

SUNU MATHEW

Flat No 705, Silver Oak, Raheja Willows, Akurli Road, Near Mahindra Gate No.4, Lokhandwala, Kandivali
(East) Mumbai 400101

Date: October 15, 2026

To, Listing Department BSE Limited Phirozee Jeejeeboy Towers, Dalal Street, Fort, Mumbai – 400001. Scrip Code: 544865	To, Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Symbol: LEAPIND	To, Company Secretary & Compliance Officer LEAP India Limited Commerz, 14 th Floor, International Business Park, Oberoi Garden City, Off Western Express Highway, Goregaon (East), Mumbai - 400063
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Dear Sir/ Madam,

Ref:- Disclosure dated September 11, 2026

Subject: Disclosure pursuant to the provisions of Regulation 31(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations”), we hereby submit the revised disclosure in respect of the encumbrances created by way of pledge and non-disposal undertaking (“NDU”) over the equity shares of LEAP India Limited.

The revised disclosure, in the format prescribed under Regulation 31 of the SAST Regulations read with the applicable SEBI circulars, is enclosed as Annexure I. The column “Name of the entity in whose favour shares are encumbered” now also includes the names of the debenture holders on whose behalf Catalyst Trusteeship Limited is acting as Debenture Trustee. For ease of reference, the changes are marked in [blue](#).

We request you to take the revised disclosure on record and consider the same in supersession of the earlier disclosure submitted in this regard, to the extent of the revisions made therein.

You are requested to take note of the same in your records.

Thanking you,

Yours truly,

SUNU
PHILIP
MATHEW

Digitally signed by
SUNU PHILIP
MATHEW
Date: 2026.10.15
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Sunu Mathew

Promoter and on behalf of Matyas Possessiones Private Limited, a Promoter Group entity

Enclosed: As above

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Annexure I

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance/ release of encumbrance~~, in terms of Regulation 31(1) and ~~31(2)~~ of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LEAP India Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	September 11, 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ ~~released/invoked~~	Sunu Mathew (a Promoter of the TC) along with Matyas Possessiones Private Limited (a member of the Promoter Group of the TC)

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Details of the creation/invocation/release of encumbrance:															
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2) (Refer note below)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation /release / invocation)	Date of creation/ ~~invocation~~ - ~~release~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason	No. of shares	% of total share capital on diluted basis	Name of the entity whose favor shares encumbered	No. of shares	% of total share capital	% w.r.t diluted share capital (*)
Sunu Philip Mathew (Promoter)	8,67,66,360	19.70	19.62	-	-	Creation	08-09-2026	Non disposal undertaking	As security for the debentures issued by Matyas (Refer note below)	1,99,05,290	4.50	Catalyst Trusteeship Limited (Debenture Trustee), acting for and on behalf of the Debenture Holders, namely Medley Pharmaceuticals Limited, Bloomingdale Securities Private Limited, India Credit Excellence Fund-I and Aditya Birla Capital Limited	1,99,05,290	4.52	4.50
Matyas Possessiones Private Limited (Promoter Group)	26,59,108	0.60	0.60	-	-	Creation	07-09-2026	Pledge of Shares	As security for the debentures issued by Matyas (Refer note below)	26,59,108	0.60	Catalyst Trusteeship Limited (Trustee) acting for and on behalf of the Debenture Holders, namely Medley Pharmaceuticals Limited, Bloomingdale Securities Private Limited, India Credit Excellence Fund-I and Aditya	26,59,108	0.60	0.60

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Rajamma Mathew		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Saju P Mathews		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sindhu Vinson		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Suja Jacob		-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	24,51,24,250	55.64	55.44	-	-					2,25,64,398	5.10		2,25,64,398	5.12	5.10

Note:

An aggregate of 19,889,503 Equity Shares (1,86,76,895 Equity Shares held by Sunu Mathew, a Promoter of the TC, and 12,12,608 Equity Shares held by Matyas Possessiones Private Limited (“**Matyas**”), one of the members of the Promoter Group of the TC), were pledged in favour of Catalyst Trusteeship Limited (Debenture Trustee), acting for and on behalf of the Debenture Holders , as security for the debentures issued by Matyas. The aforesaid pledged Equity Shares were released for the limited purpose of creation of lock-in in accordance with Regulations 16(1)(b) and 17 of the Securities and Exchange Board of India (Issue of Capital And Disclosure Requirements) Regulations, 2018 and as per the agreed terms the encumbrance as disclosed above has now been created.

Signature of the Authorized Signatory:

SUNU PHILIP
MATHEW

Digitally signed by
SUNU PHILIP MATHEW
Date: 2026.10.15
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Sunu Mathew

Promoter and on behalf of Matyas Possessiones
Private Limited, a Promoter Group entity

Place: Mumbai

Date: October 15, 2026

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.