Seshasayee
Paper and
Boards Limited

Regd Office & Works : Pallipalayam, Namakkal District,
Erode - 638 007, Tamilnadu, India. Ph : 91 - 4288 - 240221 to 240228,
Fax : 91-4288-240229 email : edoff@spbltd.com Web : www.spbltd.com
CIN : L21012TZ1960PLC000364

2026.08.17

To

Company Secretary
Ponni Sugars (Erode) Limited
"Esvin House"
No.13 Rajiv Gandhi Salai (OMR)
Seevaram Village, Perungudi,
Chennai 600 096

Dear Sir,

Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith a Disclosure dated 17.08.2026 pursuant to Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, regarding acquisition (purchase) of 2,90,000 equity shares of the face value of Rs. 10/- each (constituting 3.373% in the capital of the Company) at the Company, on August 17, 2026 through Open Market Purchases.

This letter is intended for the information and record of the Company.

Thanking you,

For Seshasayee Paper and Boards Limited

S SRINIVAS
Director (Finance) & Secretary
DIN: 09713128

Encl: a/a

cc:

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra - Kurla Complex, Bandra (E)
Mumbai 400 051

BSE Limited
Floor 25
P J Towers
Dalal Street
Mumbai 400 001

9001 - 14001 - ISO - 45001 - 50001
SPB

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ponni Sugars (Erode) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Seshasayee Paper and Boards Limited		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE & BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
(a) Shares carrying voting rights	2781362	32.347	--
(b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
(c) Voting rights (VR) otherwise than by shares	--	--	--
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
(e) Total (a+b+c+d)	2781362	32.347	--
Details of acquisition			
(a) Shares carrying voting rights acquired	290000	3.373	--
(b) VRs acquired /sold otherwise than by shares	--	--	--
(c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
(d) Shares encumbered / invoked/released by the acquirer	--	--	--
(e) Total (a+b+c+/-d)	290000	3.373	--

SESHASAYEE PAPER AND BOARDS LIMITED
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After the acquisition, holding of:			
(a) Shares carrying voting rights	3071362	35.720	--
(b) Shares encumbered with the acquirer	--	--	--
(c) VRs otherwise than by shares	--	--	--
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
(e) Total (a+b+c+d)	3071362	35.720	--
Mode of acquisition	Open Market		
Price at which the shares were purchased	Rs. 350 per share		
Exchange on which the trade was executed	NSE		
Date of acquisition of shares	August 17, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.85984180 (8598418 shares with face value of Rs 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.85984180 (8598418 shares with face value of Rs 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition / sale	NA		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Seshasayee Paper and Boards Limited

SESHASAYEE PAPER AND BOARDS LIMITED SPB

S SRINIVAS
Director (Finance) & Secretary
DIN: 09713128

Signature of the acquirer / Authorised Signatory

Date: August 17, 2026
Place: Erode