CHEMIESYNTH (VAPI) LIMITED

Regd office: Plot No. 27, GIDC, Phase-1, Vapi – 396195, Gujarat.
CIN: L24110GJ1986PLC008634, **GST Reg no:** 24AAACC9688H1ZC, **Telephone no:** 022-21010500,
Web: https://www.chemiesynth.com **Email id:** compliance@chemiesynth.com

Date: 04/11/2026

To,
The Listing Department/
Corporate Compliance Department,
BSE Limited
P.J. Tower,Dalal Street,
Mumbai 400001.

Scrip Code: 539230.

Sub: Outcome of the meeting of the Board of Directors of Company held on Wednesday 04th November 2026.

Dear Sir/Madam,

This is to inform that pursuant to Regulation 30(2), 30(6) and Regulation 33(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Board of Directors of the Company at its meeting held on Wednesday, 04th November 2026 have consider, approve and take on record the following matters, inter alia, others:

1. Un-audited Financial Results of the company for the Quarter and half year ended 30th September 2026 were noted and approved.
2. Limited Review Report from Statutory Auditor on Financial Statement for the Quarter and half year ended on 30th September 2026 was considered and noted.

The meeting started at 2:00 p.m. and concluded at 02:50 p.m. today.

Kindly take the above information on record.
3

Thanking You,
Yours Faithfully,
For Chemiesynth (Vapi) Limited

Dholabhai Pranali Yogeshkumar
Digitally signed by Dholabhai Pranali Yogeshkumar
Date: 2026.11.04 14:54:46 +05'30'

PRANALI DHOLABHAI
Company Secretary & Compliance Officer

Place: Vapi, Gujarat.

Encl.: 1. Unaudited Financial Statement for the quarter and half year ended on 30th September 2026.
2. Limited Review Report from Statutory Auditor.

MANOJ SHAH & CO.
CHARTERED ACCOUNTANTS
6, Rajhans, 1st Floor, Near Char Rasta, G.I.D.C., VAPI - 396195. Office : 9601596013
E-mail : manojshah12@yahoo.com, manojshahco@gmail.com

CA. MANOJ T. SHAH
B.Com (Hons.), F. C. A.
M.: 9925027687

CA. NISHIT M. SHAH
B.Com A. C. A., D. I. S. A. (ICAI)
M.: 9898598625

LIMITED REVIEW OF THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30TH 2026.

TO THE BOARD OF DIRECTORS OF CHEMIESYNTH (VAPI) LIMITED.

1. We have reviewed the accompanying statement of unaudited financial results of Chemiesynth (Vapi) Limited (the Company) for the quarter and half year ended 30th September 2026 ("the Statement").

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For MANOJ SHAH & CO.
Chartered Accountants
(Firm's Registration No. 106036W)

Manoj T Shah

CA MANOJ T. SHAH
Partner
(Membership No. 043777)
Vapi , 4th November 2026
UDIN : 26043777SVIIUB9369

CHEMIESYNTH(VAPI) LIMITED

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CIN:L24110GJ1986PLC008634

(Rs in Lakh, unless otherwise stated)

Statement of Standalone Unaudited Financial Result for the quarter ended 30th September, 2026

	Particulars	Quarter Ended 30/09/2026	Quarter Ended 30/06/2026	Quarter Ended 30/09/2025	Half Year Ended 30/09/2026	Half Year Ended 30/09/2025	Year Ended 31/03/2026
	(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(UnAudited)	(Audited)
I	Revenue From Operations	531.98	419.69	687.15	951.67	1,084.61	2143.52
II	Other Income	6.64	1.86	-	8.49	-	1.35
III	**Total income (I+II)**	**538.62**	**421.55**	**687.15**	**960.16**	**1,084.61**	**2144.87**
IV	**Expenses**						
	(a) Cost of Materials consumed	217.93	192.34	232.47	410.27	347.74	537.17
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(122.09)	(87.83)	12.68	(209.92)	-61.41	-2.95
	(c) Employee benefits expense	76.34	75.43	73.92	151.76	150.79	312.17
	(d) Finance Costs	28.92	28.11	26.52	57.02	51.61	98.89
	(e) Depreciation and amortization expense	36.00	36.00	36.00	72.00	75.00	142.02
	(f) Other expenses	317.41	235.87	349.51	553.29	610.46	1162.39
	Total Expenses (IV)	**554.51**	**479.92**	**731.10**	**1034.42**	**1,174.19**	**2249.69**
V	**Profit / (Loss) before tax (III-IV)**	**-15.89**	**-58.37**	**-43.95**	**-74.26**	**-89.58**	**-104.82**
VI	**Tax expense**						
	(1) Current tax	0.00	-	0.00	0.00	-	-
	(2) Deferred Tax	0.00	-	0.00	0.00	-	-5.89
VII	**Profit / (Loss) for the Period from continuing operations (V-VI)**	**-15.89**	**-58.37**	**-43.95**	**-74.26**	**-89.58**	**-98.93**
VIII	**Profit/Loss for the year**	**-15.89**	**-58.37**	**-43.95**	**-74.26**	**-89.58**	**-98.93**
IX	**Other Comprehensive Income**						
	a)Items that will be reclassified to profit or loss	0.00	-	0.00	0.00	0.00	-
	b)Items that will not be reclassifed to profit or loss	0.00	-	0.00	0.00	0.00	6.25
	c)Income tax relating to items that will not be reclassfied to profit or loss	0.00	-	0.00	0.00	0.00	-
	d)Income tax relating to items that will be reclassified to profit or loss	0.00	-	0.00	0.00	0.00	-
	Total other comprehensive income (Net of Tax)	0.00	-	0.00	0.00	0.00	-
X	**Total Comprehensive Income**	**-15.89**	**-58.37**	**-43.95**	**-74.26**	**-89.58**	**-92.68**
XI	**Paid-up equity capital (face value Rs. 10 Per Share)**	**307.00**	**307.00**	**307.00**	**307.00**	**307.00**	**307.00**
XII	**Earnings Per Equity Share**						
	(a) Basic (In Rs.)	-0.52	-1.90	-1.43	-2.42	-2.92	-3.22
	(b) Diluted (In Rs.)	-0.52	-1.90	-1.43	-2.42	-2.92	-3.22

Managing Director

SANDIP SATISH ZAVERI

Mr. Sandip S Zaveri

DIN : 00158876

Date: 04.11.2026

MANOJ SHAH & CO. CHARTERED ACCOUNTANTS

CHEMIESYNTH(VAPI) LIMITED
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(Rs in Lakh, unless otherwise stated)

Statement of Assets and Liabilities as at 30th Sept, 2026

S.No	Particulars	As at Sept 30, 2026	As at March 31, 2026
	A. ASSETS		
I	**Non-Current Assets**		
	(a) Property, plant and equipment	2,749.23	2,728.50
	(b) Capital Work in Progress	-	-
	(c) Financial Assets		
	(i) Investments		
	i) Investments in Govt Securities	0.35	0.35
	(ii) Other financial assets		
	(i) Loans	23.83	28.05
	(ii) Other Financial Assets	71.61	57.94
	Total non-current assets	**2,845.02**	**2,814.84**
II	**Current Assets**		
	(a) Inventories	440.11	190.23
	(b) Financial Assets		
	(i) Trade Receivables	212.32	176.92
	(ii) Cash and Cash Equivalents	2.83	1.94
	(iii) Loans	-	-
	(c) Other Current assets	3.53	19.09
	Total current assets	**658.79**	**388.18**
III	**TOTAL ASSETS**	**3,503.81**	**3,203.02**
	B. EQUITY AND LIABILITIES		
IV	**Equity**		
	(a) Equity Share Capital	307.00	307.00
	(b) Convertible non-participating preference capital	-	-
	(c) Other Equity	624.13	698.38
	Total equity	**931.13**	**1,005.38**
V	**Liabilities**		
	Non-Current Liabilities		
	(a) Deferred Tax Liabilities (net)	38.11	38.11
	(b) Financial Liabilities		
	i. Borrowings	770.82	803.50
	ii. Other financial Liabilities	-	-
	(c) Long Term Provisions	94.07	94.07
	Total non-current liabilities	**903.00**	**935.68**
	Current Liabilities		
	(a) Financial Liabilities		
	i. Borrowings	1,020.95	798.94
	ii. Trade Payables		
	a). Dues of micro & small enterprises	191.14	122.08
	b). Dues others	284.96	160.51
	iii. Other financial Liabilities	140.56	61.06
	(b) Other Current Liabilities	3.43	82.05
	(c) Short Term Provisions	28.64	37.32
	Total current liabilities	**1,669.68**	**1,261.96**
	Total Liabilities	**2,572.68**	**2,197.64**
VI	**TOTAL EQUITY AND LIABILITIES**	**3,503.81**	**3,203.02**
		-	-

Place : Vapi
Date : 04.11.2026

MANOJ SHAH & CO. CHARTERED ACCOUNTANTS

For Chemiesynth Vapi Ltd

SANDIP SATISH ZAVERI

Mr. Sandip S Zaveri
Managing Director
DIN: 00158876

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Cash Flow Statement for the period ended 30 Sept, 2026

		For the period ended 30-09-2026	For the year ended 31-03-2026
A	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit/(Loss) before tax	(74.25)	(104.82)
	Adjustments for:		
	Depreciation	72.00	142.02
	Loss/(Profit) on Fixed Assets sold/scrapped (Net)	-	4.19
	Interest expenses	56.09	98.89
	Interest income	-	(1.34)
	Operating Profit before Working Capital Changes	**53.84**	**138.94**
	Changes in:		
	Trade Receivables and other current assets	(19.84)	158.96
	Inventories	(249.88)	6.37
	Long term loans and advances	(9.45)	(6.22)
	Trade Payables and other current liabilities and provisions	185.71	(12.11)
	CASH GENERATED FROM OPERATIONS	**(39.62)**	**285.94**
	Interest and Finance Charges	(56.09)	(98.89)
	Taxes Paid	-	2.32
	NET CASH FROM OPERATING ACTIVITIES (A)	**(95.71)**	**189.37**
B	**CASH FLOW FROM INVESTING ACTIVITIES:**		
	Purchase of Fixed Assets	(92.73)	(305.56)
	Interest income	-	1.34
	Sale of Fixed Assets	-	13.68
	NET CASH USED IN INVESTING ACTIVITIES (B)	**(92.73)**	**(290.54)**
C	**CASH FLOW FROM FINANCING ACTIVITIES:**		
	Short term borrowings availed / (repaid)	222.01	101.34
	Long term borrowings availed / (repaid)	(32.68)	(0.72)
	NET CASH FROM FINANCING ACTIVITIES (C)	**189.33**	**100.62**
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)	**0.89**	**(0.55)**
	CASH & CASH EQUIVALENTS AS AT THE COMMENCEMENT OF THE YEAR	1.94	2.49
	CASH & CASH EQUIVALENTS AS AT THE END OF THE YEAR	2.83	1.94
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A) + (B) + (C)	**0.89**	**(0.55)**

MANOJ SHAH & CO. CHARTERED ACCOUNTANTS

Notes:

1. The above unaudited financial results for the quarter and half year ended 30th September 2026 had been reviewed by the audit committee and approved by the Board of Directors at their meeting held on November 4th, 2026.

2. The Statement have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations 2015.

3. The above statements have been subjected to limited review by the statutory auditors of the Company. The reports of the statutory auditor are unqualified.

4. The figures for the quarter ended 31st March 2026 are the balancing figures between audited figures in respect of full previous financial year and the published unaudited year to date figures up to the third quarter of the previous financial year, which were subjected to limited review.

5. Companies Business activity falls within a single business segment "Manufacturing of Chemicals, hence 'Segment Reporting' is not applicable."

6. The results of the company are also available on stock exchange websites: www.bseindia.com and company's website : www.chemiesynth.com.

7. Prior period/ year figures have been reclassified wherever required to conform to the classification of the current period/ year.

For Chemiesynth Vapi Ltd

SANDIP SATISH ZAVERI
Digitally signed by SANDIP SATISH ZAVERI
Date: 2026.11.04 14:27:08 +05'30'

Sandip S Zaveri
Managing Director
DIN : 00158876

MANOJ SHAH & CO. CHARTERED ACCOUNTANTS

Date: 04th November 2026
Place : Vapi