

**By E-mail Submission**

**February 28, 2026**

To,

**BSE Limited**

(Corporate Relations Department),

P.J. Towers, Dalal Street,

Fort, Mumbai – 400 001.

Email: corp.relations@bseindia.com

corp.compliance@bseindia.com

**Scrip Code: 539042**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1,

G-Block, Bandra Kurla Complex

Bandra (East), Mumbai – 400 051.

Fax: 022 – 2659 8237 / 38

Email: takeover@nse.co.in

**Stock Code: AGIIL**

**AGI Infra Limited**

Compliance Officer

SC0, 1-5 Urbana, Jalandhar Heights - II, Jalandhar,

Punjab – 144 022.

Email: [info@agiinfra.com](mailto:info@agiinfra.com)

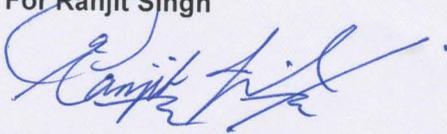
**Ref: AGI Infra Limited (BSE Code: 539042 and NSE Code: AGIIL)**

**Sub.: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the subject cited above, we, Bikramjit Singh and Ranjit Singh (part of the Promoter Group of the Target Company), hereby submit duly signed disclosure under Regulation 29(2) read with Regulation 29(3) of SEBI (SAST) Regulations, 2011 wrt disposal of 2,15,60,000 shares (17.65%) of AGI Infra Limited via inter-se transfer on February 27, 2026.

Yours Faithfully

<b>For Bikramjit Singh</b> 	<b>For Ranjit Singh</b> 
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Enclosure: As above

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	AGI Infra Limited		
Name(s) of the Sellers	Bikramjit Singh – 34,30,000 Equity Shares (2.81%) Ranjit Singh – 1,81,30,000 Equity Shares (14.84%)		
Whether the Sellers belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of Target Company are Listed	BSE Limited and National Stock Exchange of India Limited (NSE)		
<b>Details of the disposal as follows</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
<b>Before the disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	2,15,60,000	17.65%	17.65%
b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	<b>2,15,60,000</b>	<b>17.65%</b>	<b>17.65%</b>
<b>Details of Sale</b>	<b>Number</b>	<b>% w.r.t. Total Share / Voting Capital</b>	<b>% w.r.t. Total Diluted Share / Voting Capital</b>
a) Shares carrying voting rights sold	(2,15,60,000)	(17.65%)	(17.65%)
b) VRs sold otherwise than by equity shares	Nil	Nil	Nil
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	Nil	Nil	Nil
d) Shares encumbered / invoked / released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	<b>(2,15,60,000)</b>	<b>(17.65%)</b>	<b>(17.65%)</b>

After the Sale, holding of:	Number	% w.r.t. Total Share / Voting Capital	% w.r.t. Total Diluted Share / Voting Capital
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the Sellers	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of Sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Disposed Off-Market via Inter-se transfer among Promoter Group		
Date of Sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 27, 2026		
Equity share capital / total voting capital of the TC before the said sale	12,21,67,200 Equity Shares		
Equity share capital/ total voting capital of the TC after the said sale	12,21,67,200 Equity Shares		
Total diluted share/voting capital of the TC after the said sale	12,21,67,200 Equity Shares		

Yours Faithfully

<b>For Bikramjit Singh</b> 	<b>For Ranjit Singh</b> 
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Date: February 28, 2026  
Place: Jalandhar, Punjab