

Date: September 07, 2026

To,

The Chief General Manager

Listing Operation, BSE Limited,
20th Floor, P. J.Towers,
Dalal Street,
Mumbai – 400 001.

Scrip code: 544646

Sub: Intimation regarding submission of application for In-Principle Approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

This is to inform you that Shipwaves Online Limited (the “Company”) has today i.e, September 07, 2026, submitted an application to BSE Limited seeking In-Principle Approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in connection with the proposed issue and allotment of 3,33,20,000 (Three Crore Thirty-Three Lakh Twenty Thousand) Convertible Warrants on a preferential basis at an issue price of Rs. 4.50/- (Rupees Four and Fifty Paise only) per Warrant, aggregating to Rs. 14,99,40,000/- (Rupees Fourteen Crore Ninety-Nine Lakh Forty Thousand only).

The proposed preferential issue is subject to receipt of the requisite approvals, including the In-Principal Approval from the Stock Exchanges, approval of the shareholders of the Company, and such other statutory, regulatory or other approvals as may be required under applicable laws.

The Company shall make further disclosures and filings, as may be required under the applicable provisions of law and the SEBI Listing Regulations, in connection with the proposed preferential issue.

SHIPWAVES ONLINE LIMITED (Formerly known as Shipwaves Online Private Limited)

Registered Office : 18-02-16/4(3), 3rd Floor, Mukka Corporate House,
1st cross, Attavara, Mangalore, Dakshina Kannada, Karnataka - 575001

Mumbai Office: 503, Star Hub, Building No.1, International
Airport Road, Sahar, Andheri (East), Mumbai, Maharashtra - 400059

CIN L74900KA2015PLC079072

 www.shipwaves.com

 info@shipwaves.com

 +91 22 6288 2000

You are requested to kindly take the above information on record.

Thanks & Regards

For Shipwaves Online Limited

Maithri K B

Company Secretary & Compliance Officer

Membership No.: A80650

Place: Mangalore

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