



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)

NHPC Limited
(A Government of India Navratna Enterprise)



फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग, M/s BSE Limited/ बीएसई लिमिटेड, Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स, Dalal Street./दलाल स्ट्रीट, Mumbai/ मुंबई -400 001 Scrip Code: 533098	Listing Department/ लिस्टिंग विभाग, M/s National Stock Exchange of India Limited/ नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, Exchange Plaza, / एक्सचेंज प्लाजा, Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स, Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051 Scrip Code: NHPC
---	--

ISIN No. INE848E01016

Sub: Issuance of 7.29% AH Series Bonds

विषय: 7.29% AH Series बॉण्ड्स जारी करने के संबंध में

Sir/ महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised ₹2,000 Crore on 27.02.2026 through issue of Unsecured, Redeemable, Non-Convertible, Non-Cumulative and Taxable 7.29% AH Series Bonds 2041 on private placement basis. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 30 के अनुपालन में, यह सूचित किया जाता है कि एनएचपीसी लिमिटेड ने निजी प्लेसमेंट के आधार पर असुरक्षित, प्रतिदेय, गैर-परिवर्तनीय, गैर-संचयी और कर योग्य 7.29% AH सीरीज़ बॉन्ड 2041 दिनांक 27.02.2026 को जारी करके ₹2,000 करोड़ जुटाए हैं। उपरोक्त से संबंधित विवरण **अनुबंध-ए** में संलग्न है।

आपकी जानकारी और रिकॉर्ड के लिए हैं।

भवदीय

(रूपा देब)

कंपनी सचिव

संलग्न: उपरोक्तानुसार

पंजीकृत कार्यालय : एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33, फरीदाबाद - 121003, हरियाणा

Regd. Office : NHPC Office Complex, Sector - 33, Faridabad - 121003, Haryana

CIN:L40101HR1975GOI032564; Website: www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110 / 2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें | Dial 1912 for Complaints on Electricity



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in,

NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AH Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc)	Listed Unsecured, Non-cumulative, Non-convertible, Redeemable, Taxable Bonds (AH Series 2041) in the nature of Debenture.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Number of securities 200000 of Rs.1,00,000/- each aggregating to Rs. 2000,00,00,000/-
4.	Size of Issue	Rs. 2000 Crore
5.	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).
6.	Tenor of the instrument	15 Years from the date of allotment.
	(i) Date of Allotment	27.02.2026
	(ii) Date of Maturity	27.02.2041
7.	(i) Coupon/Interest Offered	7.29% p.a.
	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
8.	Charge/Security if any, created over the assets	No. The Bonds are of Unsecured nature.
9.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
12.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नववर्त्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in,

AMORTIZATION SCHEDULE OF AH SERIES BONDS
ANNEXURE I

1.	Sample Clauses (For illustrative purpose)	
	Redemption Date/ Maturity Date	<p>The redemption dates/ maturity dates (“Redemption Date(s)”/ “Maturity Date(s)”) for each of the STRPPs are as follows:</p> <p>ISIN: INE848E08383 (STRPP A) - at the end of the 6th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08391 (STRPP B) – at the end of the 7th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08409 (STRPP C) – at the end of the 8th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08417 (STRPP D) – at the end of the 9th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08425 (STRPP E) – at the end of the 10th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08433 (STRPP F) – at the end of the 11th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08441 (STRPP G) – at the end of the 12th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08458 (STRPP H) – at the end of the 13th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08466 (STRPP I) – at the end of the 14th anniversary of the Deemed Date of Allotment.</p> <p>ISIN: INE848E08474 (STRPP J) – at the end of the 15th anniversary of the Deemed Date of Allotment.</p>
	Redemption Amount	<p>Principal repayment to happen annually, from the expiry of 6 (six) years from the Deemed Date of Allotment, in 10 (ten) annual instalments of:</p> <p>ISIN: INE848E08383 (STRPP A) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 6 (Six) years from the Deemed Date of Allotment;</p>

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in,

	<p>ISIN: INE848E08391 (STRPP B) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 7 (Seven) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08409 (STRPP C)- Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 8 (Eight) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08417 (STRPP D) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 9 (Nine) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08425 (STRPP E) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 10 (Ten) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08433 (STRPP F) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 11 (Eleven) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08441 (STRPP G)- Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 12 (Twelve) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08458 (STRPP H) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 13 (Thirteen) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08466 (STRPP I) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 14 (Fourteen) years from the Deemed Date of Allotment;</p> <p>ISIN: INE848E08474 (STRPP J) - Principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 15 (Fifteen) years from the Deemed Date of Allotment;</p> <p>Together with the principal amount as set out hereinabove, the Issuer shall also make payment of accrued Coupon and all other costs, charges and expenses which are due and payable in terms of the Transaction Documents.</p>
--	---

2. CASH FLOWS	
ISIN: INE848E08383 (STRPP A) - Tenure 6 Years	
Company	NHPC LIMITED

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in,

Face Value per ISIN: INE848E08383 (STRPP A) (in Rs.)	200,00,00,000			
Number of ISIN: INE848E08383 (STRPP A) held	1			
Deemed date of allotment	27-02-2026			
Tenor	6 YEARS			
Coupon Rate for all Categories of Investors (p.a)	7.29%			
Redemption Date/Maturity Date	27-02-2032			
Frequency of interest payment	YEARLY			
Effective Yield for all Categories of Investor	UNIFORM			
Day Count Convention	ACTUAL/ACTUAL			
ISIN: INE848E08383 (STRPP A) - Tenure 6 Years				
Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
INTEREST	01-03-2027	Monday	365	14,58,00,000
INTEREST	28-02-2028	Monday	365	14,58,00,000
INTEREST	27-02-2029	Tuesday	366	14,58,00,000
INTEREST	27-02-2030	Wednesday	365	14,58,00,000
INTEREST	27-02-2031	Thursday	365	14,58,00,000
INTEREST	27-02-2032	Friday	365	14,58,00,000
REDEMPTION	27-02-2032	Friday	0	200,00,00,000

ISIN: INE848E08391 (STRPP B) - Tenure 7 Years				
Company	NHPC LIMITED			
Face Value per ISIN: INE848E08391 (STRPP B) (in Rs.)	200,00,00,000			
Number of ISIN: INE848E08391 (STRPP B) held	1			
Deemed date of allotment	27-02-2026			
Tenor	7 YEARS			
Coupon Rate for all Categories of Investors (p.a)	7.29%			
Redemption Date/Maturity Date	25-02-2033			
Frequency of interest payment	YEARLY			
Effective Yield for all Categories of Investor	UNIFORM			
Day Count Convention	ACTUAL/ACTUAL			
ISIN: INE848E08391 (STRPP B) - Tenure 7 Years				
Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
INTEREST	01-03-2027	Monday	365	14,58,00,000
INTEREST	28-02-2028	Monday	365	14,58,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695 ,2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	25-02-2033	Friday	366	14,58,00,000
	REDEMPTION	25-02-2033	Friday	0	200,00,00,000

ISIN: INE848E08409 (STRPP C)- Tenure 8 Years					
Company		NHPC LIMITED			
Face Value per ISIN: INE848E08409 (STRPP C) (in Rs.)		200,00,00,000			
Number of ISIN: INE848E08409 (STRPP C) held		1			
Deemed date of allotment		27-02-2026			
Tenor		8 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.29%			
Redemption Date/Maturity Date		27-02-2034			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
ISIN: INE848E08409 (STRPP C)- Tenure 8 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000
	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	REDEMPTION	27-02-2034	Monday	0	200,00,00,000
ISIN: INE848E08417 (STRPP D)- Tenure 9 Years					
Company		NHPC LIMITED			
Face Value per ISIN: INE848E08417 (STRPP D) (in Rs.)		200,00,00,000			
Number of ISIN: INE848E08417 (STRPP D) held		1			
Deemed date of allotment		27-02-2026			
Tenor		9 YEARS			

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवतन्त्र उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

Coupon Rate for all Categories of Investors (p.a)	7.29%				
Redemption Date/Maturity Date	27-02-2035				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
ISIN: INE848E08417 (STRPP D - Tenure 9 Years)					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000
	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	INTEREST	27-02-2035	Tuesday	365	14,58,00,000
	REDEMPTION	27-02-2035	Tuesday	0	200,00,00,000

ISIN: INE848E08425 (STRPP E)- Tenure 10 Years					
Company			NHPC LIMITED		
Face Value per ISIN: INE848E08425 (STRPP E) (in Rs.)			200,00,00,000		
Number of ISIN: INE848E08425 (STRPP E) held			1		
Deemed date of allotment			27-02-2026		
Tenor			10 YEARS		
Coupon Rate for all Categories of Investors (p.a)			7.29%		
Redemption Date/Maturity Date			27-02-2036		
Frequency of interest payment			YEARLY		
Effective Yield for all Categories of Investor			UNIFORM		
Day Count Convention			ACTUAL/ACTUAL		
ISIN: INE848E08425 (STRPP E) Tenure 10 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbndsection@nhpc.nic.in,

	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	INTEREST	27-02-2035	Tuesday	365	14,58,00,000
	INTEREST	27-02-2036	Wednesday	365	14,58,00,000
	REDEMPTION	27-02-2036	Wednesday	0	200,00,00,000

ISIN: INE848E08433 (STRPP F)- Tenure 11 Years	
Company	NHPC LIMITED
Face Value per ISIN: INE848E08433 (STRPP F) (in Rs.)	200,00,00,000
Number of ISIN: INE848E08433 (STRPP F) held	1
Deemed date of allotment	27-02-2026
Tenor	11 YEARS
Coupon Rate for all Categories of Investors (p.a)	7.29%
Redemption Date/Maturity Date	27-02-2037
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

ISIN: INE848E08433 (STRPP F)- Tenure 11 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000
	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	INTEREST	27-02-2035	Tuesday	365	14,58,00,000
	INTEREST	27-02-2036	Wednesday	365	14,58,00,000
	INTEREST	27-02-2037	Friday	366	14,58,00,000
	REDEMPTION	27-02-2037	Friday	0	200,00,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

ISIN: INE848E08441 (STRPP G)- Tenure 12 Years	
Company	NHPC LIMITED
Face Value per ISIN: INE848E08441 (STRPP G)- (in Rs.)	200,00,00,000
Number of ISIN: INE848E08441 (STRPP G) held	1
Deemed date of allotment	27-01-2026
Tenor	12 YEARS
Coupon Rate for all Categories of Investors (p.a)	7.29%
Redemption Date/Maturity Date	26-02-2038
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

ISIN: INE848E08441 (STRPP G)- Tenure 12 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000
	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	INTEREST	27-02-2035	Tuesday	365	14,58,00,000
	INTEREST	27-02-2036	Wednesday	365	14,58,00,000
	INTEREST	27-02-2037	Friday	366	14,58,00,000
	INTEREST	26-02-2038	Friday	365	14,58,00,000
	REDEMPTION	26-02-2038	Friday	0	200,00,00,000

ISIN: INE848E08458 (STRPP H)- Tenure 13 Years	
Company	NHPC LIMITED
Face Value per ISIN: INE848E08458 (STRPP H) (in Rs.)	200,00,00,000
Number of ISIN: INE848E08458 (STRPP H) held	1
Deemed date of allotment	27-02-2026
Tenor	13 Years
Coupon Rate for all Categories of Investors (p.a)	7.29%

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

Redemption Date/Maturity Date	25-02-2039				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
ISIN: INE848E08458 (STRPP H)- Tenure 13 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000
	INTEREST	27-02-2029	Tuesday	366	14,58,00,000
	INTEREST	27-02-2030	Wednesday	365	14,58,00,000
	INTEREST	27-02-2031	Thursday	365	14,58,00,000
	INTEREST	27-02-2032	Friday	365	14,58,00,000
	INTEREST	28-02-2033	Monday	366	14,58,00,000
	INTEREST	27-02-2034	Monday	365	14,58,00,000
	INTEREST	27-02-2035	Tuesday	365	14,58,00,000
	INTEREST	27-02-2036	Wednesday	365	14,58,00,000
	INTEREST	27-02-2037	Friday	366	14,58,00,000
	INTEREST	01-03-2038	Monday	365	14,58,00,000
	INTEREST	25-02-2039	Friday	365	14,58,00,000
	REDEMPTION	25-02-2039	Friday	0	200,00,00,000

ISIN: INE848E08466 (STRPP I)- Tenure 14 Years					
Company		NHPC LIMITED			
Face Value per ISIN: INE848E08466 (STRPP I) (in Rs.)		200,00,00,000			
Number of ISIN: INE848E08466 (STRPP I) held		1			
Deemed date of allotment		27-02-2026			
Tenor		14 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.29%			
Redemption Date/Maturity Date		27-02-2040			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
ISIN: INE848E08466 (STRPP I)- Tenure 14 Years					
	Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows
	INTEREST	01-03-2027	Monday	365	14,58,00,000
	INTEREST	28-02-2028	Monday	365	14,58,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एनएचपीसी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695, 2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

INTEREST	27-02-2029	Tuesday	366	14,58,00,000
INTEREST	27-02-2030	Wednesday	365	14,58,00,000
INTEREST	27-02-2031	Thursday	365	14,58,00,000
INTEREST	27-02-2032	Friday	365	14,58,00,000
INTEREST	28-02-2033	Monday	366	14,58,00,000
INTEREST	27-02-2034	Monday	365	14,58,00,000
INTEREST	27-02-2035	Tuesday	365	14,58,00,000
INTEREST	27-02-2036	Wednesday	365	14,58,00,000
INTEREST	27-02-2037	Friday	366	14,58,00,000
INTEREST	01-03-2038	Monday	365	14,58,00,000
INTEREST	28-02-2039	Monday	365	14,58,00,000
INTEREST	27-02-2040	Monday	365	14,58,00,000
REDEMPTION	27-02-2040	Monday	0	200,00,00,000

ISIN: INE848E08474 (STRPP J)- Tenure 15 Years	
Company	NHPC LIMITED
Face Value per ISIN: INE848E08474 (STRPP J) (in Rs.)	200,00,00,000
Number of ISIN: INE848E08474 (STRPP J) held	1
Deemed date of allotment	27-02-2026
Tenor	15 YEARS
Coupon Rate for all Categories of Investors (p.a)	7.29%
Redemption Date/Maturity Date	27-02-2041
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

ISIN: INE848E08474 (STRPP J)- Tenure 15 Years					
Cash Flows	Due Date	Date of Payment	No. of days in Coupon	Cash Flows	
INTEREST	01-03-2027	Monday	365	14,58,00,000	
INTEREST	28-02-2028	Monday	365	14,58,00,000	
INTEREST	27-02-2029	Tuesday	366	14,58,00,000	
INTEREST	27-02-2030	Wednesday	365	14,58,00,000	
INTEREST	27-02-2031	Thursday	365	14,58,00,000	
INTEREST	27-02-2032	Friday	365	14,58,00,000	
INTEREST	28-02-2033	Monday	366	14,58,00,000	
INTEREST	27-02-2034	Monday	365	14,58,00,000	
INTEREST	27-02-2035	Tuesday	365	14,58,00,000	
INTEREST	27-02-2036	Wednesday	365	14,58,00,000	
INTEREST	27-02-2037	Friday	366	14,58,00,000	
INTEREST	01-03-2038	Monday	365	14,58,00,000	

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवरत्न उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: -01292278695 ,2256564
ईमेल/Email: nhpcbondsection@nhpc.nic.in,

INTEREST	28-02-2039	Monday	365	14,58,00,000
INTEREST	27-02-2040	Monday	365	14,58,00,000
INTEREST	27-02-2041	Wednesday	366	14,58,00,000
REDEMPTION	27-02-2041	Wednesday	0	200,00,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएँ / Save Energy for Benefit of Self and Nation
बिजली से संबंधित शिकायतों के लिए / डायल करें 1912Dial 1912 for Complaints on Electricity
CIN: L40101HR1975GOI032564

Power Behind Green Power



www.nhpcindia.com



@nhpcltd



@NHPCIndiaLimited



nhpclimited



NHPC Limited



NHPC Limited