

IPAMC/SE/18/25-26

March 2, 2026

To,  
**BSE Limited**,  
Listing Department,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400001  
Scrip code: 544658

To,  
**National Stock Exchange of India Ltd.**,  
Listing Department,  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1,  
G block, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051  
NSE Symbol: ICICIAMC

Dear Sir/Madam,

**Sub: Update on receipt of a letter from SEBI by ICICI Venture Funds Management Company Limited**

This is in furtherance to the disclosures made by the Company in the Prospectus dated December 16, 2025, regarding the execution of business transfer agreement dated September 22, 2025 (“I-Ven BTA”) with ICICI Venture Funds Management Company Limited (“I-Ven”) for the sale and transfer of the following to the Company:

- investment management rights of identified schemes of certain Category II Alternative Investment Funds (AIF); and
- aspects incidental to its business, including, among others, the investment manager units, and the provision of advisory services under an identified contractual arrangement.

It may be noted that closing of the said transaction was subject to receipt of the requisite regulatory approvals.

We hereby inform you that the Company is in receipt of an email today at 5.32 pm from I-Ven intimating receipt of a letter dated March 2, 2026 from Securities and Exchange Board of India (SEBI) approving the change in control of the investment manager and sponsor of the identified AIF schemes. The said approval is valid for a period of six months and is subject to payment of fees as applicable under SEBI (Alternative Investment Funds) Regulations, 2012.

Based on the above, suitable action would be taken in discussion with I-Ven.

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**ICICI Prudential Asset Management Company Limited**

**Corporate Identity Number:** L99999DL1993PLC054135

**Corporate Office:** ICICI Prudential Mutual Fund Tower, Vakola, Santacruz East, Mumbai – 400055 **Tel:** +91 22 6647 0200/2652 5000 **Fax:** +91 22 6666 6582/83, **website:** [www.icicipruamc.com](http://www.icicipruamc.com), **email id:** [enquiry@icicipruamc.com](mailto:enquiry@icicipruamc.com)

**Central Service Office:** 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063, **Tel No.:** 022 26852000, **Fax No.:** 022-2686 8313

**Registered Office:** 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001

We request you to take the above information on record.

**For ICICI Prudential Asset Management Company Limited**

**Rakesh Shetty**  
**Chief Compliance Officer & Company Secretary**  
**Membership No.: A15506**