DUDANI RETAIL LIMITED

(EARLIER KNOW AS DUDANI RETAIL PRIVATE LIMITED)
REGD. OFFICE: F-93, 3RD FLOOR KARTARPURA INDUSTRIAL AREA, 22 GODAM JAIPUR, STATION ROAD, JAIPUR, RAJASTHAN, INDIA, 302006
CIN: U52190RJ2015PLC048711 EMAIL-ID: TEAMDIVENA@GMAIL.COM
CONTACT NO: +91-9784310000

14th November, 2026

To
Sr. General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip code: 544961

Sub: Outcome of the Meeting of the Board of Directors of Dudani Retail Limited held on Saturday, 14th November, 2026 pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Ma'am,

Pursuant to Regulation 30, read with the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Meeting of the Board of Directors of **Dudani Retail Limited** ("the Company") was held on Saturday, 14th November, 2026 at the Registered Office of the company situated at F-93, 3rd Floor Kartarpura Industrial Area, 22 Godam Jaipur, Station Road, Jaipur, Rajasthan, India, 302006 (Rajasthan) which commenced at 02:30 P.M. and concluded at 03:50 P.M. at which the Board of Directors considered and approved the following matters:

1. Considered and approved the Unaudited Standalone Financial Results of the Company for the half year ended on 30TH September, 2026, together with the Limited Review Report issued by the Statutory Auditors of the Company.

TRADING WINDOW:

Further in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's code of conduct for Prohibition of Insider Trading the "Trading Window" for trading in the shares of the Company will open from Tuesday, 17th November, 2026 for all Designated Persons and their relatives.

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You are requested to kindly take the same on record.

Thanking you,
Yours faithfully,

For Dudani Retail Limited
(Earlier Known as Dudani Retail Private Limited)

RAMGOPAL SHARMA
Digitally signed by RAMGOPAL SHARMA
Date: 2026.11.14 16:03:56 +05'30'

Ramgopal Sharma
Company Secretary and
Compliance Officer
Membership No.: A42711
Address: F-93, 3rd Floor Kartarpura Industrial Area, 22 Godam Jaipur, Station Road, Jaipur, Rajasthan, India, 302006

DUDANI RETAIL LIMITED

(FORMERLY KNOWN AS DUDANI RETAIL PRIVATE LIMITED)
F-93, 3RD FLOOR, KARTARPURA INDUSTRIAL AREA, 22 GODAM, JAIPUR, RAJASTHAN-302006
CIN : U52190RJ2015PLC048711

STATEMENT OF UNAUDITED STANDALONE ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(All amounts in INR Lakhs, unless stated otherwise)

Particulars	As at 30th September, 2026	As at 30th September, 2025	As at 31st March 2026
EQUITY AND LIABILITIES			
Shareholder's funds			
Share capital	1039.00	675.00	675.00
Reserves and surplus	990.34	269.99	354.83
Money received against share warrants	0.00	0.00	0.00
	2029.34	**944.99**	**1029.83**
Share application money pending allotment	0.00	0.00	0.00
Non-current liabilities			
Long-term borrowings	45.66	0.00	52.95
Deferred tax liabilities (Net)	0.00	0.00	0.00
Other long term liabilities	9.50	5.50	5.50
Long-term provisions	32.65	29.58	26.34
	87.82	**35.08**	**84.79**
Current liabilities			
Short-term borrowings	375.44	394.86	429.00
Trade payables			0.00
(A) Micro enterprises and small enterprises	74.13	39.21	30.03
(B) Others	170.84	154.63	49.87
Other current liabilities	25.94	14.63	21.31
Short-term provisions	131.70	37.44	56.61
	778.06	**640.78**	**586.81**
TOTAL	**2895.22**	**1620.85**	**1701.43**
ASSETS			
Non-current assets			
Property,Plant and Equipment and Intangible assets			
Property,Plant and Equipment	20.06	25.24	21.19
Intangible assets	0.42	0.65	0.48
Capital work-in-Progress	0.00	0.00	0.00
Intangible assets under development	0.00	0.00	0.00
Non-current investments	0.00	0.00	0.00
Deferred tax assets (net)	13.78	12.79	12.23
Long-term loans and advances	0.00	0.00	0.00
Other non-current assets	11.40	12.41	12.40
	45.66	**51.09**	**46.30**
Current assets			
Current investments	0.00	0.00	0.00
Inventories	1281.26	1097.29	1210.03
Trade receivables	417.19	407.25	374.21
Cash and cash equivalents	5.97	4.90	3.76
Short-term loans and advances	0.00	0.00	0.00
Other current assets	1145.13	60.32	67.13
	2849.55	**1569.76**	**1655.13**
TOTAL	**2895.22**	**1620.85**	**1701.43**

For Dudani Retail Limited

Akshay

AKSHAY DUDANI
Managing Director
DIN: 07344754

Managing Director

Place: JAIPUR
Date: 14/11/2026

For A.K.S & ASSOCIATES
(Chartered Accountants)

A.K.S. & ASSOCIATES ★ Chartered Accountants ★ HOWRAH

(CA ASHOK KUMAR SAMANTA)
Firm Registration No : 318100E
M.No. 053747
PRC No.: 018765
UDIN : 26053747XRZYVW6853

Place: Howrah
Date: 14.11.2026

DUDANI RETAIL LIMITED

(FORMERLY KNOWN AS DUDANI RETAIL PRIVATE LIMITED)
F-93, 3RD FLOOR, KARTARPURA INDUSTRIAL AREA, 22 GODAM, JAIPUR, RAJASTHAN-302006
CIN : U52190RJ2015PLC048711

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(All amounts in INR Lakhs, unless stated otherwise)

Particulars	30th September, 2026	30th September, 2025	31st March 2026
Revenue			
Revenue from operations	1332.08	1389.68	2458.75
Other income	0.00	0.01	0.01
Total Income	**1332.08**	**1389.69**	**2458.76**
Expenses			
Cost of material Consumed	504.42	454.85	820.24
Purchase of stock-in-trade	0.00	0.00	0.00
Changes in inventories	-88.00	-33.45	-137.79
Employee benefit expenses	107.76	108.40	214.24
Finance costs	19.83	14.77	33.06
Depreciation and amortization expenses	3.22	4.18	8.39
Other expenses	691.49	704.37	1269.23
Total expenses	**1238.71**	**1253.11**	**2207.38**
Profit before exceptional, extraordinary and prior period items and tax	**93.38**	**136.59**	**251.38**
Exceptional items	0.00	0.00	0.00
Profit before extraordinary and prior period items and tax	**93.38**	**136.59**	**251.38**
Extraordinary items	0.00	0.00	0.00
Prior period item	0.00	0.00	0.00
Profit before tax	**93.38**	**136.59**	**251.38**
Tax expenses			
Current tax	23.54	35.62	65.01
Deferred tax	-1.56	-0.18	0.39
Excess/short provision relating earlier year tax	-1.05	0.35	0.35
Profit(Loss) for the period	**72.45**	**100.80**	**185.63**
Earning per share			
Basic			
Before extraordinary Items	1.07	1.49	2.75
After extraordinary Adjustment	1.07	1.49	2.75
Diluted			
Before extraordinary Items	1.07	1.49	2.75
After extraordinary Adjustment	1.07	1.49	2.75

For Dudani Retail Limited

Managing Director

AKSHAY DUDANI
Managing Director
DIN: 07344754

Place: JAIPUR
Date: 14/11/2026

For A.K.S. & ASSOCIATES
(Chartered Accountants)

(CA ASHOK KUMAR SAMANTA)
Firm Registration No : 318100E
M.No. 053747
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DUDANI RETAIL LIMITED

(FORMERLY KNOWN AS DUDANI RETAIL PRIVATE LIMITED)
F-93, 3RD FLOOR, KARTARPURA INDUSTRIAL AREA, 22 GODAM, JAIPUR, RAJASTHAN-302006
CIN : U52190RJ2015PLC048711

STATEMENT OF UNAUDITED STANDALONE CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(All amounts in INR Lakhs, unless stated otherwise)

	PARTICULARS	As at 30th September, 2026	As at 30th September, 2025	As at 31st March 2026
A.	**Cash Flow From Operating Activities**			
	Net Profit before tax and extraordinary items(as per Statement of Profit and Loss)	**93.38**	**136.59**	**251.38**
				0.00
	Adjustments for non Cash/ Non trade items:			
	Depreciation & Amortization Expenses	3.22	4.18	8.39
	Finance Cost	19.83	14.77	33.06
	Interest received	0.00	0.00	0.00
	Other Inflows / (Outflows) of cash	6.31	0.29	-2.95
	Operating profits before Working Capital Changes	**122.73**	**155.83**	**289.88**
	Adjusted For:			
	(Increase) / Decrease in trade receivables	-42.98	-140.61	-107.58
	Increase / (Decrease) in trade payables	165.07	101.16	-12.78
	(Increase) / Decrease in inventories	-71.22	-45.12	-157.86
	Increase / (Decrease) in other current liabilities	104.48	0.51	-3.04
	(Increase) / Decrease in other current assets	-1078.00	-9.93	-16.74
	Cash generated from Operations	-799.91	61.84	-8.11
	Income Tax (Paid) / Refund	-47.24	-37.70	-37.71
	Net Cash flow from Operating Activities(A)	**-847.15**	**24.13**	**-45.82**
B.	**Cash Flow From Investing Activities**			
	Purchase of tangible assets	-2.02	-1.06	-1.06
	Proceeds from sales of tangible assets	0.00	0.53	0.53
	Purchase of intangible assets	0.00	-0.22	-0.22
	Interest Received	0.00	0.00	0.00
	Other Inflow / (Outflows) of cash	5.00	-2.60	-2.59
	Net Cash used in Investing Activities(B)	**2.98**	**-3.35**	**-3.34**
C.	**Cash Flow From Financing Activities**			
	Finance Cost	-19.83	-14.77	-33.06
	Increase in / (Repayment) of Short term Borrowings	-53.56	-8.07	26.07
	Increase in / (Repayment) of Long term borrowings	-7.28	0.00	52.95
	Increase / (Decrease) in share capital	927.06	0.00	0.00
	Other Inflows / (Outflows) of cash	0.00	0.00	0.00
	Net Cash used in Financing Activities(C)	**846.39**	**-22.84**	**45.96**
D.	**Net Increase / (Decrease) in Cash & Cash Equivalents(A+B+C)**	**2.22**	**-2.06**	**-3.20**
E.	Cash & Cash Equivalents at Beginning of period	3.76	6.96	6.96
F.	Cash & Cash Equivalents at End of period	5.97	4.90	3.76
G.	**Net Increase / (Decrease) in Cash & Cash Equivalents(F-E)**	**2.22**	**-2.06**	**-3.20**

Notes:

a). The above Cash Flow Statement has been prepared under the Indirect Method as aset out in the accounting standard(AS) - 3 Cash Flow Statement

For Dudani Retail Limited

Managing Director

AKSHAY DUDANI
Managing Director
DIN: 07344754

Place: JAIPUR
Date: 14/11/2026

For A.K.S & ASSOCIATES
(Chartered Accountants)

HOWRAH

(CA ASHOK KUMAR SAMANTA)
Firm Registration No : 318100E
M.No. 053747
PRC No.: 018765
UDIN : 26053747XRZYVW6853

Place: Howrah
Date: 14.11.2026

DUDANI RETAIL LIMITED

(Formerly known as Dudani Retail Private Limited)

Registered Office: F-93, 3rd Floor, Kartarpura Industrial Area, 22 Godam, Jaipur, Rajasthan – 302006

CIN: U52190RJ2015PLC048711

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(All amounts in INR Lakhs, unless stated otherwise)

NOTES

1. The Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2026. The results have been subjected to a "Limited Review" by the Statutory Auditors of the Company, who have issued their report thereon, which is annexed herewith.

2. The Unaudited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules thereunder, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. As the Company's business activity falls within a single significant primary business segment, no separate segment information is disclosed. In the context of AS 17 on "Segment Reporting", the Company's business activities are considered to constitute a single segment; hence, no additional segment disclosures have been made.

4. The standalone figures for the half year ended September 30, 2025, as reported in these Standalone Financial Results, are the balancing figures between the audited figures in respect of the full financial year and the published year-to-date standalone figures up to the end of the first six months of the relevant financial year.

5. The Company had completed its Initial Public Offer on 30.09.2026 by way of 36,40,000 Equity Shares of face value of Rs. 10 each of the company at an issue price of INR 29 (including premium of INR 19/- per equity share) aggregating to 1055.60 Lakhs. The equity share of the Company were listed on SME platform of BSE Limited (BSE) on 05TH October, 2026.

   IPO Proceeds of 1055.60 Lakhs were credited to Escrow Account on 01st October 2026. Hence, company did not utilize any amount out of IPO proceeds before September 30, 2026.

6. Previous period figures have been regrouped/rearranged wherever necessary to make them comparable with those of the current reporting period.

7 During the year, the Company has issued and allotted 36,40,000 equity shares on 30th September, 2026. Accordingly, the Earnings Per Share (EPS) has been calculated by considering the weighted average number of equity shares outstanding during the reporting period, in accordance with Accounting Standard (AS) 20 – Earnings Per Share.

8 Till the half year ended September 30, 2026, the Company has incurred IPO-related expenses amounting to ₹25,33,603/-. The Company had made a provision of ₹1,03,20,397/- towards IPO-related expenses. Accordingly, the total IPO expenses as disclosed in the Prospectus amounting to ₹1,28,54,000/- have been adjusted against the Securities Premium Account.

9 The above financial results are available on the Company's website: [https://www.dudaniretail.com/].

For Dudani Retail Limited

Managing Director

AKSHAY DUDANI
Managing Director
DIN: 07344754

Place: JAIPUR
Date: 14/11/2026

For A.K.S & ASSOCIATES
(Chartered Accountants)

A.K.S. & ASSOCIATES * Chartered Accountants * HOWRAH

(ASHOK KUMAR SAMANTA)
Firm Registration No : 318100E
M.No. 053747
PRC No.: 018765
UDIN : 26053747XRZYVW6853

Place: Howrah
Date: 14.11.2026

A.K.S. & ASSOCIATES
CHARTEREDACCOUNTANTS

To
The Board of Directors
Dudani Retail Limited
(Earlier known as Dudani Retail Private Limited)

Review Report on the unaudited standalone financial results of Dudani Retail Limited (formerly known as Dudani Retail Private Limited) for the quarter and half year ended 30 September 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

1 We have reviewed the accompanying Statement of unaudited standalone financial results of Dudani Retail Limited (formerly known as Dudani Retail Private Limited) ("the Company") for the half year ended 30 September 2026 ("the Statement"), which include Standalone financial results, Statement of Standalone Asset and Liability and Statement of Cash Flows for the half year ended on that date together with the relevant notes thereon (The Statement) attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the accounting standards 25 "Interim Financial Reporting" (AS-25) prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the recognition and measurement principal laid down in the applicable accounting standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting principles and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For: AKS & Associates
Chartered Accountants
FRN: 318100E



CA Ashok Kumar Samanta
MRN: 053747
Peer Review Cert No. 018765
Place: Howrah
Date: November 14, 2026
UDIN: 26053747XRZYVW6853

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