

October 30, 2026

To

The Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street,
Mumbai, Maharashtra-400001

Scrip Code: 544538

Sub: Investors/Analysts Presentation

Dear Sir/Ma'am,

Please find enclosed the presentation on the Standalone Results of the Company for the half year ended on September 30, 2026.

The same is also being uploaded on the website of the Company i.e. <https://praruh.in/wp-content/uploads/2026/10/Praruh-Technologies-H1-FY27-PPT.pdf>

We hereby request you to take the above information on your record.

Thanking you

For PRARUH TECHNOLOGIES LIMITED

**GEETA
KUMARI**

Digitally signed by
GEETA KUMARI
Date: 2026.10.30
16:22:42 +05'30'

Geeta Kumari
Company Secretary & Compliance Officer
Membership No. A57342



Praruh Technologies Limited

Investor Presentation



Disclaimer

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Certain statements may be forward-looking, including statements about future business prospects, revenue growth, profitability, market opportunities, order inflows, operational performance and strategic initiatives. These are based on current expectations, estimates, assumptions and projections and are subject to risks and uncertainties that may cause actual results to differ materially. The Company undertakes no obligation to update or revise these statements, except as required by applicable law. Past performance is not an indicator of future performance.

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Praruh at a Glance



Praruh is an **AI Integrated Firm** providing **end-to-end solutions** across Data Centres, Cyber security, AI Enabled Platforms and Collaborations.

Its Consulting-led approach combines **deep technical expertise** with experience in above mentioned domains

Official Business Associates



Recognition



Global Alliances



Core Capabilities



Technology Platform



Data centres and automation



Enterprise networks



Cybersecurity



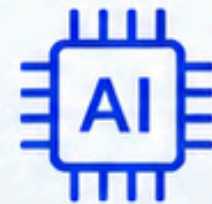
Collaboration systems



Enterprise Application



Application services



AI and emerging technologies



Consulting & Professional Services



IT consulting



Facility management services



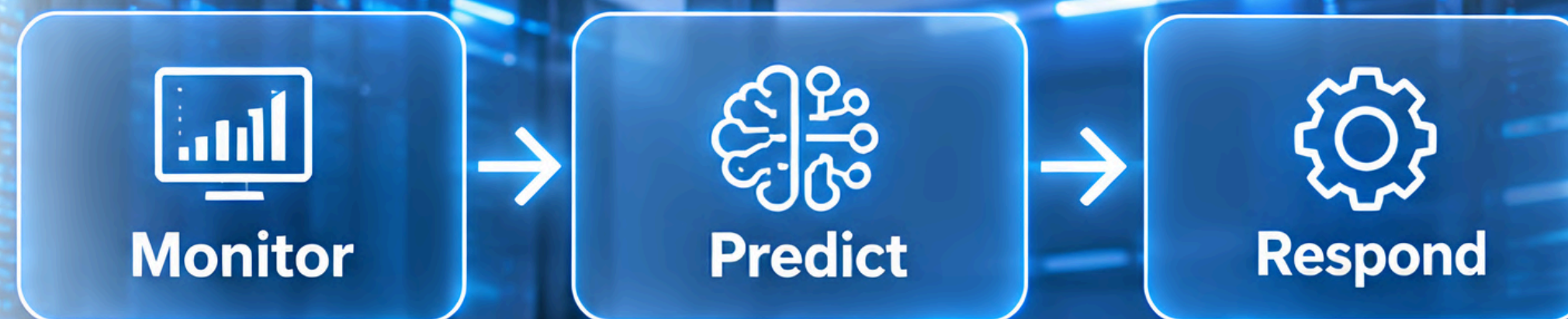
Operations and maintenance



Proprietary Innovation

NeuralOps

Praruh's proprietary AI-driven network management system for complex, mission-critical infrastructure.



Predictive analytics

Identifies potential network issues early.



Automated response

Supports root-cause analysis and remediation.



On-premise deployment

Designed to run within customer infrastructure.



Scale and resilience

Built for high-density, 24/7 environments.



AI Solutions Portfolio



AI Network Operations

Predicts network issues and supports automated resolution



AI Cybersecurity

Helps detect threats and prioritise incidents



AI Service Management

Automates ticket classification and service support



Conversational AI

Virtual assistants for queries and workflows



Knowledge Assistants

Finds answers across enterprise documents



Data & MLOps

Manages data, AI models and monitoring



Computer Vision & IoT

Supports surveillance and remote monitoring



Analytics & Decision Intelligence

Turns business data into actionable insights

Recent Developments



7 August 2026

WizeVerse AI™

Exclusive business agreement

Enterprise AI • Agentic AI • LLMs & RAG



20 August 2026

Adtran Networks SE

Business agreement

Optical networking • Secure transmission • Network synchronisation



11 September 2026

IBM®

IBM Partnership

Hybrid Cloud • AI • Automation • Cybersecurity



14 September 2026

Quantum Networks™

Quantum Networks

Enterprise Networking • Wi-Fi • Switches



Post-H1 Update | 23 October 2026

splunk®

a CISCO company

Splunk Partnership

Partnership with Splunk, part of Cisco, specialising in **cybersecurity**, analytics and observability.



Telepresence

₹31.21 crore

Telepresence equipment supply
36-month warranty + minimum 5-year
maintenance thereafter.

Gateway Order

₹33.51 crore

IT & security gateway deployment
22 aggregation gateways • 100 PoPs
Execution: 180 days from LoA.

Growth Strategy



Defence

Build a specialised consulting practice for the defence sector.



Proprietary AI

Expand NeuralOps and in-house AI products, with a focus on improving profitability over time.

AI-driven network management and predictive maintenance.



Cybersecurity

Plan a SaaS-based cybersecurity offering for SMEs and BFSI customers.

Managed security and network operations services.



Enterprise Growth

Pursue identified enterprise opportunities through a dedicated enterprise team.

Supported by Google Cloud AI and WizeVerse AI alliances.

Praruh's Next Chapter



AI growth requires **data centres and high-end networks**, strengthening the relevance and growth potential of **Praruh's Technology Platform**.

Industries Served



01

IT / ITES

Exato, Hitachi Systems,
CIPL



06

Logistics

Safexpress, CONCOR



02

Transportation

DMRC, Airports Authority
of India, NHAI



दिल्ली मेट्रो रेल
कॉर्पोरेशन लिमिटेड
Delhi Metro Rail
Corporation Limited



07

Defence

Indian Navy, BSF,
Indian Air Force



03

Central Government

Ministry of External Affairs,
Ministry of Railways



MEA
Ministry of External Affairs



Ministry of Railways



08

Hospitality

Eros Hotels

EROS
HOTELS



04

Oil & Gas

ONGC, Indian Oil, OTPCL



09

Construction

NBCC



05

Telecom Services

RailTel



A Government of India Undertaking



10

Education

IIT Allahabad,
South Asian University



Projects Executed



Indian Navy



Indian Air Force

Indian Navy

Data centre and disaster recovery infrastructure; SAP migration and upgrades.



दिल्ली मेट्रो रेल कॉर्पोरेशन लिमिटेड
Delhi Metro Rail Corporation Limited

Delhi Metro

IP/MPLS network upgrade across 58 stations, network migration and CCTV.



ONGC

IT infrastructure for the ONGC Experience Centre, New Delhi.



रेलटेल
RAILTEL

A Government of India
Undertaking

RailTel

Optical network upgrades across 400+ locations; network and security operations support.



सत्यमेव जयते

Ministry of External Affairs

Boardroom and auditorium collaboration solutions and emergency response.



भारत 2023 INDIA

G20 Summit

IT security solutions for the G20 event.

Board of Directors



Vishal Prakash

Managing Director

- 20+ years in IT leadership, strategy and operations.
- Previously: Cisco Systems, Wipro and AGC Networks.



Amar Deep Sharma

Founder & Chief Technology Officer

- BE in Electronics & Communication.
- 20+ years across communications, cybersecurity, data centres, AI/ML and enterprise networks.
- Previously: Spanco Telesystems, HCL Infosystems, Polycom and Presto Infosolutions.



Rahul Sharma

Co-Founder & CEO

- 19+ years in financial management, business development and IT operations.
- Previously: CMS Computers, HCL Infosystems, Datavideo Technologies and Exato Technologies.

Profit & Loss Statement

Amounts in ₹ lakh, except percentages

Particulars	H1 FY27	H1 FY26	YoY
Revenue from Operations	8,406.23	1,760.22	378%
Cost of materials consumed	5,426.15	1,124.12	
Cost of services	1,461.74	222.03	
Employee benefits expense	271.87	116.29	
Other expenses	112.81	102.86	
EBITDA	1,133.66	194.92	482%
EBITDA Margin	13.49%	11.07%	+242 bps
Other income	32.56	18.49	
Finance cost	27.69	74.89	
Depreciation	38.22	40.24	
Profit Before Tax	1,100.31	98.28	1,020%
Tax expenses	281.88	—	
Profit After Tax	818.43	98.28	733%

Balance Sheet

Amounts in ₹ lakh

ASSETS	30 Sep 2026	31 Mar 2026
NON-CURRENT ASSETS		
Property, plant & equipment	921.04	869.40
Intangible assets under development	322.96	178.31
Non-current investments	9.49	9.49
Deferred tax assets (net)	6.41	10.35
Other non-current assets	426.83	255.56
CURRENT ASSETS		
Inventories	2,713.43	2,011.48
Trade receivables	9,601.89	7,557.88
Cash and cash equivalents	4.20	271.63
Other bank balances	620.54	956.94
Short-term loans & advances	21.91	40.37
Other current assets	175.80	184.03
TOTAL ASSETS	14,824.48	12,345.44

EQUITY AND LIABILITIES	30 Sep 2026	31 Mar 2026
EQUITY		
Share capital	1,393.00	1,393.00
Reserves & surplus	4,296.49	3,478.06
NON-CURRENT LIABILITIES		
Long-term borrowings	25.77	—
Long-term provisions	31.80	29.23
CURRENT LIABILITIES		
Short-term borrowings	131.96	—
Trade payables: MSMEs	2,087.78	2,377.03
Trade payables: other creditors	6,634.18	4,966.18
Short-term provisions	140.54	11.31
Other current liabilities	82.96	90.63
TOTAL EQUITY & LIABILITIES	14,824.48	12,345.44

Management Commentary



Rahul Sharma

Chief Executive Officer

Praruh Technologies Limited

“We delivered strong growth in H1 FY27, with revenue rising **378% YoY to ₹84.06 crore**, EBITDA growing **482% to ₹11.34 crore**, and PAT increasing **733% to ₹8.18 crore**. EBITDA margin expanded by **242 basis points to 13.49%**.

We are actively pursuing large-ticket opportunities for FY28. Major order wins are helping reduce historical seasonality, with a more balanced H1–H2 revenue contribution targeted in FY28, although H2 is expected to remain stronger.

We are progressing from a technology platform company to an **AI-driven solutions provider**, supported by proprietary software development. The first phase of our in-house software solution is expected by **January 2027**, with the aim of improving profitability in order execution and advancing our OEM ambitions.

Our priorities are to expand across India, strengthen capabilities in **defence, cybersecurity, home-grown AI solutions**, and build our **proprietary product portfolio.**”

Strategic AI Alliances



Technology Partner Ecosystem



NOKIA



FORTINET®



Technology partners supporting integrated solutions.

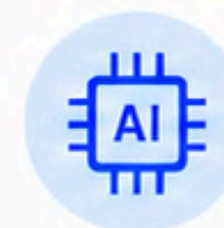


Google | AI & Cloud



Cloud and AI solutions for public sector digitalisation.

Gemini • Vertex AI • BigQuery ML



WizeVerse AI



Exclusive sales rights for enterprise AI solutions, including knowledge retrieval and multi-agent systems.

OEM Partners

NOKIA

CISCO

Google

SAMSUNG

vmware®

DELL EMC

paloalto®
NETWORKS

radware

opentext™

FIRE EYE™

FORTINET®

HARMAN
A SAMSUNG COMPANY



Hewlett Packard
Enterprise

QSC®



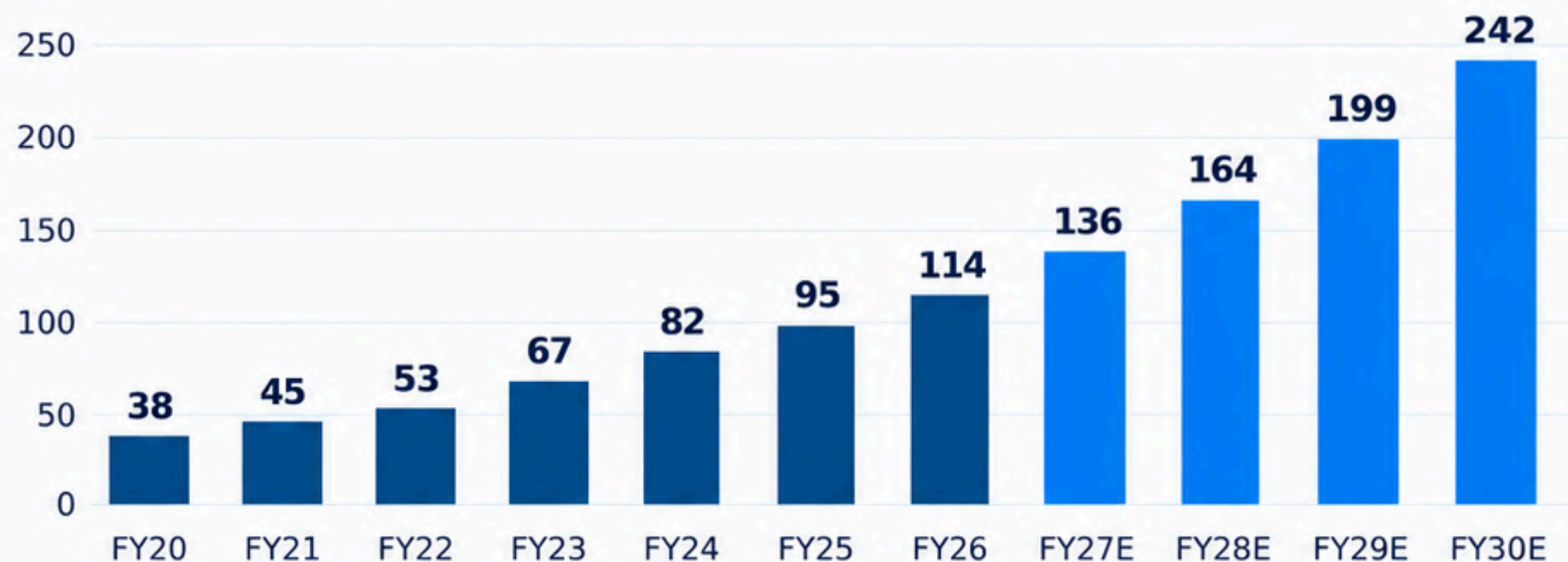
redhat®

Industry Overview

India Data Centre Industry

Operational revenue (INR billion)

20.46% CAGR*



Source: Interviews with industry experts; Nexdigm Analysis.
E = Estimated. *CAGR as reported in the supplied source.

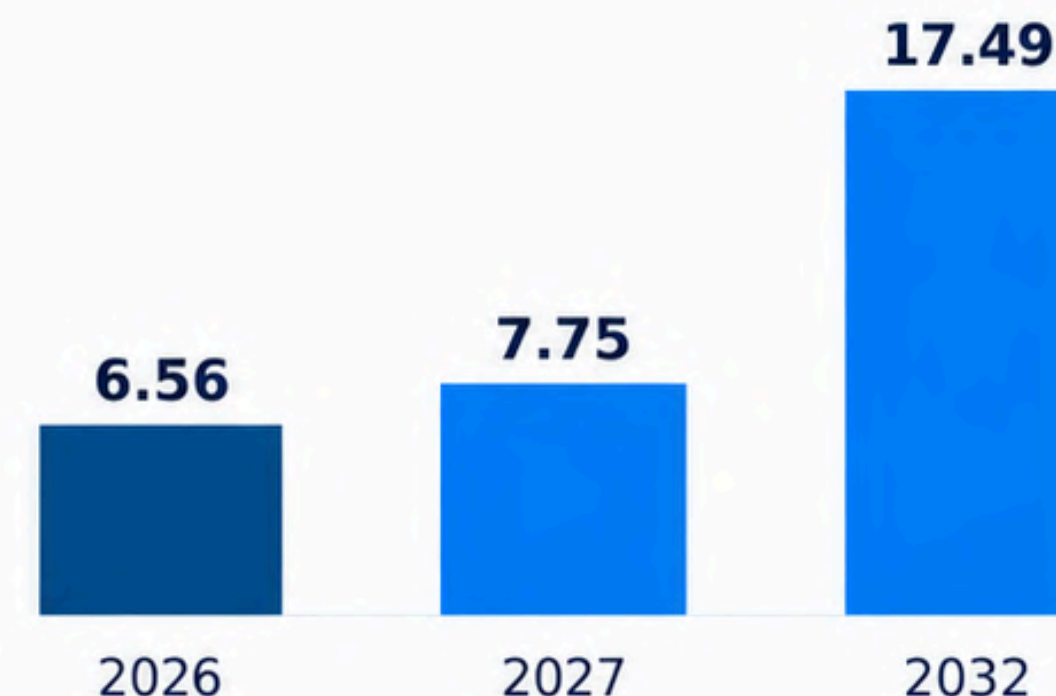
Data Centres

India's data centre operating revenue is projected to grow from INR 114 billion in FY26 to INR 242 billion by FY30E, more than doubling the market over four years.

India Cybersecurity Market

Market size (USD billion)

17.68% CAGR*



Source: Mordor Intelligence.
*CAGR as reported in the supplied source.

Cybersecurity

India's cybersecurity market is projected to grow from USD 6.56 billion in 2026 to USD 17.49 billion by 2032.

Thank You



Praruh Technologies Limited



MOONWALK
— CAPITAL —
Elevating Vision. Empowering Growth.

Moonwalk Capital IR Team



Phone: +91 7014618970



E-mail:
investorrelations@
moonwalkcapitaladvisors.com