ABM KNOWLEDGEWARE LIMITED

SEI CMMI DEV Level 5, SEI CMMI SVC Level 3 I ISO 20000-1:2018 I ISO 9001:2015 I ISO 27001:2013 Compliant Software & Services

Corporate Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400 050, INDIA.
Tel.: +91 22 4290 9700 Fax: +91 22 4290 9701 www. abmindia.com CIN - L67190MH1993PLC113638

Ref: ABMHO/CSD/BSE/SG/2496
Date: 06/11/2026

To,
The Listing Department,
BSE Limited
Floor 2nd, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Ref: ABMKNO: 531161
Sub: Announcement under Regulation 30 of SEBI (LODR), Regulations, 2015 – Earning Release

Dear Sir's,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith a copy of the Earning Release for the Quarter and Half year ended 30th September, 2026.

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For ABM Knowledgeware Limited

SARIKA ABHIJIT GHANEKAR
Digitally signed by SARIKA ABHIJIT GHANEKAR
Date: 2026.11.06 19:07:37 +05'30'

(Sarika Ghanekar)
Company Secretary & Compliance officer

Encl: a/a



Earnings Release
Mumbai, November 6, 2026

ABM KNOWLEDGEWARE LIMITED

SEI CMMI Level 5 | SEI CMMI-SVC 3 | ISO 9001:2015 | ISO 27001:2022 Compliant Software & Services Company

Registered Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai - 400050, INDIA.
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Analysis Of The Financial Results

ABM Knowledgeware Limited (BSE: 531161), operates in three high tech verticals i.e. E-governance, Cybersecurity and Agritech. ABM announced its results on November 6, 2026, for the quarter and half year ended September 30, 2026.

Summary of Key Financial Parameters

On a Consolidated basis across Digital Governance, Cybersecurity and Agritech, ABM reported operational revenue of ₹26 crores for Q2 FY 2026–27up by 21% from Q2 FY 2025. The Company posted consolidated EBITDA, PBT and PAT of ₹3.83 crores, ₹1.88 crores and ₹1.80 crores respectively for the quarter.

ABM achieved a Gross Profit Margin of approximately 18% and an Operating Profit Margin of 7%. Profitability continues to reflect the impact of strategic investments in AgriTech (Scanit), expansion and competitive pressures in Cybersecurity (InstaSafe), and margin constraints arising from the ongoing diversification and transition in the Digital Governance business.

Segment Highlights

Digital Governance

Standalone revenue for Q2 FY27 stood at ₹25.21 crores, compared with ₹20.40 crores in the corresponding quarter of the previous year, registering year-on-year growth of 23%. During the quarter, the business maintained a Gross Profit Margin of 19% and a Net Profit Margin of 11%.

Cybersecurity

InstaSafe Technologies Private Limited, ABM's cloud-based cybersecurity subsidiary, reported revenue of ₹1.49 crores for Q2 FY 2026–27. EBITDA and PAT stood at ₹ (44.47) lakhs and ₹(91.37) lakhs, respectively. The quarterly performance reflects the alternate-half yearly billing cycle of a major customer, with the next billing expected in Q3 FY 2026–27.

For the half year ended September 2026, the Company achieved revenue of ₹7.02 crores, representing a growth of 6% over the corresponding period of the previous year. EBITDA improved by 41% to ₹3.38 crores, while PAT increased to ₹1.38 crores from ₹68.31 lakhs, registering a growth of 102%.

InstaSafe secured 5 new customers during the quarter across segments such as Finance, Government and Retail, while also achieving renewals from existing customers. Despite intense

competitive pressure, the company continues to strengthen its customer base by retaining existing customers while adding new ones.

Agritech

Scanit Technologies Inc. continued to strengthen the commercial foundation of its pathogen surveillance and disease intelligence platform during the quarter through expanded customer deployments, advancement of strategic partnerships, product innovation, and growing market validation across multiple geographies.

During the quarter, Scanit made tangible progress in expanding adoption of its disease monitoring solutions. In the United States, the successful implementation of on-demand farmer enrolment for the Iowa SporeWarn Network demonstrated the scalability of its service delivery model, while ongoing discussions around data integration and revenue-sharing arrangements with established Agri-tech platforms could expand future commercialization opportunities. The advancement of multiple grant applications with leading research institutions and Universities further validates the interest of the scientific communities in Scanit's technology and the potential to support future product development and market penetration.

In India, the company deepened its engagement with large agricultural ecosystems through deployments with strategic partners. Disease monitoring services are currently supporting approximately 325 grape growers across nearly 550 acres, while a tomato disease intelligence pilot has been deployed in Chhattisgarh. These initiatives provide important validation of the platform's ability to deliver actionable disease intelligence in diverse crop environments and create opportunities for wider subscription-based adoption through partner networks.

Across international markets, Scanit continued to build its commercial pipeline through multiple proposals in Latin America and engagement with new enterprise customers. The initiation of discussions with Mars-Wrigley following successful vendor onboarding and continued progress with partners in South Africa reflect growing interest in the company's technology beyond its existing customer base.

The company also enhanced its technology platform with the launch of Sentinel View, enabling customers to monitor multiple deployments through a unified interface. Continued improvements to the SporeCam platform, customer analytics capabilities, and internal software infrastructure are expected to improve product scalability, customer experience, and operational efficiency.

Management believes the quarter's progress reinforces several key trends: increasing market acceptance of disease intelligence as a decision aiding tool, growing validation from commercial growers and strategic partners, expanding opportunities for recurring subscription revenues, and continued strengthening of Scanit's position as a differentiated technology platform in the emerging agricultural pathogen surveillance market.

Other Significant Developments:

ABM invited to participate in Viksit Maharashtra @ 2047



ABM proudly participated at Viksit Maharashtra @2047, organised by AIILSG (All India Institute of Local Self Government) in Pune on 29th April 2026. Our Executive Director – Strategic Initiatives, Mr. Govind Singh Chauhan, took centre stage with a compelling presentation on Urban Transformation and Digital Governance, sharing ABM's vision for a smarter, citizen-centric Maharashtra. The forum sparked powerful conversations around digital public services, data-driven decision-making, AI-assisted governance, and citizen engagement — bringing together policymakers and industry leaders united in accelerating the future of urban governance in Maharashtra. Dr Jairaj Phatak (IAS Retd.) (Director General of AIILSG) and Rajya Sabha MP Prof. Dr. Medha Kulkarni were in attendance among other dignitaries.

Media contact:
Corporate Communication:

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