



सेन्ट्रल माईन प्लानिंग एण्ड डिजाइन इन्स्टीच्यूट लिमिटेड
(कोल इण्डिया लिमिटेड की अनुषंगी कम्पनी / भारत सरकार का एक लोक उपक्रम)
गोन्दवाना प्लेस, कान्के रोड, राँची - 834 008, झारखंड (भारत)
Central Mine Planning & Design Institute Limited
(A Subsidiary of Coal India Limited / Govt. of India Public Sector Undertaking)
Gondwana Place, Kanke Road, Ranchi - 834 008, Jharkhand (INDIA)
CORPORATE IDENTITY NUMBER - U14292JH1975GOI001223

An ISO 9001: 2015 & ISO 37001: 2016 Certified Company

Ref. No. CMPDI/CS/BSE/NSE/2026-27/05

Dated: 21-04-2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 544739

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE05HV01027

विषय: 31 मार्च 2026 को समाप्त चौथी तिमाही और वित्तीय वर्ष के लिए एकीकृत फाइलिंग (वित्तीय) पर कंपनी द्वारा प्रस्तुति ।

Sub: Presentation made by Company on the Integrated Filing (Financial) for the 4th Quarter and Financial Year ended 31st March' 2026.

महोदय/ Dear Sir,

लिस्टिंग विनियम 2015 के विनियम 30 के संदर्भ में, हम 31 मार्च 2026 को समाप्त चौथी तिमाही और वित्तीय वर्ष के लिए एकीकृत फाइलिंग (वित्तीय) पर कॉर्पोरेट प्रस्तुति की प्रति संलग्न कर रहे हैं। यह आपकी जानकारी और रिकॉर्ड के लिए है।

In terms of Regulation 30 of Listing Regulations 2015, we are enclosing copy of the Corporate Presentation for the Results of 4th Quarter and Financial Year ended 31st March' 2026. This is for your information and record please.

Yours faithfully,

(अभिषेक मुंधड़ा /Abhishek Mundhra)
Company Secretary/ कंपनी सचिव
& Compliance Officer/& अनुपालन अधिकारी

Encl: As above



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ई-मेल/E-mail: cosecretary.cmpdi@coalindia.in
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सीएमपीडीआई
मिनी रत्न
cmpdi
Mini Ratna



CMPDIL FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2026- (F.Y:2025-26)

Agenda



Results Summary

Expenses Break-Up

Sales and Profit Analysis

Ratio Analysis

Debtors Position with Ageing

Result Summary



Rs in Crores

Particulars	FY 2025-26	FY 2024-25	Increase/ Decrease	Increase/ Decrease (%)
Net Sales	2,316.53	2,102.76	213.77	10.17%
Other Income	80.92	74.77	6.15	8.23%
Total Income	2,397.45	2,177.53	219.92	10.10%
Total Expenses	1,573.81	1,295.39	278.42	21.49%
Profit Before Tax	823.64	882.14	(58.50)	-6.63%
Tax Expenses	210.46	215.23	(4.77)	-2.22%
Profit After Tax	613.18	666.91	(53.73)	-8.06%
Other Comprehensive Income (Net of Tax)	3.12	(15.59)	18.71	-120.01%
Total Comprehensive Income	616.30	651.32	(35.02)	-5.38%
EPS (in Rs.)	8.59	9.34	(0.75)	-8.03%

Sales and Profit Analysis



Rs in Crores

Particulars	Net Sales		Expenses		Operating Profit	
	FY-2025-26	FY-2024-25	FY-2025-26	FY-2024-25	FY-2025-26	FY-2024-25
Planning & Design	453.13	445.28	416.86	343.78	36.27	101.50
Exploration	1,110.55	970.84	947.08	781.53	163.47	189.31
Geomatics	348.73	326.94	76.71	57.99	272.02	268.95
Environment	404.12	359.70	133.16	112.09	270.96	247.61
Total	2,316.53	2,102.76	1,573.81	1,295.39	742.72	807.37

Expense Breakup

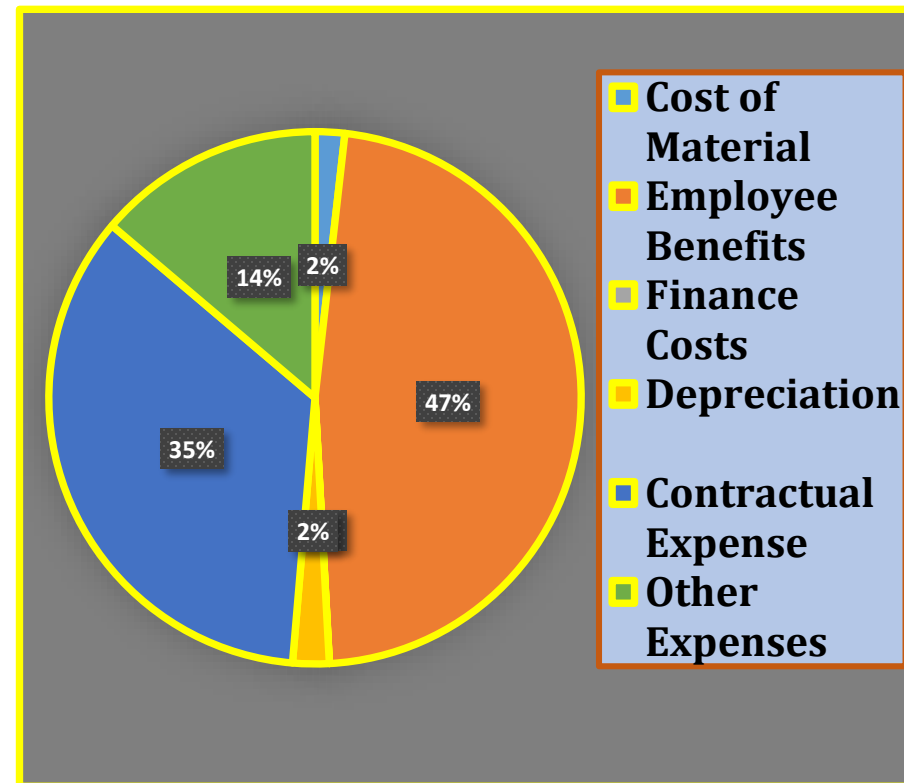


Rs in Crores

Representation of Expenses FY 2025-26

Particulars	FY 2025-26	FY 2024-25	Increase / Decrease	Increase / Decrease (%)
Cost of Material	28.3	30.63	(2.33)	-7.61%
Employee Benefits*	745.01	608.67	136.34	22.40%
Finance Costs	0.08	0.09	(0.01)	-11.11%
Depreciation	34.76	33.48	1.28	3.82%
Contractual Expense	548.44	432.23	116.21	26.89%
Other Expenses	217.22	190.29	26.93	14.15%
Total Expense	1,573.81	1,295.39	278.42	21.49%

* Employee Benefit Expenses has increased due to booking of One time Pay upgradation amounting to Rs. 90.13 crores.



Income Variance Analysis (FY:2025-26)



Rs in Crores

Revenue from Operations (Net of levies)	2316.53	2102.76	213.77	The increase is mainly due to: - Increase in Planning & Design Sales by Rs.7.85 crores, Increase in Exploration Sales by Rs.139.71 crores, Increase in Geomatics Sales by Rs.21.79 crores and Increase in Environment Sales by Rs.44.42 crores.
Other Income	80.92	74.77	6.15	Other Income rose by ₹6.15 Crore, mainly due to: - Increase in Interest Income.

Expenses Variance Analysis (FY:2025-26)



Rs in Crores

Expense Head	FY : 2025-26	FY : 2024-25	Increase / (Decrease)	Reason for Variance
Cost of Materials Consumed	28.30	30.63	-2.33	Material Consumption decreased due to decrease in consumption of Drilling accessories by Rs 3.72 crore.
Employee Benefits Expense	745.01	608.67	136.34	Employee Benefit Expenses has increased due to booking of Executive pay revision liability amounting to Rs. 90.13 crores along with revised pay payment for 3 months period amounting to Rs.12 Crores. Also Increase in Actuarial expenses amount to Rs 34.52 Crore.
Finance Costs	0.08	0.09	-0.01	Normal Variance

Expenses Variance Analysis (FY:2025-26)..cont..



Rs in Crores

Depreciation/Amortization/ Impairment expense	34.76	33.48	1.28	The increase in Depreciation, Amortization, and Impairment expense is primarily attributable to net asset additions amounting to ₹37.17 crores
Other Expenses	765.66	622.52	143.14	Other Expenses increased during the period, mainly driven by increase in Exploration Expenses by Rs. 116.21 Crore (₹548.44 Crore vs ₹432.23 Crore).

Planning and Design Profit Analysis



Rs in Crores

Particulars	FY 2025-26	FY 2024-25	Increase / Decrease
Total Sales	453.13	445.28	7.85
Cost of Materials Consumed	2.11	1.32	0.79
Employee Benefit Expenses*	278.97	214.61	64.36
Depreciation & Amortization	13.54	14.93	(1.39)
Other Expenses	122.24	112.92	9.32
Total expenses	416.86	343.78	73.08
Profit Margin	36.27	101.50	(65.23)

* Employee Benefit Expenses has increased due to booking of One time Pay upgradation amounting to Rs. 53.79 crores.

Exploration Profit Analysis



Rs in Crores

Particulars	FY 2025-26	FY 2024-25	Increase / Decrease
Total Sales	1,110.55	970.84	139.71
Cost of Materials Consumed	25.40	28.13	(2.73)
Employee Benefit Expenses*	317.12	277.23	39.89
Depreciation & Amortization	11.30	9.59	1.71
Other Expenses	593.26	466.58	126.68
Total Expenses	947.08	781.53	165.55
Profit Margin	163.47	189.31	(25.84)

* Employee Benefit Expenses has increased due to booking of One time Pay upgradation amounting to Rs. 27.62 crores.

Geomatic Profit Analysis



Rs in Crores

Particulars	FY 2025-26	FY 2024-25	Increase / Decrease
Total Sales	348.73	326.94	21.79
Cost of Materials Consumed	0.00	0.20	(0.20)
Employee Benefit Expenses*	55.43	42.10	13.33
Depreciation & Amortization	6.40	5.90	0.50
Other Expenses	14.88	9.79	5.09
Total Expenses	76.71	57.99	18.72
Profit Margin	272.02	268.95	3.07

* Employee Benefit Expenses has increased due to booking of One time Pay upgradation amounting to Rs. 3.04 crores.

Environment Profit Analysis



Rs in Crores

Particulars	FY 2025-26	FY 2024-25	Increase / Decrease
Total Sales	404.12	359.70	44.42
Cost of Materials Consumed	0.79	0.98	(0.19)
Employee Benefit Expenses*	93.50	74.72	18.78
Depreciation & Amortization	3.51	3.06	0.45
Other Expenses	35.36	33.33	2.03
Total Expenses	133.16	112.09	21.07
Profit Margin	270.96	247.61	23.35

* Employee Benefit Expenses has increased due to booking of One time Pay upgradation amounting to Rs. 5.68 crores.

Ratio Analysis



Particulars	FY 2025-26	FY 2024-25
Current Assets (Rs. Crore)	2935.80	2400.60
Current Liabilities (Rs. Crore)	877.13	542.31
Net Working Capital (Rs. Crore)	2058.67	1858.29
Current Ratio	3.35	4.43
Quick Ratio	3.33	4.40
Trade Receivable in No. of Months	4.78	4.59
Operating Profit Margin	32.06%	38.40%
PAT Margin	25.58%	30.63%
Earning Per Share (in Rs.)	8.59	9.34
Net Worth (Rs. Crore)	2283.24	2041.85
CAPEX (Rs. Crore)	65.85	31.94

Ratio Analysis of CIL & Subsidiaries Debtors and Sales



Particulars	2024-25	2025-26
Gross Sales (Rs. In Crore)	1,636.25	1,834.05
Gross Debtors as on 31st March (Rs. In Crore)	746.36	825.03
Average Debtors (Rs. In Crore)	776.00	785.70
Debtors Turnover Ratio	2.11	2.33
Debtors to Sales Ratio in days	173.10	156.36

QUARTERLY FINANCIAL PERFORMANCE SUMMARY



Rs in Crores

Particulars	Q4 (2025-26)	Q4 (2024-25)	Increase / Decrease
1) Revenue from Operations	826.88	740.33	86.55
2) Other Income	26.64	37.85	-11.21
3) Total Income (1+2)	853.52	778.18	75.34
4) Total Expenses	598.40	415.47	182.93
5) PBT (3-4)	255.12	362.71	-107.59
6) Tax Expense	67.30	85.75	-18.45
7) PAT (5-6)	187.82	276.96	-89.14



THANK YOU