

OL/SE/903/APR 2026-27

April 18, 2026

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400001 Security Code: 532880	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051 Symbol: OMAXE
---	--

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations, 2015”), as amended**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI LODR Regulations, 2015, we wish to inform you that M/s Secure Properties Private Limited, a Step-Wholly Owned Subsidiary of Omaxe Limited, has successfully raised Rs. 40 Crore (Rupees Forty Crore only) through private placement by way of issuance and allotment of 400 (Four Hundred) Unlisted, Unrated, Senior, Secured, Redeemable, Non-Convertible Debentures (NCDs) having a face value of Rs. 10 Lakh each.

The copy of this intimation is also available on Company's website [www.omaxe.com](http://www.omaxe.com) and on the website of Stock Exchanges i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com).

You are requested to take the same on record please.

For Omaxe Limited

  
(Company Secretary)

**D B R Srikanta**  
**Company Secretary & Compliance Officer**

"This is to inform that please make all correspondence with us on our **Corporate Office** Address only"

**OMAXE LIMITED**

**Corporate Office:** 7, Local Shopping Centre, Kalkaji, New Delhi-110019.

**Tel.:** +91-11-41896680-85, 41893100

**Regd. Office:** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

**Toll Free No.** 18001020064, **Website:** [www.omaxe.com](http://www.omaxe.com), **CIN:** L74899HR1989PLC051918