



FILATEX INDIA LIMITED

CIN L17119DN1990PLC000091

FIL/SE/2026-27/03

1st May, 2026

National Stock Exchange of India Limited

Listing Department

5th Floor, Exchange Plaza, C-1, Block-G,

Bandra-Kurla Complex, Bandra (E)

Mumbai-400 051

Security Symbol: **FILATEX**

BSE Limited

Listing Department

25th Floor, Pheroze Jeejeebhoy Towers

Dalal Street,

Mumbai - 400 001

Security Code: **526227**

Dear Sir,

We wish to inform you that the Board of Directors of the Company, in their meeting held today, 1st May, 2026 have, inter alia, considered and approved the following:

1. The Standalone and Consolidated Audited Financial Statements of the Company for the year ended 31st March, 2026 and Standalone and Consolidated Audited Financial Results for the quarter and year ended 31st March, 2026. A copy of the said Audited Financial Results, the Auditor's Reports on Quarterly Financial Results and Year to Date Results of the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed. In this regard, please also find enclosed Earnings Release for the quarter and year ended 31st March, 2026.

The Reports of Auditors are with unmodified opinion with respect to the said Audited Financial Results of the Company for the quarter and year ended 31st March, 2026.

2. Recommendation of final dividend of **Rs. 0.30 (Thirty)** Paise per Equity share for the financial year 2025-26 subject to approval of the members of the Company in the next Annual General Meeting. The payment of the said dividend shall be made within the stipulated time period after the approval of the Members of the Company in the next Annual General Meeting.

The meeting commenced at 3.50 P.M. and concluded at 4.50 P.M.

This is for your information and records please.

Thanking you,

Yours faithfully,

For FILATEX INDIA LIMITED


RAMAN KUMAR JHA
COMPANY SECRETARY

Encl.: a/a

CORPORATE OFFICE

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Office Block,
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ARUN K GUPTA & ASSOCIATES
Chartered Accountants

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New Delhi-110065
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Email: akgassociates@gmail.com

Independent Auditor's Report on the Quarterly and Year to Date Standalone Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO THE BOARD OF DIRECTORS OF
FILATEX INDIA LIMITED**

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of quarterly and year to date standalone financial results of **Filatex India Limited** ("the Company") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, as amended ("Listing Regulation").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

- i) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026 and for the year ended 31st March, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of Standalone Financial Results* sections of our report. We are independent of the company in accordance with Code of Ethics issue by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the standalone financial statements. The Company's Board of Directors are responsible for the preparation & presentation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issues thereunder and other accounting



principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risk of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such Controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosure are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosure, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among others matters, the planned scope and timing of the audit and the significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and others matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

We report that the figures for the quarter ended 31st March, 2026 represent the derived figures between the audited figures in respect of the financial year ended 31st March, 2026 and the published unaudited year-to-date figures up to 31st December, 2025 being the date of the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

The Standalone Financial statements of the Company for the quarter & year ended March 31, 2025 were audited by the joint auditors one of which are predecessor audit firm and have expressed unmodified opinion on such financial statements vide their report dated April 23, 2025.

For ARUN K GUPTA & ASSOCIATES

Chartered Accountants

Firm Registration No.: 000605N



GIREESH KUMAR GOENKA

Partner

Membership No.: 096655

UDIN: 26096655ELOR42912

Place: New Delhi

Date: 01.05.2026

FILATEX INDIA LIMITED

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra & Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

Statement of Audited Standalone Financial Results for the Quarter and Year Ended March 31, 2026

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited) (refer note 6)	(Unaudited)	(Audited) (refer note 6)	(Audited)	(Audited)
I	Revenue from operations	98,549	1,04,970	1,08,002	4,16,052	4,25,215
II	Other Income	493	827	1,069	2,947	2,091
III	Total Income (I + II)	99,042	1,05,797	1,09,071	4,18,999	4,27,306
IV	Expenses :					
	(a) Cost of Materials consumed	82,030	78,966	81,762	3,22,082	3,39,846
	(b) Purchases of Stock-in-trade	3,013	699	6,874	8,665	10,511
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(7,213)	3,478	(395)	839	(170)
	(d) Employee benefits expense	3,013	3,254	2,720	12,262	11,115
	(e) Finance costs	493	453	747	1,911	2,163
	(f) Exchange fluctuation (net)	1,338	356	445	3,320	343
	(g) Depreciation and amortisation expense	1,939	1,961	1,880	7,737	7,334
	(h) Other expenses	9,082	9,214	9,469	37,552	38,143
	Total Expenses	93,695	98,381	1,03,502	3,94,368	4,09,285
V	Profit before exceptional items and tax (III - IV)	5,347	7,416	5,569	24,631	18,021
VI	Exceptional items	-	-	-	-	-
VII	Profit before tax (V - VI)	5,347	7,416	5,569	24,631	18,021
VIII	Tax expense					
	(a) Current Tax	1,416	1,742	1,334	6,434	4,276
	(b) Deferred Tax Charge/(Credit)	(94)	140	97	(193)	288
	Total Tax Expense	1,322	1,882	1,431	6,241	4,564
IX	Net Profit after tax (VII - VIII)	4,025	5,534	4,138	18,390	13,457
X	Other Comprehensive Income /(Loss)					
	Re-measurement gains/ (loss) on defined benefit plans	16	1	(14)	18	2
	Income tax effect on above	(5)	-	3	(5)	(1)
	Total other comprehensive Income/ (Loss)	11	1	(11)	13	1
XI	Total Comprehensive Income for the period/ year (IX + X)	4,036	5,535	4,127	18,403	13,458
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	4,441	4,441	4,439	4,441	4,439
XIII	Other Equity				1,46,183	1,28,666
XIV	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):					
	- Basic (Rs.)	0.91	1.25	0.93	4.14	3.03
	- Diluted (Rs.)	0.91	1.25	0.93	4.14	3.03



[Handwritten Signature]

STATEMENT OF ASSETS AND LIABILITIES		(Rs. In Lakhs)	
Particulars		As at 31.03.2026	As at 31.03.2025
		(Audited)	(Audited)
A.	ASSETS		
1	Non - Current Assets		
	a) Property, Plant and Equipment	1,24,208	1,26,301
	b) Right of Use Assets	5,945	6,100
	c) Capital work in progress	5,507	1,074
	d) Other Intangible assets	3	14
	e) Intangible assets under Development	302	148
	f) Financial Assets		
	i) Investments	7,567	2,047
	ii) Loans	914	1,151
	iii) Other Financial Assets	253	136
	g) Non Current Income tax assets (net)	52	890
	h) Other non-current assets	3,509	253
	Total Non-Current Assets	1,48,260	1,38,114
2	Current Assets		
	a) Inventories	42,536	46,208
	b) Financial Assets		
	i) Investments	21,795	16,507
	ii) Trade receivables	10,731	12,786
	iii) Cash & Cash Equivalents	270	2,122
	iv) Bank balances (other than cash and cash equivalents)	4,622	3,637
	v) Loans	34	47
	vi) Other Financial assets	3,391	227
	c) Current Income tax assets (net)	1,101	-
	d) Other current assets	13,068	7,923
	Total Current Assets	97,548	89,457
TOTAL - ASSETS		2,45,808	2,27,571
B.	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share Capital	4,441	4,439
	b) Other Equity	1,46,183	1,28,666
	Total Equity	1,50,624	1,33,105
2	Non - Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	5,321	8,442
	ii) Lease liabilities	2,160	2,241
	iii) Other financial liabilities	547	529
	b) Provisions	1,448	1,240
	c) Deferred tax liability (Net)	15,323	15,511
	d) Other Non current liabilities	2,621	2,782
	Total Non-Current Liabilities	27,420	30,745



3	Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	6,892	3,968
	ii) Lease liabilities	79	65
	iii) Trade Payables		
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	889	651
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	53,704	52,984
	iv) Other financial liabilities	4,690	4,898
	b) Other current liabilities	692	404
	c) Provisions	818	751
	Total Current Liabilities	67,764	63,721
	TOTAL - EQUITY AND LIABILITIES	2,45,808	2,27,571



STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2026

(Rs. In Lakhs)

Particulars	For the Year Ended	For the Year Ended
	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
Cash flow from operating activities		
Net profit / (loss) before tax	24,631	18,021
Adjustments for:		
- Depreciation/amortization	7,737	7,334
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)	(41)	(3)
- Employee Stock Option expense	128	125
- Remeasurement of Employee Benefit Expenses	18	2
- Unrealised Foreign exchange Loss/ (profit) (net)	2,948	225
- Unrealised Marked to Market (Gain)/Loss	(78)	195
- Provisions/liabilities no longer required, written back (net)	-	(12)
- Processing Fees on Long term Loans	140	250
- Provision for Doubtful Debts	19	128
- Provision for other receivable	230	-
- Provision for Net gain on Fair Value changes at FVTPL on Investments	(197)	136
- Lease Liability written back	-	(37)
- Excess provision written back	(100)	(510)
- Income recognised on account of government assistance	(143)	(143)
- Interest expense	781	1,166
- Interest income	(1,030)	(901)
- Dividend Income	(17)	-
- Gain on sale of mutual fund measured at fair value through profit and loss	(1,372)	(619)
Operating profit before working capital changes	33,654	25,357
Movements in working capital :		
Decrease/ (increase) in trade receivables	2,095	(1,010)
Decrease/ (increase) loans and advances/other current assets	(8,683)	1,325
Decrease/ (increase) in inventories	3,672	(4,441)
Increase / (decrease) in trade & other payable / provisions	332	14,371
Cash generated from operations	31,070	35,602
Direct taxes paid (net of refunds)	(6,698)	(4,380)
Net cash flow from operating activities (a)	24,372	31,222
Cash flow from investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advances & CWIP)	(13,318)	(4,089)
Proceeds from sale of Property, Plant & Equipment (Including advances received)	93	81
Investment made in wholly owned subsidiary	(5,498)	-
Proceeds from loan given to subsidiary	3,980	-
Loan made to wholly owned subsidiary	(3,743)	(1,151)
Payment to acquire Investments	(1,53,055)	(97,578)



Proceeds from sale of Investment	1,49,314	86,138
(Increase)/Decrease in deposits	(983)	(259)
Dividend Received	17	-
Interest received	1,088	810
Net cash flow from/(used in) investing activities (b)	(22,105)	(16,048)
Cash flow from financing activities		
Proceeds from exercise of Share option	97	-
Repayment of long term borrowings to Banks	(4,539)	(11,526)
Net Proceeds/(repayment) from/of short-term borrowings	2,193	132
Dividend Paid	(1,110)	(888)
Payment of Lease Liabilities	(272)	(55)
Interest paid	(488)	(1,162)
Net cash flow from/(used in) financing activities (c)	(4,119)	(13,499)
Net increase/(decrease) in cash and cash equivalents (a + b + c)	(1,852)	1,675
Cash and cash equivalents at the beginning of the period	2,122	447
Cash and cash equivalents at the end of the period	270	2,122

Notes:-

- The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 01, 2026. The standalone financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified report on these results.
- The Company's primary business segment is reflected based on principal business activities carried on by the Company as per Indian Accounting Standard 108, Operating Segments, as notified under the Companies (Indian Accounting Standards) Rules, 2015, the Company operates in one reportable segment i.e. manufacturing and trading of polyester goods.
- The Board of Directors have recommended final dividend at the rate of 30% for the Financial year 2025-26 of Rs. 0.30 per equity share (face value of Rs. 1 per share) subject to the approval of the shareholders in the ensuing Annual General Meeting.
- During the quarter ended March 31, 2026, the Company invested an additional Rs. 1,500 Lakhs via a rights issue in its wholly owned subsidiary, Ecosis Limited (formerly Texfil Private Limited), bringing the total cumulative investment to Rs. 5,498.20 Lakhs.
- Following the implementation of the New Labour Codes on November 21, 2025, the Company reassessed its employee benefit obligations. Accordingly, an incremental past service cost of Rs. 119.86 Lakhs (under IND AS 19) has been charged to the Statement of Profit and Loss for the year ended March 31, 2026.
- Figures of the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
- The figures for the corresponding previous periods have been regrouped wherever necessary to make them comparable.

On behalf of the Board of Directors

Madhur

MADHU SUDHAN BHAGERIA

CHAIRMAN & MANAGING DIRECTOR

DIN: 00021934

Place: New Delhi

Dated: May 01, 2026





ARUN K GUPTA & ASSOCIATES
Chartered Accountants

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Independent Auditor's Report on the Quarterly and Year to Date Consolidated Audited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**TO THE BOARD OF DIRECTORS OF
FILATEX INDIA LIMITED**

Report on the audit of the Consolidated Financial Results

Opinion

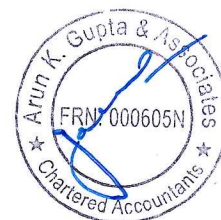
We have audited the accompanying statement of quarterly and year to date consolidated financial results of **Filatex India Limited** (the "Holding Company") and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter ended March 31, 2026 and for the year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, as amended ("Listing Regulation").

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- i) Includes the financial results of Ecosis Limited (Formerly known as Texfil Private Limited);
- ii) are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards and other accounting principles generally accepted in India of the consolidated net profit and other comprehensive income and other financial information of the Group for the quarter ended March 31, 2026 and for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Statement sections of our report. We are independent of the Group, in accordance with Code of Ethics issue by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in 'other matter' paragraph below, is sufficient and appropriate to provide a basis of our opinion.



Management's Responsibilities for the Consolidated Financial Results

The Statement has been prepared on the basis of the consolidated financial statements. The Holding Company's Board of Directors are responsible for the preparation of these Statement that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the group in accordance with recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issues thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgements and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Statement, the respective Board of Directors of companies are responsible for assessing the Group ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors are also responsible for overseeing financial reporting process of the companies included in the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatement can arise from fraud or error and are considered material if, individually or in aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risk of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedure responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from



error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedure that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such Controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosure made by the Board of Directors.
- Conclude on the appropriateness of the Board of Director's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosure are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Statement, including the disclosure, and whether the Statement present the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of Holding Company and such other entities included in the Statement, of which we are the independent auditors, regarding, among others matters, the planned scope and timing of the audit and the significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and others matter that may reasonable be though to bear on our independence, and where applicable related safeguards.

Other Matter

We report that the figures for the quarter ended March 31, 2026 represent the derived figures between the audited figures in respect of the financial year ended March 31, 2026 and the published unaudited year-to-date figures up to December 31, 2025 being the date of the end of the third quarter



of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

The Consolidation Financial statements of the Group for the quarter & year ended March 31, 2025 were audited by the joint auditors one of which are predecessor audit firm and have expressed unmodified opinion on such financial statements vide their report dated April 23, 2025.

For ARUN K GUPTA & ASSOCIATES

Chartered Accountants

Firm Registration No.: 000605N



GIREESH KUMAR GEONKA

Partner

Membership No.: 096655

UDIN: 26096655MYJFKQ8859

Place: New Delhi

Date: 01-05-2026

FILATEX INDIA LIMITED

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra & Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

Statement of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2026

(Rs. In Lakhs)

Sl. No.	Particulars	Quarter Ended			Year Ended	Year Ended
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		(Audited) (refer note 5)	(Unaudited)	(Audited) (refer note 5)	(Audited)	(Audited)
I	Revenue from operations	98,549	1,04,970	1,08,002	4,16,052	4,25,215
II	Other Income	483	811	1,043	2,913	2,026
III	Total Income (I + II)	99,032	1,05,781	1,09,045	4,18,965	4,27,241
IV	Expenses :					
	(a) Cost of Materials consumed	82,030	78,966	81,762	3,22,082	3,39,846
	(b) Purchases of Stock-in-trade	3,013	699	6,874	8,665	10,511
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(7,213)	3,478	(395)	839	(170)
	(d) Employee benefits expense	3,013	3,254	2,720	12,262	11,115
	(e) Finance costs	493	453	747	1,911	2,163
	(f) Exchange fluctuation (net)	1,338	356	445	3,320	343
	(g) Depreciation and amortisation expense	1,940	1,963	1,880	7,739	7,334
	(h) Other expenses	9,088	9,234	9,472	37,582	38,149
	Total Expenses	93,702	98,403	1,03,505	3,94,400	4,09,291
V	Profit before exceptional items and tax (III - IV)	5,330	7,378	5,540	24,565	17,950
VI	Exceptional items	-	-	-	-	-
VII	Profit before tax (V - VI)	5,330	7,378	5,540	24,565	17,950
VIII	Tax expense					
	(a) Current Tax	1,416	1,742	1,335	6,434	4,276
	(b) Deferred Tax Charge/(Credit)	(94)	140	96	(193)	288
	Total Tax Expense	1,322	1,882	1,431	6,241	4,564
IX	Net Profit after tax (VII - VIII)	4,008	5,496	4,109	18,324	13,386
X	Other Comprehensive Income /(Loss)					
	Re-measurement gains/ (loss) on defined benefit plans	16	1	(14)	18	2
	Income tax effect on above	(5)	-	3	(5)	(1)
	Total other comprehensive Income/ (Loss)	11	1	(11)	13	1
XI	Total Comprehensive Income for the period/ year (IX + X)	4,019	5,497	4,098	18,337	13,387
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	4,441	4,441	4,439	4,439	4,439
XIII	Other Equity	-	-	-	1,46,035	1,28,595
XIII	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):					
	- Basic (Rs.)	0.90	1.24	0.93	4.13	3.02
	- Diluted (Rs.)	0.90	1.24	0.93	4.13	3.01



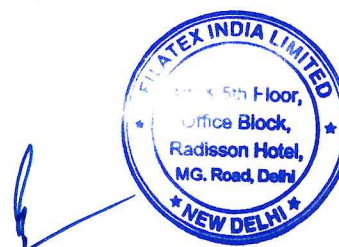
STATEMENT OF ASSETS AND LIABILITIES

Particulars		As at	As at
		31.03.2026	31.03.2025
		(Audited)	(Audited)
A.	ASSETS		
1	Non - Current Assets		
	a) Property, Plant and Equipment	1,25,323	1,27,375
	b) Right of Use Assets	5,945	6,100
	c) Capital work in progress	9,722	1,148
	d) Other Intangible assets	3	14
	e) Intangible assets under Development	302	148
	f) Financial Assets		
	i) Investments	2,068	2,047
	ii) Other Financial Assets	294	136
	g) Non Current Income tax assets (net)	52	890
	h) Other non-current assets	5,349	268
	Total Non-Current Assets	1,49,058	1,38,126
2	Current Assets		
	a) Inventories	42,536	46,208
	b) Financial Assets		
	i) Investments	21,795	16,507
	ii) Trade receivables	10,731	12,786
	iii) Cash & Cash Equivalents	276	2,127
	iv) Bank balances (other than cash and cash equivalents)	4,622	3,637
	v) Loans	35	47
	vi) Other Financial assets	3,384	169
	c) Current Income tax assets (net)	1,102	-
	d) Other current assets	13,499	7,927
	Total Current Assets	97,980	89,408
	TOTAL - ASSETS	2,47,038	2,27,534
B.	EQUITY AND LIABILITIES		
1	EQUITY		
	a) Equity Share Capital	4,441	4,439
	b) Other Equity	1,46,035	1,28,595
	Total Equity	1,50,476	1,33,034
2	Non - Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	5,899	8,442
	ii) Lease liabilities	2,160	2,241
	iii) Other financial liabilities	547	529
	b) Provisions	1,458	1,243
	c) Deferred tax liability (Net)	15,323	15,511
	d) Other Non current liabilities	2,621	2,782
	Total Non-Current Liabilities	28,008	30,748



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3	Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	6,892	3,968
	ii) Lease liabilities	79	65
	iii) Trade Payables		
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	889	651
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	53,704	52,984
	iv) Other financial liabilities	5,464	4,911
	b) Other current liabilities	694	411
	c) Provisions	832	762
	Total Current Liabilities	68,554	63,752
	TOTAL - EQUITY AND LIABILITIES	2,47,038	2,27,534



STATEMENT OF CASH FLOW FOR THE YEAR ENDED MARCH 31, 2026

(Rs. In Lakhs)

Particulars	For the Year Ended	For the Year Ended
	March 31, 2026	March 31, 2025
	(Audited)	(Audited)
Cash flow from operating activities		
Net profit / (loss) before tax	24,565	17,950
Adjustments for:		
- Depreciation/amortization	7,740	7,334
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)	(41)	(3)
- Employee Stock Option expense	128	125
- Remeasurement of Employee Benefit Expenses	18	2
- Unrealised Foreign exchange Loss/ (profit) (net)	2,948	225
- Unrealised Marked to Market (Gain)/Loss	(78)	195
- Provisions/liabilities no longer required, written back (net)	-	(12)
- Processing Fees on Long term Loans	140	250
- Provision for Doubtful Debts	19	128
- Provision for electricity duty	230	-
- Provision for Net gain on Fair Value changes at FVTPL on Investments	(197)	136
- Lease Liability written back	-	(37)
- Excess provision written back	(100)	(510)
- Income recognised on account of government assistance	(143)	(143)
- Interest expense	781	1,166
- Interest income	(985)	(836)
- Dividend income	(17)	-
- Gain on sale of mutual fund measured at fair value through profit and loss	(1,383)	(619)
Operating profit before working capital changes	33,625	25,351
Movements in working capital :		
Decrease/ (increase) in trade receivables	2,095	(1,010)
Decrease/ (increase) loans and advances/other current assets	(9,153)	1,322
Decrease/ (increase) in inventories	3,672	(4,441)
Increase / (decrease) in trade & other payable / provisions	1,099	14,404
Cash generated from operations	31,338	35,626
Direct taxes paid (net of refunds)	(6,698)	(4,380)
Net cash flow from operating activities (a)	24,640	31,247
Cash flow from investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advances & CWIP)	(19,327)	(5,253)
Proceeds from sale of Property, Plant & Equipment (Including advances received)	93	81
Payment to acquire Investments	(1,54,530)	(97,578)
Proceeds from sale of Investment	1,50,800	86,138
(Increase)/Decrease in deposits	(983)	(259)
Dividend Received	17	-
Interest received	993	804
Net cash flow from/(used in) investing activities (b)	(22,937)	(16,067)



Cash flow from financing activities		
Proceeds from exercise of Share option	97	-
Proceeds from long-term borrowings from Banks	578	-
Repayment of long term borrowings to Banks	(4,539)	(11,526)
Net Proceeds/(repayment) from/of short-term borrowings	2,193	132
Dividend Paid	(1,110)	(888)
Share issue expenses	(13)	-
Payment of Lease Liabilities	(272)	(55)
Interest paid	(488)	(1,162)
Net cash flow from/(used in) financing activities (c)	(3,554)	(13,499)
Net increase/(decrease) in cash and cash equivalents (a + b + c)	(1,851)	1,680
Cash and cash equivalents at the beginning of the period	2,127	447
Cash and cash equivalents at the end of the period	276	2,127

Notes:-

- The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 01, 2026. The consolidated financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified reports on these results.
- The Group's primary business segment is reflected based on principal business activities carried on by the Group as per Indian Accounting Standard 108, Operating Segments, as notified under the Companies (Indian Accounting Standards) Rules, 2015, the Group operates in one reportable segment i.e. manufacturing and trading of polyester goods.
- The Board of Directors have recommended final dividend at the rate of 30% for the Financial year 2025-26 of Rs. 0.30 per equity share (face value of Rs. 1 per share) subject to the approval of the shareholders in the ensuing Annual General Meeting.
- Following the implementation of the New Labour Codes on November 21, 2025, the Company reassessed its employee benefit obligations. Accordingly, an incremental past service cost of Rs. 119.86 Lakhs (under IND AS 19) has been charged to the Statement of Profit and Loss for the year ended March 31, 2026.
- Figures of the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the respective financial year.
- The figures for the corresponding previous periods have been regrouped wherever necessary to make them comparable.

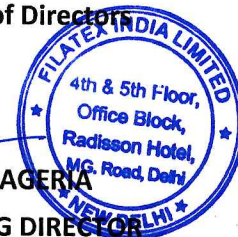
On behalf of the Board of Directors

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MADHU SUDHAN BHAGERIA

CHAIRMAN & MANAGING DIRECTOR

DIN: 00021934



Place: New Delhi

Dated: May 01, 2026



Earnings Release

Filatex India Limited reports robust FY26 performance, Strengthens execution across long-term growth initiatives

New Delhi, May 01, 2026: Filatex India Limited (BSE: FILATEX; NSE: INE816B01035), an integrated, ESG-aligned polyester filament yarn manufacturer and to be pioneering India's next-generation circular materials ecosystem, announced its financial results for the quarter and year ended March 31, 2026.

Financial Highlights (Standalone figures)

Particulars (INR Cr)	Q4FY26	Q4FY25	YoY%	FY26	FY25	YoY%
Revenue from Operations	985.49	1080.02	-8.75%	4160.52	4,252.52	-2.15%
EBITDA	86.24	75.72	13.89%	346.52	257.70	34.47%
EBITDA Margin	8.75%	7.01%		8.33%	6.06%	
Profit After Tax	40.25	41.38	-2.73%	183.90	134.57	36.66%
Production (Qty/ MT)	97,079	96,524	0.57%	3,89,027	3,91,303	-0.58%
Sales (Qty/ MT)	89,841	96,561	-6.96%	3,88,813	3,90,210	-0.36%

Key Financial Highlights – Q4FY26 and FY26

- Standalone revenue from operations stood at ₹ 985.49 crore for Q4FY26 and ₹ 4160.52 crore for FY26, highlighting sustained business strength.
- EBITDA was ₹ 86.24 crore with a margin of 8.75% for Q4FY26 and ₹ 346.52 crore for FY26, delivering a YoY growth of 34.47%.
- Profit after tax for the quarter was ₹ 40.25 crore with a margin of 4.08%, while FY26 PAT was ₹ 183.90 crore, reflecting a YoY increase of 36.66%.

Key Business and Strategic Updates:

1. Project Execution Updates

- **Recycling Project:** The ₹300 crore textile-to-textile recycling project (26,750 TPA) progressing as per schedule, with commissioning targeted by September 2026.
- **PFY Capacity Expansion:** The ₹235 crore brownfield expansion adding ~55,000 TPA, primarily in POY/FDY/DTY, supporting product mix improvement, progressing as per schedule, with commissioning targeted by September 2026.
- **Renewable Energy Transition:** The Company continued implementation of renewable sourcing from hybrid wind-solar and solar projects, progressing towards its target of increasing renewable power share from ~26% to ~55%, with commissioning targeted by November 2026

2. **MoU with American & Efird Global, LLC** - Filatex signed an MoU with American & Efird Global, LLC to conduct trials of textile-to-textile chemically recycled polyester yarn in thread manufacturing applications, supporting validation of Filatex's recycled yarn platform across multiple end-use segments and strengthening its positioning in the high-value recycled polyester market.

Key Industry & Regulatory Updates:

- Geopolitical tensions in West Asia led to a rise in crude oil-linked raw materials - PTA and MEG prices during March, temporarily impacting demand and industry utilisation levels.
- Higher freight, insurance and MEG import costs led to cautious buying and lower operating rates across the industry during March.
- The removal of customs duties on PTA and MEG effective April 2, 2026, initially for 3 months is expected to provide near-term relief from raw material cost pressures.
- Planned domestic PTA capacity additions by Indian players are expected to reduce India's import dependence, making current raw material disruptions temporary rather than structural.
- India-EU FTA progress and US tariff reduction on Indian textile exports continue to support long-term export competitiveness.

Commenting on the results, **Mr. Madhu Sudhan Bhageria, Chairman & Managing Director**, said: *"I am pleased to share that the Company delivered a resilient performance in Q4FY26 and FY26, with revenue of ₹ 985 crore / ₹4,160 crore, driven by stable volumes, disciplined execution, and an improving product mix. Margins remained steady despite a dynamic environment, reflecting the strength of our integrated operating model.*

During March 2026, the polyester industry saw temporary volatility due to geopolitical disruption in West Asia impacting crude-linked input costs. These were transitory, and we effectively managed them through prudent inventory planning, diversified sourcing, and disciplined customer engagement.

Looking ahead, structural tailwinds remain favourable, supported by the India-EU FTA, lower US tariffs, and Europe's sustainability-led sourcing shift. Our capex are progressing on schedule, while Ecosis MoUs indicate early commercial traction in textile-to-textile recycling. With our scale, integrated capabilities, and focus on circular solutions, we remain well positioned for sustainable long-term growth."

For more information, contact:

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Safe Harbour Statement:

This document contains certain forward-looking statements within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations, assumptions, estimates, and projections about the business, industry, and markets in which the Company operates. Such statements include, but are not limited to, statements relating to the Company's financial position, business strategy, plans, future operations, and objectives of management. Forward-looking statements are subject to known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, that may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied by such forward-looking statements. These risks and uncertainties include, among others: general economic and business conditions in India and overseas, changes in government regulations, tax laws, and other statutes, as well as other factors affecting the Company's business and operations. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise, unless required by law. Investors are advised not to place undue reliance on these forward-looking statements, which speak only as of their respective dates.