



# OM METALLOGIC LIMITED

(Formerly Known as Om Metallogenic Private Limited)

CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438

**Registered Office :** Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004

**Corporate Office :** C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002

**Contact No. :** 0129-2989582 | **E-mail :** info@ommetallogenic.com | **Date:** 09.06.2026

To,  
The Manager  
Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai 400001

**Subject: Statement of Deviation or Variation and Utilization Certificate for Funds Raised through Initial Public Offer pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Ref: Om Metallogenic Limited  
Scrip Code: 544559

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following documents for the year ended 31.03.2026:

1. Statement of Deviation or Variation in utilization of funds raised through the Initial Public Offer duly certified by Managing Director as Annexure A; and
2. Utilization Certificate duly issued and signed by the Statutory Auditor of the Company.

We hereby inform that there is no deviation in the utilization of funds raised through the Initial Public Offer from the objects stated in the Prospectus.

The aforesaid statement has been reviewed by the Audit Committee of the Company at its meeting held on 09.06.2026.

This is for your information and records.

Thanking you,

Yours faithfully,

For Om Metallogenic Limited

**Manish**  
**Sharma**  
Digitally signed by  
Manish Sharma  
Date: 2026.06.09  
23:02:54 +05'30'

Manish Sharma  
Managing Director  
DIN: 02494864



# OM METALLOGIC LIMITED

(Formerly Known as Om Metallogic Private Limited)

CIN-L28113HR2011PLC044569 | Udyam Reg. No. UDYAM-HR-03-0008438

Registered Office : Kila No. 17, Harfala Road, Opp. Gopal Ji Milk Plant, Village Sikri, Ballabgarh, Haryana - 121004

Corporate Office : C-808, 8th Floor, Vipul Plaza, Sector - 81, Faridabad, Haryana - 121002

Contact No. : 0129-2989582 | E-mail : info@ommetallogic.com

## Annexure-I

Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity – Om Metallogic Limited

Mode of Fund Raising

Public Issues

Date of Raising Funds – 03/10/2025

Amount Raised - Rs. 22,34,62,400.00/-

Report filed for Year ended – 31-03-2026

Monitoring Agency

Not applicable

Monitoring Agency Name, if applicable

Is there a Deviation / Variation in use of funds raised

No

If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders – No

If Yes, Date of shareholder Approval – NA

Explanation for the Deviation / Variation -.NA



Comments of the Audit Committee after review – No Comment

Comments of the auditors, if any – No Comment

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised till End Year 31st March, 2026	Funds to be utilised in the F.Y. 2026-27	Amount of Deviation / Variation for the Year Ended in according to applicable object	Remarks if any
To finance the Capital Expenditure for purchase of façade Structural Equipments	Not Applicable	Rs. 2,31,1700	Not Applicable	Rs. 2,31,17,000	Nil	Nil	Remaining amount in issue
To part finance the requirement of Working Capital	Not Applicable	Rs. 8,50,00,000/-	Not Applicable	Rs. 8,75,03,602	Nil	-25,03,602	expense is used for WC



Funding towards Repayment of Loan	Not Applicable	Rs. 6,00,00,000/-	Not applicable	6,00,00,000/-	Nil	Nil
General corporate purposes	Not Applicable	Rs. 3,33,45,000/-	Not applicable	Rs. 3,33,45,000	Nil	Nil
Issue expenses	Not Applicable	Rs. 2,20,00,000/-	Not applicable	Rs. 1,94,96,398/-	Nil	25,03,602
 						
Name of Signatory – Mr. Manish Sharma						
Designation – Managing Director						

### CERTIFICATE REGARDING UTILISATION OF IPO PROCEEDS

Date: 09.06.2026

To,  
The Board of Directors  
Om Metallogic Limited  
Kila No. 17, Harfala Road,  
Village Sikri, Opp. Gopal Jee Milk Plant,  
Ballabgarh, Haryana, India, 121004

**Subject: Certificate on Utilisation of Initial Public Offer (IPO) Proceeds**

We have examined the books of accounts, relevant records, supporting documents and other information/explanations provided to us by Om Metallogic Limited (“the Company”) in connection with the utilisation of proceeds raised through the Initial Public Offer (“IPO”).

Based on our examination and according to the information and explanations given to us, we hereby certify that the Company has utilised the IPO proceeds for the purposes as stated in the Prospectus dated 23<sup>rd</sup> September, 2025.

The details of IPO proceeds and utilisation thereof are as under:

Sr. No.	Objects of the Issue as per Prospectus	Amount Proposed (Rs.)	Amount Utilised (Rs.)	Balance Unutilised (Rs.)
1	To finance the Capital expenditure requirements for the purchase of Equipment/Machineries for existing manufacturing facility	2,31,17,000	2,31,17,000	0
2	To part finance the requirement of Working Capital	8,50,00,000	8,75,03,602	-25,03,602
3	Repayment/pre-payment, in full or in part, of certain borrowings availed by our Company.	6,00,00,000	6,00,00,000	0
4	To meet General corporate purposes	3,33,45,000	3,33,45,000	0
5	Issue related expenses	2,20,00,000	1,94,96,398	25,03,602
	<b>Total</b>	<b>22,34,62,000</b>	<b>22,34,62,000</b>	



We further certify that:

1. The Company has fully utilised the IPO proceeds.
2. Excess net proceeds of ₹25.04 lakhs (arising due to lower issue expenses) have been utilised towards working capital requirements.
3. Out of capital expenditure, ₹103.18 lakhs has been given as advance for acquisition of assets.
4. No material deviation from objects of the issue has been observed.

**For N K Mittal & Associates**

Chartered Accountants

Firm Registration No: 113281W



**CA (Dr.) N K Mittal**

(Partner)

Membership No: 046785

UDIN: 26046785YWUUEG2806



Place: Mumbai

Date: 09<sup>th</sup> June, 2026