



Date: April 17, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 544733

Trading Symbol: GSPCROP

Dear Sir/Madam,

Sub: Investor Presentation of the Earnings Conference Call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our letter dated April 13, 2026 regarding schedule of Earning Conference Call, please find attached herewith the Investor Presentation for the Third quarter and nine month ended December 31, 2025. The same is also available on the website of the Company at www.gspcrop.in.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,

For GSP Crop Science Limited

Kamleshbhai D Patel

Company Secretary & Compliance Officer

M. No. FCS 8018

Encl: As above



Q3 & 9M FY26 RESULTS PRESENTATION

17.04.2026



GSP Crop Science Limited



01

Business Overview

GSP Crop Science– Business Overview



Product Portfolio : Insecticides, Herbicides, Fungicides and Plant Growth Regulators

Domestic

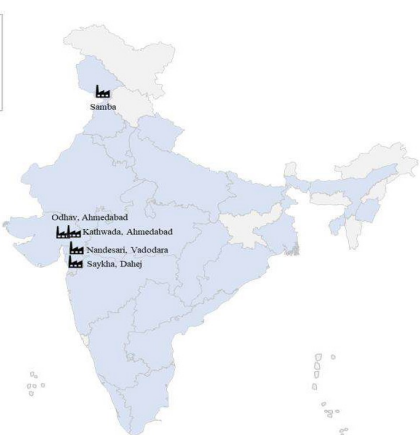


- Domestic B2B & B2C Business of Technical & Formulation
- Formulation portfolio of 219 registration
- Technical portfolio of 63 registration
- Present in 23 States,
- Strong Dealer/Distributor Network
- Long Standing Relationship with Customers Associated for 10 years+
- Granted 102 Patents & 108 patent applications under process

Exports



- Global Reach : Operating in 37 countries
- Export Registrations : 176 Formulations and 60 Technical product registrations



GSP Crop Science– Key Strengths





GSP Crop Science - Strong in-house R&D capabilities

Strong IP Portfolio

102 granted patents
108 applications under process

10 exclusive process patents for Technical products



Ranked among Top 10 Indian applicants for

- Patent cooperation Treaty filings in FY 22
- Scientific & Research and Development Organization patents in FY17

Strategic Focus on Innovation and Product Development



We are among the **first indigenous** manufacturers of certain technicals used in our approved formulations and also hold **exclusive patents**.

Innovation – Driven R&D Capabilities

- 1 We undertake R&D activities as part of our operations which has enabled us to develop the technological processes we utilize at our facilities
- 3 Significant emphasis on Identifying formulations and technical for commercialization

- 2 Track record of introducing **Formulations and Technicals** to the Indian agrochemical market
- 4 Continuously explores innovative production methods to enhance **efficiency** and **product quality**

Capable of handling complex chemistries



Chlorantraniliprole Technical (≥96% purity)

Clothianidin Technical (≥98% purity)

Pymetrozine Technical (≥98% purity)

Patented Products and Registrations

Registration	Formulations (Indigenous Manufacture)	Technicals (Indigenous Manufacture)	Technicals (Import)	Total
9 (3)	16	10	1	27
9 (4)	203	53	5	261
Total	219	63	6	288

- 1 In addition to 288 registrations under Sections 9(3) and 9(4), we hold:
 - Export registrations for 176 Formulations, and
 - 66 Technicals exclusively for overseas markets.
- 2 Key brands manufactured by GSP include: SLR 525, Platform, PCT-410, All Rounder, Afford, Aurthor, Liger, Raavan, and Element.
- 3 The combination of patented technology and regulatory licensing denotes the production capabilities are unique and approved to use, considered as significant differentiating factor.

GSP Crop Science– Customer Engagement



PRODUCT PROMOTION



FARMER ENGAGEMENT



CHANNEL ENGAGEMENT



Building lasting relationships with trade partners and establishing loyalty with customers

GSP Crop Science : Manufacturing Facilities



Operating Five manufacturing facilities in India

Odhav Facility	
Installed Capacity	
Formulations	27,132.00 MT
Technicals	3,960.00 MT
Kathwada Facility	
Installed Capacity	
Formulations	6,000.00 MT
Nandesari Facility	
Installed Capacity	
Technicals	11,160.00 MT
Samba Facility	
Installed Capacity	
Formulations	10,540.00 MT
Saykha Facility	
Installed Capacity	
Intermediates	5,400 MT



Certifications



Highlights : Business Performance

Domestic B2C (Brand)Business



New Products – Launched one patented Insecticide + Fungicide mixture in Paddy & introduced two me-to Maize & Soybean herbicides in India B2C market.



New Geography – Expanded sales operation to Kerala ,starting with one territory ,operating under Tamil Nadu region focusing on plantation crops .

International_Business



Exports - The performance of International Business revenue is + 20% over LY coming from planned sales of products in Brazil , USA and Africa region. The new registration received in Brazil LY for Chlorpyriphos helped in better sales. This year the company has already initiated product including source registrations in Brazil , Africa , Middle East and Asian countries to increase our offerings in the future. The registration focus in the period has been on Chlorantriliprole and Methoxyfenzoide.

Synthesis R&D



Initiated work on futuristic 2 insecticides & one herbicide active ingredients from IP perspective to early entry in market when their patents expire in near future. Applied for 10 herbicides , insecticides & fungicides technical(a.i's) registration for export only and got approval for some, others in progress ; Filed 8 9(4)/9(3) technical molecules registrations & some are approved ,others in progress.

02

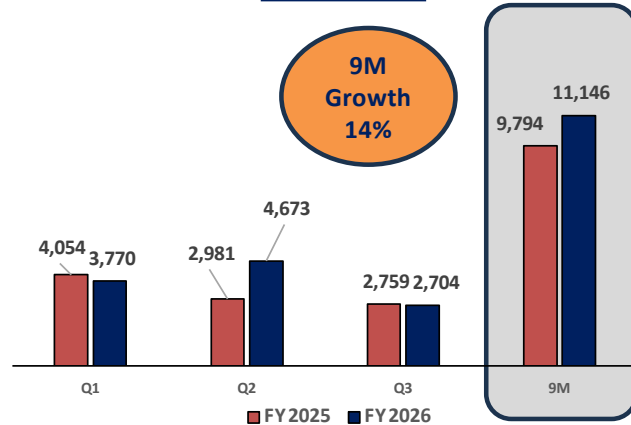
Financial Performance

Highlights : Consolidated Financial Performance (Q3 & 9M FY 2026)

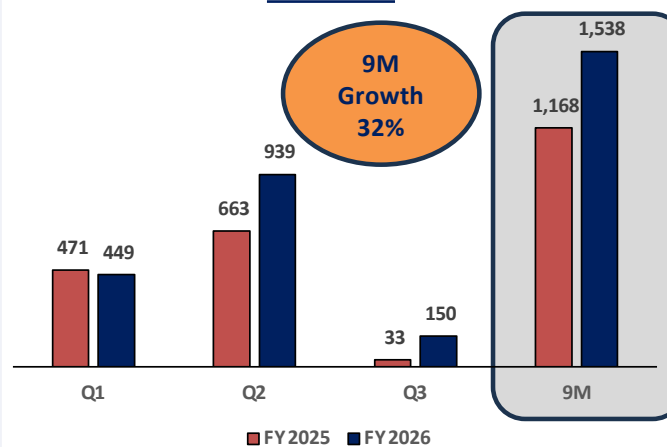


(INR in Million)

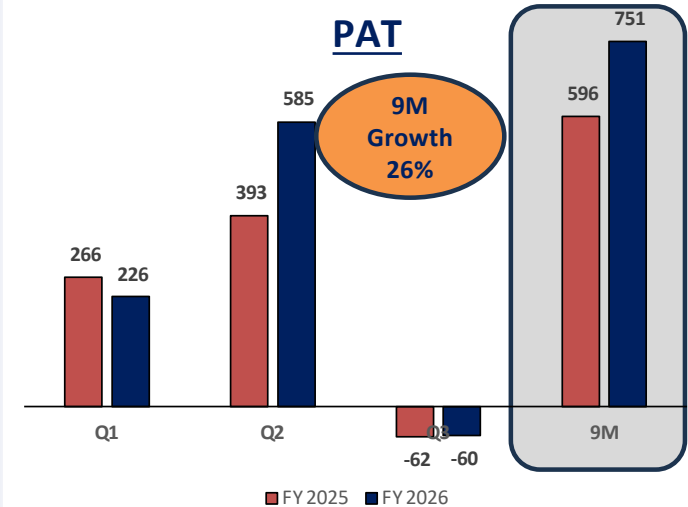
REVENUE



EBITDA



PAT



- 9MFY26 revenue increased by 14% from ₹ 9794 Million in 9MFY25 to ₹ 11146 Million in 9MFY26
- The growth in revenue is mainly attributed to increase of business under domestic B2C segment
- Under B2C segment, Increase In revenue mainly due To New Product Sale ₹366.00 million and overall sales increase in PCT-410 by ₹80.00 million, Torch by ₹ 107.00 million, Aurthor by ₹90.00 million, and Runout by ₹ 47.00 million.

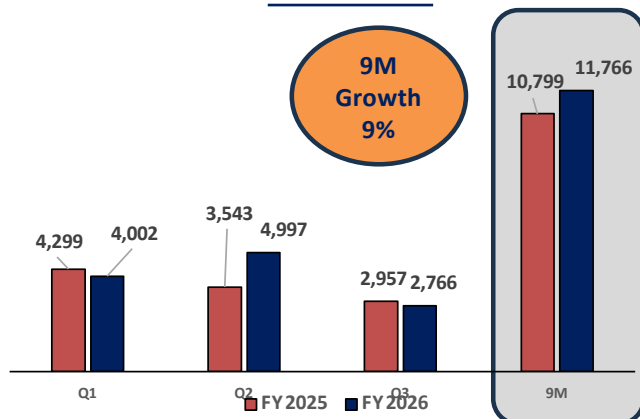
- 9MFY26 EBITDA increased by 32% from ₹ 1168 Million in 9MFY25 to ₹ 1538 Million in 9MFY26
- EBITDA Margin increased from 11.92% in 9MFY25 to 13.80% in 9MFY26
- The growth in EBITDA is mainly attributed higher business volume under B2C segment in 9MFY26 as compared to business volume under B2C segment in 9MFY25

- 9MFY26 PAT increased by 26% from ₹596 Million in 9MFY25 to ₹751 Million in 9MFY26
- PAT Margin increased from 6.09% in 9MFY25 to 6.74% in 9MFY26

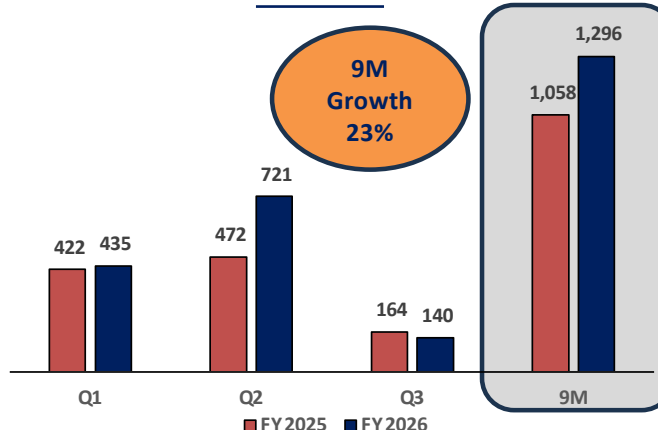
Highlights : Standalone Financial Performance (Q3 & 9M FY 2026)

(INR in Million)

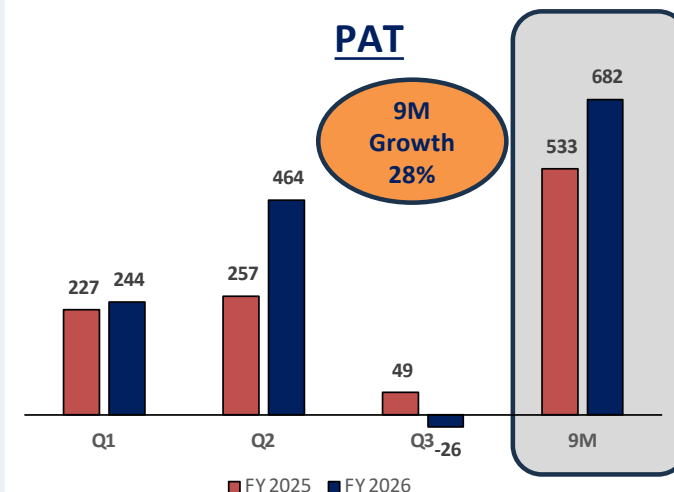
REVENUE



EBITDA



PAT



- 9MFY26 revenue increased by 9% from ₹10799 Million in 9MFY25 to ₹11766 Million in 9MFY26
- The growth in revenue is mainly attributed to increase of business under domestic B2C segment
- Under B2C segment, Increase In revenue mainly due To New Product Sale ₹366.00 million and overall sales increase in PCT-410 by ₹80.00 million, Torch by ₹ 107.00 million, Aurthor by ₹90.00 million, and Runout by ₹ 47.00 million.

- 9MFY26 EBITDA increased by 23% from ₹ 1058 Million in 9MFY25 to ₹ 1296 Million in 9MFY26
- EBITDA Margin increased from 9.79% in 9MFY25 to 11.01% in 9MFY26
- The growth in EBITDA is mainly attributed higher business volume under B2C segment in 9MFY26 as compared to business volume under B2C segment in 9MFY25

- 9MFY26 PAT increased by 28% from ₹533 Million in 9MFY25 to ₹682 Million in 9MFY26
- PAT Margin increased from 4.93% in 9MFY25 to 5.80% in 9MFY26

Thank You

GSP CROP SCIENCE LIMITED

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