LAPL Automotive Limited

CIN: L34300MH2004PLC149728

Registered Office: Plot No. 90, Sector No. 05, Auric City, Shendra Industrial Area, Chikalthana Industrial Area, Chhatrapati Sambhajinagar (Aurangabad), Maharashtra, India, 431006 **Website:** https://www.laplautomotive.com/

Contact: 9225364622 **Email:** group.cs@laplautomotive.com

To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001.

Date: November 13, 2026

Dear Sir/Madam,

Subject: Outcome of Board Meeting for approval of Standalone Un-audited Financial Results of the Company for the Half Year ended on 30th September, 2026.

Script Code: 544863

With reference to the afore-mentioned subject and pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby want to inform you that the Board of Directors in their meeting held today, i.e., on Friday, 13th November, 2026 at the registered office of the company which commenced at 01:00 PM and concluded at 05:30 PM inter-alia has:

- Considered and approved the Un-audited Standalone Financial Results of the Company for the half-year ended on 30th September, 2026, pursuant to Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further kindly note that, Pursuant to BSE Circular No. LIST/COMP/0112019-20 dated April 02, 2019 and NSE Circular No. NSE/CML/2019111 dated April 02, 2019 and in compliance of the provisions of SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018, the trading window has been closed w.e.f. 01st October 2026 and will remain closed till the expiry of 48 hours after the declaration of financial results.

Kindly take the same on your record.

Thanking you,
FOR, LAPL AUTOMOTIVE LIMITED

Neeraj Satyaprakash Goyal
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Date: 2026.11.13 18:45:47 +05'30'

NEERAJ SATYAPRAKASH GOYAL
MANAGING DIRECTOR
DIN: 00871808

Date: November 13, 2026
Place: Chhatrapati Sambhajinagar

Encl: Un-audited Financial Results for the half-year ended 30th September, 2026

CNA & ASSOCIATES
CHARTERED ACCOUNTANTS

Independent Auditors' Review Report on the Unaudited Standalone Financial Results of the Company for the half-year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of LAPL Automotive Limited
(formerly known as 'LAPL Automotive Private Limited')

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **LAPL Automotive Limited (formerly known as 'LAPL Automotive Private Limited') (the "Company"), for the half-year ended September 30, 2026** (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the Listing Regulations).

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 'Interim Financial Reporting' (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Head Office : C-303/304, 'FORTIUS', Space Olympia, Sutgirni Chowk, Garkheda Parisar, Chhatrapati Sambhajinagar - 431009 (Maharashtra), **Ph. No.**: 240 - 2983032 / 2983033.
Email : cna.incometax@gmail.com / anandpartani@gmail.com

5. **Other Matters**

The comparative financial results of the Company for the half-year ended September 30, 2025 and the half-year ended March 31, 2026, included in the Statement, have not been audited or subjected to limited review by us. The figures for the half-year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the unaudited unpublished figures for the half-year ended September 30, 2025 (refer Notes 6 and 7 of the Statement). Our conclusion on the Statement is not modified in respect of this matter.

For C N A & Associates
Chartered Accountants
Firm's Registration No. - 128929W

Ashutosh Balaprasad Holani
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Date: 2026.11.13 12:25:47 +05'30'

CA Ashutosh Holani
Partner
M. No.: 129732

UDIN: 26129732QRFYYI1249
Place: Chh.Sambhajinagar
Date: 13 November 2026

LAPL AUTOMOTIVE LIMITED

(Previously known as LAPL Automotive Private Limited)

CIN: L34300MH2004PLC149728

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(Pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015)

(₹ in lakh, except per share data)

Sr.	Particulars	Half year ended 30.09.2026 (Unaudited – Reviewed)	Half year ended 31.03.2026 (Audited – refer Note 4)	Half year ended 30.09.2025 (Unaudited – refer Note 3)	Year ended 31.03.2026 (Audited)
I	Revenue from operations	4,364.43	5,131.35	4,193.82	9,325.17
II	Other income	23.89	106.37	-	106.37
III	**Total income (I + II)**	**4,388.32**	**5,237.72**	**4,193.82**	**9,431.54**
IV	**Expenses**				
	(a) Cost of materials consumed	3,180.29	3,642.95	2,874.58	6,517.53
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(97.20)	(109.48)	45.69	(63.79)
	(c) Employee benefits expense	223.03	200.54	197.00	397.54
	(d) Finance costs	76.04	113.59	62.14	175.73
	(e) Depreciation and amortisation expense	160.85	129.72	123.13	252.85
	(f) Other expenses	449.43	548.45	435.29	983.74
	Total expenses (IV)	**3,992.44**	**4,525.77**	**3,737.83**	**8,263.60**
V	**Profit before prior period items and tax (III – IV)**	**395.88**	**711.95**	**455.99**	**1,167.94**
VI	Prior period items	-	42.73	-	42.73
VII	**Profit before tax (V – VI)**	**395.88**	**669.22**	**455.99**	**1,125.21**
VIII	**Tax expense**				
	(a) Current tax	106.75	180.41	121.17	301.58
	(b) Deferred tax charge / (credit)	(8.58)	0.68	(0.14)	0.54
	(c) Short / (Excess) Tax	0.89	(0.06)	3.21	3.15
	Total tax expense (VIII)	**99.06**	**181.03**	**124.24**	**305.27**
IX	**Profit for the period (VII – VIII)**	**296.82**	**488.19**	**331.75**	**819.94**
X	Paid-up equity share capital (face value ₹10 each)	1,253.62	880.00	880.00	880.00
XI	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				1,594.63
XII	Earnings per equity share (face value ₹10 each) – not annualised for half years				
	Weighted average number of equity shares (in numbers)	*99,90,109*	*88,00,000*	*88,00,000*	*88,00,000*
	(a) Basic (₹)	2.97	5.55	3.77	9.32
	(b) Diluted (₹)	2.97	5.55	3.77	9.32

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of LAPL Automotive Limited

Neeraj Satyaprakash Goyal
Managing Director
DIN: 08824458
Place: Chhatrapati Sambhajinagar
Date: 13 November 2026

LAPL AUTOMOTIVE LIMITED

(Previously known as LAPL Automotive Private Limited)

CIN: L34300MH2004PLC149728

STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2026
(Pursuant to Regulation 33(3)(f) of SEBI (LODR) Regulations, 2015)

(₹ in lakh)

Sr.	Particulars	As at 30.09.2026 (Unaudited)	As at 31.03.2026 (Audited – Full Year)
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	(a) Share capital	1,253.62	880.00
	(b) Reserves and surplus	4,769.67	1,594.63
	Sub-total – Shareholders' funds	**6,023.29**	**2,474.63**
2	**Non-current liabilities**		
	(a) Long-term borrowings	194.92	357.01
	(b) Deferred tax liabilities (net)	10.85	19.43
	(c) Long-term provisions	1.11	0.58
	Sub-total – Non-current liabilities	**206.88**	**377.02**
3	**Current liabilities**		
	(a) Short-term borrowings	1,377.92	1,741.94
	(b) Trade payables		
	– total outstanding dues of micro enterprises and small enterprises	604.90	426.69
	– total outstanding dues of creditors other than micro enterprises and small enterprises	939.93	830.55
	(c) Other current liabilities	192.48	361.83
	(d) Short-term provisions	28.25	17.21
	Sub-total – Current liabilities	**3,143.48**	**3,378.22**
	TOTAL – EQUITY AND LIABILITIES	**9,373.65**	**6,229.87**
B	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment and intangible assets		
	(i) Property, plant and equipment	2,202.59	2,260.92
	(ii) Intangible assets	31.52	37.80
	(iii) Capital work-in-progress	125.93	91.56
	(b) Other non-current assets	195.80	69.64
	Sub-total – Non-current assets	**2,555.84**	**2,459.92**
2	**Current assets**		
	(a) Inventories	2,129.89	1,574.17
	(b) Trade receivables	1,774.95	1,943.33
	(c) Cash and bank balances	2,434.05	19.27
	(d) Short-term loans and advances	359.30	113.56
	(e) Other current assets	119.62	119.62
	Sub-total – Current assets	**6,817.81**	**3,769.95**
	TOTAL – ASSETS	**9,373.65**	**6,229.87**

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of LAPL Automotive Limited

Neeraj Satyaprakash Goyal
Managing Director
DIN: 08824458
Place: Chhatrapati Sambhajinagar
Date: 13 November 2026

LAPL AUTOMOTIVE LIMITED

(Previously known as LAPL Automotive Private Limited)

CIN: L34300MH2004PLC149728

STATEMENT OF CASH FLOWS FOR THE HALF YEAR ENDED 30 SEPTEMBER 2026

(Indirect method as per AS 3 – Cash Flow Statements)

(₹ in lakh)

Sr.	Particulars	Half year ended 30.09.2026 (Unaudited – Reviewed)	Half year ended 30.09.2025 (Unaudited – refer Note 3)
A	**Cash flow from operating activities**		
	Profit before tax	395.88	455.99
	Adjustments for:		
	Depreciation and amortisation expense	160.85	123.13
	Finance costs	76.04	62.14
	Interest income	(20.28)	-
	(Profit) / loss on sale of property, plant and equipment	-	-
	Operating profit before working capital changes	**612.49**	**641.26**
	Changes in working capital:		
	(Increase) / decrease in inventories	(555.72)	(366.32)
	(Increase) / decrease in trade receivables	168.38	(379.24)
	(Increase) / decrease in loans, advances and other assets (excl. capital advances)	(245.74)	(3.59)
	Increase / (decrease) in trade payables	287.76	568.60
	Increase / (decrease) in other liabilities and provisions	(172.11)	44.33
	Cash generated from operations	**95.06**	**505.04**
	Income taxes paid (net)	(93.40)	(162.49)
	Net cash from / (used in) operating activities (A)	**1.66**	**342.55**
B	**Cash flow from investing activities**		
	Purchase of property, plant and equipment (incl. CWIP and capital advances, net of capital creditors)	(260.08)	(299.49)
	Proceeds from sale of property, plant and equipment	-	-
	Interest received	9.78	-
	Investment in fixed deposits (net)	(2,310.14)	(4.40)
	Net cash from / (used in) investing activities (B)	**(2,560.44)**	**(303.89)**
C	**Cash flow from financing activities**		
	Proceeds from issue of equity shares	3,251.84	-
	Proceeds from / (repayment of) long-term borrowings (net)	(162.09)	11.89
	Proceeds from / (repayment of) short-term borrowings (net)	(364.02)	21.39
	Finance costs paid	(75.95)	(63.45)
	Dividend paid (including tax on dividend)	-	-
	Net cash from / (used in) financing activities (C)	**2,649.78**	**(30.17)**
	Net increase / (decrease) in cash and cash equivalents (A + B + C)	**91.00**	**8.49**
	Cash and cash equivalents at the beginning of the period	19.27	9.16
	Cash and cash equivalents at the end of the period	**110.27**	**17.65**

Note:

Components of cash and cash equivalents		
Cash on hand	6.78	11.54
Balances with banks	103.49	0.11
Fixed deposits treated as cash equivalents	-	6.00
Cash and cash equivalents as per statement of cash flows	**110.27**	**17.65**

See accompanying notes to the financial results.

For and on behalf of the Board of Directors of LAPL Automotive Limited

Neeraj Satyaprakash Goyal
Managing Director
DIN: 08824458
Place: Chhatrapati Sambhajinagar
Date: 13 November 2026

LAPL AUTOMOTIVE LIMITED
(Previously known as LAPL Automotive Private Limited)
CIN: L34300MH2004PLC149728
Notes to Standalone Financial Results

1 The above financial results were reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on November 13, 2026.

2 The financial results for the half-year ended September 30, 2026 have been subjected to limited review by the Statutory Auditors of the Company in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("AS") prescribed under section 133 of the Companies Act, 2013 (the "Act") read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

4 The Earnings Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20). EPS for the half-years ended 30th Sept 2026, 31st March 2026 and 30th Sept 2025 are not annualised.

5 The Company is engaged in the business of manufacturing and sale of automobile parts and ancillaries, which constitutes a single reportable segment in terms of AS 17 and hence, segment-wise reporting is not applicable.

6 The comparative results and other information for the half-year ended September 30, 2025 and the half-year ended March 31, 2026 have not been audited / limited reviewed by the Statutory Auditors of the Company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.

7 The figures for the half-year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the unaudited unpublished figures for the half-year ended September 30, 2025.

8 During the half-year ended September 30, 2026, the Company allotted 34,46,400 equity shares of ₹ 10 each at a price of ₹ 94 per share (including a premium of ₹ 84 per share) by way of a fresh issue in its Initial Public Offer on August 11, 2026. The equity shares of the Company were listed on the SME Platform of BSE Limited on August 13, 2026. The gross proceeds of the Initial Public Offer amounted to ₹ 3,239.61 lakhs. Prior to the Initial Public Offer, on May 9, 2026, the Company allotted 2,89,818 equity shares of ₹ 10 each at a price of ₹ 116 per share (including a premium of ₹ 106 per share) on a private placement basis. The utilisation of the proceeds of the Initial Public Offer up to September 30, 2026 is as follows:

(₹ in lakh)

Sr. No.	Particulars	Allocated Amount	Amount Utilised upto September 30, 2026	Amount Unutilised upto September 30, 2026	Remarks
1	Funding of Capital Expenditure requirements	1,956.00	-	1,956.00	The unutilised proceeds of ₹1,956.00 lakh earmarked for capital expenditure are held in fixed deposits with banks(₹1,952.74 lakh), and in the public issue account with DBS Bank (₹3.26 lakh), pending transfer, to be utilised as stated in the Prospectus.
2	Repayment and/or prepayment of certain outstanding secured borrowings	478.88	478.88	-	
3	General Corporate Purposes	480.77	480.77	-	
4	Issue Related Expenses	323.96	323.96	-	
Total Gross Proceeds of the Issue		**3,239.61**	**1,283.61**	**1,956.00**	

9 Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison.

For and on behalf of the Board of Directors of LAPL Automotive Limited

Neeraj Satyaprakash Goyal
Managing Director
DIN: 00871808
Place: Chhatrapati Sambhajinagar
Date: 13 November 2026

CNA & ASSOCIATES
CHARTERED ACCOUNTANTS

CERTIFICATE FOR UTILIZATION OF ISSUE PROCEEDS

To,
The Board of Directors
LAPL Automotive Limited
(Formerly known as "LAPL Automotive Private Limited")

1. This certificate is issued in accordance with the terms of our engagement letter.

2. The accompanying statement contains details of manner of the utilization as per the Annexure 1of issue proceeds including funds utilized for purposes other than those stated in the IPO, if any in the offer document (the "statement") by LAPL Automotive Limited (the "Company"). The company has issued 34,46,400 equity shares of ₹ 10 each at a premium of ₹ 84 each (issue price ₹ 94 per share), entirely by way of fresh issue in its Initial Public Offer, aggregating gross proceeds of ₹ 3,239.62 lakh. The equity shares were allotted on August 11, 2026 and got listed on SME Platform of BSE Limited on August 13, 2026.

Management's Responsibility for the Statement

3. The preparation of the statement is the responsibility of the Management of the Company. This responsibility includes designing, implementing and maintaining internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

4. The Management is also responsible for ensuring that the Company complies with the requirements of the Equity Listing Agreement, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") and for providing all relevant information to the Securities and Exchange Board of India ("SEBI").

Auditor's Responsibility

5. Pursuant to the requirements of the LODR, it is our responsibility to obtain reasonable assurance and form an opinion as to whether the Statement is in agreement with the unaudited financial results for the half-year ended September 30, 2026 and books and records of the Company.

6. The financial results and books and records referred to in paragraph 5 above, have been limited reviewed by us on which we issued an unmodified limited review report dated November 13, 2026. Our review of these financial results were conducted in accordance with the Standards on Review Engagement (SRE) and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Those standards require that we plan and perform the audit to moderate assurance about whether the financial results are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion. Our review was not planned and performed in connection with any transactions to identify matters that may be of potential interest to third parties.

7. We conducted our examination of the Statement in accordance with the Guidance Note on Reports or Certificates for Special Purposes (Revised 2016) issued by the Institute ofChartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered Accountants of India.

Head Office : C-303/304, 'FORTIUS', Space Olympia, Sutgirni Chowk, Garkheda Parisar, Chhatrapati Sambhajinagar - 431009 (Maharashtra), **Ph. No.**: 240 - 2983032 / 2983033.
Email : cna.incometax@gmail.com / anandpartani@gmail.com

8. We have complied with the relevant applicable requirements of the Standard on QualityControl (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of HistoricalFinancial Information, and Other Assurance and Related Services Engagements.

Opinion

9. Based on our examination as above, and the information and explanations given to us, in our opinion, the information as mentioned in the attached Annexure 1 is in agreement with the unaudited financial results and books of account for the half-year ended September 30, 2026 of the Company and fairly presents, in all material respects, the manner of the utilization of funds including funds utilized for purposes other than those stated in the offer document.

Restriction on Use

10. This certificate is addressed to and provided to the Board of Directors of the Company solely for the purpose of enabling it to comply with its obligations under LODR to submit the accompanying statement to the audit committee accompanied by a certificate thereon from the statutory auditors and should not be used by any other person or for any other purpose. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For C N A & Associates
Chartered Accountants
FRN 128929W

Ashutosh Balaprasad Holani

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Date: 2026.11.13 12:28:29 +05'30'

CA Ashutosh Holani
M. No. 129732
Partner

UDIN : 26129732BSCNGY8046
Date: 13-11-2026
Place: Chh Sambhaji Nagar

Annexure 1

Statement of Utilisation of Issue Proceeds of LAPL Automotive Limited as at September 30, 2026

(₹ in lakh)

Sr. No.	Objects of the Issue	Amount as per Prospectus	Amount Utilised up to September 30, 2026	Amount Unutilised as at September 30, 2026
1	Funding of capital expenditure requirements	1,956.00	-	1,956.00
2	Repayment / Pre-payment of Loans	478.88	478.88	-
3	General corporate purposes	480.77	480.77	-
	Net Proceeds	**2,915.65**	**959.65**	**1,956.00**
4	Issue related expenses	323.96	323.96	-
	Gross Proceeds of the Issue*	**3,239.62**	**1,283.61**	**1,956.00**

* Gross Proceeds as per the Prospectus are ₹ 3,239.616 lakh (34,46,400 equity shares at ₹ 94 each), shown rounded to ₹ 3,239.62 lakh. The difference of ₹ 0.01 lakh between Gross Proceeds and the sum of Net Proceeds and issue related expenses is due to rounding.

Pending deployment, the unutilised proceeds of ₹ 1,956.00 lakh earmarked for capital expenditure are held in fixed deposits with scheduled commercial banks, namely Canara Bank and Bank of Baroda (₹ 1,952.74 lakh), and in the public issue account with DBS Bank (₹ 3.26 lakh), pending transfer. There is no deviation or variation in the utilisation of the proceeds from the objects stated in the Prospectus.

For C N A & Associates
Chartered Accountants
FRN 128929W

Ashutosh Balaprasad Holani

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Date: 2026.11.13 12:29:53 +05'30'

CA Ashutosh Holani
M. No. 129732
Partner

UDIN : 26129732BSCNGY8046
Date: 13-11-2026
Place: Chh Sambhaji Nagar