ROOPA SCREEN LIMITED
CIN No. U28112GJ2013PLC074471
(FORMERLY KNOWN AS ROOPA SCREEN PRIAVTE LIMITED)

ROOPA'S

Date: 03rd November, 2026

To,
The Secretary,
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001, MH

Scrip Code: 544954 | ISIN: INE2BTZ01011

Sub: Submission of Investor Presentation on the Unaudited Financial Results for the half year ended September 30, 2026 (H1 FY27) – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby submit the Investor Presentation on the Unaudited Financial Results of the Company for the half year ended September 30, 2026, as approved by the Board of Directors at its meeting held on 02nd November, 2026.

The said presentation covers the performance highlights and financial results of the Company for the period and is intended for the information of investors, analysts and other stakeholders.

In terms of Regulation 46 of the SEBI LODR Regulations, the Investor Presentation is also being made available on the website of the Company at www.roopaindia.in.

Kindly take the same on your record.

Thanking you,
Yours faithfully,

For, ROOPA SCREEN LIMITED
(Formerly Known as Roopa Screen Private Limited)

KUNAL GHANSHYAMBHAI THAKKER

Digitally signed by KUNAL GHANSHYAMBHAI THAKKER
DN: c=IN, o=Personal, postalCode=380006, l=Ahmedabad, st=Gujarat, street=15 Near N.C.C. GroundEllisbridge Ahmedabad City Ahmadabad City Gujarat India 380006 Near Law Garden, title=1109, 2.5.4.20=b913fd530e4d0b6f56e13299ef386ea84ffd3d54ac1f2120ffbb7b645c9be8da, serialNumber=15dea5e3b5136122416ee46ef8afec288d8a8038f8803b881543e6aac61e45a4, email=Kunal.thakker@yahoo.com, cn=KUNAL GHANSHYAMBHAI THAKKER
Date: 2026.11.03 16:31:05 +05'30'

Kunal Ghanshyambhai Thakker
Whole-time Director & CFO
DIN: 06495373

Encl.: Investor Presentation – H1 FY27

ROOPA'S

ROOPA SCREEN LIMITED

H1FY27 INVESTOR PRESENTATION



DISCLAIMER

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Roopa Screen Ltd (The “Company”) solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company. This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all-inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded. Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not a guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

COMPANY OVERVIEW

ROOPA'S
Roopa Screen Limited

Roopa Screen Limited is engaged in the manufacturing of Rotary Nickel Screens primarily used in the textile printing industry. The company also supplies nickel cathodes and caters to customers in textiles, chemicals, dyes and engineering industries.

Incorporated in
2013

Headquarters
Ahmedabad, Gujarat

Manufacturing Unit
Gallops Industrial Park-II, Sanand, Ahmedabad, Gujarat

Warehouse & Sales Depot
Surat, Gujarat

Warehouse & Sales Depot
Panipat, Haryana

Trusted by Customers
200+ customers across India in FY26

Capacity

Current
74,400 screens p.a.

Post-expansion
1,63,200 screens p.a.

Proposed additional capacity:
88,800 screens p.a.



200+
Customers across India in FY26

71,800
Rotary Nickel Screens produced in FY26

Revenue from Operations (FY 25-26)
5,072.73
Lakhs

EBITDA Margin (FY 25-26)
19.72%

PAT (FY 25-26)
648.33
Lakhs

KEY FINANCIAL HIGHLIGHTS

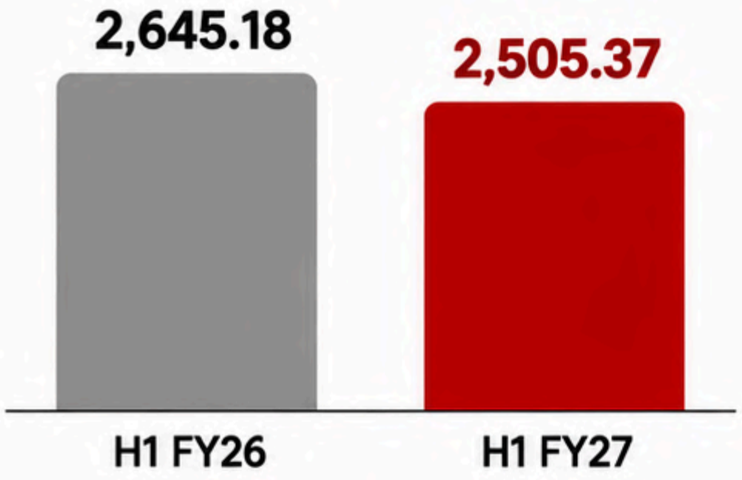
ROOPA'S
Roopa Screen Limited

higher profitability on improved margins

(Rs. In Lakhs)

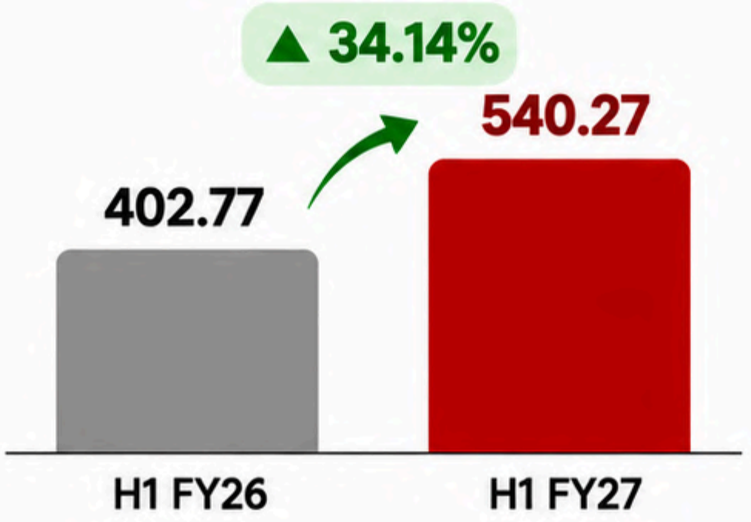
REVENUE

(Rs. In Lakhs)



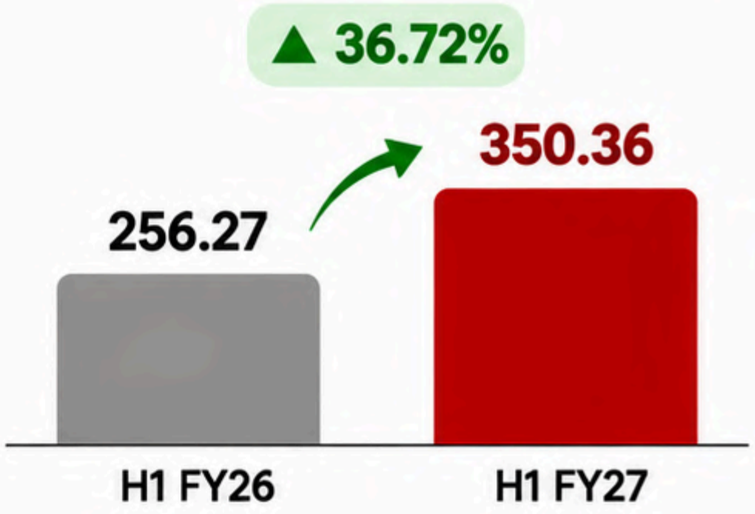
EBITDA

(Rs. In Lakhs)



PAT

(Rs. In Lakhs)



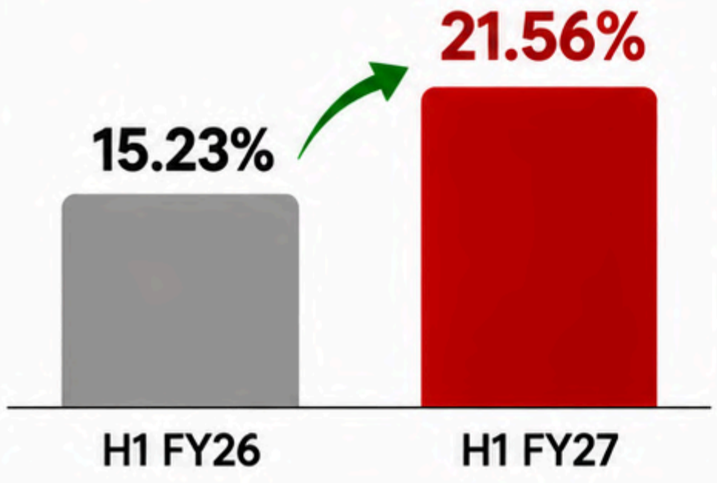
Higher profitability with strong growth momentum.

KEY PERFORMANCE METRICS

Stronger margins and higher earnings per share.

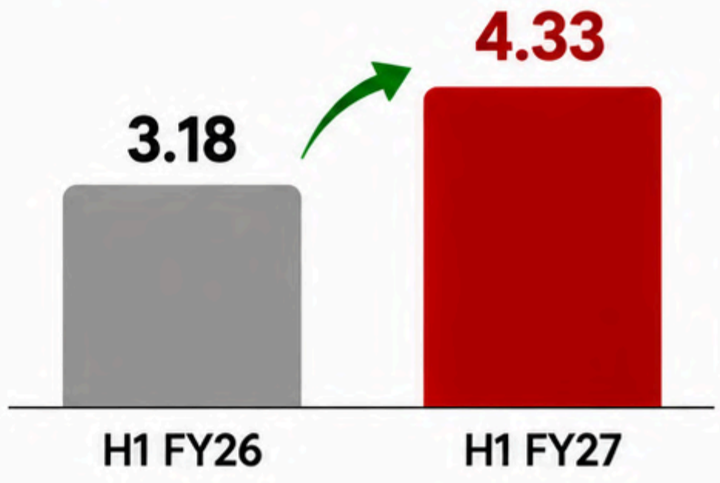
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Roopa Screen Limited

EBITDA MARGIN



+633 bps

EPS (₹)*



+36.2%

Margin expansion and higher earnings per share.

MANAGEMENT COMMENTARY

Roopa Screen Limited



Mr. Kunal Thakkar

Whole-time Director & CFO,
Roopa Screen Limited

"

H1 FY27 has been a landmark half for Roopa Screen. Our EBITDA grew 34.14% year-on-year to ₹540.27 lakhs, and our margins expanded by a remarkable 633 bps to 21.56%. Profit after tax rose 36.72% to ₹350.36 lakhs, with EPS climbing to ₹4.33 from ₹3.18. Behind every one of these numbers is the discipline, focus and hard work of our entire team, and I am proud of what we have achieved together.

Our Sanand facility ran at 96.51% utilisation last year, and rotary nickel screens, being a consumable product, keep bringing our customers back to us. With 49.37% RoE, 39.33% RoCE and positive operating cash flow for three years in a row, our fundamentals have never been stronger.

Now we are getting ready for the next leap. Our new facility in Sanand will take capacity from **74,400 to 1,63,200 screens per annum,** an increase of about **119%,** with commercial operations targeted for **March 2027.** We are also launching our premium **1018 mm screens,** which opens the door to wider-width printing.

Once the expansion is in place, we will look beyond our current horizon. We have built strong manufacturing capabilities and deep customer trust, and we intend to put them to work in new areas as well. We are excited about what lies ahead, and we will share more at the right time.

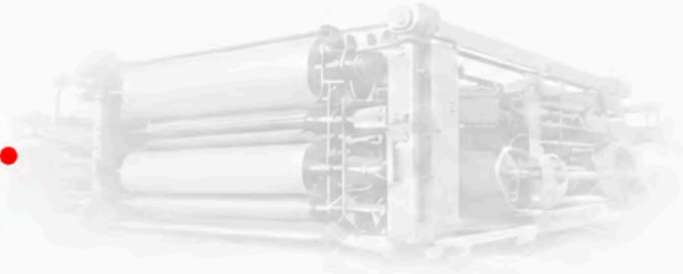
I sincerely thank our shareholders, customers, employees and partners for believing in us. The best is yet to come.

"

PROFIT AND LOSS STATEMENT

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Roopa Screen Limited

H1 FY27 vs H1 FY26 | Robust profitability with higher margins.



₹ in Lakhs

Particulars	H1FY27	H1FY26
Revenue from Operations	**2,505.37**	**2,645.18**
Other Income	30.23	44.27
Total Income	**2,535.60**	**2,689.45**
Expenses		
Cost of Materials Consumed	875.62	1,322.86
Purchase of Stock in Trade	489.87	373.71
Change in Inventories of Finished Goods	106.69	43.4
Employee Benefits Expenses	187.58	191.18
Finance Costs	28.89	32.21
Depreciation and Amortization Expenses	66.54	59.47
Other Expenses	**305.35**	**311.27**
Total Expenses	2,060.53	2,334.10
Profit Before Exceptional Items and Tax	475.07	355.36
Profit Before Tax (PBT)	**475.07**	**355.36**
Tax Expense	**124.72**	**99.09**
Profit for the Period (PAT)	**350.36**	**256.27**

OUR BUSINESS

ROOPA'S



Our Business

We are engaged in the manufacturing of rotary nickel screens, which are used in rotary screen-printing machines, primarily by the textile manufacturers for continuous printing on fabrics.

Delta Screens

Designed for high-precision fine detailing, intricate patterns, and tonal effects.

Penta Screens

Engineered for heavy paste flow, background printing, and bold patterns.

Standard Screens

Reliable choice for general-purpose printing, basic designs, and coarse substrates.

Nova Screens

Tailored for extended service life and durability in high-usage environments.

Behind Every Perfect Print.

KEY MILESTONES

A journey of Consistent growth and strategic Progress.

2013

FOUNDATION

- Incorporated as Roopa Screen Pvt. Ltd.
- Started operations at Narol, Ahmedabad



2017

EXPANSION

- Added Unit-II at Sanand, Gujarat
- Expanded manufacturing capacity



2019

BRAND BUILDING

- Initiated Roopa's trademark registration
- Strengthened brand identity



2021–22

COMPLIANCE & EXPORT READINESS

- Obtained MSME (Udyam) registration
- Secured Importer Exporter Code (IEC)



2025

SCALE-UP & STRUCTURING

- Achieved ISO 9001, 14001 & 45001 certifications
- Converted into Roopa Screen Limited (Public Ltd.)
- Consolidated operations into Sanand mega facility
- (Public Ltd.)
- Consolidated operations into Sanand mega facility



2026 & BEYOND

GROWTH PHASE

- Launch of premium 1018 mm screens
- Capacity expansion to 163,200 screens p.a.



Driven by **innovation, quality** and **customer trust,** Roopa's continues to scale new heights in the global textile printing industry.

MEET OUR LEADERSHIP TEAM

ROOPA'S

Experienced Leadership. Industry Expertise. Long-Term Vision.



GHANSHYAM BHAI THAKKAR

Chairman & Managing Director

35+ YEARS
of Domain Experience in Textile Ancillary Industry

- Deep domain expertise
- Strong operational leadership
- Long-standing industry relationships
- Strategic vision for sustainable growth



KUNAL THAKKAR

Whole-time Director & CFO

20+ YEARS
of Extensive Experience in Textile Screen Manufacturing & Operations

- Deep domain expertise
- Strong operational leadership
- Long-standing industry relationships
- Strategic vision for sustainable growth

OUR LEADERSHIP TEAM



BHARTIBEN GHANSHYAMBHAI THAKKAR

Non-Executive Director

9+ YEARS of Experience



PREKSHA KUNAL THAKKAR

Executive Director

10+ YEARS
of Experience

Our leadership is built on experience, trust, and a shared commitment to excellence.

Continuing to drive Roopa Screen towards a stronger and sustainable future.

MANUFACTURING FACILITY

Roopa Screen Limited

World-Class Facility. Consistent Quality. Reliable Supply.

Roopa Screen Limited manufactures Rotary Nickel Screens at its modern facility in Sanand, Ahmedabad, supported by advanced machinery, in-house quality control and testing infrastructure.





Manufacturing Facility (Existing)

Plot Nos. 189–190, Gallops Industrial Park-II,
Mouje Vasna Chacharwadi, Taluka Sanand,
Ahmedabad, Gujarat

Facility Strengths

Advanced Manufacturing Setup

Equipped with specialised machinery for mesh etching, copper plating, hard chrome plating, nickel plating, drying and finishing processes.

Quality Assurance

In-house testing laboratory and stringent quality control at every stage to ensure consistency and reliability.

Skilled Workforce

Experienced and trained team driving operational excellence and high-quality production.

Strategic Location

Located in Sanand, Ahmedabad, in a well-developed industrial zone with strong connectivity and access to key markets.

FY26 Operational Highlights (Sanand Facility)

Installed Capacity
74,400 screens p.a.

Actual Production (FY26)
71,800 screens

Capacity Utilisation (FY26)
96.51%

Customers Supplied (FY26)
200+ across India

PROPOSED EXPANSION

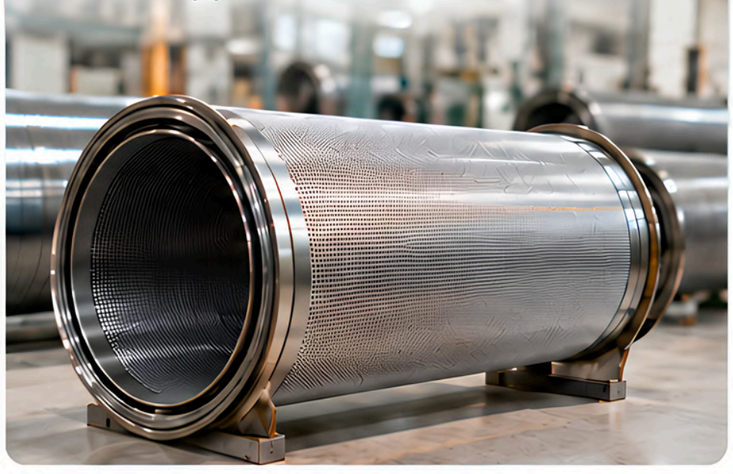
Scaling capacity. Expanding product portfolio.

ROOPA'S

NEW PRODUCT

1018 mm Large-Diameter Rotary Screens

Expanding into wider-width fabric printing and large-format rotary screen applications.



CAPACITY EXPANSION

CURRENT CAPACITY
74,400
Screens/Annum

PROPOSED ADDITION
+88,800
Screens/Annum

POST-EXPANSION CAPACITY
1,63,200
Screens/Annum

~119% | Increase in installed capacity

PROJECT COST & TIMELINE

CAPEX
₹9.90 Crore
(₹990.46 Lakhs)
For new manufacturing facility



PROJECT TIMELINE

May – Jun'26	Jul'26 – Jan'27	Oct'26	Jan'27	Feb'27	Mar'27
Land & Permissions	Civil Construction	Machinery Order	Machinery Delivery	Installation & Trial Run	**Commercial Operations**

HIGHER CAPACITY
~119% increase in installed capacity

NEW PRODUCT
1018 mm large-diameter rotary screens

STRONGER GROWTH PLATFORM
Catering to growing demand from the global textile printing industry

WHY ROOPA SCREEN IS A HIGH-QUALITY MANUFACTURING BUSINESS

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ROOPA SCREEN LIMITED



1. CONSUMABLE PRODUCT

Rotary Nickel Screens are consumables, not capital equipment. Every colour requires one screen, which wears out and needs regular replacement.



2. RECURRING REVENUE MODEL

Replacement-driven demand ensures repeat orders from existing customers, providing visibility and stability in revenue generation.



3. 200+DIVERSIFIED CUSTOMERS

Strong and diversified customer base with no single customer contributing more than 10% to revenue, reducing concentration risk.



4. POSITIVE OPERATING CASH FLOW

Consistently positive operating cash flow for the last 3 years, reflecting strong business fundamentals and earnings quality.



5. GROWING INDUSTRY

Indian rotary screen market is growing (~10-12% annually) driven by increasing design complexity and fashion-led demand in the textile industry.



6. CAPACITY EXPANSION FOR FUTURE GROWTH

Ongoing capacity expansion will **More than** double our output, enabling us to capture future demand and strengthen our market leadership.

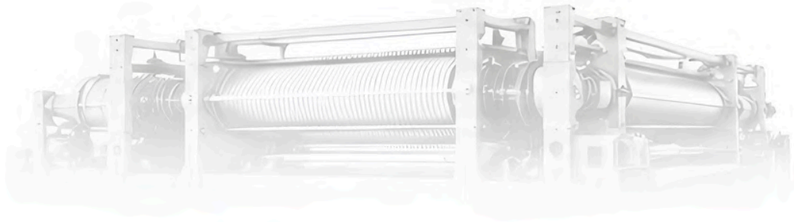


A niche manufacturing business combining repeat demand, customer stickiness and scalable growth.



INDUSTRY OUTLOOK

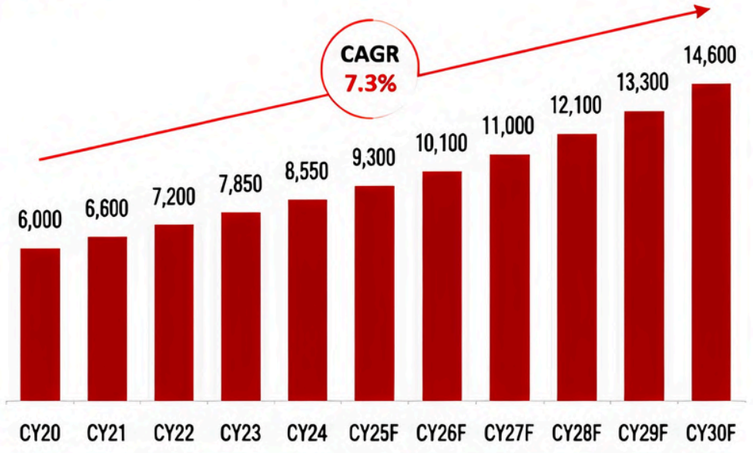
Strong fundamentals. Expanding opportunities. Sustainable growth ahead.



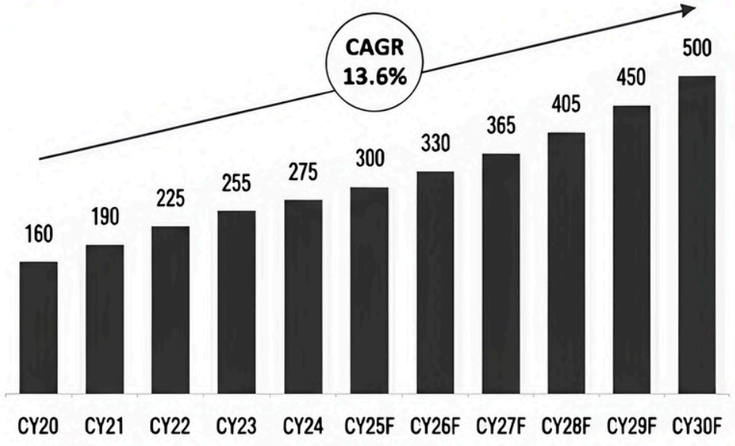
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GLOBAL ROTARY NICKEL SCREEN MARKET

BY VOLUME
(Thousand Units)



BY VALUE
(USD Million)



Source: Industry Reports, Market Research Future | Note: F- Forecast

KEY TAKEAWAYS

STEADY VOLUME GROWTH
Consistent increase in demand for rotary nickel screens across key textile markets.

STRONG VALUE CAGR
Higher realization driven by premium products, technology upgrades and quality differentiation.

GLOBAL OPPORTUNITY
Expanding adoption across emerging markets with rising textile production and exports.

LONG-TERM POTENTIAL
Well-positioned industry with favorable fundamentals and sustainable growth outlook.

MARKET HIGHLIGHTS

Robust Market Growth
The global rotary nickel screen market is expected to reach ~14,600 thousand units by CY30, growing at a CAGR of 7.3%.

Strong Value Expansion
Market value projected to reach USD 500 million by CY30, registering a CAGR of **13.6%.**

Rising Demand Drivers
Growth fueled by increasing textile production, higher automation, and demand for high-precision printing globally.

Favorable Long-term Outlook
Continued investments in textile manufacturing and replacement demand to sustain long-term market growth.

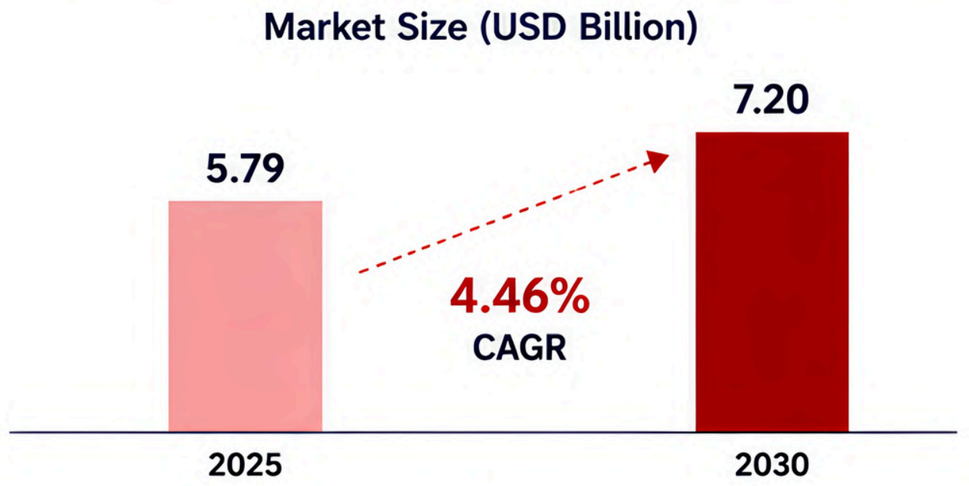
A growing market with strong fundamentals, creating significant opportunities for the future.

ATTRACTIVE MARKET OPPORTUNITY

ROOPA SCREEN LIMITED

Strong Growth Prospects in Global and Indian Textile Printing Markets

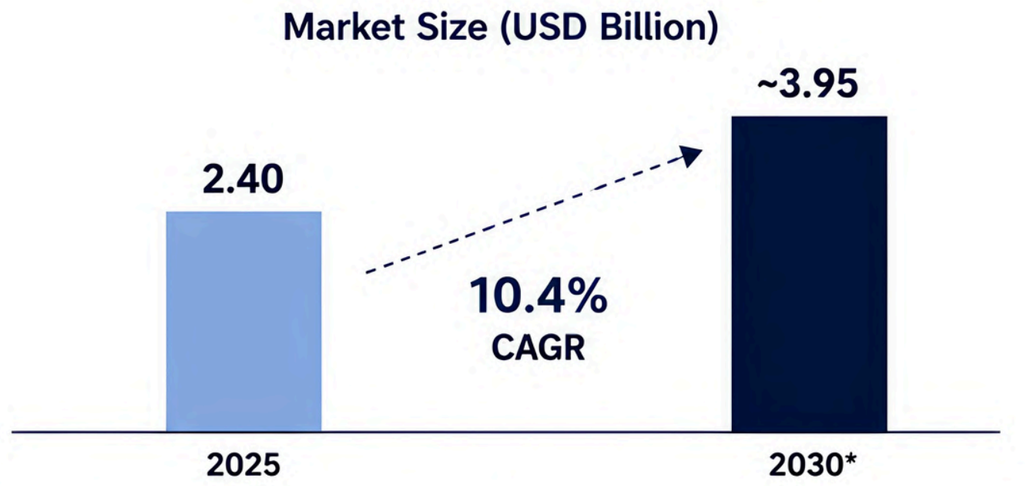
GLOBAL TEXTILE PRINTING MARKET



Particulars	2025	2030	Growth
Market Size	USD 5.79 Billion	USD 7.20 Billion	4.46% CAGR

Source: *Mordor Intelligence – Textile Printing Market (2025–2030)*

INDIA TEXTILE PRINTING MARKET



Particulars	2025	2030*	Growth
Market Size	USD 2.40 Billion	~USD 3.95 Billion (Estimated)	10.4% CAGR

Source: *Grand View Research – India Textile Printing Market Outlook (2026–2033). 2030 value derived using the published 10.4% CAGR.*

Both global and Indian textile printing markets are expected to grow steadily, driven by rising demand for customized designs, fashion trends and technological advancements.

INVESTMENT RATIONALE: WHY ROOPA SCREEN?

Proven Performance. Strategic Expansion. Sustainable Growth.

1 STRONG FINANCIAL METRICS

- 49.37% RoE & 39.33% RoCE (FY26)
- EBITDA Margin expanded to **21.56%**

2 CAPEX BACKED BY IPO PROCEEDS

- Existing capacity at 96.51% utilisation (FY26)
- Capacity to increase from 74,400 to 1,63,200 screens p.a.

3 ENTRY INTO PREMIUM SEGMENT

- Launch of 1,018 mm rotary nickel screens
- Targeting large-format printing applications

4 STRONG B2B CUSTOMER BASE

- 200+ customers in FY26
- B2B-focused business serving textile printing units

5 FAVORABLE INDUSTRY TAILWINDS

- Rotary nickel screen industry projected at 10.8% volume CAGR (2020–30)
- Rising demand for high-precision & automated printing

Roopa Screen is positioned to pursue industry opportunities, **expand capacity** and **broaden its product portfolio.**



STRONG FINANCIAL FOUNDATION | SCALABLE OPERATIONS | PREMIUM PRODUCT FOCUS | TRUSTED CUSTOMER RELATIONSHIPS | INDUSTRY-ALIGNED GROWTH STRATEGY

OUR STRATEGIES GOING AHEAD



ROOPA'S
Roopa Screen Limited

Capacity Expansion and Product Diversification

As part of its growth strategy, the Company proposes to establish a new manufacturing facility at Plot No. 191, Gallops Industrial Park-II, Sanand, Ahmedabad. The proposed facility will augment the Company's existing manufacturing infrastructure and increase its installed capacity from **74,400** screens per annum to **1,63,200** screens per annum with an addition of **88,800** screens per annum.

The total estimated cost of the project is **₹1,060.98 lakhs,** of which **₹990.46 lakhs** is proposed to be funded from the **funds raised.** The Company also proposes to expand its product portfolio by introducing rotary nickel screens of 1018 mm diameter, in addition to its existing range of 640 mm, 819 mm and 914 mm diameters, in order to cater to the growing demand for wide-width textile printing applications.

Installed Capacity
(Existing → Post Expansion)
74,400 → 1,63,200
screens per annum

Total Estimated Project Cost
₹1,060.98 lakhs

To be Funded from Funds Raised
₹990.46 lakhs

Geographical Expansion

The Company intends to strengthen its presence in existing markets and expand into new geographies in India and overseas markets. This is proposed to be achieved through increased customer outreach, participation in industry exhibitions and leveraging existing customer relationships, with the objective of expanding its customer base and reducing regional concentration.

- **Strengthen Presence in Existing Markets**
- **Expand into New Geographies in India and International Markets**
- **Participate in Industry Exhibitions**
- **Leverage Existing Customer Relationships**

OBJECTS OF RECENTLY CONCLUDED IPO



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Roopa Screen Limited

The Net Proceeds are proposed to be used in accordance with the details as set forth below:

S. No.	Particulars	Amount (₹ in Lakhs)
1.	Funding of capital expenditure towards setup of a new manufacturing facility	990.46
2.	Funding of Working Capital Requirements	600.00
3.	General Corporate Purpose*	[●]
	Total	**1,920.00**

THANK YOU!

FOR YOUR TIME AND ATTENTION

Thank you for your continued support and confidence in Roopa Screen Limited.

ROOPA'S

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E-mail: info@roopaindia.in

Tel No: 079-29755557

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MOONWALK CAPITAL

Elevating Vision. Empowering Growth.

Moonwalk Capital IR Team

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E-mail: investorrelations@moonwalkcapitaladvisors.com