Ph. No.: +91 9650589457
Email id : cs@speedexind.com
Website : www.speedexind.com

To,
Department of Corporate Services
Bombay Stock Exchange Limited
25th Floor, P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001.

Date: 12th November, 2026

Dear Sir/Madam,

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.

Script Code: 544925 (Maharaja & Speedex India Limited)

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on Unaudited Standalone and Consolidated Financial Results of the Maharaja & Speedex India Limited for the half year ended September 30, 2026.

This Presentation is also being uploaded on the Company's website at: www.speedexind.com

Kindly take the same on your record.

Thanking you,

FOR, MAHARAJA & SPEEDEX INDIA LIMITED

RAKESH KUMAR AGGARWAL
Digitally signed by RAKESH KUMAR AGGARWAL

RAKESH KUMAR AGGARWAL
MANAGING DIRECTOR
DIN: 00437999

Date: 12th November, 2026
Place: Delhi

MAHARAJA & SPEEDEX INDIA LIMITED

INVESTOR PRESENTATION · H1 FY27

Scaling India's steel drinkware

Results for the half year ended 30 September 2026

₹78.5 Cr
H1 FY27 revenue, up 36% YoY

19.2%
EBITDA margin, up from 17.2% a year ago

103 L
units a year of capacity by Mar 2027



MAHARAJA & SPEEDEX INDIA LIMITED

SAFE HARBOUR

Forward-looking statements

WEBSITE

www.speedexind.com

IMPORTANT NOTICE

During this presentation, Maharaja & Speedex India Limited (the "Company") may make projections or other forward-looking statements about its business, strategy and growth. These include statements on manufacturing capacity and the timing of new production lines, the revenue run-rate, the expected direction of revenue growth, margins, brand and channel expansion, new product categories, market opportunity and the Company's competitive position. They reflect management's confidence in the Company's growth path and are based on current plans, expectations and assumptions that management believes are reasonable.

Such statements are predictions, and actual results may differ materially. Factors that could cause such differences include stainless-steel and raw-material prices, consumer demand, competition, changes in regulation (including BIS quality norms and import duties), the execution and ramp-up of capacity projects, working-capital needs, and general economic conditions in India. For more detail on these risks, please refer to the Company's offer documents and the disclosures it files from time to time with BSE Limited under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, it cannot guarantee future results, levels of activity, performance or achievements. The Company has no obligation to update any forward-looking statement to reflect later events or circumstances, except as required by applicable law.

One integrated drinkware platform

MAHARAJA & SPEEDEX INDIA LIMITED

01 · BRAND

Own brand

Speedex across mass, premium and lifestyle price points.

41.8% of FY26 revenue

02 · OEM

Trusted OEM partner

Private label for traditional and legacy players.

54.9% of FY26 revenue



03 · MAKE

In-house manufacturing

Two Sonipat units run by subsidiary Dewdrop Bottles.

88.9% made in-house

04 · REACH

Omnichannel distribution

101 distributors, plus Amazon and Blinkit via Speedex Online.

17 + 2 states and UTs

MAHARAJA & SPEEDEX INDIA LIMITED

Own designs, smarter lines, higher efficiency

DESIGN



- **Stand-out style.** A younger alternative to legacy brands.
- **Our designs, our IP.** We are an ODM, not just an OEM: brands and distributors pick our designs and source from us.
- **Trend scouting.** Sourcing trips keep fresh looks coming.

OPERATIONS

Smarter lines.

Machines take over the repeat work, so every bottle comes out the same and more of them come out per shift.



- **Refined for 5 years.** Process know-how built into every line.
- **Ahead of the curve.** We run our lines smarter than peers, about 3 years ahead of the industry.
- **Moulds and SOPs.** New lines productive in 4 to 5 months.

THE THESIS

Ideas that sell. Lines that scale. Know-how that lasts.

50+ **brands trust us to make their products real**

PRODUCTS AND OFFERINGS

220+ SKUs across five categories

MAHARAJA & SPEEDEX INDIA LIMITED



Vacuum insulated

Double-wall bottles and flasks, hot or cold for hours.



Everyday bottles

Single-wall steel for home, office, school and sport.



Kids & infants

Feeding bottles and food jars, with 5 patented designs.



Gym & serveware

Shakers, tumblers, travel mugs and carafes.



Premium gifting

Lifestyle designs and custom corporate orders.

220+
SKUs, from 60 ml to 2.2 litres

Rising
new high-margin novelty products

5
patented feeding-bottle designs

BIS
certified; early mover in feeding bottles

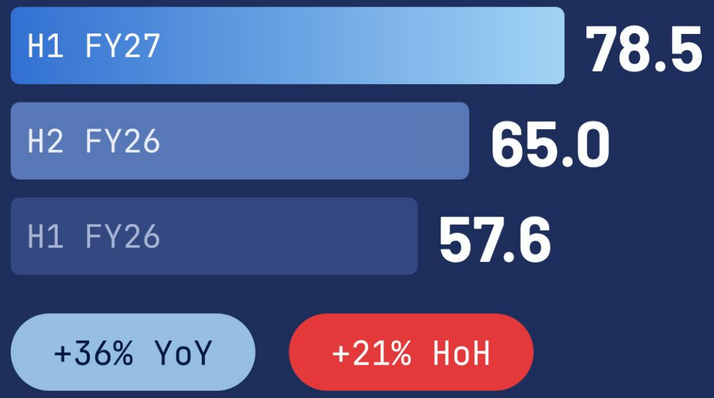
FINANCIAL SNAPSHOT

H1 FY27: revenue up 36% YoY, margins up to 19.2%

MAHARAJA & SPEEDEX INDIA LIMITED

H1 FY27 vs H2 FY26 and H1 FY26 · ₹ Cr

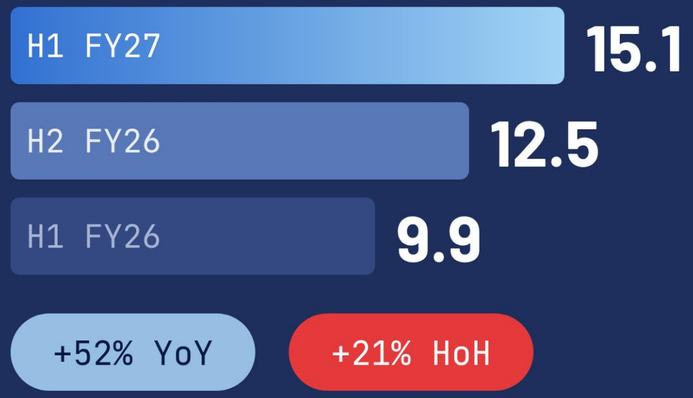
Revenue from operations



+36% YoY

+21% HoH

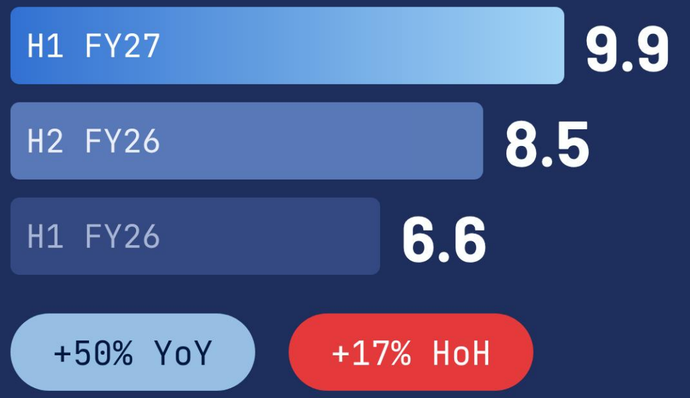
EBITDA · 19.2% margin



+52% YoY

+21% HoH

PAT · 12.6% margin



+50% YoY

+17% HoH

H1 FY27 revenue is already 64% of FY26's full-year revenue



H1 FY27 · ₹78.5 Cr

FY26 full year · ₹122.7 Cr

INDUSTRY TAILWINDS

A ₹5,700 Cr organised market, ₹9,400 Cr by FY31

MAHARAJA & SPEEDEX INDIA LIMITED

BIS quality control order (2023)
Moves demand from unorganised to organised makers

Anti-dumping duty (March 2025)
Curbs Chinese flasks, which were ~90% of supply

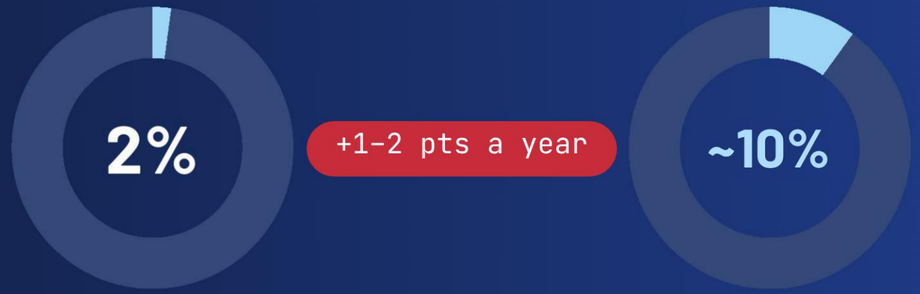
Health and premiumisation
Shift from plastic to safe, reusable steel

Sustainability and gifting
Plastic cuts and ESG-led corporate gifting

VISION FY31

~10% market share by FY31

Up from ~2% in FY26, gaining 1–2 points a year



FY26
₹122 Cr of a ₹5,700 Cr organised market

FY31 target
~10% of a ₹9,400 Cr market

HOW WE GET THERE

Market organises
Unorganised players lose ground

Buyers premiumise
More people choose brands over unbranded

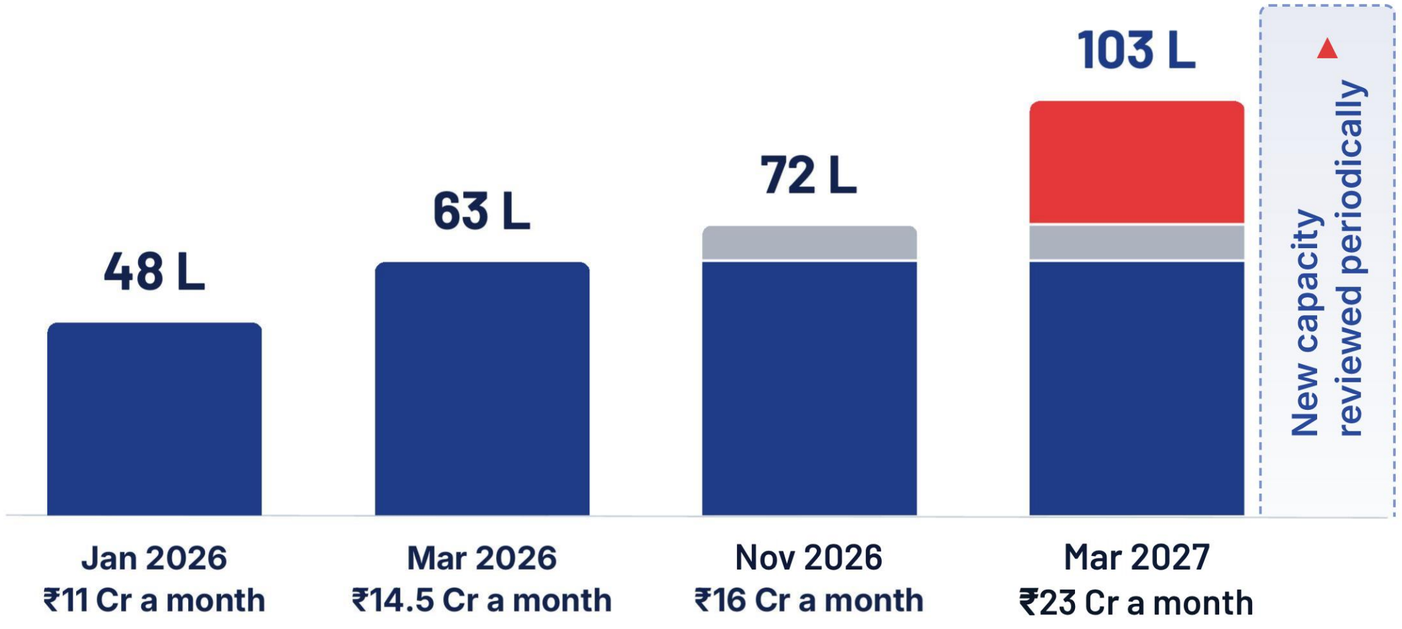
Our share rises
Scaled brand-led makers gain share

CAPACITY

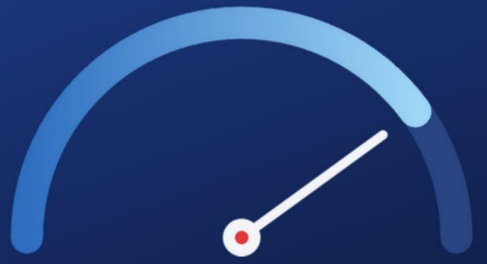
Capacity set to more than double to 103 lakh units

MAHARAJA & SPEEDEX INDIA LIMITED

INSTALLED CAPACITY, LAKH UNITS A YEAR · MONTHLY REVENUE RUN-RATE



REVENUE RUN-RATE



₹23 Cr

a month from Mar 2027

Ample infra, room to scale

Bottlenecks out, output up

Fresh machines remove the slow steps in the line, so more units flow through each day.

GROWTH OUTLOOK

Headroom built in, capacity on call

MAHARAJA & SPEEDEX INDIA LIMITED



H2 FY27 onwards

Twofold Increase

November expansion, then the March lines

Mar 2027

₹23 Cr a month

As the IPO-funded lines go live

MARGINS

In line with FY26

Integrated, in-house model

1. New capacity reviewed periodically
2. Capacity beyond 100 L can go live within 4–5 months
3. Ample infra and space to scale well beyond today's run-rate

WAY FORWARD

Building a brand-led drinkware platform

MAHARAJA & SPEEDEX INDIA LIMITED

SEP 2026

Listed on BSE SME

₹80 Cr IPO, subscribed about 30x

FY27

Debt reduction

₹22.7 Cr of short-term debt repaid

MAR 2027

New lines go live

103 L units live;
₹23 Cr a month run-rate

FY28

Scale to demand

Ample infra to scale;
add machines in 4–5 months

BY 2028

New category

Insulated tiffin boxes join the range



Grow Speedex

Push Speedex into premium and lifestyle ranges for richer margins.

FY26: 41.8% of revenue



Go omnichannel

Scale Amazon, Blinkit and quick commerce through Speedex Online.

FY26: 9.9% online



Expand nationally

Take the distributor network beyond its North India base.

FY26: 101 distributors



Enter new categories

Widen the kids and infants range and build out food storage.

Next: tiffins, kids range

MAHARAJA
& SPEEDEX
INDIA LIMITED

Thank you

INVESTOR RELATIONS

29o2 Advisors

For any questions, feel free to email us at

ir@29o2advisors.com

+91 9343856150



Regd. office: Kh. No. 53/27, GT Karnal Road, Alipur, New Delhi 110036