Date- August 12, 2026

To,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code:543986

Ref: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 w.r.t. M/S South West Pinnacle Exploration Limited dated July 10, 2026

Sub: Submission of Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in response to email dated August 12, 2026

Dear Sir/Madam,

This is with reference to the Disclosure made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of M/s South West Pinnacle Exploration Limited, submitted on July 10, 2026, and pursuant to the email received from BSE Limited dated August 12, 2026 regarding the discrepancy observed in the said disclosure, We hereby submit the revised disclosure incorporating the Date of Acquisition and Sale in the disclosure for your information and records.

Hope this meets your requirement.

Thanking you,
Yours faithfully,

Vikas Jain Digitally signed by Vikas Jain
Date: 2026.08.12 17:21:23
+05'30'

Vikas Jain
Promoter and on behalf of other Promoter/Promoter Group
South West Pinnacle Exploration Limited

Place: Gurgaon
Date:12/08/2026

Encl: As above

Copy to:-1.Company Secretary South West Pinnacle Exploration Limited

Date: 12/08/2026

To, Listing Department National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra-Kurla Complex Mumbai 400051 SYMBOL: SOUTHWEST	To, Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Scrip Code:543986

Name of the Target Company: M/s South West Pinnacle Exploration Limited

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011 w.r.t. M/S South West Pinnacle Exploration Limited

Dear Sir/Madam,

Please find enclosed herewith Disclosure in the prescribed format under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, w.r.t acquisition pursuant to allotment of equity shares made by the Company upon conversion of warrants dated July 10, 2026 and disposal of shares through open market on June 29, 2026 and June 30, 2026.

You are requested to take the record.

Thanking you,

Yours faithfully,

Vikas Jain Digitally signed by Vikas Jain Date: 2026.08.12 17:22:05 +05'30'

Vikas Jain

Promoter and on behalf of other Promoter/Promoter Group
South West Pinnacle Exploration Limited

Place: Gurgaon
Date:12/08/2026

Encl: As above
Copy to:-1.Company Secretary
South West Pinnacle Exploration Limited

VIKAS JAIN
A-4PUSHPANJALI FARMS,BIJWASAN,NEWDELHI-110061

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations,2011

Name of the Target Company (TC)	South West Pinnacle Exploration Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Vikas Jain and Mr. Piyush Jain (Promoters)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s)of the Stock Exchange(s) where the Shares of TC are Listed	National Stock Exchange of India Limited & BSE Limited		
Details of the acquisition/disposal as follows	**Number**	**%w.r.t.total share/voting capital wherever Applicable(*)**	**%w.r.t. total diluted share/voting Capital of The TC(**)**
Before the acquisition/disposal under consideration, holding (as per last disclosure dated 24/06/2026):			
a) Shares carrying voting rights	**1,93,72,963**	**64.94**	**66.28 (Refer Note:1&3)**
b) Shares in the nature of encumbrance (pledge/lien/non–disposal undertaking/others)	–	–	–
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	22,69,288 **(Refer Note: 1)**	–	–
a) Total (a+b+c+d)	**2,16,42,251**	**64.94**	**66.28**
Details of acquisition/sale a) Shares carrying voting rights acquired/sold	**i. (1,11,651) (Refer Note:4)** **ii. 22,69,288**	**(0.37)** **(Refer Note:2)**	**(Refer Note:2)**

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b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer (Refer Note- 1)	- **(22,69,288)** **-**	**-** **(Refer Note:2)** **-**	**-** **(Refer Note:2)** **-**
e) Total (a+b+c+d)	**(1,11,651)**	**(0.37)**	**(0.34)**
After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**2,15,30,600** **(Refer Note 3)** - **-** -	**65.94%** - - -	**65.94%** - **-** -
e) Total (a+b+c+d)	**2,15,30,600**	**65.94%**	**65.94%**
Mode of acquisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).	1. Allotment of Equity Shares pursuant to conversion of Warrants. 2. Sale in Open Market.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1. Sale in Open Market- June 29, 2026 and June 30, 2026 (Refer Annexure-A) 2. Allotment of Equity Shares pursuant to conversion of Warrants -July 10, 2026 (Refer Note 1 & 2)		

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Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.29,83,00,110 (2,98,30,011) equity shares of Rs. 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.32,65,14,220 (3,26,51,422 equity shares of Rs .10 each) [Refer Note No. 2]
Total diluted share/voting capital of the TC after the said acquisition	Rs.32,65,14,220 (3,26,51,422 equity shares of Rs .10 each)

***Note:**

1. **The Company on 21/02/2025 has made the preferential allotment of 28,21,411 warrants to Promoter and Non-Promoters, and 19,27,611 equity shares to non-promoters. Out of the total 28,21,411 convertible warrants, the Promoters, i.e., Mr. Vikas Jain had acquired 11,34,644 and Mr. Piyush Jain had acquired 11,34,644 convertible warrants dated 21/02/2025.**

   Issue Price of Warrant was Rs. 132.20/warrant and warrants were carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs.33.05 per warrant (being 25% of the issue price per warrant).

2. **Pursuant to receipt of full consideration amount (i.e. issue price of ₹ 132.20/- for each warrant) and pursuant to the exercise of rights of conversion of warrants into equity shares, the Company on July 10, 2026, has made the allotment of 28,21,411 Equity Shares to Promoter and Non-Promoters.**

   Out of total 28,21,411 Equity Shares, the Promoters, i.e., Mr. Vikas Jain has acquired 11,34,644 & Mr. Piyush Jain 11,34,644 Equity Shares dated 10/07/2026 above. Total 22,69,288 Equity Shares are allotted to the promoters.

3. **Diluted share/ voting capital means the total number of shares in the after the full conversion of the outstanding convertible securities/warrants and allotment of equity shares of the Target Company.**

4. **The details of disposal of Equity Shares by the Promoters on different dates as per Annexure- A.**

Vikas Jain
Digitally signed by Vikas Jain
Date: 2026.08.12 17:22:39 +05'30'

Vikas Jain
Promoter and on behalf of other Promoter/Promoter Group South West Pinnacle Exploration Limited

Place: Gurgaon

Date: August 12, 2026

VIKAS JAIN
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Annexure-A

Details of Disposal of Shares by the Promoters/Promoter Group of M/s. South West Pinnacle Exploration Limited

Date of ~~Acquisition~~/Sale	**Name of Promoter (Acquirer/Transferor)**	**No of Shares**	**~~Acquisition~~/Sale**	**Mode of Sale**
29/06/2026	Vikas Jain	40,593	Sale	Open Market
30/06/2026	Vikas Jain	10, 953	Sale	Open Market
30/06/2026	Piyush Jain	60, 105	Sale	Open Market
Aggregate Disposal/Transfer		**1,11, 651**		