

Date: December 10, 2025

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 001 Maharashtra, India **National Stock Exchange of India Limited**

Exchange Plaza, 3rd Floor Plot No.3-1, G Block, I.F.B. Centre, Bandra-Kurla-Complex, Bandra (East) Mumbai – 400 051

Maharashtra, India

Scrip code: 523398 Symbol: JCHAC

Dear Sir / Madam,

Sub: Submission of post offer advertisement in relation to the the open offer for acquisition of up to 70,00,355 (seventy lakh three hundred and fifty-five) fully paid-up equity shares of face value of INR 10/- (Indian Rupees ten only) each ("Equity Shares"), representing upto 25.75% (twenty five point seven five percent) of the Share Capital (as defined in the Letter of Offer) of Bosch Home Comfort India Limited (formerly Johnson Controls-Hitachi Air Conditioning India Limited) ("Target Company"), from the Public Shareholders (as defined in the Letter of Offer) by Robert Bosch GmbH ("Acquirer") along with Bosch Global Software Technologies Private Limited ("PAC"), in its capacity as persons acting in concert with the Acquirer ("Offer" or "Open Offer")

This is in regard to the aforesaid Open Offer, in accordance with Regulation 18(12) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, please find a copy of the post offer advertisement, dated December 9, 2025 ("Post Offer Advertisement"), which was published on December 10, 2025 in the following newspapers:

Nowspaper	Languago	Editions
Newspaper	Language	EUILIOIIS
Financial Express (All)	English	Mumbai, Pune, Ahmedabad, Delhi, Lucknow,
		Chandigarh, Kolkata, Chennai, Kochi, Bangalore,
		Hyderabad
Financial Express (Guj)	Gujarati	Ahmedabad
Jansatta (All)	Hindi	Kolkata, Chandigarh, New Delhi, Lucknow
Navshakti	Marathi	Mumbai

All capitalised terms not defined herein shall have the same meaning, as specified in the enclosed Post Offer Advertisement.

We request you to kindly upload the Post Offer Advertisement on your website at the earliest.



Yours faithfully,

For HSBC Securities and Capital Markets (India) Private Limited

Authorized signatory

Name: Khawar Iqbal

Designation: Managing Director

Cannal Markets In the Private Private

Authorized signatory

Name: Sawan Singamsetty Designation: Director

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES ND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLI

BOSCH HOME COMFORT INDIA LIMITED

(formerly Johnson Controls-Hitachi Air Conditioning India Limited)

Registered Office: 9th Floor, Abhijeet-I, Mithakhali Six Roads, Ahmedabad, Gujarat, 380006. Corporate Identification Number (CIN): L29300GJ1984PLC007470
Tel: 079-26402024; Website: https://buy.hitachiaircon.in/content/investors.

We refer to paragraph 12 of Section III(A) (Details of the Open Offer) of the Draft Letter of Offer which states that the Acquirer and PAC may commence a rebranding exercise and accordingly, there may be a change in the name of the Target Company, subject to due regulatory and shareholder approvals. In furtherance to the same, the Board of Directors of the Target Company approved a change in the name of the Target Company at its meeting held on 17 September 2025 to 'Bosch Home Comfort India Limited'. Thereafter, shareholders of the Target Company approved the same on 17 October 2025, subject to availability of the said name and completion of procedural formalities with the RoC/MCA. The Target Company had re-submitted Form INC-24 for such change in the name of the Target Company on 28 October 2025 and the revised certificate of incorporation effecting the new name of the Target Company was received on 4 November 2025.

Open offer for acquisition of up to 70,00,355 (seventy lakh three hundred fifty-five) fully paid-up equity shares of face value of ₹10 (Indian Rupees Ten) each (the "Equity Shares") of Bosch Home Comfort India Limited (formerly Johnson Controls-Hitachi Air Conditioning India Limited) (the "Target Company"), representing 25.75%* (twenty-five point seven five per cent.) of the Share Capital, from the Public Shareholders, by Robert Bosch GmbH (the "Acquirer") together with Bosch Global Software Technologies Private Limited ("PAC"), in its capacity as person acting in concert with the Acquirer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantia) (Capitalities of Shares and Takenvers) Regulations 2011 as amonded (the "SERI") Regulations "(the "Open Offer") Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer").

*As per the SEBI (SAST) Regulations, the open offer under Regulation 3 and Regulation 4 is required to be for at least 26% (twenty-six per cent.) of the total share capital of a target company, as of the 10th (tenth) working day from the closure of the tendering period of the open offer. However, the shareholding of the Public Shareholders was only 70,00,355 (seventy lakh three hundred fifty-five) Equity Shares representing 25.75% (twenty-five point seven five per cent.) of the Share Capital as on the date of the public announcement dated 26 July 2024, and therefore, the Offer Shares represent 25.75% (twenty-five point seven five per cent.) of the Share Capital. This post-offer advertisement is being issued by HSBC Securities and Capital Markets (India) Private Limited, the manager to the

Open Offer ("Manager"), on behalf of the Acquirer and the PAC pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, in respect of the Open Offer ("Post Offer Advertisement"). The detailed public statement ("DPS") dated 6 August 2025 with respect to the Open Offer was published on 7 August 2025 in:

(i) all editions of The Financial Express (English); (ii) Gujarat edition of Financial Express; (iii) all editions of Jansatta (Hindi); and (iv) Mumbai edition of Navshakti (Marathi). This Post Offer Advertisement is being published in all the newspapers in which the DPS was published. This Post Offer Advertisement should be read in continuation of, and in conjunction with the

(b) DPS dated 6 August 2025 published on 7 August 2025;

Public announcement dated 26 July 2024 ("Public Announcement"); (a)

- Pre-offer advertisement cum corrigendum to the DPS dated 11 November 2025 ("Pre-Offer Advertisement cum
- Letter of offer dated 3 November 2025 (including the Form of Acceptance-cum Acknowledgement) ("Letter of Offer"); and (c)
- Corrigendum"), which was published on 12 November 2025 in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer read with the Pre-Offer Advertisement cum Corrigendum.

Name of the Target Company: Bosch Home Comfort India Limited (formerly Johnson Controls-Hitachi Air Conditioning 1.

India Limited) 2. Name of the Acquirer and PAC:

Proposed in the Offer

Document

Actuals

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- Acquirer: Robert Bosch GmbH PAC: Bosch Global Software Technologies Private Limited 3
 - Name of the Manager to the Offer: HSBC Securities and Capital Markets (India) Private Limited
 - Name of the Registrar to the Offer: MUFG Intime India Private Limited
- Date of Opening of the Offer: Thursday, 13 November 2025 (a) Date of Closure of the Offer: Wednesday, 26 November 2025
- Date of Payment of Consideration: 9 December 2025
- 6.

4.

- **Details of Acquisition:**
- SI. No. **Particulars**
- Offer Drice

7.1	Offer Price	₹ 1,762.54	₹1,762.54
7.2	Aggregate number of shares tendered	70,00,355 ⁽³⁾	21,66,628
7.3	Aggregate number of shares accepted	70,00,355 ⁽³⁾	21,66,628
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹12,33,84,05,702(3)	₹381,87,68,515.1
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	Nil (0.00%)	Nil (0.00%)
7.6	Shares Acquired by way of Agreements (Number % of Fully Diluted Equity Share Capital)	Nil (0.00%) ⁽¹⁾	Nil (0.00%) ⁽¹⁾
7.7	Shares Acquired by way of Open Offer Number More Fully Diluted Equity Share Capital	70,00,355 (25.75%)* ⁽³⁾	Acquirer: Nil Nil (0.00%) PAC: 21,66,628 (7.97%)
7.8	Shares acquired after DPS ⁽¹⁾⁽²⁾ Number of shares acquired Price of the shares acquired % of the shares acquired	Nil (0.00%)	Nil (0.00%)
7.9	Post Offer shareholding of the Acquirer Number More Fully Diluted Equity Share Capital	70,00,355 (25.75%)* ⁽³⁾	Acquirer ⁽¹⁾ : Nil Nil (0.00%) PAC: 21,66,628 (7.97%)
7.10	Pre and Post Offer shareholding of the Public Shareholders Number Mof Fully Diluted Equity Share Capital	Pre-Offer: 70,00,355 (25.75%)* Post-Offer ⁽³⁾ : Nil (0.00%)	Pre-Offer: 70,00,355 (25.75%)* Post-Offer: 48,33,727 (17.78%)

⁽²⁾Other than Equity Shares purchased pursuant to the Open Offer. ⁽³⁾Assuming full acceptance of the Open Offer.

*As per the SEBI (SAST) Regulations, the open offer under Regulation 3 and Regulation 4 is required to be for at least 26% of the total share capital of a target company, as of the 10th working day from the closure of the tendering period of the open offer. However, the shareholding of the Public Shareholders was only 70,00,355 Equity Shares representing 25.75% of the Share Capital as on the date of the Public Announcement dated 26 July 2024, and therefore, the Offer Shares represent 25.75% of the Share Capital.

- Other information The Acquirer and the PAC, and their respective members of the Acquirer Board of Management/ directors, severally and 8. jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.
- The information pertaining to the Target Company contained in the Post Offer Advertisement or any other advertisement/ publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources which has not been independently verified by the Acquirer, the PAC and/or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to any misstatement by the Target Company in relation to such information. A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE
- ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY THE MANAGER TO THE OFFER MANAGER TO THE OPEN OFFER REGISTRAR TO THE OPEN OFFER

(www.bseindia.com), NSE (www.nseindia.com) and at the registered office of the Target Company.

MANAGER TO THE OF ER OFF ER	REGIOTRAR TO THE OF ER OFF ER	
HSBC	MUFG MUFG Intime	
HSBC Securities and Capital Markets (India)	MUFG Intime India Private Limited	
Private Limited	Address: C-101 1st Floor, 247 Park, LBS Marg, Vikhroli West,	
Address: 6th Floor, 52/60, M.G. Road, Fort,	Mumbai, Maharashtra, 400083	
Mumbai - 400 001, India	Contact Person: Pradnya Karanjekar	
Contact Person: Rachit Rajgaria	Tel No.: +91 810 811 4949	
Tel. No.: +91 22 6864 1248	E-mail: johnson.offer@in.mpms.mufg.com	
Fax No.: +91 22 6653 6207	Investor Grievance E-mail:	
Email: jchacindia_openoffer@hsbc.co.in	johnson.offer@in.mpms.mufg.com	
SEBI Registration Number: INM000010353	SEBI Registration Number: INR000004058	

Issued by the Manager to the Open Offer For and on behalf of the Acquirer and PAC

Robert Bosch GmbH (Acquirer)

Bosch Global Software Technologies Private Limited (PAC)

Place: Germany and Bengaluru Date: 9 December 2025