



# SK MINERALS & ADDITIVES LIMITED

(Formerly known as SK Minerals & Additives Private Limited)

Manufacturer & Suppliers of Advance Additives, Nutrients & Chemicals

CIN : L24100PB2022PLC055213

GSTIN: 03ABHCS8509B1ZL

Ref. No. ....

Dated .....

Date: 01.06.2026

To

**BSE Limited**

Department of Corporate Services  
25th Floor, PJ Towers, Dalal Street, Mumbai, 400001

**Scrip Code: 544584**

**Symbol: SKM**

**ISIN: INE13YH01017**

**Subject: Outcome of Board Meeting (Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015)**

**Dear Sir/Madam,**

The Board of the Directors of the Company in its meeting held today i.e., Monday, June 01, 2026, has inter-alia, considered and approved the following matters:

1. Increase in the Authorized Share Capital of the Company from Rs. 150,000,000/- (Rupees Fifteen Crore Only) divided into 15,000,000 (One Crore Fifty Lakhs Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 250,000,000/- (Twenty-Five Crores) divided into Rs. 25,000,000/- (Rupees Two Crore Fifty Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each by substituting the Clause V of the Memorandum of Association of the Company subject to the approval of the Members at their Extraordinary General Meeting ("EGM") and such regulatory/ statutory authorities as may be applicable.
2. Issuance of upto 60,00,000 (Sixty lakhs) Convertible Warrants ("**Warrants**") for cash at a price of Rs. 370/- (Rupees Three Hundred Seventy only) per warrant [including a premium of Rs. 360/- (Rs. Three hundred sixty) per Warrants] for an amount aggregating to Rs.222,00,00,000/- (Rs. two hundred twenty two crores) to the persons belonging to the promoter/promoter Group & non-promoter category, as mentioned in **Annexure I**, on a preferential basis ("Preferential Issue") in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of



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Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations"), as amended, subject to the approval of the Members of the Company at their EGM and such regulatory/ statutory authorities as may be applicable;

The required details pertaining to above Point No. 2 pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is enclosed as **Annexure-A**.

3. An EGM of the Members of the Company will be held on Tuesday, 30<sup>th</sup> June, 2026 at 11:30 a.m. (IST) for seeking their approval for abovementioned items no. 1 & 2 through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") facility. The Notice of the EGM shall be sent to those Members whose e-mail addresses are registered with the Company's Registrar and Transfer Agent/Depositories through email in due course.
4. The Credit Rating Agency will be appointed by the Board of Directors of the Company in due course for the aforesaid issue.

The Meeting of the Board commenced at 7:30 PM and concluded at 7:50 PM

You are requested to take the above-mentioned information on your records.

Thanking you,

**Yours faithfully,**

**For SK Minerals & Additives Limited**

**Mohit Jindal**

**Chairman & Managing Director**

**DIN: 05351969**



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## Annexure A

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024

Particulars	Warrants
<b>Types of securities proposed to be issued</b>	Warrants of Rs. 10/- each convertible into equal number of Equity Shares
<b>Type of issuance</b>	Preferential issue
<b>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</b>	Upto 60,00,000 (Sixty lakhs) Convertible Warrants of face value Rs. 10/- each ("Warrants") for cash at a price of Rs. 370/- per Warrant (including a premium of Rs. 360/- (Rs. Three hundred sixty) per Warrants] for an amount upto Rs.222,00,00,000/- (Rs. Two Hundred Twenty-Two crores)
<b>In case of Preferential Issue, the following disclosures:</b>	
<b>Names and Number of the investors</b>	All the warrants are issued to 75 (Seventy-Five) Investors as per <b>Annexure I.</b>
<b>Post allotment of securities outcome of the subscription, issue price/ allotted price (in case of convertibles)</b>	For Outcome of subscription - Refer <b>Annexure II.</b>

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<p><b>In case of convertibles securities or the tenure instrument</b></p>	<p><b>of on lapse of the</b></p> <p>Each Warrant is convertible into 1 (One) Equity Share and the conversion can be exercised at any time within a period of 18 (Eighteen) months from the date of allotment, in one or more tranches and on such other terms and conditions as agreed upon by the Company and the Investors.</p> <p>An amount equivalent to 25% of the Warrant price shall be payable on the date of allotment of each Warrant and the balance 75% of the Warrant price shall be payable by the Warrant holder against each warrant at the time of allotment of Equity Shares pursuant to exercise of the options against each such Warrant by the Warrant holder.</p>
<p><b>Relevant Date</b></p>	<p>June 01, 2026</p>

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## Annexure 1

### Details of Allottees

S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO. OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 370/- PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS. 360/- PER EQUITY WARRANTS (FIGURES IN RS.))
1	SUNITA RANI	PROMOTER	1000000	370000000
2	MOHIT JINDAL	PROMOTER	500000	185000000
3	ROHIT JINDAL	PROMOTER	500000	185000000
4	SANDHU RICE MILLS	PROMOTER GROUP	500000	185000000
5	SHUBHAM JINDAL	PROMOTER	250000	92500000
6	SK MINERALS TECH PVT. LTD.	PROMOTER GROUP	150000	55500000
7	PREETI JINDAL	PROMOTER GROUP	100000	37000000
8	NIKETA	PROMOTER GROUP	100000	37000000
9	GEETA RANI	PROMOTER GROUP	100000	37000000
	<b>TOTAL (A)</b>	<b>PROMOTER/PROMOTER GROUP</b>	<b>3200000</b>	<b>1184000000</b>

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S.NO	NAME OF PROPOSED ALLOTTEES	CATEGORY	NO. OF WARRANTS TO BE OFFERED/ISSUED/ALLOTTED	CONSIDERATION AT RS. 370/- PER EQUITY WARRANTS (INCLUDING PREMIUM OF RS. 360/- PER EQUITY WARRANTS (FIGURES IN RS.))
10	RAHUL BANSAL HUF	NON- PROMOTER	350000	129500000
11	V.S. FINYCORE PRIVATE LIMITED	NON- PROMOTER	350000	129500000
12	FYLFOT SECURITIES PVT LTD	NON- PROMOTER	150000	55500000
13	S.A. CAPITAL	NON- PROMOTER	120000	44400000
14	MANISH GARG	NON- PROMOTER	100000	37000000
15	ATUL GUPTA	NON- PROMOTER	100000	37000000
16	ARUN KUMAR DHAMIJA	NON- PROMOTER	100000	37000000
17	DHIRAJ JAIN	NON- PROMOTER	80000	29600000
18	HEERA LINENS PRIVATE LIMITED	NON- PROMOTER	50000	18500000
19	NEPTUNE FABRICS PRIVATE LIMITED	NON- PROMOTER	50000	18500000
20	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	NON- PROMOTER	50000	18500000
21	ALPASSO SOLAR ENERGY PRIVATE LIMITED	NON- PROMOTER	50000	18500000
22	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	NON- PROMOTER	50000	18500000
23	MADHUR KEDIA	NON- PROMOTER	50000	18500000

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24	SAVALIYA TARANGKUMAR M	NON- PROMOTER	50000	18500000
25	NEHA JAIN	NON- PROMOTER	50000	18500000
26	NEHA JAIN	NON- PROMOTER	50000	18500000
27	ROHAN BANSAL	NON- PROMOTER	50000	18500000
28	PRATEEK GUPTA	NON- PROMOTER	50000	18500000
29	DINESH KUMAR AGGARWAL HUF	NON- PROMOTER	50000	18500000
30	SANDHYA MITTAL	NON- PROMOTER	50000	18500000
31	DEVIKA GARG	NON- PROMOTER	50000	18500000
32	RICH VISIONS	NON- PROMOTER	40000	14800000
33	MEGHNA DALMIA	NON- PROMOTER	35000	12950000
34	RAHUL DALMIA HUF	NON- PROMOTER	35000	12950000
35	MRADUL AGGARWAL	NON- PROMOTER	35000	12950000
36	SHIVAM DALMIA	NON- PROMOTER	30000	11100000
37	ANCHAL AHUJA	NON- PROMOTER	25000	9250000
38	RAKHI KANSAL	NON- PROMOTER	25000	9250000
39	DESH BANDHU	NON- PROMOTER	25000	9250000
40	MAYANK AGGARWAL HUF	NON- PROMOTER	25000	9250000
41	PRISHA AGGARWAL	NON- PROMOTER	25000	9250000
42	ANKIT GUPTA	NON- PROMOTER	25000	9250000
43	VISHAL GUPTA	NON- PROMOTER	25000	9250000
44	PRAVEEN KUMAR GUPTA AND SONS HUF	NON- PROMOTER	25000	9250000
45	SHWETA JHA	NON- PROMOTER	25000	9250000
46	ARTI	NON- PROMOTER	25000	9250000
47	ALGOMIND FINANCIAL SERVICES LLP	NON- PROMOTER	20000	7400000
48	SUNITA GUPTA	NON- PROMOTER	20000	7400000

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49	MRADUL AGGARWAL HUF	NON- PROMOTER	15000	5550000
50	YASHU GUPTA	NON- PROMOTER	15000	5550000
51	UDIT MITTAL	NON- PROMOTER	15000	5550000
52	SEEMA BANSAL	NON- PROMOTER	15000	5550000
53	PADAM MEENA	NON- PROMOTER	15000	5550000
54	UNIQUE MAHENDRU	NON- PROMOTER	15000	5550000
55	POOJA KHERA	NON- PROMOTER	15000	5550000
56	ASHU KUMAR AGGARWAL HUF	NON- PROMOTER	10000	3700000
57	RAJNEESH MITTAL HUF	NON- PROMOTER	10000	3700000
58	RUPALI MITTAL	NON- PROMOTER	10000	3700000
59	BHUPENDAR KUMAR	NON- PROMOTER	10000	3700000
60	TUSHAR GUPTA	NON- PROMOTER	10000	3700000
61	RISHABH KUMAR JAIN	NON- PROMOTER	10000	3700000
62	JAGDISH PRASAD	NON- PROMOTER	10000	3700000
63	AMIT VATSA	NON- PROMOTER	10000	3700000
64	ANUSHKA MAKHIJA	NON- PROMOTER	10000	3700000
65	SHIVANI MITTAL	NON- PROMOTER	10000	3700000
66	SARVESH SHARMA	NON- PROMOTER	10000	3700000
67	SHUBHRA AGRAWAL	NON- PROMOTER	8000	2960000
68	SHANTANU SINGH	NON- PROMOTER	8000	2960000
69	NITIN MOHAN SHARMA	NON- PROMOTER	8000	2960000
70	PRAVEEN ADHLAKHA	NON- PROMOTER	8000	2960000
71	PROALGO CAPITAL PRIVATE LIMITED	NON- PROMOTER	8000	2960000
72	AJAY GARG	NON- PROMOTER	7500	2775000
73	AAKASH GARG	NON- PROMOTER	7500	2775000
74	AAKASH GARG HUF	NON- PROMOTER	7500	2775000

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75	RISHU GARG HUF	NON- PROMOTER	7500	2775000
	<b>TOTAL (B)</b>	<b>NON- PROMOTER</b>	<b>2800000</b>	<b>1036000000</b>
	<b>TOTAL (A+B)</b>		<b>6000000</b>	<b>2220000000</b>



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## Annexure II Post allotment of securities - Outcome of subscription

S.NO.	NAME OF THE PROPOSED ALLOTTEES	Pre- issue as on 01.06.26		*Post conversion of Warrants into Equity Shares	
		No. of Shares	Percentage	No. of Shares	Percentage
1	SUNITA RANI	6260000	51.14	7260000	39.80
2	MOHIT JINDAL	829982	6.78	1329982	7.29
3	ROHIT JINDAL	829982	6.78	1329982	7.29
4	SHUBHAM JINDAL	1079982	8.82	1329982	7.29
5	SANDHU RICE MILLS	0	0.00	500000	2.74
6	RAHUL BANSAL HUF	0	0.00	350000	1.92
7	V.S. FINYCORE PRIVATE LIMITED	0	0.00	350000	1.92
8	SK MINERALS TECH PVT LTD	0	0.00	150000	0.82
9	FYLFOT SECURITIES PVT LTD	0	0.00	150000	0.82
10	S.A. CAPITAL	0	0.00	120000	0.66
11	MANISH GARG	3000	0.02	103000	0.56
12	ARUN KUMAR DHAMIJA	3000	0.02	103000	0.56
13	NIKETA	18	0.00	100018	0.55
14	GEETA RANI	18	0.00	100018	0.55
15	PREETI JINDAL	0	0.00	100000	0.55
16	ATUL GUPTA	0	0.00	100000	0.55
17	DHIRAJ JAIN	0	0.00	80000	0.44
18	SUMARG EDUCATION RESOURCES PRIVATE LIMITED	2000	0.02	52000	0.29
19	HEERA LINENS PRIVATE LIMITED	0	0.00	50000	0.27
20	NEPTUNE FABRICS PRIVATE LIMITED	0	0.00	50000	0.27
21	HARTRON CASE COMMUNICATIONS PRIVATE LIMITED	0	0.00	50000	0.27
22	ALPASSO SOLAR ENERGY PRIVATE LIMITED	0	0.00	50000	0.27
23	MADHUR KEDIA	0	0.00	50000	0.27
24	SAVALIYA TARANGKUMAR M	0	0.00	50000	0.27
25	NEHA JAIN	0	0.00	50000	0.27

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26	NEHA JAIN	0	0.00	50000	0.27
27	ROHAN BANSAL	0	0.00	50000	0.27
28	PRATEEK GUPTA	0	0.00	50000	0.27
29	DINESH KUMAR AGGARWAL HUF	0	0.00	50000	0.27
30	SANDHYA MITTAL	0	0.00	50000	0.27
31	DEVIKA GARG	0	0.00	50000	0.27
32	RICH VISIONS	0	0.00	40000	0.22
33	MEGHNA DALMIA	0	0.00	35000	0.19
34	RAHUL DALMIA HUF	0	0.00	35000	0.19
35	MRADUL AGGARWAL	0	0.00	35000	0.19
36	SHIVAM DALMIA	0	0.00	30000	0.16
37	MAYANK AGGARWAL HUF	0	0.00	25000	0.14
38	ANCHAL AHUJA	0	0.00	25000	0.14
39	RAKHI KANSAL	0	0.00	25000	0.14
40	DESH BANDHU	0	0.00	25000	0.14
41	PRISHA AGGARWAL	0	0.00	25000	0.14
42	ANKIT GUPTA	0	0.00	25000	0.14
43	VISHAL GUPTA	0	0.00	25000	0.14
44	PRAVEEN KUMAR GUPTA AND SONS HUF	0	0.00	25000	0.14
45	SHWETA JHA	0	0.00	25000	0.14
46	ARTI	0	0.00	25000	0.14
47	PRAVEEN ADHLAKHA	15000	0.12	23000	0.13
48	ALGOMIND FINANCIAL SERVICES LLP	0	0.00	20000	0.11
49	SUNITA GUPTA	0	0.00	20000	0.11
50	MRADUL AGGARWAL HUF	0	0.00	15000	0.08
51	YASHU GUPTA	0	0.00	15000	0.08
52	UDIT MITTAL	0	0.00	15000	0.08
53	SEEMA BANSAL	0	0.00	15000	0.08
54	PADAM MEENA	0	0.00	15000	0.08
55	UNIQUE MAHENDRU	0	0.00	15000	0.08
56	POOJA KHERA	0	0.00	15000	0.08
57	SARVESH SHARMA	2000	0.02	12000	0.07
58	SHANTANU SINGH	3000	0.02	11000	0.06
59	ASHU KUMAR AGGARWAL HUF	0	0.00	10000	0.05
60	RAJNEESH MITTAL HUF	0	0.00	10000	0.05

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61	RUPALI MITTAL	0	0.00	10000	0.05
62	BHUPENDAR KUMAR	0	0.00	10000	0.05
63	TUSHAR GUPTA	0	0.00	10000	0.05
64	RISHABH KUMAR JAIN	0	0.00	10000	0.05
65	JAGDISH PRASAD	0	0.00	10000	0.05
66	AMIT VATSA	0	0.00	10000	0.05
67	ANUSHKA MAKHIJA	0	0.00	10000	0.05
68	SHUBHRA AGRAWAL	2000	0.02	10000	0.05
69	SHIVANI MITTAL	0	0.00	10000	0.05
70	NITIN MOHAN SHARMA	1000	0.01	9000	0.05
71	PROALGO CAPITAL PRIVATE LIMITED	0	0.00	8000	0.04
72	AJAY GARG	0	0.00	7500	0.04
73	AAKASH GARG	0	0.00	7500	0.04
74	AAKASH GARG HUF	0	0.00	7500	0.04
75	RISHU GARG HUF	0	0.00	7500	0.04
	<b>TOTAL</b>	<b>9030982</b>	<b>73.78</b>	<b>15030982</b>	<b>82.41</b>

\*The Shareholding is calculated assuming full exercise of Warrants

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