Phychem
Technologies Limited

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umakant@phychem.com
www.phychem.com

Date: 07th November, 2026

To,

BSE Limited,

Floor 25, P J Towers,

Dalal Street, Mumbai – 400001

Script Code: 544902
ISIN: INE24YP01017

Subject: Outcome of the Board Meeting held on Saturday, 07th November 2026 and Submission of the Unaudited Standalone Financial Results and Limited Review Report on Financial Results for the Half year ended on 30th September 2026.

Listing Regulation: Disclosure under Regulation 30 read with Schedule III, Reg. 32, 33 and all other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015, (the Listing Regulations) as amended from time to time

Dear Sir/Madam,

With reference to the subject matter and pursuant to the Regulation 30, 32 & 33 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR"), we would like to inform you that the Board of Directors of the Company at its meeting held today i.e **Saturday, 07 November 2026**, inter alia, has considered and approved the following:

1. Approval of Un-audited Standalone Financial Result for the Half year ended on 30th September, 2026 as per Regulation 33 of the SEBI (LODR) Regulations, 2015 we are enclosing following:

    a. Limited Review Report on Standalone Financial Result for the Half year ended on 30th September, 2026.
    b. Statement showing the Standalone Un-audited Financial Result for the Half year ended on 30th September, 2026.
    c. Auditor certificate Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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2. Accepted the resignation of Mrs. Ulka Umakant Savadekar from the position of Chief Financial Officer of the Company with effect from **Saturday, 07th November, 2026** (After Closure of Business Hours). As mentioned in her resignation letter, Resignation was due to her personal reasons and she has also confirmed that there is no other material reason other than those mentioned in her resignation letter (Resignation letter attached) and she will continue to serve as a Whole-Time Director of the Company.

   Further disclosure required under Schedule Ill - Para A (7C) of Part A of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure – I.**

3. Based on the recommendation of the Audit Committee and Nomination and Remuneration Committee, Appointment of Mr. Amol Nandu Palaskar as the Chief Financial Officer and Key Managerial Personnel (KMP) of the Company, with effect from **Monday, 09th November, 2026**.

   Further disclosure required under Schedule Ill - Para A (7) of Part A of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure – II.**

4. Based on the recommendation of the Audit Committee, Appointment of **M/s. K P Z & Associates, FRN: 139715W** Practicing Chartered accountant, Nashik as an Internal Auditor of the Company in terms of Section 138 of The Companies Act, 2013 read with Rule 13 of The Companies (Accounts) Rules, 2014 for **Financial Year 2026-27**.

   Further disclosure required under Schedule Ill of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure – III.**

5. Based on the recommendation of the Audit Committee, Appointment of M/s. Murtuza Mandorwala & Associates, a Peer Reviewed Company Secretaries in Practice (CP NO: 14284) (M. No: F10745), as Secretarial Auditor of the Company to conduct the Secretarial Audit for **financial year 2026-27.**

   Further disclosure required under Schedule Ill of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026 is enclosed herewith as **Annexure – IV.**

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The Board meeting outcome will be made available at the website of the Company at www.phychem.com.

The meeting was commenced at 01: 30 P.M. and concluded at 02:30 P.M.

Kindly take the above on record and oblige

FOR, PHYCHEM TECHNOLOGIES LIMITED

Umakant Nivrutti Savadekar

Digitally signed by Umakant Nivrutti Savadekar
Date: 2026.11.07 15:11:24 +05'30'

UMAKANT SAVADEKAR
CHAIRMAN & MANAGING DIRECTOR
DIN: 06548672

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Annexure-I

Disclosure required under Schedule Ill - Para A (7C) of Part A of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are provided below:

Resignation of Mrs. Ulka Umakant Savadekar as Chief Financial Officer:

Sr. No.	Particulars	Details
1	**Name of the ~~Director~~ / KMP**	Mrs. Ulka Umakant Savadekar
2.	**Reason for Change viz. ~~Appointment~~, Resignation, ~~Removal, Death or otherwise~~**	Resignation from the position of Chief Financial Officer of the Company with effect from closing of the business hours of **Saturday, 07th November, 2026** due to her personal reasons
3.	**Date of ~~Appointment~~ / Cessation**	w.e.f Closure of Business hours on **Saturday, 07th November, 2026**
4.	**Brief Profile (in case of appointment)**	Not Applicable
5.	**Disclosure of relationships between Directors (in case of appointment of Director)**	Not Applicable
6.	**Resignation letter along with detailed reason for resignation**	Attached herewith
7.	**Information as required pursuant to NSE Circular NSE/CML/2018/24 dated 20th June, 2018**	Not Applicable

ULKA UMAKANT SAVADEKAR

Address: Plot No 19, Bhausaheb Hire Hou Soc, Hirawadi,
Panchavati, Nashik, Maharashtra, India- 422003
Email: ulkasavdekar@gmail.com

Date: 07th November, 2026

To,
The Board of Directors,
PHYCHEM TECHNOLOGIES LIMITED
Registered Office: Gat No. 172, At Post - Khatwad, Tal - Dindori, Khatwad, Nashik, Dindori,Maharashtra, India, 422004

Subject - Resignation from the Position of Chief Financial Officer

Dear Sir/Madam,

With reference to the subject cited above, I, **Ulka Umakant Savadekar**, hereby tender my resignation from the position of **Chief Financial Officer (CFO)** of Phychem Technologies Limited, with effect from the closure of business hours on **Saturday, 07th November, 2026**, due to personal reasons.

I will continue to serve as a Whole-Time Director of the Company and discharge my responsibilities in that capacity

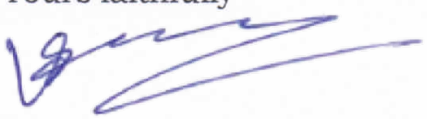
I look forward to continuing my close association with the Board of Directors, Key Managerial Personnel, and management team in my role as Whole-Time Director.

Further, I confirm that there are no other material reasons presently for my resignation other than those stated above.

I request the Board to kindly take note of my resignation and arrange for filing of the necessary forms and intimations with the Registrar of Companies, Stock Exchanges, and other regulatory authorities, including compliance with the requirements of the Securities and Exchange Board of India and applicable provisions of the Companies Act, 2013.

Kindly acknowledge receipt of this resignation and confirm completion of the requisite filings.

Warm regards,
Yours faithfully



ULKA UMAKANT SAVADEKAR
CHIEF FINANCIAL OFFICER
PLACE: NASHIK

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Annexure-II

Disclosure required under Schedule Ill - Para A (7) of Part A of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026:

Appointment of Mr. Amol Nandu Palaskar as Chief Financial Officer:

Sr. No.	Particulars	Details
1.	**Name of the ~~Director~~ / KMP**	Mr. Amol Nandu Palaskar
2.	**Reason for Change viz. Appointment, ~~Resignation, Removal, Death or otherwise~~**	Appointment of Mr. Amol Nandu Palaskar as the Chief Financial Officer and Key Managerial Personnel of the Company
3.	**Date of Appointment / ~~Cessation~~**	The Board of Directors has appointed Mr. Amol Nandu Palaskar as Chief Financial Officer and Key Managerial Personnel effective from **Monday, 09th November, 2026**
4.	**Brief Profile (in case of appointment)**	Mr. Amol Nandu Palaskar holds a Bachelor of Commerce (B.Com) and a Master of Commerce (M.Com) from Savitribai Phule Pune University. He brings over 10 years of extensive industrial experience in financial accounting, taxation, and statutory compliances. Having been associated with Phychem Technologies Limited since 2018 as an Accounts Executive, he has extensive internal expertise in financial reporting, finalization of accounts, GST and TDS compliances, and audit support. Prior to this, he served in accounting roles at Kenso Agro Industries and SM Thakkar Export House. His proven track record in strengthening internal financial controls, coupled with a thorough understanding of the company's financial structure, makes him well-equipped to drive the financial strategy and regulatory compliance of the company in his role as Chief Financial Officer.
5.	**Disclosure of relationships between Directors (in case of appointment of Director)**	Not Applicable

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Annexure-III

Disclosure required under Schedule Ill of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026:

Appointment of M/s. K P Z & Associates, FRN: 139715W, Chartered Accountants, as Internal Auditor of the Company:

Sr. No.	Particulars	Details
1.	**Name of the Internal Auditor**	**M/s. K P Z & Associates, FRN: 139715W** Practicing Chartered accountant, Nashik
2.	**Reason for Change viz. Appointment, ~~Resignation, Removal, Death or otherwise~~**	Appointment of **M/s. K P Z & Associates, FRN: 139715W** as Internal Auditor of the Company in Order to comply with the provision of section 138 of the Companies Act, 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
3.	**Date of Appointment / ~~Cessation~~**	The Board of Directors at its meeting held on **Saturday, 07th November, 2026** have appointed **M/s. K P Z & Associates, FRN: 139715W** as an Internal Auditor of Company for Financial Year 2026-27
4.	**Brief Profile (in case of appointment)**	**Name of the Firm:** M/s K P Z and Associates, Chartered Accountants **ICAI Firm Registration Number (FRN):** 139715W **Office Address:** I-09, Shree Mahadeo Complex, Besides Adarsh Vidyalay, Old CBS, Nashik – 422 001 **Firm Experience:** Established in 2010, the firm possesses extensive experience spanning over a decade in providing comprehensive professional services, including internal and statutory audits, direct and indirect taxation consultancy, corporate law matters, government audits, and specialized banking assignments such as statutory branch audits, stock audits,

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		concurrent audits, and revenue audits for nationalized and cooperative banks.
5.	**Term of Appointment**	For Financial Year 2026-27
6.	**Disclosure of relationships between Directors (in case of appointment of Director)**	Not Applicable

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Annexure-IV

Disclosure required under Schedule Ill of Regulation 30 of the SEBI (LODR) Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/1/3762/2026 dated January 30, 2026:

Appointment of M/s. Murtuza Mandorwala & Associates, a Peer Reviewed Company Secretaries in Practice, as Secretarial Auditor of the Company:

Sr. No.	Particulars	Details
1	**Name of Secretarial Auditor**	M/s. Murtuza Mandorwala & Associates, a Peer Reviewed Company Secretaries in Practice
2	**Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~;**	Appointment of CS Murtuza Mandorwala Proprietor of M/s. Murtuza Mandorwala & Associates, a Peer Reviewed Company Secretaries in Practice (CP NO: 14284) (M. No: F10745) as Secretarial Auditor of the Company in Order to comply with the provision of section 204 of the Companies Act, 2013 and the requirements under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
3	**Date of appointment/re-appointment/~~cessation (as applicable) & term of appointment/re-appointment~~;**	The Board of Directors at its meeting held on **Saturday, 07th November, 2026** have appointed M/s. Murtuza Mandorwala & Associates, a Peer Reviewed Company Secretaries in Practice (CP NO: 14284) (M. No: F10745) as a Secretarial Auditor for Financial Year 2026-27
4	**Brief profile (in case appointment);**	**Firm Name:** M/S Murtuza Mandorwala & Associates (CP NO: 14284) **Address:** B-503, Sivanta One, Pritamnagar Cross road, Near V.S. Hospital, Ellisbridge, Ahmedabad-380006

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		Qualification: • Member of Institute of Company Secretaries of India • Bachelor in Commerce from Gujarat University • Masters in Commerce from Indira Gandhi National University • Bachelor of Law from Gujarat University • DLP: Diploma in Labour Practice from Gujarat **Firm Experience:** Corporate & LLP Laws, SME Advisory, Compliance, Due Diligence, FDI & FEMA advisory, NBFC Laws, Capital Markets & Securities Laws Advisory, Taxation, Audit & Certifications, Legal Compliances, Corporate Governance, Corporate Social Responsibility and allied services. **Contact :** 9409020523 **Email :** mma.office@yahoo.com Website: www.mmaoffice.in
5	**Disclosure of relationships between directors (in case of appointment of a director).**	Not Applicable
6	**Term of Reappointment**	for Financial Year 2026-27

SANVY & ASSOCIATES
CHARTERED ACCOUNTANTS

To,
The Management Committee,
PHYCHEM TECHNOLOGIES LIMITED
Gat No.172, At Post – Khatwad
Tal – Dindori Dist – Nashik - 422004

Limited Review Report

We have reviewed the accompanying statement of unaudited financial results of **Phychem Technologies Limited** for the period ended **30th September, 2026**. This statement is the responsibility of the Management and has been approved by the Management Committee. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANVY & Associates
Chartered Accountants
FRN: 131547W

SANVY & ASSOCIATES ★ FRN-131547W ★ Chartered Accountants

CA Sahil Garud
Partner
M. No. 144395
Place – Nashik
Date – 07.11.2026
UDIN: 26144395WWMIFK7484

Abhishikta Apartment, Near Ramdas Garden, Vise Mala, Off. College Road, Nashik - 422005
+91 73851 67797 clients.garud@gmail.com

PHYCHEM TECHNOLOGIES LIMITED

(Formerly Known as Phychem Technologies Pvt Ltd)

CIN No.:L36109MH2013PLC244466

Statement of Standalone UnAudited Financial Result for the half year ended on September 30, 2026

(Amount In Lakhs Except Shares Price)

Sr. No	Particulars	Half Year / Period ended on			Year Ended on
		30.09.2026	31.03.2026	30.09.2025	31.03.2026
		(Un-Audited)	(Audited)	(Un-Audited)	(Audited)
	Income				
I	Revenue from operations	3120.95	2822.46	2824.08	5646.53
II	Other Income	30.25	51.57	49.99	101.56
III	**Total Income (I +II)**	**3151.20**	**2874.02**	**2874.07**	**5748.09**
IV	**Expenses**				
	(a) Cost of Material Consumed	2389.87	2191.39	2095.90	4287.28
	(b) Purchases of Stock-in-Trade	172.94	252.14	90.56	342.70
	(c) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	-69.03	-348.69	49.34	-299.35
	(d) Employee Benefit Expense	73.18	59.40	53.89	113.29
	(e) Finance Cost	35.87	57.73	46.89	104.62
	(f) Depreciation & Amortised Expense	27.16	26.29	25.99	52.28
	(g) Other Expenses	284.16	305.24	287.59	592.83
	Total Expenses	**2914.15**	**2543.49**	**2650.15**	**5193.64**
V	**Profit before exceptional and extraordinary items and tax (III - IV)**	**237.05**	**330.53**	**223.92**	**554.45**
VI	Exceptional Items				
	Prior Period Items				
VII	**Profit before extraordinary items and tax (V - VI)**	**237.05**	**330.53**	**223.92**	**554.45**
VIII	CSR Provision				
IX	**Profit before tax (VII - VIII)**	**237.05**	**330.53**	**223.92**	**554.45**
X	**Tax expense:**				
	(1) Current tax	50.61	80.73	58.67	139.40
	(2) Deferred tax	7.46	4.19	1.96	6.16
	(3) Prior Period tax				
	(4) Less: TDS				
XI	**Profit/(Loss) for the period from continuing operations (IX - X)**	**178.98**	**245.61**	**163.29**	**408.90**
XII	Profit/(loss) from discontinuing operations				
XIII	Tax expense of discounting operations				
XIV	Profit/(Loss) from Discontinuing operations (after tax) (XII - XIII)				
XV	**Profit/(Loss) for the period (XI + XIV)**	**178.98**	**245.61**	**163.29**	**408.90**
XVI	**Earning per equity share of Rs.10 each**				
	(1) Basic	1.75	3.25	2.17	5.42
	(2) Diluted	1.75	3.25	2.17	5.42

See accompanying notes to the financial statements

As per our report of even date
For *SANVY & Associates*
Chartered Accoutants
Firm's Registration No. 131547W

SANVY & ASSOCIATES ★ FRN-131547W ★ Chartered Accountants

CA Sahil Vikas Garud
Partner
Membership No. 144395
UDIN: 26144395WWMIFK7479
Place: Nashik
Date: 07.11.2026

For and on behalf of the Board of
Phychem Technologies Limited

PHYCHEM TECHNOLOGIES LIMITED ★ CHATHAD ★ DIST. NASHIK

Umakant Nivrutti Savdekar
Chairman & Managing Director
DIN: 06548672

PHYCHEM TECHNOLOGIES LIMITED
(Formerly Known as Phychem Technologies Pvt Ltd)
CIN No.:L36109MH2013PLC244466
Standalone Statement of Assets and Liabilites as on September 30,2026

(Amount In Lakhs)

Particulars	For the period ended on 30.09.2026	For the year ended on 31.03.2026
	(Un Audited)	(Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1024.00	754.00
(b) Reserves and Surplus	1732.62	624.83
(c) Money Received against share warrants		
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	42.72	67.96
(b) Deferred Tax Liabilities (Net)	47.93	40.47
(c) Other Long Term liabilities	17.71	16.18
(d) Long term Proivisions		
(3) Current Liabilities		
(a) Short-Term Borrowings	324.19	522.67
(b) 1. Trade Payables - others	444.15	258.49
2. Trade Payables - MSME	92.90	105.88
(c) Other Current Liabilities	111.11	49.01
(d) Short-Term Provisions	43.09	92.58
Total Equity & Liabilities	**3880.43**	**2532.08**
II. ASSETS		
(1) Non-Current Assets		
(a) Plant, Property & Equipments and Intangible Assets		
(i) Plant, Property & Equipments	623.70	575.09
(ii) Intangible Assets		
(b) Capital Work in Progress		2.54
(c) Non-current Investments	6.26	6.26
(d) Deferred tax assets (net)		
(e) Long term loans and advances	210.67	26.58
(f) Other Non-Current Assets	100.23	98.27
(2) Current Assets		
(a) Current investments		
(b) Inventories	1235.58	952.75
(c) Trade receivables	836.89	583.33
(d) Cash and cash Equivalents	623.68	69.18
(e) Short-term loans and advances	133.39	55.89
(f) Other Current Assets	110.02	162.18
Total Assets	**3880.43**	**2532.08**

See accompanying notes to the financial statements

As per our report of even date
For ***SANVY & Associates***
Chartered Accoutants
Firm's Registration No. 131547W

SANVY & ASSOCIATES ★ FRN-131547W ★ Chartered Accountants

CA Sahil Vikas Garud
Partner
Membership No. 144395
UDIN: 26144395WWMIFK7484
Place: Nashik
Date: 07.11.2026

For and on behalf of the Board of
Phychem Technologies Limited

PHYCHEM TECHNOLOGIES LIMITED ★ DIST. NASHIK ★ KHATWAD

Umakant Nivrutti Saydekar
Chairman & Managing Director
DIN: 06548672

PHYCHEM TECHNOLOGIES LIMITED

(Formerly Known as Phychem Technologies Pvt Ltd)
CIN No.:L36109MH2013PLC244466
Standalone Unaudited Cash Flow Statement for the half year ended on September 30, 2026

(Amount In Lakhs)

Particulars		For the half year Ended on (Un Audited)	For the year ended on 31.03.2026 (Audited)
A) CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit / (Loss) Before Tax & Extra Ordinary Items:		237.05	554.45
Adjustments For:			
Depreciation & Amortization Expense		27.16	52.28
Prior Period Adjustment			
Deferred tax exp / income			
Finance Cost			
Non-operating income (Intrest Received, etc)			
Operating Profit Before Working Capital Changes	**i.**	**264.21**	**606.73**
Adjustments For:			
(Increase)/ Decrease in Inventories		-282.83	-332.90
(Increase)/ Decrease in Trade Receivables		-253.55	-128.19
(Increase)/ Decrease in Short Term Loans & Advances		-77.50	21.74
(Increase)/ Decrease in Other Current Assets		52.16	47.11
Increase/ (Decrease) in Trade Payable		172.68	4.86
Increase/ (Decrease) Other Current Liabilities		62.10	-104.51
Increase/ (Decrease) Short Term Borrowings		-198.48	203.38
Increase/ (Decrease) Short term provision		-49.49	14.68
Increase/ (Decrease) Long term provision		1.54	-4.79
	ii.	-573.39	-278.61
Cash Generated From Operations	**i+ii**	-309.18	328.11
Income Tax Paid		50.61	139.40
Net Cash From Operating Activities	**(A)**	**-359.79**	**188.72**
B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Fixed Assets		-75.76	-22.52
Sale of Property, Plant and Equipment		0.00	0.00
Purchase of Shares & Funds		-	-
Expenditure on Capital Work-In-Progress		2.54	-2.54
Non Current Assets		-1.96	-18.36
Loans and Advances given		-184.09	-26.58
Net Cash From Investing Activities	**(B)**	**-259.28**	**-70.00**
C) CASH FLOW FINANCING ACTIVITIES			
Proceeds from Issue of share capital		270.00	0.00
Changes in Securities Premium		928.81	0.00
Proceeds from Long Term Borrowings		0.00	0.00
Repayment of Long Term Borrowings		-25.24	-71.48
Proceeds from Short Term Borrowings		0.00	0.00
Repayment of Short Term Borrowings		0.00	0.00
Net Cash From Financing Activities	**(C)**	**1173.57**	**-71.48**
Increase in Cash and Cash Equivalents (A)+(B)+(C)	**(D)**	**554.50**	**47.23**
Cash and Cash Equivalents at the Beginning of the Year	**(E)**	**69.18**	**21.94**
Cash and Cash Equivalents at the End of the Year	**(D) +(E)**	**623.68**	**69.18**
Components of Cash and Cash Equivalents:			
Cash on Hand		13.26	13.56
Other Bank Balances		610.42	55.62
Total		**623.68**	**69.18**

See accompanying notes to the financial statements

As per our report of even date
For *SANVY & Associates*
Chartered Accoutants
Firm's Registration No. 131547W

SANVY & ASSOCIATES ★ Chartered Accountants ★ FRN-131547W

CA Sahil Vikas Garud
Partner
Membership No. 144395
UDIN: 26144395WWMIFA7444
Place: Nashik
Date: 07.11.2026

For and on behalf of the Board of
Phychem Technologies Limited

PHYCHEM TECHNOLOGIES LIMITED NASHIK

Umakant Nivrutti Savdekar
Chairman & Managing Director
DIN: 06548672

Explanatory notes to the Statement of Unaudited Standalone Financial Results for the half year ended 30th September, 2026

1. The above Standalone Financial Results for the half year ended 30th September, 2026 have been prepared in accordance with the Accounting Standard prescribed under Section 133 of the Companies Act, 2013 read with Companies (Accounting Standards) Rules, as amended. These results have been Reviewed by the Audit Committee and approved by the Board of Directors of the company at their respective meeting held on November 07, 2026.

2. The Statutory Auditors have carried out a "Limited Review" of above Unaudited financial results of the company for the half year ended 30th September, 2026.

3. There are no investor complaints received for the period under review.

4. The Earning per shares (EPS) has been computed in accordance with the accounting standard on earning per share.

5. The cash flow statement has been prepared under the indirect method as set out in Accounting Standard 3 on statement of cash flows.

6. The figures for the corresponding Previous year/period figure have been regrouped/rearranged wherever necessary, to make them comparable.

For SANVY & Associates
Chartered Accountants
FRN: 131547W

CA Sahil Garud
Partner
M. No. 144395
Place – Nashik
Date – 07.11.2026

SANVY & ASSOCIATES ★ FRN-131547W ★ Chartered Accountants

For and on behalf of the Board of
Phychem Technologies Limited

PHYCHEM TECHNOLOGIES LIMITED KHATWAD Director NASHIK

Umakant Nivrutti Savdekar
Chairman & Mananging Director
DIN: 06548672

SANVY & ASSOCIATES
CHARTERED ACCOUNTANTS

To,
The Board of Directors
Phychem Technologies Limited
Registered office : Gat No.172 At Post – Khatwad
Tal – Dindori Dist – Nashik – 422004
Maharashtra, India.

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001,
Maharashtra, India.

Subject: Certificate of disclosure of utilization of issue proceeds in relation to the Initial Public Offer of Phychem Technologies Limited (the "Company") up to 30 Sep, 2026

Reference: Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

Dear Sir,

We, SANVY & Associates, Chartered Accountants, Statutory Auditors of the Company, hereby certify that up to September 30, 2026, the Company has utilized the proceeds of Initial Public Offer, in the following manner:

Sr. No.	Objective as disclosed in the officer document	Amount disclosed in the offer document (INR in lakhs)	Actual Amount Utilized (INR in lakhs)	Amounts Unutilized (INR in lakhs)	Remarks, if any
1	Repayment in full or in part, of certain of our outstanding borrowings	250.00	0.00	250.00	Unutilized amount temporarily in separate bank account.
2	Funding the capital expenditure towards procurement of plant and machinery	514.91	224.08	290.83	Unutilized amount temporarily in separate bank account.
3	Funding to meet working capital requirements	300.00	300.00	0.00	N. A
3	General Corporate Purpose	113.27	82.07	31.20	Unutilized amount temporarily in separate bank account.
4	Issue related expenses in relation to Issue	279.82	259.19	20.64	Unutilized amount temporarily in separate bank account.
	Total	1458.00	865.34	592.66	

SANVY & ASSOCIATES ★ FRN-131547W ★ Chartered Accountants

Abhishikta Apartment, Near Ramdas Garden, Vise Mala, Off. College Road, Nashik - 422005
+91 73851 67797 clients.garud@gmail.com

For, SANVY & Associates

Chartered Accountants
FRN No. 131547W

PRC No.016736



CA Sahil Garud
Partner
M. No. 144395
UDIN: 26144395BVQMKG7966
Date: 7th November, 2026
Place: Nashik