,241.91 | 4,874.40 | 7,026.90 |
| | Decrease in inventories of work in progress | - | - | - | - | - | - |
| | Purchases of stock in trade | 463.70 | 445.02 | 0.23 | 1,358.51 | 7.11 | 7.11 |
| | Employee benefit expenses | 71.60 | 70.42 | 50.27 | 211.23 | 128.33 | 180.01 |
| | Finance cost | 108.53 | 111.51 | 64.54 | 299.73 | 151.72 | 223.45 |
| | Depreciation and amortization | 11.24 | 8.11 | 4.08 | 24.67 | 9.85 | 14.20 |
| | Installation and project administration charges | 528.59 | 267.73 | 427.65 | 1,107.20 | 893.69 | 1,488.47 |
| | Other expenses | 103.40 | 64.31 | 96.38 | 214.62 | 185.98 | 248.92 |
| | Total expenses | 4,267.03 | 3,432.06 | 2,721.78 | 10,457.87 | 6,251.08 | 9,189.06 |
| 3 | Profit before tax | 862.72 | 627.13 | 497.67 | 1,995.06 | 1,204.64 | 1,802.70 |
| 4 | Tax expenses | | | | | | |
| | Current tax | 234.11 | 149.44 | 128.60 | 508.13 | 307.52 | 462.12 |
| | Deferred tax charge/(credit) | 20.43 | 8.57 | (4.06) | 36.49 | (2.31) | (7.19) |
| | Earlier year adjustments | - | - | 0.17 | - | 15.68 | 15.68 |
| | Total tax expenses | 254.54 | 158.01 | 124.71 | 544.62 | 320.89 | 470.61 |
| 5 | Profit for the year | 608.18 | 469.12 | 372.96 | 1,450.44 | 883.75 | 1,332.09 |
| 6 | Other Comprehensive Income | | | | | | |
| | Items that will not be reclassified to Profit or Loss | - | - | - | - | - | - |
| | Remeasurements of defined benefit plans | 0.02 | 0.45 | 0.08 | 0.17 | - | (0.06) |
| | Income tax relating to items that will not be reclassified to profit or loss | - | (0.11) | (0.02) | (0.04) | - | 0.02 |
| | Total other comprehensive income (net of tax) | 0.02 | 0.34 | 0.06 | 0.13 | - | (0.04) |
| 7 | Comprehensive income for the year | 608.20 | 469.46 | 373.02 | 1,450.57 | 883.75 | 1,332.05 |
| | Paid-up Equity Share Capital (Rs.2 Each)* | 405.63 | 405.63 | 340.28 | 405.63 | 340.28 | 340.28 |
| | Other Equity | | | | | | |
| | Earning per Shares (Basic) | 3.34 | 2.73 | 2.21 | 7.96 | 5.23 | 7.86 |
| | Earning per Shares (Diluted) | 3.34 | 2.73 | 2.21 | 7.96 | 5.23 | 7.86 |

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Website: gkenergy.in

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UNAUDITED CONSOLIDATED SEGMENT REVENUE, RESULT, ASSETS AND LIABILITIES FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31ST, 2025

(₹ in millions)

| Sr No | Particulars | Quarter Ended | | | Nine Months Ended | | Year Ended |
|----------|---|-------------------|--------------------|-------------------|-------------------|-------------------|------------------|
| | | December 31, 2025 | September 30, 2025 | December 31, 2024 | December 31, 2025 | December 31, 2024 | March 31, 2025 |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| | | | | (Refer Note 2) | | | (Refer Note 2) |
| 1 | Segment Revenue | | | | | | |
| | EPC Business and Supply of Systems | 4,601.98 | 3,585.03 | 3,203.52 | 10,970.13 | 7,413.06 | 10,938.26 |
| | Trading of Solar Cells (DCR) and Others | 494.88 | 455.42 | 0.26 | 1,415.04 | 10.01 | 10.01 |
| | Total Revenue | 5,096.86 | 4,040.45 | 3,203.78 | 12,385.17 | 7,423.07 | 10,948.27 |
| | Add: Other Income (Rental, Interest etc) | 32.89 | 18.74 | 15.67 | 67.76 | 32.65 | 43.49 |
| | Total Income | 5,129.75 | 4,059.19 | 3,219.45 | 12,452.93 | 7,455.72 | 10,991.76 |
| 2 | Segment results (profit before tax, interest, depreciation and amortisation from each segment) | | | | | | |
| | EPC Business | 1,031.24 | 807.56 | 780.85 | 3,071.67 | 1,528.02 | 2,259.53 |
| | Trading of Solar Cells (DCR) and Others | 31.17 | 10.41 | 0.03 | 56.53 | 2.90 | 2.90 |
| | Total Segment Profit | 1,062.41 | 817.97 | 780.88 | 3,128.20 | 1,530.92 | 2,262.43 |
| | Finance cost | 108.53 | 111.51 | 64.54 | 299.73 | 151.71 | 223.45 |
| | Depreciation and amortization | 11.24 | 8.11 | 4.08 | 24.67 | 9.85 | 14.20 |
| | Other Non Allocable Expenses | 112.81 | 89.96 | 230.26 | 876.50 | 197.35 | 265.57 |
| | Less: Other Income Unallocable | 32.89 | 18.74 | 15.67 | 67.76 | 32.44 | 43.49 |
| | Profit before tax | 862.72 | 627.13 | 497.67 | 1,995.06 | 1,204.64 | 1,802.70 |
| 3 | Segment Assets | | | | | | |
| | EPC Business | 13,670.38 | 7,493.90 | 5,113.15 | 13,670.38 | 5,113.15 | 5,543.20 |
| | Trading of Solar Cells (DCR) | - | - | - | - | - | 174.50 |
| | Total | 13,670.38 | 7,493.90 | 5,113.15 | 13,670.38 | 5,113.15 | 5,717.70 |
| | Add: Unallocable Total Assets | 1,103.65 | 817.87 | 143.44 | 1,103.65 | 143.44 | 118.54 |
| | Total Assets | 14,774.03 | 8,311.77 | 5,256.59 | 14,774.03 | 5,256.59 | 5,836.24 |
| 4 | Segment Liabilities | | | | | | |
| | EPC Business | 5,120.00 | 5,458.00 | 3,098.00 | 5,120.00 | 3,098.00 | 3,587.00 |
| | Trading of Solar Cells (DCR) | 305.08 | 131.57 | 5.23 | 305.08 | 5.23 | 0.31 |
| | Total | 5,425.08 | 5,589.57 | 3,103.23 | 5,425.08 | 3,103.23 | 3,587.31 |
| | Add: Unallocable Total Liabilities | 9,348.95 | 2,722.20 | 2,153.36 | 9,348.95 | 2,153.36 | 2,248.93 |
| | Total Liabilities | 14,774.03 | 8,311.77 | 5,256.59 | 14,774.03 | 5,256.59 | 5,836.24 |

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Website: gkenergy.inEmail Id: investors@gkenergy.in, Contact No: +91 94221 86842

- 1 The Statement of Unaudited consolidated Financial Results of GK Energy Limited (the 'Company') has been prepared in accordance with the recognition and measurement principles of Indian Accounting Standard 34 - Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations'). The Statement of Unaudited Consolidated Financial Results of the Company have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on February 13, 2026 and has been subject to limited review by the Statutory Auditors of the Company.
- 2 The figures for the corresponding quarter and Nine months ended December 31, 2024 as reported in these unaudited financial results have been approved by the Company's Board of Directors but have not been subjected to review since the requirement of submission of quarterly financial results is applicable on listing of equity shares of the Company, which was from the quarter ended June 30, 2025. These figures are furnished by the management of the Company and were reviewed and recommended by the Audit committee and approved by the Board of Directors at their meeting held on February 13, 2026.
- 3 The Company has completed its initial public offer (IPO) of fresh issue of 30,343,790 equity shares of face value of Rs. 2 each at an issue price of Rs. 153 per share. The equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on September 26, 2025. The issue comprised of a fresh issue of 26,143,790 equity shares aggregating to, 4,000.00 millions and offer for sale of 4,200,000 equity shares by selling shareholders aggregating to, 642.60 millions. The Company's share of total offer expenses are estimated to be Rs 310.57 millions. The details of utilisation of IPO proceeds (net of IPO expenses of INR 310.57 million) is as below:

(Rs. in millions)

| Sr. No | Particulars | Amount as proposed in the Offer Document | Amount utilised | | | Total unutilised amount |
|--------|--|--|--------------------------------|--------------------|---------------------------|-------------------------|
| | | | As at beginning of the quarter | During the quarter | At the end of the quarter | |
| 1 | Funding our long-term working capital requirements | 3,224.58 | 702.17 | 2,425.60 | 3,127.77 | 96.81 |
| 2 | General Corporate Purposes* | 464.85 | 13.04 | 302.51 | 315.55 | 149.30 |
| | Total | 3,689.43 | 715.21 | 2,728.11 | 3,443.32 | 246.11 |

* The Company, in accordance with the resolution duly passed by the IPO Committee at its meeting held on October 13, 2025 and thereafter ratified and approved by the Board of Directors at its meeting held on November 14, 2025, has approved, inter alia, the inclusion of tax-related payments within the scope of 'General Corporate Purposes'.

The Utilised IPO proceeds have been temporarily invested in fixed deposits with scheduled commercial banks maintained in the monitoring agency account, and held in the public offer account.

- 4 The Unaudited Consolidated Financial Results are available in the Investors section of our website at <https://Gkenergy.in> and is also available on www.bseindia.com and www.nseindia.com

For GK Energy Limited

A handwritten signature in blue ink, appearing to read 'Mehul Ajit Shah'.

Mehul Ajit Shah
Whole Time Director
DIN: 03508348



Date: 13th February 2026
Place: Pune