



# SHALIBHADRA

## FINANCE LIMITED

CIN: L65923MH1992PLC064886

Corporate Office:

3, Kamat Industrial Estate,

396, Veer Savarkar Marg,

Opp. Siddhi Vinayak Temple,

Prabhadevi, Mumbai – 400 025

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Date: 15<sup>th</sup> April, 2026

To,  
BSE Limited  
Corporate Relationship Department,  
Phirozejeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400001  
Script Code: 511754

NSE Limited  
Corporate Relationship Department,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051  
Scrip Name: SAHLIBHFI

**Sub: Press Release – Shalibhadra Finance Limited Successfully Raises ₹19.50 Crore Debt via Non-Convertible Debentures**

Dear Sir/Madam,

Please find enclosed herewith Press Release titled **Shalibhadra Finance Limited Successfully Raises ₹19.50 Crore Debt via Non-Convertible Debentures**.

We request you to kindly take the same on record.

Thanking You  
Yours Sincerely

**For Shalibhadra Finance Limited**

**Vatsal Doshi**  
**Managing Director**  
DIN: 07950770



## Shalibhadra Finance Limited Successfully Raises ₹19.50 Crore Debt via Non-Convertible Debentures

*Issue of ₹19.5 Crore Secured, Rated, Listed, Redeemable Non-Convertible Debentures (NCDs)*

- Coupon of **12.00%** per annum (paid monthly)
- Credit Rating: [ICRA] **BBB-** (Stable)
- Face Value: **Rs. 10,000/-** (Rupees Ten Thousand only) per Debenture.
- NCDs are **secured** and will be listed on BSE (WDM segment)

**Mumbai, 15<sup>th</sup> April 2026:** Shalibhadra Finance Limited (BSE: 511754, NSE: SAHLIBHFI), a retail-focused NBFC catering to rural and semi-urban segments, has successfully raised **₹19.50 crore** through the issuance of **Non-Convertible Debentures (NCDs)**. The NCDs carry a **coupon rate of 12%** per annum and have a **tenure of 24 months**. The structure includes monthly interest payments, ensuring regular cash flows to investors, along with **principal repayment scheduled on a six-monthly basis**.

**Commenting on this milestone, Mr. Vatsal M. Doshi, Managing Director, said,** *“This fundraise marks a key step in optimizing the company’s liability profile and enhancing financial flexibility. We are pleased to have completed this NCD issuance, reflecting strong investor confidence in our business model. The structure supports efficient asset-liability management. The proceeds will support lending operations and help optimize the overall cost of funds while driving disciplined growth and long-term value creation.”*

### **About Shalibhadra Finance Limited:**

SFL is an NBFC focusing on rural and semi-urban areas in Gujarat, Maharashtra & Madhya Pradesh. It has a network of over 60 branches where it offers a wide range of small ticket asset financing and customized retail products such as financing New & Used two wheelers, four wheelers & property loan. The company has an asset under management of ₹200+ crores and an active customer base of more than 1 Lakh. The Company follows a prudent, asset-backed lending model with a strong focus on risk management, asset quality, and sustainable growth, supported by robust governance and technology-enabled operations.



**For more information, contact:**

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