

MARBLE CITY INDIA LIMITED

Formerly known as PG Industry Limited



Regd Office : A-30, S-11, 2nd FLOOR
KAILASH COLONY
NEW DELHI-110048

E-mail : pgindustryLtd@gmail.com
Website : www.pgil.com

CIN : L74899DL1993PLC056421

Date: March 03, 2026

The Secretary
BSE Limited,
Corporate Relationship Dept.,
P. J. Towers, Dalal Street,
Mumbai - 400001.

Scrip Code: 531281

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

"Conversion of 6,45,101 warrants into equal number 6,45,101 of equity shares of the Company"

Please refer to our communique dated September 10, 2024, with respect to allotment of warrants, in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Tuesday, March 03, 2026, inter-alia, considered and approved the allotment of equity shares on conversion of 6,45,101 warrants into 6,45,101 equity shares at an issue price of Rs. 17.00/- each (including a premium of Rs. 12.00/- each), to "Promoters Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 82,25,000/- (Rupees Eighty-Two Lacs Twenty-Five Thousand Only) at the rate of Rs. 12.75 per warrant (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (ICDR) Regulations, 2018 and list of allottees is enclosed as Annexure I.

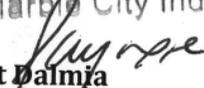
Consequent to today's conversation of warrants/allotment of Equity Shares, the issued and paid-up capital of the Company stands increased to Rs. 12,75,75,540/- consisting of 2,55,15,108 equity shares of Rs. 5/- each.

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The Board Meeting commenced at 05:00 P.M. and concluded at 5:30 P.M.

You are requested to take the information on record and oblige.

For **Marble City India Limited**
For Marble City India Limited

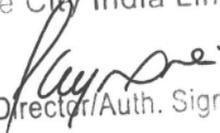

Saket Dalmia
Managing Director Auth. Signatory
DIN: 00083636

Annexure-I

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Promoter Category:

S. No.	Name of Allotees	No. of warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	Saket Dalmia	9,50,000	2,44,119	2,44,119	31,12,517	NIL
2	Amit Dalmia	9,50,000	4,00,982	4,00,982	51,12,520	NIL

For Marble City India Limited


Director/Auth. Signatory

Annexure-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S.No.	Particulars	Disclosures												
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.												
2	Type of issuance	Preferential Allotment												
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 6,45,101 Equity Shares at an issue price of Rs. 17.00/- each (including a premium of Rs. 12.00/- each), upon conversion for equal number of Warrants allotted at an issue price of Rs. 17.00/- each upon receipt of balance amount at the rate of Rs. 12.75 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 82,25,000/-												
Additional information in case of preferential issue:														
4	Name and number of the Investor(s)	As per the list Enclosed as Annexure-I												
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"><thead><tr><th>Name of the Allottee(s)</th><th>Pre- Issue Equity holding</th><th>No. of Shares allotted upon conversion of warrant</th><th>Post issue Equity Holding after exercise of Warrants</th></tr></thead><tbody><tr><td>Saket Dalmia</td><td>11,38,101</td><td>2,44,119</td><td>13,82,220</td></tr><tr><td>Amit Dalmia</td><td>9,81,238</td><td>4,00,982</td><td>13,82,220</td></tr></tbody></table> <p>Warrants had been allotted on September 10, 2024 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 4.25/- per warrant (being 25% of the issue price per warrant). Now, 6,45,101 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 12.75/- per warrant (being 75% of the issue price per warrant).</p>	Name of the Allottee(s)	Pre- Issue Equity holding	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants	Saket Dalmia	11,38,101	2,44,119	13,82,220	Amit Dalmia	9,81,238	4,00,982	13,82,220
Name of the Allottee(s)	Pre- Issue Equity holding	No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants											
Saket Dalmia	11,38,101	2,44,119	13,82,220											
Amit Dalmia	9,81,238	4,00,982	13,82,220											
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 6,45,101 warrants into 6,45,101 fully paid-up Equity Shares of Rs. 5/-each.												

For Marble City India Limited


Director/Auth. Signatory