

Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	GHV Infra Projects Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fortune Financial & Equities Services Private Limited (“Acquirer”)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	25,74,290	3.57%	3.57%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	46,33,200	6.43%	6.43%
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	72,07,490	10.00%	10.00%
Details of acquisition			
a) Shares carrying voting rights acquired	46,33,200	6.43%	6.43%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/	-	-	-

non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	46,33,200	6.43%	6.43%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	72,07,490	10.00%	10.00%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	72,07,490	10.00%	10.00%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Off market.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares acquired are ordinary equity shares having face value of Rs. 5 each and do not carry any special rights or salient features.		
Date of acquisition of/ date of receipt of intimation of allotment of _____ shares / _____ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	March 02, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	7,20,75,000 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	7,20,75,000 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	7,20,75,000 equity shares		

Part-B***

Name of the Target Company: GHV INFRA PROJECTS LIMITED

K. J.



Signature of the acquirer / Authorised Signatory

Place:

Date:

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.