

To,
The General Manager- Listing CRD,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Date: April 9, 2026

Subject: Certificate of utilization of proceeds from issue of Commercial Papers for the quarter ended March 31, 2026

Reference: Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025

We enclose the certificate issued by Mr. Ajay Kumar Saraogi, Dy. Managing Director and Chief Financial Officer for utilization of proceeds from issuance of the Commercial Papers for the quarter ended March 31, 2026

This Certificate is being submitted in terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended, pertaining to framework for Listing of Commercial Papers.

We request you to take this on record.

Thanking you,

For J. K. Cement Ltd.

Bhumika Sood
Company Secretary & Compliance Officer
M.N. ACS 19326
Prism Tower, Ninaniya Estate, Gwal Pahari,
Gurugram 122102, Haryana

Encl.: As above



Registered Office

Kamla Tower, Kanpur - 208001, U.P., India
+91-512-2371478 to 85
+91-512-2399854



Manufacturing Units at:
Nimbahera, Mangrol, Gotan (Rajasthan) | Muddapur (Karnataka)
Jharli (Haryana) | Katni, Panna, Ujjain (M.P.) | Prayagraj, Aligarh, Hamirpur (U.P.)
Balasinor (Gujarat) | Buxar (Bihar) | Fujairah



To
IDBI Bank Ltd.
Issuing and Paying Agent
East Kidwai Nagar,
New Delhi

Date: April 9, 2026

Dear Sir/ Madam,

Sub: Quarterly Certificate for utilization of proceeds raised from issuance of Commercial Paper for Q.E. March 31, 2026

REF No : Annexure -I
ISIN CODE : Annexure -I
MV of CP: Annexure -I
Maturity Date of CP : Annexure -I

With reference to the above-mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The Commercial Paper was issued for the purpose of working capital and the CP proceeds are used for the said purpose.
- 2) All the other conditions of the offer document and the Commercial Paper issuance directions have been adhered to.
- 3) The asset classification of fund-based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The Commercial Papers have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) There was no issuance of Commercial Papers during the quarter ended March 31, 2026, However CP worth Rs. 225 Cr were redeemed during the quarter ended March 31, 2026.
- 7) The Commercial Paper proceeds have been utilized for the purpose disclosed in the offer document and we have adhered to other listing conditions, as specified in terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025, as amended from time to time.

Thanking You
Your Faithfully,
For J.K. Cement Ltd.

Ajay Kumar Saraogi
Dy. Managing Director & CFO
DIN 00130805
Kamla Tower, Kanpur, U.P. 208001

Encl.: Annexure - I



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Annexure-I

Commercial Papers raised and/or redeemed during the quarter ended on March 31, 2026

Sr. No.	Investors	ISIN	FV (Cr\$)	Int Rate	Issue date	Maturity Date	Tenure (Days)	Status
1	State Bank of India.	INE823G14BA5	50	6.08%	24-Nov-25	23-Feb-26	91	Redeemed
2	Kotak Mahindra Bank Ltd.	INE823G14BB3	50	6.00%	2-Dec-25	02-Mar-26	90	Redeemed
3	State Bank of India.	INE823G14BD9	50	6.08%	16-Dec-25	13-Feb-26	59	Redeemed
4	Kotak Mahindra Bank Ltd.	INE823G14BE7	75	6.08%	30-Dec-25	17-Feb-26	49	Redeemed

For J.K. Cement Ltd.

Ajay Kumar Saraogi
Dy. Managing Director & CFO
DIN 00130805
Kamla Tower, Kanpur, U.P. 208001



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