



# OM METALLOGIC LIMITED

(Formerly Known as Om Metallogenic Private Limited)

CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438

**Registered Office :** Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004

**Corporate Office :** C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002

**Contact No. :** 0129-2989582 | E-mail : info@ommetallogenic.com

**Date: 09.06.2026**

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 051

**Scrip Code- 544559**

**Sub: Outcome of Board Meeting held on 09<sup>th</sup> June, 2026 under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we would like to inform you that Board of Directors in its meeting held on June 09, 2026 has inter-alia considered and approved the Standalone Audited Financial Results for the Half Year and Year ended on 31st March 2026 along with the Auditor's Report thereon received from M/s N K Mittal & Associates (Firm Reg no: 113281W), Statutory Auditors of the Company and declaration pursuant to Reg. 33 of Listing Regulations.

A copy of the aforesaid Audited Financial Results along with Auditors Report with an unmodified opinion is annexed for your reference.

The Board Meeting was commenced at 05:00 P.M. and concluded at 11:00 P.M.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For Om Metallogenic Limited

**Manish** Digitally signed by  
Manish Sharma  
**Sharma** Date: 2026.06.09  
23:05:29 +05'30'

Manish Sharma  
Managing Director  
DIN: 02494864



# N. K. MITTAL & ASSOCIATES

## CHARTERED ACCOUNTANTS

Office No. 620, 6th Floor, Pearl Plaza, Opp. Andheri Railway Station, Andheri (West), Mumbai – 400 058.

Tel : (+91) 98926 40589 / (+91) 98924 12486 | Email : nkm@nkmittal.com / nkmittalandassociates@gmail.com | www.nkmittal.com

**CA (Dr.) N. K. Mittal** M.Com., FCA, L.L.B., e-M.B.A., Ph.D.

**CA Ankush Mittal** B.Com., FCA, ACS, Grad CWA, L.L.B.

### **Independent Auditors' Report on Audited Standalone Half Yearly and Year to Date Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

#### **INDEPENDENT AUDITOR'S REPORT**

**To**  
**The Board of Directors of**  
**OM Metallogic Limited**  
**(Formerly known as OM Metallogic Private Limited)**

#### **Report on Audit of Standalone Financial Results**

#### **Opinion**

We have audited the accompanying statement of audited standalone half yearly financial results of **OM Metallogic Limited** ("the Company") for the Half year ended 31<sup>st</sup> March 2026, and the year-to-date results for the period from April 1, 2025 to March 31, 2026 together with the notes thereon ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the statement:

- i. is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the applicable Accounting Standards and other accounting principles generally accepted in India, of the state of affairs of the Company as at March 31, 2026 and its profit and its cash flow for the year ended on that date.

#### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act (SAs). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Result section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### **Management's Responsibilities for the Standalone Financial Results**

The Statement has been prepared on the basis of Standalone Annual Financial Statements. The Board of Directors of the Company is responsible for the preparation and presentation of the statement that gives a true and fair view of the Net Profit and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the Listing Regulations.



This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for the safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation, and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concerned, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the company's financial reporting process.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the statement as a whole is free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SA's will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure, and content of the standalone financial results, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

### **Other Matters**

The statement includes the result for the six-month ended March 31, 2026, being the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the end of September of the current financial year, which were subjected to limited reviewed by us, as required under the Listing Regulations.

### **For N K Mittal & Associates**

Chartered Accountants

Firm Registration No: 113281W



**CA (Dr.) N K Mittal**

(Partner)

Membership No: 046785

UDIN: 26046785RDMWQY7086

Place: Mumbai

Date: 09<sup>th</sup> June, 2026

*(End of Audit Report)*

**OM METALLOGIC LIMITED**  
(Formerly Known as OM Metallogic Private Limited)  
CIN: L28113HR2011PLC044569  
Audited Standalone Balance Sheet for the Year Ended 31st March, 2026

(Rs in Lakhs)

PARTICULARS	As at 31.03.2026 (Audited)	As at 31.03.2025 (Audited)
<b>I EQUITY AND LIABILITIES :</b>		
<b>1 SHAREHOLDER'S FUNDS :</b>		
a) Share Capital	786.23	526.39
b) Reserves & Surplus	2,932.91	652.12
	<b>3,719.14</b>	<b>1,178.51</b>
<u>Non current liabilities</u>		
a) Long Term Borrowings	224.61	159.77
b) Deffered Tax Liabilities (net)	-	
c) Long Term Provision	0.77	-
	<b>225.38</b>	<b>159.77</b>
<u>Current liabilities</u>		
a) Short Term Borrowings	200.09	875.16
b) Trade Payable		
i. Dues to Micro, Small & Medium Enterprises		-
ii. Dues to Others	211.45	398.54
c) Other current liabilities	157.62	247.26
d) Short Term Provisions	407.97	238.54
	<b>977.13</b>	<b>1,759.50</b>
<b>TOTAL RS</b>	<b>4,921.65</b>	<b>3,097.78</b>
<b>ASSETS</b>		
<b>II Non Current Assets</b>		
a) <b>Property, Plant &amp; Equipment :</b>		
i) Tangible Assets	207.39	115.16
ii) Intangible Assets		
iii) Capital Work in progress		
	<b>207.39</b>	<b>115.16</b>
b) Non Current Investments		-
c) Long Term Loans & Advances	4.42	0.35
d) Other Non Current Assets		
e) Deffered Tax Assets	3.50	2.43
	<b>7.92</b>	<b>2.78</b>
<b>Current Assets</b>		
a) Current investments		
b) Inventories	3,305.36	1,565.32
c) Trade Receivables	1,000.01	1,310.81
d) Cash & Bank Balances	93.34	39.38
e) Short Terms Loans & Advances	307.63	64.33
F) Other Current Assets		
	<b>4,706.34</b>	<b>2,979.85</b>
<b>TOTAL RS</b>	<b>4,921.65</b>	<b>3,097.78</b>

For : Om Metallogic Limited

  
Manish Sharma  
Managing Director  
DIN : 02494864



Place : Faridabad  
Date : 09.06.2026

**OM METALLOGIC LIMITED**  
(Formerly Known as OM Metallog Private Limited)  
CIN: L28113HR2011PLC044569  
Registered Office : Kila No 17, Harfala Road, Village Sikri, Gopal Jee Milk Plant, Ballabgarh Road, Haryana 121 004  
Audited Standalone Profit & Loss for the Half Year and Yest Ended 31st March, 2026.

(Rs. In Lakhs except EPS)

PARTICULARS	Half Year Ended			Year Ended	
	31.03.2026 (Audited)	30.09.2025 (Unaudited)	31.03.2025 (Audited)	31.03.2026 (Audited)	31.03.2025 (Audited)
1 Revenue from operation	5,307.01	2,206.02	3,365.59	7,513.03	5,999.62
2 Other Income	47.30	3.32	38.08	50.62	41.27
3 Total Revenue (1+2)	5,354.31	2,209.34	3,403.67	7,563.65	6,040.89
4 Expenses					
Cost of materials consumed	4,407.15	1,926.34	2,893.20	6,333.49	5,079.44
Purchases of stock in trade	-	-	-	-	-
Changes in inventories of finished goods, work in progress and stock in trade	93.83	(75.84)	(109.35)	17.99	(118.02)
Employee benefit expenses	9.05	60.94	25.82	69.99	74.66
Finance costs	21.97	46.51	43.65	68.48	92.15
Depreciation and amortisation expenses	6.33	22.66	14.26	28.99	28.51
Other expenses	288.17	101.52	244.85	389.69	337.78
Total Expenses	4,826.49	2,082.12	3,112.43	6,908.61	5,494.52
5 Profit/ (Loss) before Exceptional Items, Prior Period & Tax (3-4)	527.82	127.22	291.24	655.04	546.37
6 Prior Period Items	9.04	-	-	9.04	-
7 Profit/ (Loss) before Exceptional Items & Tax (5-6)	518.78	127.22	291.24	646.00	546.37
8 Exceptional items	-	-	-	-	-
9 Profit/ (Loss) before Extraordinary items & Tax (7-8)	518.78	127.22	291.24	646.00	546.37
10 Extraordinary Items	-	-	-	-	-
11 Profit / (loss) before tax (9-10)	518.78	127.22	291.24	646.00	546.37
12 Tax expenses					
a) Provision for current tax	142.50	33.08	73.53	175.58	139.86
b) Provision for tax previous years	-	-	-	-	-
c) Deferred tax	1.07	-	(4.32)	1.07	(4.32)
Total tax expenses (Net)	143.57	33.08	69.21	176.65	135.54
13 Net Profit / (loss) after tax from ordinary activities (11-12)	377.35	94.14	222.04	471.49	410.83
14 Profit / (loss) from discontinuing operations	-	-	-	-	-
15 Tax expenses on discontinuing operations	-	-	-	-	-
16 Profit / (loss) from discontinuing operations after tax (14-15)	-	-	-	-	-
17 Net Profit / (loss) for the period (13+16)	377.35	94.14	222.04	471.49	410.83
18 Paid up equity share capital (face Value of Rs. 10 each)	786.23	526.39	526.39	786.23	526.39
19 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	NA	NA	NA	2,932.91	652.12
20 Earnings Per Share ( of Rs. 10/- each )					
a) Basic (in Rs)	4.85	2.46	2.32	7.23	7.80
b) Diluted (in Rs)	4.85	2.46	2.32	7.23	7.80

**Notes :**

1 The above financial results for the Half year and Financial year ended 31st March 2026 have been prepared by the company in accordance with Regulation 33 of Securities and Exchange Board of India (LODR) Regulation, 2015 as amended and applicable Accounting standard prescribed under section 133 of the Companies Act, 2013 read with specific rules made thereunder.

2 The above audited financial result for the Half year and Financial year ended March 31, 2026 has been reviewed by the Audit Committee and approved by the BOD as its meeting held on 09th June, 2026. The Statutory auditors of the Company have carried out Audit Report of the results for Half year and Financial year ended on 31st March, 2026.

3 Figures for the previous period have been regrouped or rearranged wherever necessary.

4 As per MCA Notification dated 16th February, 2015 Companies whose share are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, are exempted from the compulsory requirement of adoption of IND-AS, as the company is covered under the exempted category, it has not adopted IND-AS for preparation of Financial Results.

5 The Company has made an Initial Public Offer (IPO) of 25,98,400 number of Equity Shares of face value of Rs. 10/- each fully paid up for cash at a price of Rs. 86/- each (including share premium of Rs. 76/- each). The Equity shares of the Company got listed on NSE Emerge platform on October 07, 2025.

The fund raised through Initial Public Offer has been utilised for the followin activities:

(Rs. in lakhs)

Particulars	Modified if any	Amount to be utilised	Modified allocation if any	Utilised upto March 31, 2026	Unutilised balance	Remarks
Capital Expenditure towards acquiring machinery	Nil	231.17	Nil	231.17	-	
Working Capital	Nil	850.00	Nil	875.04	-25.04	Remaining amount in issue
Funding towards Repayment of Loan	Nil	600.00	Nil	600.00	-	expenses is used
General Corporate Purposes	Nil	333.45	Nil	333.45	-	for WC
Issue Expenses	Nil	220.00	Nil	194.96	25.04	
Total		2,234.62		2,234.62	-	

Note : 1) Out of capital expenditure, INR 103.18 lakhs has been given as advance for acquisition of assets.

6 The company operated in one segment (i.e., Manufacturing of Aluminium Alloys Ingot), hence no separate segment reporting is given.

7 Statement of Assets and Liabilities along with Cash Flow Statement as on 31st March, 2026 is enclosed herewith.

8 Earning per Share is calculated on the weighted average of the company.

9 The Aforesaid Audited Financial results will be uploaded on the Company's website www.ommetallogic.com and will also be available on the website of BSE Limited for benefit of Shareholders and Investors.

For : Om Metallogic Limited

Manish Sharma  
Managing Director  
DIN : 02494864



Place : Mumbai  
Date : 09.06.2026

OM METALLOGIC LIMITED  
(Formerly Known as OM Metallogic Private Limited)  
CIN: L28113HR2011PLC044569  
Audited Standalone Cash Flow Statement for the Year ended 31st March, 2026.

(Rs. In Lakhs)

Particulars	As at March 31,2026 (Audited)	As at March 31,2025 (Audited)
<b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit / (Loss) before tax as per Statement of Profit and Loss	646.00	546.37
Adjusted for :		
Depreciation	28.99	28.51
Gratuity	0.93	
Interest Expenses	-67.43	90.06
	608.49	664.94
<b>Operating Profit / Loss before Working Capital Changes</b>	<b>608.49</b>	<b>664.94</b>
<b>Changes in Working Capital</b>		
<b>Adjusted for increase / decrease in operating Assets :</b>		
(Increase)/Decrease in Trade and Other Receivables	310.80	-160.18
(Increase)/Decrease in Short Term Loans and Advances & Other Current Asset	-243.30	-49.28
(Increase)/Decrease in Long Term Loans and Advances	-4.07	
(Increase)/Decrease in Inventories	-1,740.04	-388.34
<b>Adjusted for increase / decrease in operating Liabilities :</b>		
Increase/(Decrease) in Trade and Other Payables	-187.09	-13.00
Increase/(Decrease) in Other Current Liability	-89.64	138.35
<b>Cash Generated from / (used in) Operations</b>	<b>-1,953.33</b>	<b>-472.45</b>
Tax Paid / (Refund)	-6.32	-17.97
<b>Net Cash from Operating Activities</b>	<b>-1,351.16</b>	<b>174.52</b>
<b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of Fixed Assets	-121.23	-6.46
	-121.23	-6.46
<b>Net Cash generated / (used in) Investing Activities</b>	<b>-121.23</b>	<b>-6.46</b>
<b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>		
Issue of Shares	259.84	-
Premium Received on issue of shares	1,974.78	-
Expenses on issue of shares	-165.47	-
Loan Given	-610.24	-69.25
Interest paid	67.43	-90.06
<b>Net Cash from Financing Activities</b>	<b>1,526.35</b>	<b>-159.31</b>
<b>Net Increase/ (Decrease) in Cash and Cash Equivalents</b>	<b>53.96</b>	<b>8.76</b>
<b>Opening Balance of Cash and Cash Equivalents</b>	<b>39.38</b>	<b>30.62</b>
<b>Closing Balance of Cash and Cash Equivalents</b>	<b>93.34</b>	<b>39.38</b>

For : Om Metallogic Limited

Manish Sharma  
Managing Director  
DIN : 02494864

Place : Mumbai  
Date: 09.06.2026





# OM METALLOGIC LIMITED

(Formerly Known as Om Metallogic Private Limited)

CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438

**Registered Office :** Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004

**Corporate Office :** C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002

**Contact No. :** 0129-2989582 | E-mail : info@ommetallogic.com

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To,

Date: 09.06.2026

Corporate Compliance Department,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400 001

Scrip Code: 544559

**Sub: Declaration of Un-modified Audit Report pursuant to Regulation 33(3)(d) of the SEBI [Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016, dated 27th May, 2016**

Dear Sir/Madam,

We hereby declare that M/s N K Mittal & Associates, (Firm Reg no: 113281W), the Statutory Auditor of the Company, have issued the Audit Report with unmodified opinion on the Audited Standalone Financial Results of the Company for the half year ended and year ended 31st March, 2026.

This declaration is given in compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the same on record.

Thanking You

Yours faithfully,  
For Om Metallogic Limited

Tulsi Ram  
Chief Financial Officer