Date: August 13, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051, Maharashtra, India
Email: takeover@nse.co.in

Company Symbol: YAAP **ISIN: INE0U0J01015**

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') - Allotment of Equity Shares for consideration other than cash on preferential basis

Dear Sir/Madam,

With reference to the captioned subject and in continuation to our intimation dated April 30, 2026, May 02, 2026, May 20, 2026, May 27, 2026 and July 29, 2026, for issuance of equity shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) each ("Equity Shares") on preferential basis and pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that, the Board of Directors of Yaap Digital Limited ("the Company") by way of resolution passed through circulation today i.e. Thursday, August 13, 2026, has duly approved the allotment of 4,43,103 (Four Lakhs Forty-Three Thousand One Hundred and Three) fully paid-up Equity Shares of INR 10/- (Indian Rupees Ten Only) each, in accordance with the provisions of the Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013 and rules made thereunder, at a price of INR 172.89/- (including premium of INR 162.89/-) per Equity Share, to the following allottees for consideration other than cash (i.e. being consideration for acquisition of 64 equity shares of INR 100/- each, representing 8.02% of the equity share capital of Gozoop Online Private Limited, on a fully diluted basis), on preferential basis by way of private placement:

Sr. No	Name of the Allottees	Number of Equity Shares allotted	Swap Consideration Amount (in INR)
1	Ahmed Naqvi	2,21,552	3,83,04,125.28
2	Rohan Bhansali	1,18,304	2,04,53,578.56
3	Rupa Bhansali	1,03,247	1,78,50,373.83
Total		**4,43,103**	**7,66,08,077.67**

These Equity Shares shall rank *pari-passu*, in all respects with existing Equity Shares of the Company. The Company has received in-principle approval from NSE Emerge, SME Platform of NSE, for issue of the aforesaid Equity Shares on Preferential basis on July 31, 2026. The application for listing and trading approval of the Stock Exchange for the Equity Shares allotted as above will be made in due course, in compliance with the SEBI ICDR Regulations and the SEBI Listing Regulations.

The details of paid-up equity share capital of the Company before and after the allotment are as follows:

Particulars	No. of Equity Shares	Amount (in INR)
Pre Allotment paid up share capital	2,09,33,000	20,93,30,000
Post Allotment paid up share capital	2,13,76,103	21,37,61,030

The Equity Shares allotted to the aforementioned allottees shall be locked in for such period as specified under applicable provisions of Chapter V of the SEBI ICDR Regulations.

You are requested to take the above on record.

Thanking you.
Yours faithfully,

For Yaap Digital Limited
(Formerly known as Yaap Digital Private Limited)

SHIVANI SHIVSHANKAR TIWARI
Digitally signed by SHIVANI SHIVSHANKAR TIWARI
Date: 2026.08.13 20:04:48 +05'30'

Shivani Shivshankar Tiwari
Company Secretary & Compliance officer
Membership No.: A54854

Place: Mumbai