

June 11, 2026

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001
Scrip Code: 531550

Dear Sirs,

Sub.: Disclosure under Regulation 30 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) - Outcome of the Board Meeting

In compliance of Regulation 30 and Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and In continuation of our earlier intimation dated April 02, 2026 for effectiveness of sanctioning of the Scheme of Amalgamation ("Scheme") between U R Energy Private Limited ("Transferor Company") and Jhaveri Credits and Capital Limited ("Transferee Company"), we wish to inform you that the Board of Directors of the Company, at its meeting held on Thursday, June 11, 2026, has *inter alia*, have:

Considered and approved **Friday, June 26, 2026** as the **Record Date** for allotment of shares to the shareholders of the U R Energy Private Limited ("Transferor Company") to whom the shares of Jhaveri Credits and Capital Limited ("Transferee Company") would be issued as per share exchange ratio stated herein below for reference in Annexure -1

The meeting of the Board of Directors commenced at 03:00 p.m. and concluded at 04:00 p.m.

You are requested to take the above information on record.

Thanking you,

Yours Faithfully,

For Jhaveri Credits and Capital Limited

Gaurav Shrimankar

Company Secretary & Compliance Officer



Annexure 1

Type of securities proposed to be issued/ allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance/ allotment	Equity Shares shall be issued and allotted pursuant to and in accordance with the share exchange ratio as provided in the approved Scheme.
Share Exchange Ratio	253 (Two Hundred and Fifty-Three) fully paid equity shares of face value INR 10/- each of Jhaveri Credits and Capital Limited, shall be issued to the shareholders of the U R Energy Private Limited for every 500 (Five Hundred) fully paid equity shares of face value INR 10/- each held in UR Energy (India) Private Limited
Total number of securities proposed to be issued/ allotted or the total amount for which the securities will be issued (approximately)	16,16,088 Equity Shares of the Company of the face value of Rs. 10/- each fully paid up to the shareholders of U R Energy Private Limited whose name appears in the Register of Members of U R Energy Private Limited as on June 26, 2026 ("Record Date")

