Date: 16/11/2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai – 400 001 (MH)

BSE Script Code: 544895

Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Presentation for Conference Call to discuss the Q2 and H1FY27 results.

Ref: Our Office communication dated November 13, 2026 – Intimation of conference call.

Pursuant to Regulation 30 of the SEBI Listing Regulations read with Part A of Schedule III of the Listing Regulations, please find enclosed the "Presentation" of the Company for Conference Call to discuss the financial results of the Company for the quarter and half-year ended September 30, 2026.

The same will also be made available on the website of the Company at www.kwickforensic.com as required under Regulation 46 of Listing Regulations.

We request you to kindly take the above information on record.

Thanking you,

For **KWICK FORENSIC SOLUTIONS LIMITED**

KRITHIKA S
Digitally signed by KRITHIKA S
Date: 2026.11.16 18:08:38 +05'30'

SELVAKUMAR KRITHIKA
Company Secretary & Compliance Officer
Membership No.: A62623

Encl: As above.

KWICK FORENSIC

FROM CRIME SCENE TO COURT

Kwick Forensic Solutions Limited



Investor Presentation

Safe Harbour Statement

This presentation and its accompanying materials (collectively, the "Presentation") have been prepared by **Kwick Forensic Solutions Limited**("**Kwick**," "the Company," or "we") for informational and discussion purposes only. This Presentation does not constitute an offer to sell or solicitation of an offer to purchase any securities, investment advice, or recommendation, nor should it be relied upon as the basis for any investment decision or contractual commitment. Any securities offering by the Company will be made exclusively through formal offering documents containing complete information about the Company, its business, and associated risks.

While the information contained herein has been compiled from sources the Company believes to be reliable, the Company makes no representations or warranties, express or implied, regarding the accuracy, completeness, or fairness of the information presented. This Presentation may not include all material information concerning the Company, and any reliance on this information is entirely at the recipient's own risk. The Company expressly disclaims all liability for any errors, omissions, or inaccuracies contained herein.

This Presentation contains forward-looking statements concerning the Company's business prospects, market opportunities, and strategic outlook based on current expectations and assumptions. These statements are subject to significant risks and uncertainties, and actual results may differ materially from those expressed or implied. Various factors may cause actual outcomes to vary, including economic conditions in India and internationally, industry trends and competitive dynamics, execution of business strategies, technological developments, revenue variability, market acceptance, regulatory changes, and other business risks. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

Any forward-looking statements, projections, or opinions attributed to third parties included in this Presentation are not endorsed by the Company, and the Company assumes no responsibility for their accuracy or reliability. By reviewing this Presentation, recipients acknowledge that they have read, understood, and agree to be bound by the terms of this disclaimer.


COMPANY
OVERVIEW

Pioneering India's Forensic Science & Evidence Management Ecosystem

Founded in 2005, Kwick Forensic Solutions Limited is a Chennai, Tamil Nadu-based **provider of integrated forensic science, digital investigation, and evidence management solutions.** The Company transitioned from a software development firm to a specialized forensic solutions provider, with its journey rooted in the development of **India's Interactive Crime Scene Simulator**, **supported by the Ministry of Science & Technology**, **the Directorate of Forensic Science, and TIFAC.**

Kwick operates R&D and product development facilities in Chennai, focusing on indigenous forensic technologies under the **'Make in India'** initiative, while maintaining partnerships with leading global OEMs and leveraging its **DSIR-recognized R&D capabilities**.

The Company has established a **R&D Center & Private Forensic Lab Facility** as a Proof of Concept to demonstrate its proposed laboratory infrastructure and forensic capabilities to government authorities, forensic officials, and prospective customers. The facility is intended solely for demonstration purposes and is not engaged in commercial sample processing.

Its solutions are trusted by **Police Departments, Forensic Science Laboratories, Fingerprint Bureaus, Crime Investigation Agencies, Training Academies, and Educational Institutions**, supported by globally recognized quality certifications and strong technical expertise.



Key Facts & Figures

20+
Years Of Experience

Debt
Free

200+
Products & Solutions

12+
Global OEM Partnerships

In - House
Product Development & R&D Center

“E-Forensics”
Applications Under Development

130
Total no. of customers served

PAN India
Presence

End-to-End Evidence Management Solutions

From Evidence Collection to Court-Admissible Documentation

BUSINESS
OVERVIEW



Diversified Business Verticals

Forensic Products

Forensic Science & Physical Evidence Solutions

Comprehensive range of forensic tools, kits, handheld devices, and controlled-environment chambers including in-house developed solutions like

- Kwick Vision Pro
- Multispectral Tablet
- Optical Comparator
- Fuming Chambers

Cyber & Digital Forensics

Tools and software for data extraction, preservation, and analysis in cyber and digital forensic with our Falcon Neo-2 Forensic Imager, Write Blocker and Detego Field Triage Kit with Ballistic Imager products

DNA Forensics

- End-to-end DNA evidence collection and analysis solutions.
- **Products include:**
  - RapidHIT™ ID System – on-site DNA profiling in <90 minutes.
  - SmallPond™ DNA Database Software – secure matching and storage platform.

Mobile Forensic Vans

- Fully equipped forensic vans and mobile labs for on-site investigation.

Services

Services - Rental & AMC

- Hand Held X-Ray System (for on-site contraband and liquor detection) leased and sub-leased to government clients
- 24x7 operational support
- AMC & After-Sales Support to ensure uptime and client satisfaction

Comprehensive Product Portfolio

Forensic Science & Physical Evidence Solutions



Crime Scene Protection/Cordoning Kit



General Investigation Kit



Evidence Collection and Packing Kit



Complete Fingerprint Lifting Kit



Latent Fingerprint-Development Kit



Footprint and Tyre Print Casting Kit



High-intensity Forensic Light Source



Blood and semen screening and collection Kit



DNA and Sexual Assault Evidence Kit



Narcotics Screening and Collection Kit



Explosive Screening and Collection Kit



Arson Investigation Kit with Gas Detection



Bullet Hole Screening and Collection Kit



Gunshot Residue Evidence Collection Kit



Kwick 8 D



ICP Mass Spectrometer



4D Fingerprint



GCMS

Comprehensive Product Portfolio

Cyber & Digital Forensics



Cyber Forensic – Falcon Neo 2



Field Triage Kit



Techno Data Kit

DIGITAL FORENSICS
End to End Solution

Digital Forensics

Mobile Forensic Vans

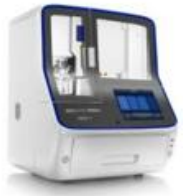




DNA Forensics



Rapid Hid



Genetic Analyser

Make In India → Building Strong In-house Forensic Capabilities

DSIR-recognized R&D capabilities driving indigenous forensic innovation under the **Make in India initiative.**

End-to-end development and manufacturing of reliable, high-performance forensic solutions in India.



Kwick – Vision Pro

Advanced forensic imaging system for capturing and enhancing latent fingerprints, footwear impressions, and trace evidence using specialized light sources.



Kwick Lite-Pro

Portable forensic light source for body fluid detection, document examination, handwriting analysis, and authenticity verification of security features and seals.



Digital Optical Comparator

Digital fingerprint comparison and analysis platform for examining latent prints and trace evidence, including fibres, glass fragments, soil, and other forensic materials.

Laboratory Chambers



Cyanoacrylate fuming

Enhanced latent fingerprint detection on non-porous forensic evidence.



Portable Fuming Chamber Kit

On-site fingerprint development across diverse evidence types, including keys, bottles, tools, and metallic objects.



NINHYDRIN & DFO Fuming Chamber

Controlled development of fingerprints on porous surfaces and documents with real-time process monitoring.



Dry-Safe Evidence Cabinet

Filtered drying and contamination-controlled storage of forensic evidence prior to examination.



Swab-Dryer Evidence Cabinet

Efficient drying and preservation of biological swabs while maintaining evidence integrity and reducing contamination risks.

E-Forensics Suite - Integrated Digital Evidence Management Platform

Powered by Kwick Forensics | 100% Made in India | Crime Scene → Court Documentation



Secure, tamper-proof digital ecosystem enabling law enforcement agencies to digitally record, manage, and transfer evidence with complete transparency, integrity, and legal compliance—designed for simplicity, speed, and operational efficiency.

Key Modules

Evidence Integrity Management
Digital chain-of-custody for end-to-end evidence tracking

3D Crime Scene Solutions
Scene sketching and scientific reconstruction

Legal Reference Tools
Instant access to BNSS provisions, forms and legal references

Statement Recording
Secure audio/video recording of witness and accused statements

Judicial & Administrative Support
Video conferencing, approvals and digital reports

Secure Data Storage
Centralized encrypted repository for forensic records

Diverse Customer Base

Primarily Serves

- State & Central Police Departments
- State & Central Forensic Science Laboratories (FSLs)
- Fingerprint Bureaus
- Crime Investigation Agencies
- Police Training Academies
- Universities and Forensic Science Institutions

Customer Acquisition Is Driven Through

- Government e-Marketplace (GeM)
- E-procurement portals
- Direct government tenders
- Institutional relationships and referrals

Vertical-wise Order Book & Tender Participation

(Amount including GST | Figures in ₹ Lakhs)

Total Order Book / POs in Hand

₹ 994.18

Across Cyber, DNA, Forensic & Services

Total Tenders Participated

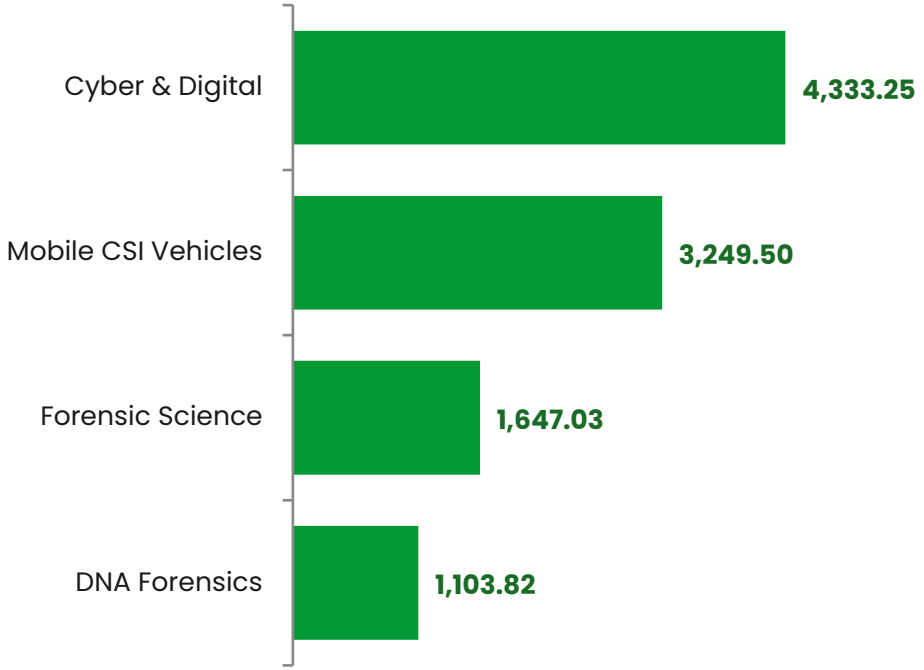
₹ 10,333.59

Across Cyber, DNA, Forensic & MCSIV

Vertical-wise Order Book & Tenders

Vertical	Order Book / POs in Hand	Tenders Participated
Cyber & Digital Forensics	198.00	4,333.25
DNA Forensics	356.23	1,103.82
Forensic Science & Physical Evidence	335.95	1,647.03
Mobile CSI Vehicles	–	3,249.50
Services	105.00	–
Total	**994.18**	**10,333.59**

Tenders Participated by Vertical





INDUSTRY OVERVIEW

Government-Led Investments Driving Forensic Sector Growth

India's digital forensics market is projected to grow from **$0.19 billion (₹1,603 crore) in 2024 to $1.39 billion (₹11,829 crore) by 2030.**

A **robust CAGR of ~40%,** driven by rising cybercrime, tighter regulatory requirements, and accelerating digital transformation across industries.



Source: Press Information Bureau

CFSL - Central Forensic Science Laboratories,
NFSU -National Forensic Sciences University

Transformative Reforms Supporting the Forensic Industry

Forensic investigation has been made mandatory for offences punishable with imprisonment of seven years or more.

Digital and electronic evidence has been clearly defined and recognized as legally admissible in court proceedings.

The chain of custody framework has been strengthened, with videography of search and seizure operations now mandatory.

With 103 MoUs signed across 96 countries, NFSU is fostering global collaboration, accelerating forensic innovation, and unlocking new growth avenues for the industry.

The number of mobile forensic laboratories has expanded from virtually none in 2021 to over 1,000 today.

The provision of Trial in Absentia has been introduced to address cases involving absconding accused persons.

e-FIR and Zero FIR provisions have enhanced accessibility to justice, particularly for women and vulnerable sections of society.

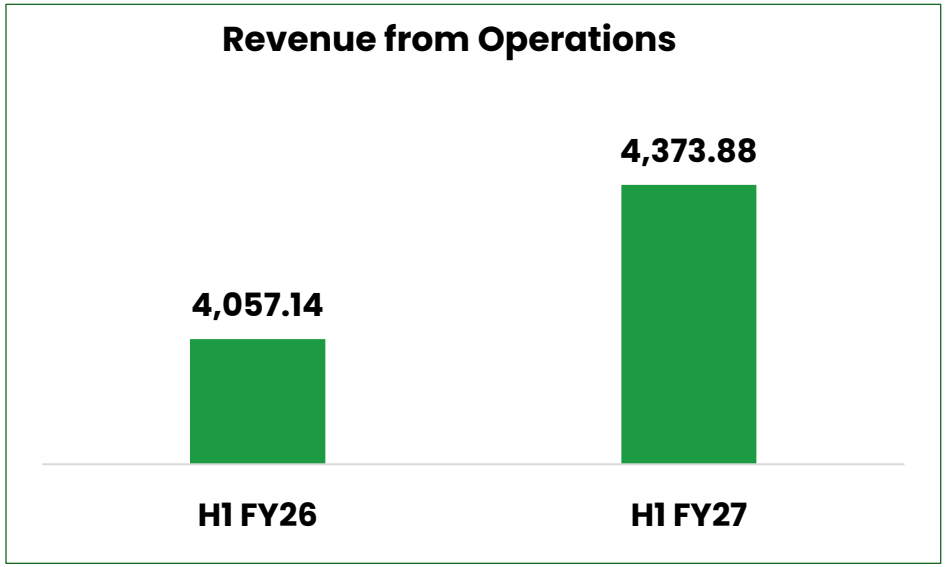
A dedicated Modus Operandi Bureau is being established to strengthen crime mapping and criminal intelligence capabilities.

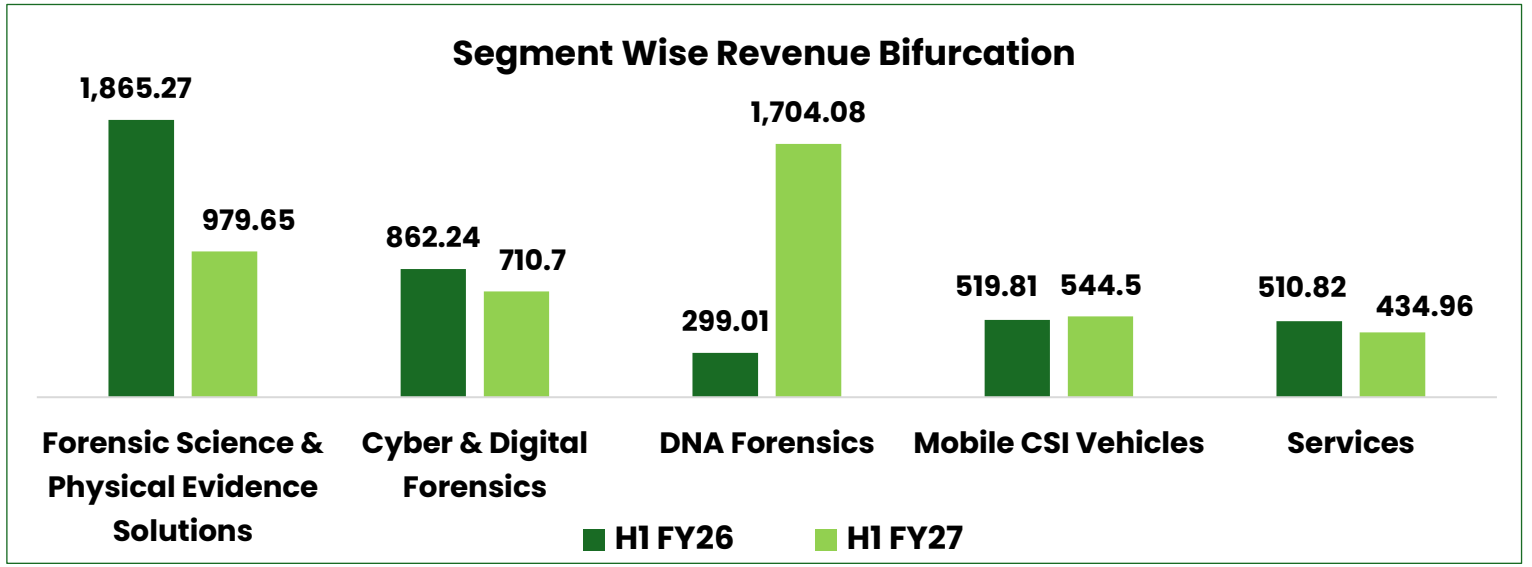


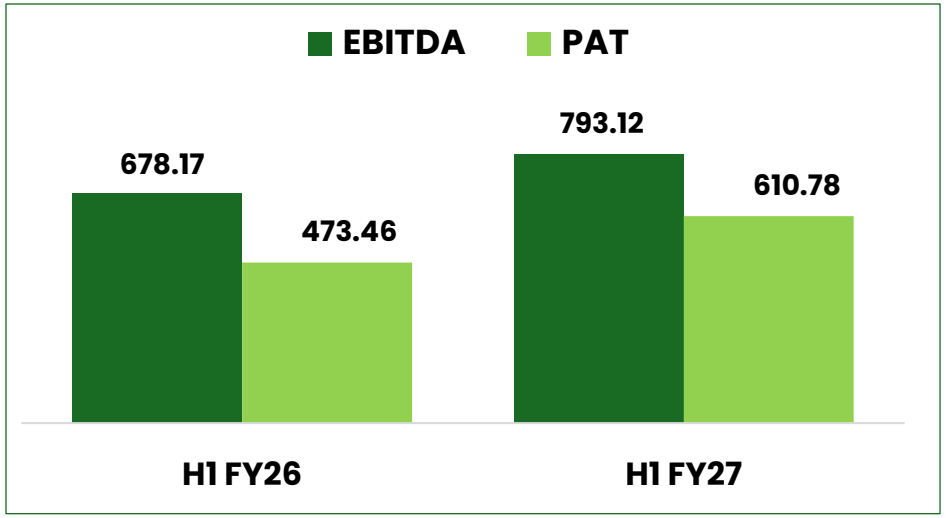
FINANCIAL OVERVIEW

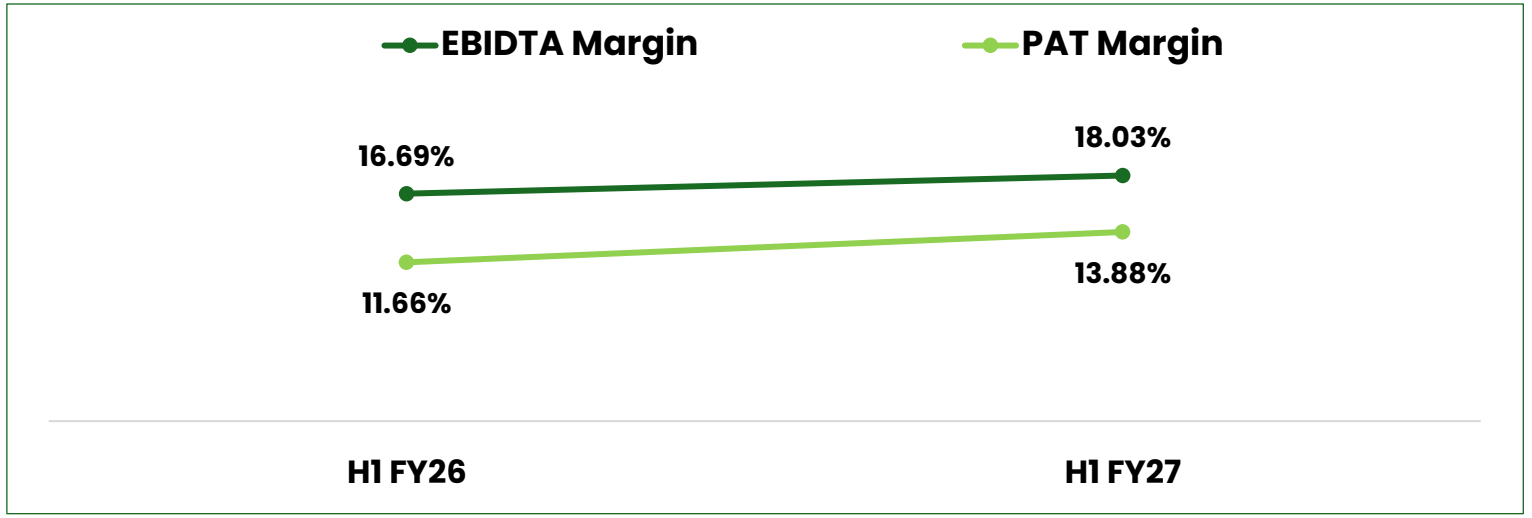
H1 FY27 Financial Snapshot

(Figures in ₹ Lakhs)









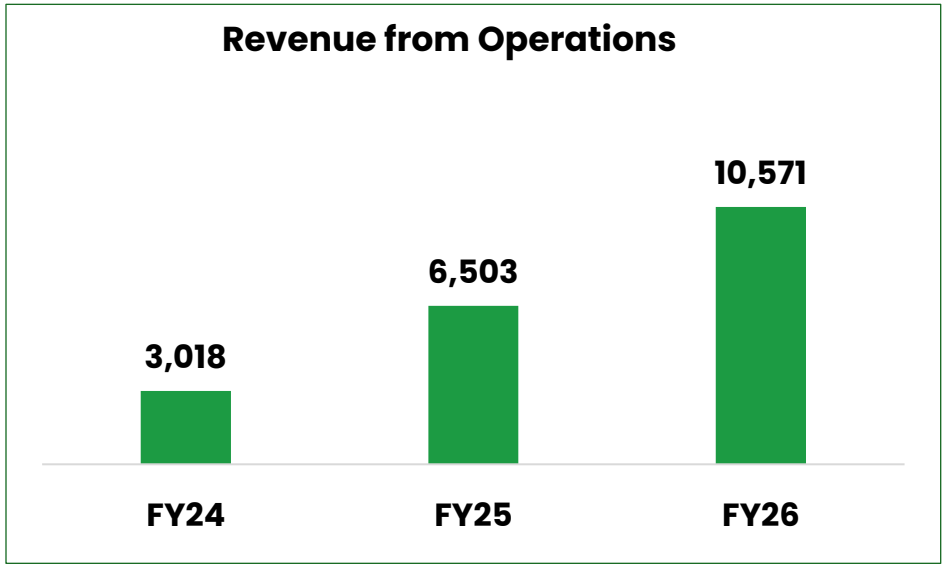
H1 FY27 Income Statement

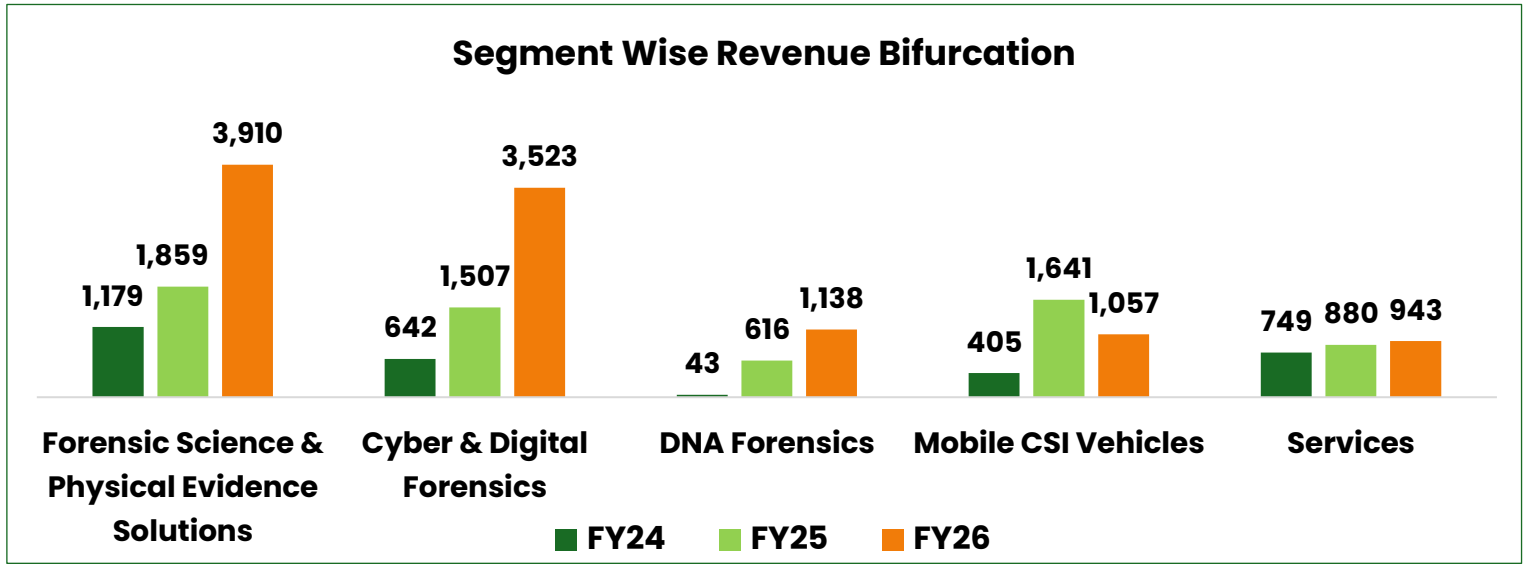
(Figures in ₹ Lakhs)

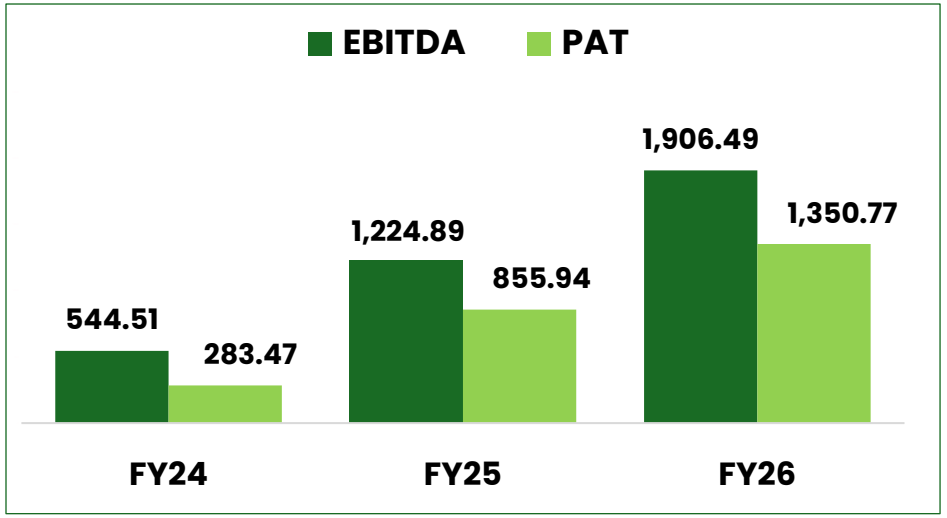
Particulars	H1 FY27	H1 FY26	YOY
Revenue from Operations	**4,373.88**	**4,057.14**	**7.81%**
Other Income	25.65	4.99	
Total Income	**4,399.53**	**4,062.13**	**8.31%**
Cost Of Materials Consumed	2,936.27	3,426.41	
Changes In Inventories	-13.87	-476.05	
Employee Benefits Expense	320.28	210.13	
Other Expenses	363.73	223.47	
Total Expenses	3,606.41	3,383.96	
EBITDA	**793.12**	**678.17**	**16.95%**
EBITDA Margin (%)	**18.03%**	**16.69%**	**134 BPS**
Depreciation and Amortisation Expenses	34.67	21.24	
EBIT	**758.45**	**656.93**	
Finance Cost	19.72	16.20	
Profit Before Tax	738.73	640.73	
Tax Expense			
Current Tax	121.60	165.34	
Deferred Tax	6.35	0.00	
Tax Pertaining To Earlier Year	0.00	1.93	
PAT	**610.78**	**473.46**	**29.00%**
PAT Margin	**13.88%**	**11.66%**	**222 BPS**
EPS (Diluted)	3.47	2.80	23.93%

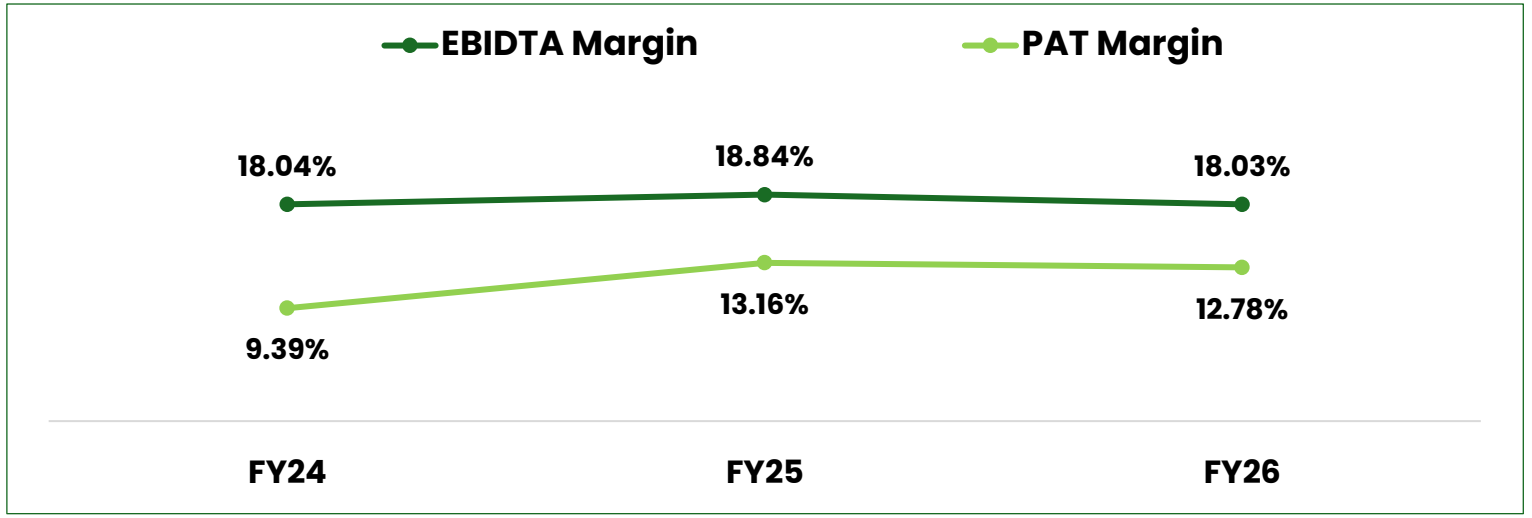
Historical Financial Snapshot

(Figures in ₹ Lakhs)









Balance Sheet

(Figures in ₹ Lakhs)

Particulars	H1 FY27	FY26	FY25
Equity & Liabilities			
Share Capital	2,143.64	1,687.48	210.94
Reserves & Surplus	6,209.48	2,453.19	2,578.96
Total Shareholders' Equity	**8,353.12**	**4,140.67**	**2,789.90**
Non-Current Liabilities			
Long-Term Borrowings	-	-	–
Long-Term Provisions	32.58	27.87	21.05
Total Non-Current Liabilities	**32.58**	**27.87**	**21.05**
Current Liabilities			
Short-Term Borrowings	-	-	325.61
Trade Payables – MSME	36.13	402.30	587.50
Trade Payables – Others	929.93	468.26	455.07
Other Current Liabilities	289.67	521.29	199.97
Short-Term Provisions	144.28	492.69	299.86
Total Current Liabilities	**1,400.01**	**1,884.55**	**1,868.01**
Total Liabilities	**1,432.59**	**1,912.41**	**1,889.06**
Total Equity & Liabilities	**9,785.71**	**6,053.09**	**4,678.96**

Particulars	H1 FY27	FY26	FY25
Non-Current Assets			
Property, Plant & Equipment	308.95	293.45	136.58
Intangible Assets	6.05	6.95	9.38
Intangible Assets Under Development	153.31	137.17	61.70
Deferred Tax Asset	18.50	24.85	23.58
Long-Term Loans & Advances	5.19	6.19	5.75
Other Non-Current Assets	84.58	112.79	70.08
Total Non-Current Assets	**576.58**	**581.10**	**307.07**
Current Assets			
Current Investment	2,601.23	-	-
Inventories	1,057.58	1,043.71	756.63
Trade Receivables	4,436.14	2,288.07	1,979.05
Cash & Cash Equivalents	454.09	1,316.32	1,206.79
Other Current Assets	660.09	823.58	429.42
Total Current Assets	**9,209.13**	**5,471.68**	**4,371.89**
Total Assets	**9,785.71**	**6,053.09**	**4,678.96**

Income Statement

(Figures in ₹ Lakhs)

Particulars	H1 FY27	FY26	FY25
Revenue from Operations	4,373.88	10,571.28	6,502.69
Other Income	25.65	9.06	4.86
Total Income	**4,399.53**	**10,580.34**	**6,507.55**
Purchase of Goods	2,936.27	7,998.16	4,905.05
Changes in Inventories	(13.87)	(287.08)	(427.90)
Employee Benefit Expenses	320.28	495.85	388.94
Finance Costs	19.72	36.71	67.45
Depreciation & Amortization	34.67	48.34	36.33
Other Expenses	363.73	466.91	416.57
Total Expenses	**3,660.80**	**8,758.90**	**5,386.43**
Profit Before Tax (PBT)	**738.73**	**1,921.45**	**1,121.12**
Current Tax	121.60	470.02	279.80
Deferred Tax	6.35	(1.28)	(14.62)
Tax pertaining to earlier year	-	1.93	-
Profit After Tax (PAT)	**610.78**	**1,350.77**	**855.94**

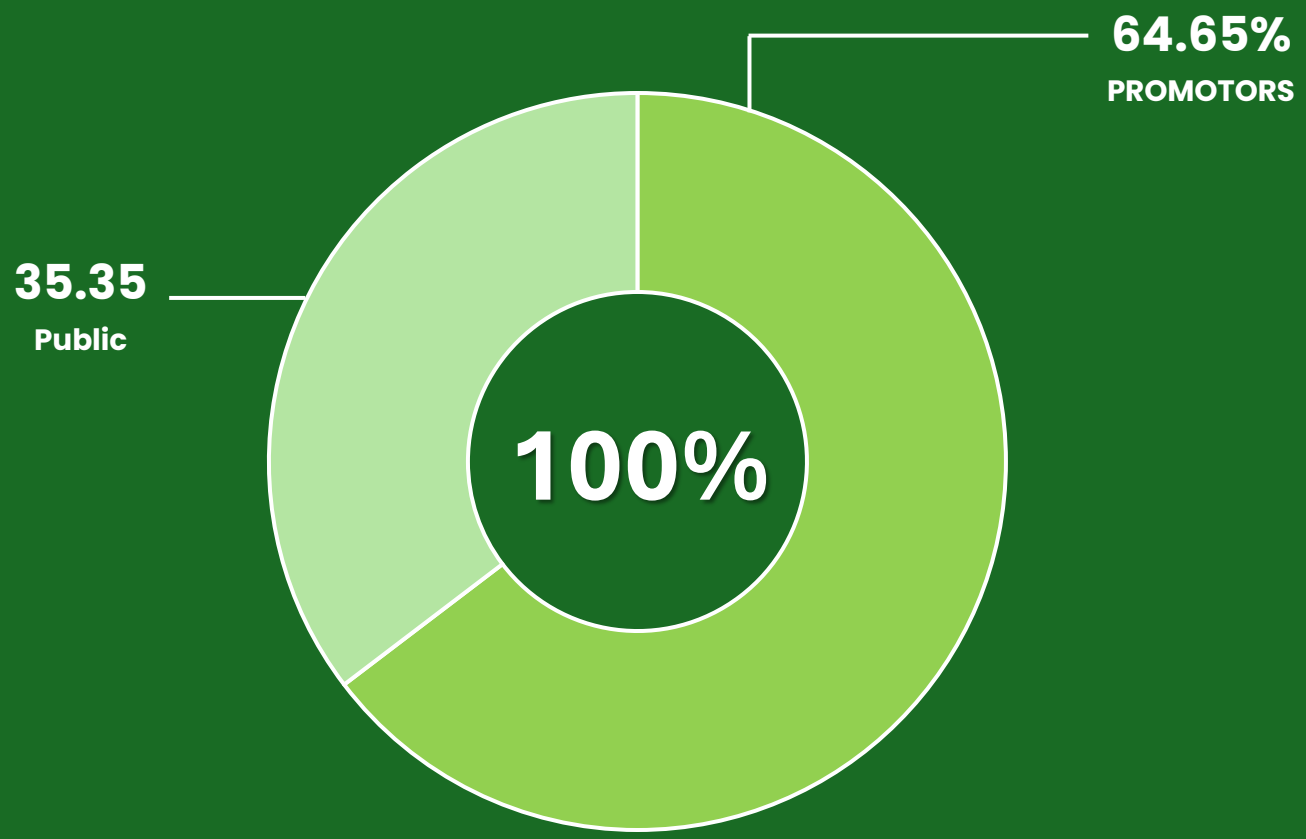
Cash Flow Statement

(Figures in ₹ Lakhs)

Particulars	H1 FY27	FY26	FY25
Net Cash Flow from Operating Activities	(1,324.48)	762.30	465.09
Net Cash Flow from Investing Activities	(2,666.31)	(273.14)	(97.40)
Net Cash Flow from Financing Activities	3,598.58	(379.60)	835.59
Net Increase / (Decrease) in Cash & Cash Equivalents	**(862.23)**	**109.54**	**1,203.28**
Cash & Cash Equivalents at Beginning of the Year	1,316.32	1,206.79	3.50
Cash & Cash Equivalents at End of the Year	454.09	1,316.32	1,206.79

Shareholding Structure & Market Metrics

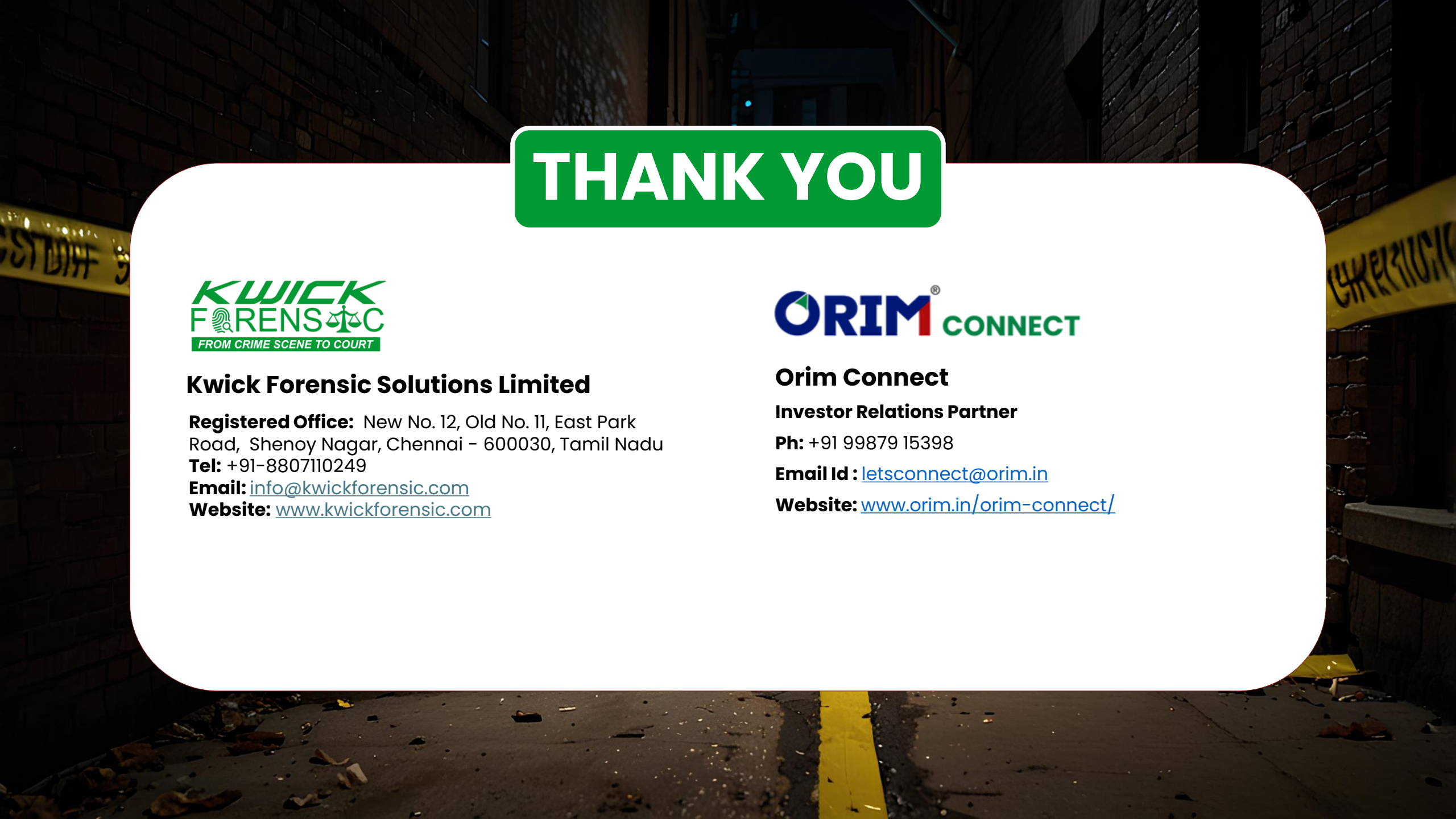
Shareholding Pattern



Shareholding data as Sep, 2026

CURRENT MARKET PRICE	**185.65**
52 WEEK HIGH/LOW	**244.00/ 134.15**
MARKET CAPITALIZATION	**387.57 CR**
FACE VALUE	**10.00**
BSE SCRIP CODE	**BSE - SME: 544895**

Market price data as of 13th Nov, 2026



THANK YOU

Kwick Forensic Solutions Limited

Registered Office: New No. 12, Old No. 11, East Park Road, Shenoy Nagar, Chennai - 600030, Tamil Nadu
Tel: +91-8807110249
Email: info@kwickforensic.com
Website: www.kwickforensic.com

Orim Connect

Investor Relations Partner
Ph: +91 99879 15398
Email Id : letsconnect@orim.in
Website: www.orim.in/orim-connect/