



30 April 2026

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C-1,
Block G, Bandra – Kurla Complex,
Bandra (East), Mumbai – 400 051

Script Code: 543981

Symbol: RRKABEL

Sub: Intimation of Outcome of Board Meeting under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the “SEBI Listing Regulations”) – Audited Results and Final Dividend

Dear Sir/Madam,

In terms of Regulations 30 and 33 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, at their meeting held today, i.e. **Thursday, 30 April 2026**, has inter alia, approved the following:

- a) Audited Standalone and Consolidated Financial Results for the quarter and year ended on 31 March 2026. The copy of the Audited (Standalone and Consolidated) Financial Results along with the Statutory Auditors Report thereon and declaration pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations stating that the reports of Statutory Auditors are with unmodified opinion are enclosed herewith.
- b) Recommended a Final Dividend of Rs. 5.5/- per share (i.e.@110%) on the equity shares of face value of Rs 5/- each (in addition to the Interim Dividend of Rs. 4/- per share, i.e., 80% declared and paid in the month of November 2025), for the financial year ended 31 March 2026, subject to the approval of the Shareholders at the ensuing Annual General Meeting (AGM) of the Company. The Final Dividend, if approved, shall be paid within 30 days from the date of AGM, subject to deduction of tax at source, as applicable.

The Board meeting commenced at 12:00 noon (IST) and concluded at 01:59 p.m. (IST).

You are requested to kindly take note of the same.

Thanking you,

Yours sincerely,
For R R Kabel Limited

Anup Vaibhav C. Khanna
Company Secretary & Compliance Officer
M. No.: F6786

Encl.: as above

Independent Auditor's Report

To the Board of Directors of R R Kabel Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone annual financial results of R R Kabel Limited (hereinafter referred to as the "Company") for the year ended 31 March 2026, attached herewith, (in which are included financial information of one branch) being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results* section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.

Management's and Board of Directors' Responsibilities for the Standalone Annual Financial Results

These standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these standalone annual financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and

Registered Office:

Independent Auditor's Report (Continued)

R R Kabel Limited

presentation of the standalone annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Independent Auditor's Report (Continued)

R R Kabel Limited

Other Matter

The standalone annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Rupen Shah

Partner

Mumbai

30 April 2026

Membership No.: 116240

UDIN:26116240JBKGOZ1741


R R KABEL LIMITED

 Regd. Off.: Ram Ratna House, Oasis Complex
 Pandurang Budhkar Marg, Worli, Mumbai 400 013
 CIN - L28997MH1995PLC085294

STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2026

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		(Refer Note v)	(Unaudited)	(Refer Note v)	(Audited)	(Audited)
1	Income					
	a) Revenue from operations	296,414.13	253,585.64	221,783.60	972,235.86	761,823.29
	b) Other income	1,293.10	1,422.07	1,193.36	5,642.39	5,111.46
	Total income	297,707.23	255,007.71	222,976.96	977,878.25	766,934.75
2	Expenses					
	a) Cost of materials consumed	265,176.25	214,669.08	154,974.54	822,158.29	583,676.10
	b) Purchases of stock-in-trade	13,122.77	10,860.17	12,601.35	46,001.27	49,533.16
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(37,069.38)	(17,499.42)	10,747.16	(74,934.12)	(7,714.29)
	d) Employee benefits expense	10,710.84	9,893.90	7,961.99	40,034.71	34,847.01
	e) Finance costs	2,498.09	1,891.26	1,549.06	7,526.36	5,889.71
	f) Depreciation and amortisation expense	2,617.06	2,392.49	1,902.85	9,226.40	7,049.86
	g) Other expenses	18,307.90	15,233.37	16,061.06	60,594.00	52,917.09
	Total expenses	275,363.53	237,440.85	205,798.01	910,606.91	726,198.64
3	Profit before exceptional item and tax (1 - 2)	22,343.70	17,566.86	17,178.95	67,271.34	40,736.11
4	Exceptional item					
	Statutory impact of new labour codes (refer note iv)	-	1,901.05	-	1,901.05	-
5	Profit before tax (3 - 4)	22,343.70	15,665.81	17,178.95	65,370.29	40,736.11
6	Tax expenses					
	a) Current tax	5,661.64	3,660.65	3,946.17	15,905.68	10,322.70
	b) Deferred tax charge / (credit)	75.19	393.01	459.00	774.36	(538.44)
	Total tax expenses	5,736.83	4,053.66	4,405.17	16,680.04	9,784.26
7	Profit for the period / year (5 - 6)	16,606.87	11,612.15	12,773.78	48,690.25	30,951.85
8	Other comprehensive income (OCI)					
	A) Items that will not be reclassified to profit and loss					
	a) (i) Re-measurement of defined benefits assets/(liability)	165.72	318.74	191.43	213.17	(225.94)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(41.71)	(80.22)	(48.18)	(53.65)	56.86
	b) (i) Fair value gain/ (loss) on investment in equity instrument through OCI	(1,053.97)	(360.01)	(832.42)	1,095.82	7,981.48
	(ii) Income tax relating to items that will not be reclassified to profit and loss	150.72	51.49	119.04	(156.70)	(1,145.72)
	Total other comprehensive income (net of tax)	(779.24)	(70.00)	(570.13)	1,098.64	6,666.68
9	Total comprehensive income for the period / year (net of tax) (7+8)	15,827.63	11,542.15	12,203.65	49,788.89	37,618.53
10	Paid up equity share capital (face value of ₹ 5/- per share)	5,655.28	5,654.46	5,653.65	5,655.28	5,653.65
11	Other equity				250,565.86	209,141.51
12	Earning per share (not annualised for the quarters)					
	- Basic (in ₹)	14.69	10.27	11.31	43.06	27.40
	- Diluted (in ₹)	14.68	10.26	11.30	43.05	27.38



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

STANDALONE BALANCE SHEET AS AT 31 MARCH 2026

(₹ in Lakhs)

Particulars	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	107,202.22	70,761.29
Capital work-in-progress	7,218.53	23,472.91
Right of use assets	10,047.19	6,096.91
Intangible assets	21.11	39.68
Financial assets		
Investments	19,305.91	18,210.09
Loans	6.59	11.15
Other financial assets	653.15	359.14
Income tax assets (net)	635.70	444.58
Other non-current assets	4,879.39	6,583.87
	149,969.79	125,979.62
Current assets		
Inventories	177,052.86	101,085.41
Financial assets		
Investments	5,007.84	5,237.86
Trade receivables	99,799.05	82,321.38
Cash and cash equivalents	8,552.50	21,567.67
Bank balances other than cash and cash equivalents	519.34	1,123.08
Loans	61.61	81.40
Other financial assets	863.51	3,219.61
Other current assets	19,092.33	10,609.07
	310,949.04	225,245.48
Total Assets	460,918.83	351,225.10
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,655.28	5,653.65
Other equity	250,565.86	209,141.51
	256,221.14	214,795.16
Liabilities		
Non-current liabilities		
Financial liabilities		
Borrowings	100.63	-
Lease liabilities	8,705.11	5,679.71
Provisions	3,527.10	1,518.08
Deferred tax liabilities (net)	4,008.27	3,023.56
	16,341.11	10,221.35
Current liabilities		
Financial liabilities		
Borrowings	23,131.26	22,203.30
Lease liabilities	1,765.78	1,129.72
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	1,522.84	1,747.98
- total outstanding dues of creditors other than micro enterprises and small enterprises	134,898.00	74,485.28
Other financial liabilities	11,780.01	12,755.07
Other current liabilities	11,447.83	10,956.97
Provisions	1,976.97	1,911.01
Income tax liabilities (net)	1,833.89	1,019.26
	188,356.58	126,208.59
Total Equity and Liabilities	460,918.83	351,225.10



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STANDALONE STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31 MARCH 2026

(₹ in Lakhs)

Particulars	31-Mar-2026	31-Mar-2025
	(Audited)	(Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	65,370.29	40,736.11
Adjustments for:		
Depreciation and amortisation expense	9,226.40	7,049.86
Finance costs	7,526.36	5,889.71
Employees share based payment expenses	12.57	50.56
Interest income	(191.34)	(267.04)
Dividend Income from investments in quoted equity shares	(70.56)	(70.56)
Gain on sale of mutual fund investments	(272.91)	(1,067.86)
Fair value gain on investment on mutual fund	(4.48)	(163.27)
Allowance for expected credit loss on trade receivables(net)	990.96	5.33
Bad debts	234.70	301.78
Reversal of excess liability no longer required	(156.72)	(81.78)
Provision/(reversal) for warranty expenses	549.89	(27.26)
Unrealised foreign exchange (gain)/loss	612.28	124.79
Property plant & equipment written off	-	59.73
(Gain) on Sale of Property, Plant & Equipment	(31.12)	(16.30)
	83,796.32	52,523.80
Adjustments for:		
(Increase) in trade receivables	(17,548.92)	(18,709.72)
Decrease/(Increase) in financial assets	17.22	(2.90)
(Increase) in other assets	(8,363.74)	(1,377.84)
(Increase) in inventories	(75,967.43)	(11,303.11)
Increase in trade payables	60,165.66	33,403.35
Increase in other financial liabilities	404.17	1,302.51
Increase in other liabilities & provision	2,307.88	3,251.94
Cash generated from operations	44,811.16	59,088.03
Income taxes paid (net of refund)	(15,282.17)	(9,648.23)
Net cash generated from operating activities (A)	29,528.99	49,439.80
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(29,103.21)	(36,706.48)
Proceeds from sale of property, plant and equipment	239.21	125.94
Proceeds/(investment in) from deposits with banks	1,690.37	(123.55)
Proceeds from redemption in mutual fund	507.41	19,497.61
Dividend received from investments in quoted equity shares	70.56	70.56
Interest received	254.93	234.42
Net cash (used in) investing activities (B)	(26,340.73)	(16,901.50)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from non current borrowing	128.00	-
Repayment of non current borrowing	(12.99)	-
Proceeds from/ (repayment) of short term borrowing (net)	872.15	(6,705.43)
Proceeds from issue of Share Capital (including securities premium)	106.06	833.37
Finance costs paid	(6,988.56)	(5,383.43)
Principal payment of lease liabilities	(1,826.56)	(1,653.53)
Dividend paid	(8,481.53)	(6,210.97)
Net cash (used in) financing activities (C)	(16,203.43)	(19,119.99)
(D) Net (decrease) / increase in cash and equivalents (A+B+C)	(13,015.17)	13,418.31
Add:cash and cash equivalents as at the beginning of the year	21,567.67	8,149.36
Cash and cash equivalents as at the end of the year	8,552.50	21,567.67



R R KABEL LIMITED

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STANDALONE SEGMENT REPORTING FOR THE QUARTER AND YEAR ENDED 31 MARCH 2026

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		(Refer Note v)	(Unaudited)	(Refer Note v)	(Audited)	(Audited)
1	Segment revenue					
	a) Wires & Cables	266,644.63	229,261.25	195,621.53	876,374.25	668,875.76
	b) Fast-Moving Electrical Goods	29,769.50	24,324.39	26,164.17	95,861.61	92,959.00
	Total	296,414.13	253,585.64	221,785.70	972,235.86	761,834.76
	Less : Inter segment revenue		-	2.10	-	11.47
	Revenue from operations	296,414.13	253,585.64	221,783.60	972,235.86	761,823.29
2	Segment results					
	Profit / (Loss) before tax from each segment					
	a) Wires & Cables	25,730.97	19,877.46	19,413.19	77,561.71	49,647.80
	b) Fast-Moving Electrical Goods	(929.74)	(493.01)	(913.89)	(3,303.30)	(4,590.71)
	Total	24,801.23	19,384.45	18,499.30	74,258.41	45,057.09
	Less: Finance costs	2,498.09	1,891.26	1,549.06	7,526.36	5,889.71
	Add : Finance income	40.56	73.67	228.71	539.29	1,568.73
	Less: Exceptional items (refer note iv)	-	1,901.05	-	1,901.05	-
	Total profit before tax	22,343.70	15,665.81	17,178.95	65,370.29	40,736.11
3	Segment assets					
	a) Wires & Cables	373,417.15	332,809.94	253,433.07	373,417.15	253,433.07
	b) Fast-Moving Electrical Goods	41,309.76	41,060.04	47,537.45	41,309.76	47,537.45
	Total segment assets	414,726.91	373,869.98	300,970.52	414,726.91	300,970.52
	Unallocable assets	46,191.92	37,628.17	50,254.58	46,191.92	50,254.58
	Total	460,918.83	411,498.15	351,225.10	460,918.83	351,225.10
4	Segment liabilities					
	a) Wires & Cables	146,373.18	97,464.96	80,641.68	146,373.18	80,641.68
	b) Fast-Moving Electrical Goods	27,981.99	24,741.03	28,840.85	27,981.99	28,840.85
	Total segment liabilities	174,355.17	122,205.99	109,482.53	174,355.17	109,482.53
	Unallocable liabilities	30,342.52	48,958.80	26,947.41	30,342.52	26,947.41
	Total	204,697.69	171,164.79	136,429.94	204,697.69	136,429.94



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

Notes :-

- i) The above standalone financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above standalone financial results have been reviewed and recommended by Audit Committee at its meeting held on 30 April 2026. The Board of Directors at their meeting held on 30 April 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified opinion on the standalone financial results for the quarter and year ended 31 March 2026.
- iii) The Company has two reportable segments (presented for all periods) 1) Wires & cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Ministry of Labour and Employment has issued draft Central Rules and FAQs to facilitate assessment of the financial impact arising from these changes. Based on management's assessment including actuarial valuation, considering the best information available and ICAI guidance, the Company has recognised an incremental liability of ₹ 1,901.05 lakhs towards employee benefit obligation, primarily arising from the revised definition of wages under the New Labour Codes. Considering the event as regulatory-driven and nonrecurring in nature, the impact of the same has been disclosed under exceptional items in the standalone financial results for the year ended 31 March 2026. The Company continues to monitor the notification of final Central/State rules and related clarifications and will evaluate and account for any additional impact in the period in which such rules are notified or clarifications issued.
- v) The figures for the quarters ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures in respect of the full financial year and published year to date unaudited figures upto third quarter of the respective financial year, which were subjected to limited review by the statutory auditors.
- vi) The Board of Directors at its meeting held on 30 April 2026, have recommended a final dividend of ₹ 5.5 per equity shares of face value of ₹ 5 each for the financial year ended 31 March 2026.

For and on behalf of the Board of Directors of
R R Kabel Limited

Place : Mumbai
Date : 30 April 2026

Mahendrakumar Rameshwari Lal Kabra
Managing Director
DIN : 00473310

Independent Auditor's Report

To the Board of Directors of R R Kabel Limited

Report on the audit of the Consolidated Annual Financial Results

Opinion

We have audited the accompanying consolidated annual financial results of R R Kabel Limited (hereinafter referred to as the "Company") and its share of the net profit after tax and total comprehensive income of its joint venture for the year ended 31 March 2026, attached herewith, (in which are included financial information of one branch) being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid consolidated annual financial results:

- a. include the annual financial results of the R R Kabel Limited (Company) and RR-Imperial Electricals Limited (Joint venture of Company).
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Company for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results* section of our report. We are independent of the Company and its joint venture in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, along with the consideration of report of the other auditor referred to in sub paragraph no. (a) of the "Other Matters" paragraph below, is sufficient and appropriate to provide a basis for our opinion on the consolidated annual financial results.

Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated annual financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the consolidated net profit/ loss and other comprehensive income and other financial information of the Company including its joint venture in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the

Registered Office:

Independent Auditor's Report (Continued)

R R Kabel Limited

Listing Regulations. The respective Management and Board of Directors of the Company included in the Company and the respective Management and Board of Directors of its joint venture are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of each company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated annual financial results by the Management and the Board of Directors of the Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Management and the Board of Directors of the company included in the Company and the respective Management and Board of Directors of its joint venture are responsible for assessing the ability of each company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the company included in the Company and the respective Board of Directors of its joint venture is responsible for overseeing the financial reporting process of each company.

Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated annual financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company and its joint venture to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated annual financial results,

Independent Auditor's Report (Continued)

R R Kabel Limited

including the disclosures, and whether the consolidated annual financial results represent the underlying transactions and events in a manner that achieves fair presentation.

- Obtain sufficient appropriate audit evidence regarding the financial statements of the Company and its joint venture to express an opinion on the consolidated annual financial results. We are responsible for the direction, supervision and performance of the audit of financial statements of such entity included in the consolidated annual financial results of which we are the independent auditor. For the other entity included in the consolidated annual financial results, which has been audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audit carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in sub paragraph (a) of the "Other Matters" paragraph in this audit report.

We communicate with those charged with governance of the Company, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular No CIR/CFD/CMD1/44/2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

Other Matter(s)

- a. The consolidated annual financial results include the Company's share of total net profit after tax of Rs. 531.66 Lakhs for the year ended 31 March 2026, as considered in the consolidated annual financial results, in respect of one joint venture, whose financial statements have been audited by its independent auditor. The independent auditor's report on financial statements of this entity has been furnished to us by the management.

Our opinion on the consolidated annual financial results, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditor and the procedures performed by us are as stated in paragraph above.

This joint venture is located outside India whose financial statements have been prepared in accordance with accounting principles generally accepted in its country and which have been audited by other auditor under generally accepted auditing standards applicable in its country. The Company's management has converted the financial statements of such joint venture located outside India from accounting principles generally accepted in its country to accounting principles generally accepted in India. We have audited these conversion adjustments made by the Company's management. Our opinion in so far as it relates to the balances and affairs of such joint venture located outside India is based on the report of other auditor and the conversion adjustments prepared by the management of the Company and audited by us.

Our opinion on the consolidated annual financial results is not modified in respect of the above matter with respect to our reliance on the work done and the report of the other auditor.

- b. The consolidated annual financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which

B S R & Co. LLP

Independent Auditor's Report (Continued)

R R Kabel Limited

were subject to limited review by us.

For **B S R & Co. LLP**

Chartered Accountants

Firm's Registration No.:101248W/W-100022

Rupen Shah

Partner

Mumbai

30 April 2026

Membership No.: 116240

UDIN:26116240BHGUGM7203



R R KABEL LIMITED

Regd. Off.: Ram Ratna House, Oasis Complex
Pandurang Budhkar Marg, Worli, Mumbai 400 013
CIN - L28997MH1995PLC085294

CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2026

(₹ in Lakhs except earning per share)

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		(Refer Note v)	(Unaudited)	(Refer Note v)	(Audited)	(Audited)
1	Income					
	Revenue from operations	296,414.13	253,585.64	221,783.60	972,235.86	761,823.29
	Other income	1,293.10	1,422.07	1,193.36	5,642.39	5,111.46
	Total income	297,707.23	255,007.71	222,976.96	977,878.25	766,934.75
2	Expenses					
	a) Cost of materials consumed	265,176.25	214,669.08	154,974.54	822,158.29	583,676.10
	b) Purchases of stock-in-trade	13,122.77	10,860.17	12,601.35	46,001.27	49,533.16
	c) Changes in inventories of finished goods, stock-in-trade, work-in-progress and scrap	(37,069.38)	(17,499.42)	10,747.16	(74,934.12)	(7,714.29)
	d) Employee benefits expense	10,710.84	9,893.90	7,961.99	40,034.71	34,847.01
	e) Finance costs	2,498.09	1,891.26	1,549.06	7,526.36	5,889.71
	f) Depreciation and amortisation expense	2,617.06	2,392.49	1,902.85	9,226.40	7,049.86
	g) Other expenses	18,307.90	15,233.37	16,061.06	60,594.00	52,917.09
	Total expenses	275,363.53	237,440.85	205,798.01	910,606.91	726,198.64
3	Profit before exceptional item and tax (1 - 2)	22,343.70	17,566.86	17,178.95	67,271.34	40,736.11
4	Exceptional item					
	Statutory impact of new labour codes (refer note iv)	-	1,901.05	-	1,901.05	-
5	Profit before share of profit of joint venture and tax (3-4)	22,343.70	15,665.81	17,178.95	65,370.29	40,736.11
6	Share of profit/(loss) of joint venture (net of tax)	188.25	212.41	139.09	531.66	209.25
7	Profit before tax (5+6)	22,531.95	15,878.22	17,318.04	65,901.95	40,945.36
8	Tax expenses					
	a) Current tax	5,661.64	3,660.65	3,946.17	15,905.68	10,322.70
	b) Deferred tax charge / (credit)	75.19	393.01	459.00	774.36	(538.44)
	Total tax expenses	5,736.83	4,053.66	4,405.17	16,680.04	9,784.26
9	Profit for the period / year (7-8)	16,795.12	11,824.56	12,912.87	49,221.91	31,161.10
10	Other comprehensive income (OCI)					
	A) Items that will not be reclassified to profit and loss					
	a) (i) Re-measurement of post employment benefits obligation	165.72	318.74	191.43	213.17	(225.94)
	(ii) Income tax relating to items that will not be reclassified to profit and loss	(41.71)	(80.22)	(48.18)	(53.65)	56.86
	b) (i) Fair value gain on investment in equity instrument through OCI	(1,053.97)	(360.01)	(832.42)	1,095.82	7,981.48
	(ii) Income tax relating to items that will not be reclassified to profit and loss	150.72	51.49	119.04	(156.70)	(1,145.72)
	B) Items that will be reclassified to profit or loss					
	a) Exchange difference arising on translation of foreign operation	119.00	25.28	(38.75)	220.24	(158.94)
	Total other comprehensive income/(loss) (net of tax)	(660.24)	(44.72)	(608.88)	1,318.88	6,507.74
11	Total comprehensive income for the period / year (net of tax) (9+10)	16,134.88	11,779.84	12,303.99	50,540.79	37,668.84
12	Paid up equity share capital (face value of ₹ 5/- per share)	5,655.28	5,654.46	5,653.65	5,655.28	5,653.65
13	Other equity				251,784.71	209,608.46
14	Earning per share (not annualised for the quarters)					
	- Basic (in ₹)	14.85	10.46	11.43	43.53	27.58
	- Diluted (in ₹)	14.85	10.45	11.42	43.52	27.57



R R KABEL LIMITED

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CONSOLIDATED BALANCE SHEET AS ON 31 MARCH 2026

(₹ in Lakhs)

Particulars	As at 31-Mar-2026 (Audited)	As at 31-Mar-2025 (Audited)
ASSETS		
Non-current assets		
Property, plant and equipment	107,202.22	70,761.29
Capital work-in-progress	7,218.53	23,472.91
Right of use assets	10,047.19	6,096.91
Intangible assets	21.11	39.68
Investment accounted for using equity method	2,856.16	2,104.26
Financial assets		
Investments	17,668.60	16,572.78
Loans	6.59	11.15
Other financial assets	653.15	359.14
Income tax assets (net)	635.70	444.58
Other non-current assets	4,879.39	6,583.87
	151,188.64	126,446.57
Current assets		
Inventories	177,052.86	101,085.41
Financial assets		
Investments	5,007.84	5,237.86
Trade receivables	99,799.05	82,321.38
Cash and cash equivalents	8,552.50	21,567.67
Bank balances other than cash and cash equivalents	519.34	1,123.08
Loans	61.61	81.40
Other financial assets	863.51	3,219.61
Other current assets	19,092.33	10,609.07
	310,949.04	225,245.48
Total Assets	462,137.68	351,692.05
EQUITY AND LIABILITIES		
Equity		
Equity share capital	5,655.28	5,653.65
Other equity	251,784.71	209,608.46
	257,439.99	215,262.11
Liabilities		
Non-Current liabilities		
Financial liabilities		
Borrowings	100.63	-
Lease liabilities	8,705.11	5,679.71
Provisions	3,527.10	1,518.08
Deferred tax liabilities (net)	4,008.27	3,023.56
	16,341.11	10,221.35
Current liabilities		
Financial liabilities		
Borrowings	23,131.26	22,203.30
Lease liabilities	1,765.78	1,129.72
Trade payables		
- total outstanding dues of micro enterprises and small enterprises	1,522.84	1,747.98
- total outstanding dues of creditors other than micro enterprises and small enterprises	134,898.00	74,485.28
Other financial liabilities	11,780.01	12,755.07
Other current liabilities	11,447.83	10,956.97
Provisions	1,976.97	1,911.01
Income tax liabilities (net)	1,833.89	1,019.26
	188,356.58	126,208.59
Total Equity and Liabilities	462,137.68	351,692.05



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CONSOLIDATED STATEMENT OF CASH FLOW FOR THE YEAR ENDED 31 MARCH 2026

(₹ in Lakhs)

Particulars	31-Mar-26	31-Mar-25
	(Audited)	(Audited)
(A) CASH FLOW FROM OPERATING ACTIVITIES :		
Profit before tax	65,901.95	40,945.36
Adjustments for:		
Depreciation and amortization expense	9,226.40	7,049.86
Share of (profit) from joint venture	(531.66)	(209.25)
Finance costs	7,526.36	5,889.71
Employees share based payment expenses	12.57	50.56
Interest income	(191.34)	(267.04)
Dividend Income from investments in quoted equity shares	(70.56)	(70.56)
Gain on sale of mutual fund investments	(272.91)	(1,067.86)
Fair value gain on investment on mutual fund	(4.48)	(163.27)
Allowance for expected credit loss on trade receivables(net)	990.96	5.33
Bad debts	234.70	301.78
Reversal of excess liability no longer required	(156.72)	(81.78)
Provision/(reversal) for warranty expenses	549.89	(27.26)
Unrealised foreign exchange (gain)/loss	612.28	124.79
Property plant & equipment written off	-	59.73
(Gain) on Sale of Property, Plant & Equipment	(31.12)	(16.30)
	83,796.32	52,523.80
Adjustments for:		
(Increase) in trade receivables	(17,548.92)	(18,709.72)
Decrease/(Increase) in financial assets	17.22	(2.90)
(Increase) in other assets	(8,363.74)	(1,377.84)
(Increase) in inventories	(75,967.43)	(11,303.11)
Increase in trade payables	60,165.66	33,403.35
Increase in other financial liabilities	404.17	1,302.51
Increase in other liabilities & provision	2,307.88	3,251.94
Cash generated from operations	44,811.16	59,088.03
Income taxes paid (net of refund)	(15,282.17)	(9,648.23)
Net cash generated from operating activities (A)	29,528.99	49,439.80
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchases of property, plant and equipment	(29,103.21)	(36,706.48)
Proceeds from sale of property, plant and equipment	239.21	125.94
Proceeds/(investment in) from deposits with banks	1,690.37	(123.55)
Proceeds from redemption in mutual fund	507.41	19,497.61
Dividend received from investments in quoted equity shares	70.56	70.56
Interest received	254.93	234.42
Net cash (used in) investing activities (B)	(26,340.73)	(16,901.50)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from non current borrowing	128.00	-
Repayment of non current borrowing	(12.99)	-
Proceeds from/ (repayment) of short term borrowing (net)	872.15	(6,705.43)
Proceeds from issue of Share Capital (including securities premium)	106.06	833.37
Finance costs paid	(6,988.56)	(5,383.43)
Principal payment of lease liabilities	(1,826.56)	(1,653.53)
Dividend paid	(8,481.53)	(6,210.97)
Net cash (used in) financing activities (C)	(16,203.43)	(19,119.99)
(D) Net (decrease) / increase in cash and equivalents (A+B+C)	(13,015.17)	13,418.31
Add : cash and cash equivalents as at the beginning of the year	21,567.67	8,149.36
Cash and cash equivalents as at the end of the year	8,552.50	21,567.67



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CONSOLIDATED SEGMENT REPORTING FOR THE QUARTER AND YEAR ENDED 31 MARCH 2026

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-2026	31-Dec-2025	31-Mar-2025	31-Mar-2026	31-Mar-2025
		(Refer Note v)	(Unaudited)	(Refer Note v)	(Audited)	(Audited)
1	Segment Revenue					
	a) Wires & Cables	266,644.63	229,261.25	195,621.53	876,374.25	668,875.76
	b) Fast-Moving Electrical Goods	29,769.50	24,324.39	26,164.17	95,861.61	92,959.00
	Total	296,414.13	253,585.64	221,785.70	972,235.86	761,834.76
	Less : Inter segment revenue	-	-	2.10	-	11.47
	Revenue from operations	296,414.13	253,585.64	221,783.60	972,235.86	761,823.29
2	Segment Results					
	Profit / (Loss) before tax from each segment					
	a) Wires & Cables	25,730.97	19,877.46	19,413.19	77,561.71	49,647.80
	b) Fast-Moving Electrical Goods	(929.74)	(493.01)	(913.89)	(3,303.30)	(4,590.71)
	Total	24,801.23	19,384.45	18,499.30	74,258.41	45,057.09
	Less: Finance costs	2,498.09	1,891.26	1,549.06	7,526.36	5,889.71
	Add: Finance income	40.56	73.67	228.71	539.29	1,568.73
	Less: Exceptional items (refer note iv)	-	1,901.05	-	1,901.05	-
	Profit before share of profit of joint venture and tax	22,343.70	15,665.81	17,178.95	65,370.29	40,736.11
	Share of profit of joint venture (net of tax)	188.25	212.41	139.09	531.66	209.25
	Total Profit Before Tax	22,531.95	15,878.22	17,318.04	65,901.95	40,945.36
3	Segment Assets					
	a) Wires & Cables	373,417.15	332,809.94	253,433.07	373,417.15	253,433.07
	b) Fast-Moving Electrical Goods	41,309.76	41,060.04	47,537.45	41,309.76	47,537.45
	Total Segment Assets	414,726.91	373,869.98	300,970.52	414,726.91	300,970.52
	Unallocable Assets	44,554.61	35,990.86	48,617.27	44,554.61	48,617.27
	Investment accounted for using equity method	2,856.16	2,548.91	2,104.26	2,856.16	2,104.26
	Total	462,137.68	412,409.75	351,692.05	462,137.68	351,692.05
4	Segment Liabilities					
	a) Wires & Cables	146,373.18	97,464.96	80,641.68	146,373.18	80,641.68
	b) Fast-Moving Electrical Goods	27,981.99	24,741.03	28,840.85	27,981.99	28,840.85
	Total Segment Liabilities	174,355.17	122,205.99	109,482.53	174,355.17	109,482.53
	Unallocable Liabilities	30,342.52	48,958.80	26,947.41	30,342.52	26,947.41
	Total	204,697.69	171,164.79	136,429.94	204,697.69	136,429.94



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Notes :-

- i) The above consolidated financial results of R R Kabel Limited (" the Company ") have been prepared in accordance with and comply in all material aspects with the Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 ("the act") read with relevant rules issued there under and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulation), as amended.
- ii) The above consolidated financial results have been reviewed and recommended by Audit Committee at its meeting held on 30 April 2026. The Board of Directors at their meeting held on 30 April 2026 have approved the above results and taken them on record. The statutory auditors of the Company have expressed an unmodified opinion on the consolidated financial results for the quarter and year ended 31 March 2026.
- iii) The Company has two reportable segment (presented for all periods) 1) Wires & Cables and 2) Fast-Moving Electrical Goods (FMEG) in accordance with Ind AS 108 – "Operating segments".
- iv) On 21 November 2025, the Government of India notified four Labour Codes consolidating 29 existing labour laws. The Ministry of Labour and Employment has issued draft Central Rules and FAQs to facilitate assessment of the financial impact arising from these changes. Based on management's assessment including actuarial valuation, considering the best information available and ICAI guidance, the Company has recognised an incremental liability of ₹ 1,901.05 lakhs towards employee benefit obligation, primarily arising from the revised definition of wages under the New Labour Codes. Considering the event as regulatory-driven and non-recurring in nature, the impact of the same has been disclosed under exceptional items in the consolidated results for the quarter 31 December 2025 and year ended 31 March 2026. The Company continues to monitor the notification of final Central/State rules and related clarifications and will evaluate and account for any additional impact in the period in which such rules are notified or clarifications issued.
- v) The figures for the quarter ended 31 March 2026 and 31 March 2025 are the balancing figures between the audited figures in respect of the full financial year and publised year to date unaudited figures upto third quater of the respective financial year, which were subjected to limited review by the statutory auditors.
- vi) The Board of Directors at its meeting held on 30 April 2026, have recommended a final dividend of ₹ 5.5 per equity shares of face value of ₹ 5 each for the financial year ended 31 March 2026.

For and on behalf of the Board of Directors of
R R Kabel Limited

Place : Mumbai
Date : 30 April 2026

Mahendrakumar Rameshwarlal Kabra
Managing Director
DIN : 00473310