

Date: 12 June 2026

**To,**  
The Manager – Listing Compliance  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai – 400051

**Symbol: GENXAI**

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Execution of Term Sheet for Proposed Strategic Investment in ShortOrbit Defence Consortium Private Limited**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereto, we wish to inform you that GenXAI Analytics Limited ("Company") has executed a Term Sheet dated 05 June 2026 with ShortOrbit Defence Consortium Private Limited for a proposed strategic investment in the said company.

The proposed investment contemplates subscription to equity shares aggregating up to ₹1.20 Crore, subject to completion of due diligence, execution of definitive agreements, fulfillment of agreed milestones, applicable regulatory requirements and other customary conditions precedent.

The details as required under Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular bearing reference SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as Annexure-A.

The aforesaid information is also being made available on the website of the Company.

Kindly take the above information on record.

**Thanking You,**

**Yours Faithfully,**  
**For GenXAI Analytics Limited**  
**(Formerly known as GenXAI Analytics Private Limited)**

**Genxai Analytics Ltd.**



**Managing Director**

**Rakesh Agarwal**  
Managing Director  
(DIN:07678298)

**GENXAI ANALYTICS LIMITED**

(Formerly known as GenXAI Analytics Private Limited)

Regd. Address: 3rd floor, SM Tower 7, Baba Market Main, DCM, Teachers Colony, Ajmer Road, Jaipur, Rajasthan-302021 |  
CIN: U74140RJ2007PLC024587 | Mobile No.: 9216043668 | E-mail ID: secretarial@genxai.com | Website: <https://www.genxai.com>

**GENXAI ANALYTICS LIMITED**  
**Public Announcement / Corporate Update**

**Date:** 12 June 2026

**Subject: Execution of Term Sheet with ShortOrbit Defence Consortium Private Limited**

GenXAI Analytics Limited ("GenXAI" or "the Company") is pleased to inform its shareholders, investors, and stakeholders that the Company has executed a Term Sheet dated 05 June 2026 with ShortOrbit Defence Consortium Private Limited ("ShortOrbit Defence"), a defence technology company focused on advanced solutions across cryptography, artificial intelligence warfare systems, UAV technologies, communications, and security solutions.

Under the proposed transaction, GenXAI intends to invest up to **₹1.20 Crore** in ShortOrbit Defence through subscription to equity shares, subject to completion of due diligence, execution of definitive agreements, fulfillment of agreed milestones, regulatory compliances, and other customary conditions precedent.

The proposed investment values ShortOrbit Defence at a pre-money valuation of approximately **₹120 Crore** and is aimed at supporting the company's growth initiatives, technology development, product enhancement, team expansion, and business development activities.

Upon completion of the proposed transaction as contemplated under the Term Sheet, GenXAI is expected to acquire an equity stake of approximately **0.99%** in ShortOrbit Defence.

The Board of Directors of GenXAI believes that India's defence and deep-technology ecosystem presents significant long-term opportunities. This proposed investment aligns with the Company's strategic objective of participating in high-growth technology-led businesses with strong innovation potential.

This announcement is being made in the interest of transparency and stakeholder communication. The transaction remains subject to execution of definitive agreements and fulfillment of agreed conditions.

The Company shall make further disclosures as and when material developments occur in accordance with applicable provisions of SEBI regulations and NSE EMERGE listing requirements.

**For and on behalf of**  
**For GenXAI Analytics Limited**  
**(Formerly known as GenXAI Analytics Private Limited)**

**Genxai Analytics Ltd.**



**Managing Director**

**Rakesh Agarwal**  
Managing Director  
(DIN:07678298)

**GENXAI ANALYTICS LIMITED**

(Formerly known as GenXAI Analytics Private Limited)

Regd. Address: 3rd floor, SM Tower 7, Baba Market Main, DCM, Teachers Colony, Ajmer Road, Jaipur, Rajasthan-302021 |  
CIN: U74140RJ2007PLC024587 | Mobile No.: 9216043668 | E-mail ID: secretarial@genxai.com | Website: <https://www.genxai.com>

**Annexure-A**

S. No.	Details of Events that need to be provided	Information of such event(s)
1	Name(s) of parties with whom the agreement is entered	GenXAI Analytics Limited ("Investor") and ShortOrbit Defence Consortium Private Limited ("Investee Company").
2	Purpose of entering into the agreement	To set out the proposed terms and conditions for GenXAI Analytics Limited's investment in ShortOrbit Defence Consortium Private Limited through subscription to equity shares aggregating up to ₹1.20 Crore, subject to definitive agreements and fulfillment of conditions precedent.
3	Shareholding, if any, in the entity with whom the agreement is executed	Prior to execution of the Term Sheet, GenXAI Analytics Limited held Nil shareholding in ShortOrbit Defence Consortium Private Limited. Upon completion of the proposed transaction, GenXAI is expected to hold approximately 0.99% of the equity share capital of the Investee Company.
4	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	Proposed investment of ₹1.20 Crore in equity shares at ₹1,20,000 per share. GenXAI shall have: (i) right to nominate Mr. Rakesh Agarwal as Executive Advisor; (ii) Pre-emptive Rights on future issuances of securities; (iii) Right of First Refusal (ROFR) on transfer of shares by shareholders; (iv) Tag-Along Rights; (v) Anti-Dilution Protection; (vi) Information and inspection rights; (vii) IPO and registration rights; (viii) Exit facilitation rights. The transaction is subject to due diligence, execution of definitive agreements and milestone-based tranche disbursements.
5	Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship	No. ShortOrbit Defence Consortium Private Limited and its promoters are not related to the promoters, promoter group or group companies of GenXAI Analytics Limited.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No. The transaction does not fall within the ambit of a related party transaction.
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	ShortOrbit Defence Consortium Private Limited proposes to issue Equity Shares to GenXAI Analytics Limited at an issue price of ₹1,20,000 per Equity Share. Total proposed allotment: 100 Equity Shares subject to definitive agreements and completion conditions.

**GENXAI ANALYTICS LIMITED**

(Formerly known as GenXAI Analytics Private Limited)

Regd. Address: 3rd floor, SM Tower 7, Baba Market Main, DCM, Teachers Colony, Ajmer Road, Jaipur, Rajasthan-302021 |  
CIN: U74140RJ2007PLC024587 | Mobile No.: 9216043668 | E-mail ID: [secretarial@genxai.com](mailto:secretarial@genxai.com) | Website: <https://www.genxai.com>

S. No.	Details of Events that need to be provided	Information of such event(s)
8	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	GenXAI shall nominate Mr. Rakesh Agarwal as Executive Advisor to the board of the Investee Company. No conflict of interest is envisaged as on date. The Term Sheet is non-binding except for specified clauses and is subject to execution of definitive agreements, completion of due diligence and fulfillment of conditions precedent. The investment is proposed to be made in five tranches linked to business milestones.
9	In case of termination or amendment of agreement	Not Applicable presently. The agreement has been executed on 05 June 2026 and no amendment or termination has occurred as of the date of disclosure.

## GENXAI ANALYTICS LIMITED

(Formerly known as GenXAI Analytics Private Limited)

Regd. Address: 3rd floor, SM Tower 7, Baba Market Main, DCM, Teachers Colony, Ajmer Road, Jaipur, Rajasthan-302021 |  
 CIN: U74140RJ2007PLC024587 | Mobile No.: 9216043668 | E-mail ID: secretarial@genxai.com | Website: <https://www.genxai.com>