ENCOMPASS

Date: September 18, 2026.

To
National Stock Exchange of India Limited
Listing Compliance Department,
Exchange Plaza, 5th Floor,
Plot No. C/1, Block-G,
Bandra, Kurla Complex, Bandra (E),
Mumbai-400051

Company Symbol: ENCOMPAS; ISIN: INE433T01015

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Reference: Receipt of In-principle Approval under Regulation 28(1) of SEBI LODR Regulations for proposed preferential issue of the Company.

Dear Sir/Madam,

With reference to our application seeking in-principle approval for the proposed preferential issue and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended, read with Schedule III thereto, we wish to inform you that the Company has received In-principle Approval from the National Stock Exchange of India Limited ("NSE"), vide its letter bearing reference no. NSE/LIST/56543 dated September 18, 2026.

The In-principle Approval has been granted for the proposed issue of 38,10,000 Equity Shares of ₹10/- each on a preferential basis, in one or more tranches, to persons belonging to the Promoter/Promoter Group and Non-Promoter, at an issue price of ₹250/- (Rupees Two Hundred and Fifty Only) per Equity Share, including a premium of ₹240/- per Equity Share.

The aggregate amount to be raised pursuant to the aforesaid issue shall be up to ₹95,25,00,000/- (Rupees Ninety-Five Crores Twenty-Five Lakhs Only), payable in cash.

The Company shall proceed with the necessary further steps for allotment of the Equity Shares and completion of the applicable post-issue compliances in accordance with the provisions of the Companies Act, 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws, rules and regulations.

Encompass Design India Limited
Formerly Encompass Design India Private Limited
CIN NO: L74210MH2010PLC200672

Regd Off: A 101, Virwani Industrial Estate, Opp Western Express Highway, Goregaon (East), Mumbai 400063.
Email:-cs@encompass.co.in Mobile No.:-77389 88671
www.encompass.co.in

Corporate Office: 9th floor, Simba Towers, Vishweshwar Nagar, Goregaon (East), Mumbai 400063.

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The In-principle Approval letter received from NSE is enclosed herewith for your kind perusal and record.

We request you to kindly take the above information on record.

Thanking You,

Encompass Design India Limited

AMIT
DALMIA

Digitally signed by AMIT DALMIA
DN: c=IN, postalCode=400049, st=MAHARASHTRA, street=57, WHITE HOUSE ,7TH N S ROAD ,MUMBAI,JVPD SCHEME, JUHU ,400049, l=MUMBAI, o=Personal, serialNumber=3e04a214ad6f41d3aa49c093dbbc1362b1a14fceb0151b29ecd51035b5fd126f, pseudonym=359f2f458e7b4fe4a2ea84e53e36bc91, 2.5.4.20=dcf4771147e57c03ecb1297dbfede100458a89b0694582b763d7dde742996b0e, email=AMIT@SCALESAUCE.CO, cn=AMIT DALMIA
Date: 2026.09.18 21:29:14 +05'30'

Amit Rajendraprasad Dalmia
Chairman & Managing Director
DIN: 00210919

Ref: NSE/LIST/56543 September 18, 2026

The Company Secretary
Encompass Design India Limited

Dear Sir/Madam,

Sub: In - Principle approval under Regulation 28(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

We are in receipt of your application regarding In-principle approval for issue of 38,10,000 Equity shares of Rs. 10/- each issued under Preferential basis in terms of Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. In this regard, the Exchange is pleased to grant in-principle approval for the said issue subject to the Company fulfilling the following conditions:

1. Filing the listing application at the earliest from the date of allotment.
2. Receipt of statutory and other approvals and compliance of guidelines/regulations issued by the statutory authorities including SEBI, RBI, MCA, etc.
3. Compliance with all the applicable guidelines, regulations, directions of the Exchange or any statutory authorities as on the date of listing application.
4. Compliance of all conditions as per the SEBI (LODR) Regulations, 2015 as on date of listing, Companies Act, 1956 / Companies Act, 2013 and other applicable laws.
5. Submissions of documents as may be required by NSE and payment of applicable fees.

Further, the company is advised to strengthen internal controls (to monitor trades being executed by the proposed allottees in the scrip of the company) before allotment of securities in order to avoid any non-compliances in respect of trades being executed by the allottees in contravention of provisions of Chapter V of SEBI (ICDR) Regulations. In this regard,

a) The Company is advised to obtain an undertaking from the allottee(s) confirming that they shall not do intra-day trading in the scrip of the company or any sale in the scrip of the company till the allotment date of the security as required under SEBI (ICDR) Regulations.

b) The Company may note that the responsibility/onus is solely on the Issuer company to verify the above (a) and ensure compliance with applicable provisions including Regulation 167(6) of SEBI ICDR regulations, 2018.

c) The Company may also note that any non-compliances, if observed by the exchanges post the undertaking and verification by the Issuer company may impact the listing of such shares.

Kindly note, this Exchange letter should not be construed as approval under any other Act /Regulation/rule/bye laws (except as referred above) for which the Company may be required to obtain approval from other department(s) of the Exchange. The Company is requested to separately take up matter with the concerned departments for approval, if any.

This Document is Digitally Signed

Signer: POOJA RISHIKESH PASHTE
Date: Fri, Sep 18, 2026 15:59:19 IST
Location: NSE

Ref: NSE/LIST/56543 September 18, 2026

The Exchange reserves its right to withdraw its in-principle approval at a later stage if the information submitted to the Exchange is found to be incomplete/incorrect/misleading/false or in contravention of any Rules, Bye-laws and Regulations of the Exchange, SEBI (LODR) Regulations, 2015, Guidelines/ Regulations issued by statutory authorities, etc.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: https://www.nseindia.com/static/companies-listing/raising-capital-further-issues-main-sme-checklist

The National Stock Exchange of India (NSE) has announced the launch of NEAPS mobile application. The app can be downloaded from the App Store/ Play store with the name "NEAPS APP"

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