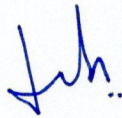


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                             |                                                             |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | Odyssey Corporation Limited |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Hemanshu Ramniklal Mehta    |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                         |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited                 |                                                             |                                                            |
| Details of the acquisition / disposal as follows                                                                                                                                       | Number                      | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of:</b>                                                                                                                         |                             |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 4,85,120                    | 0.54%                                                       | 0.54%                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | -                           | -                                                           | -                                                          |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | -                           | -                                                           | -                                                          |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | -                           | -                                                           | -                                                          |
| e) Total (a+b+c+d)                                                                                                                                                                     | 4,85,120                    | 0.54%                                                       | 0.54%                                                      |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                             |                                                             |                                                            |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 48,000                      | 0.05%                                                       | 0.05%                                                      |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         | -                           | -                                                           | -                                                          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | -                           | -                                                           | -                                                          |
| d) Shares encumbered / invoked/released by the acquirer                                                                                                                                | -                           | -                                                           | -                                                          |
| e) Total (a+b+c+/-d)                                                                                                                                                                   | 48,000                      | 0.05%                                                       | 0.05%                                                      |

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|                                                                                                                                                                                            |          |                                                            |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|------------------------------------------------------------|-------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                             |          |                                                            |       |
| a) Shares carrying voting rights                                                                                                                                                           | 5,33,120 | 0.60%                                                      | 0.60% |
| b) Shares encumbered with the acquirer                                                                                                                                                     | -        | -                                                          | -     |
| c) VRs otherwise than by shares                                                                                                                                                            | -        | -                                                          | -     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -        | -                                                          | -     |
| e) Total (a+b+c+d)                                                                                                                                                                         | 5,33,120 | 0.60%                                                      | 0.60% |
| Mode of acquisition / <del>sale</del> -(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                     |          | Off Market Transfer in nature of Gift.                     |       |
| Date of acquisition / <del>sale</del> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                      |          | 09.09.2026 – 48,000 Equity Shares                          |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   |          | Rs. 44,74,92,430 (8,94,98,486 Equity Shares of Rs. 5 Each) |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     |          | Rs. 44,74,92,430 (8,94,98,486 Equity Shares of Rs. 5 Each) |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    |          | Rs. 44,74,92,430 (8,94,98,486 Equity Shares of Rs. 5 Each) |       |



Hemanshu Ramniklal Mehta  
(Acquirer)

Place: Mumbai  
Date: 10.09.2026