



30 April 2026

Corporate Relationship Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C-1,  
Block G, Bandra – Kurla Complex,  
Bandra (East), Mumbai – 400 051

**Script Code: 543981**

**Symbol: RRKABEL**

**Sub: Corporate Presentation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Investor Presentation on Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended 31 March 2026.

Kindly take the same on your record.

Thanking you,

Yours sincerely,

**For R R Kabel Limited**

**Anup Vaibhav C. Khanna**  
**Company Secretary and Compliance Officer**  
**M. No. – F6786**

Encl.: as above



# Investor Presentation

April 2026



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# Q4 FY26 – Results

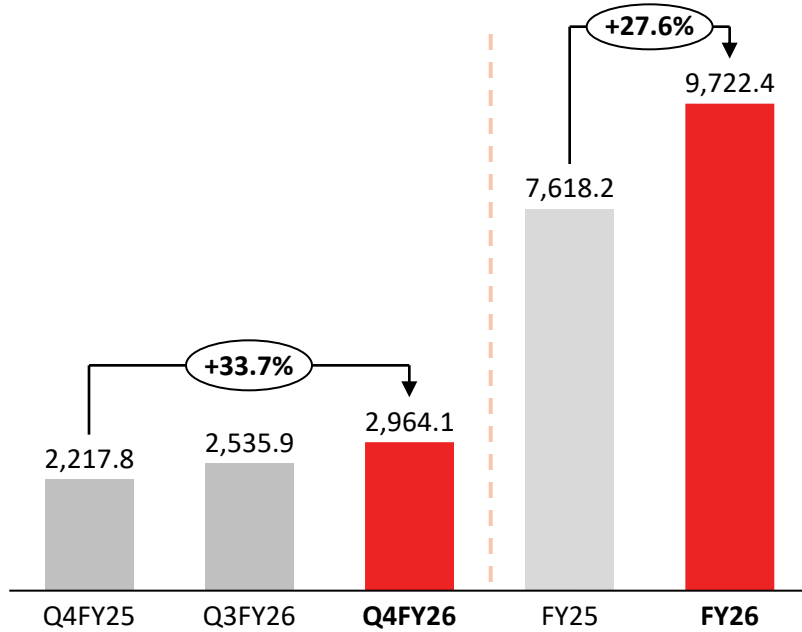


# R R Kabel hits record revenue in Q4 & FY26; revenue exceeds \$1 billion milestone

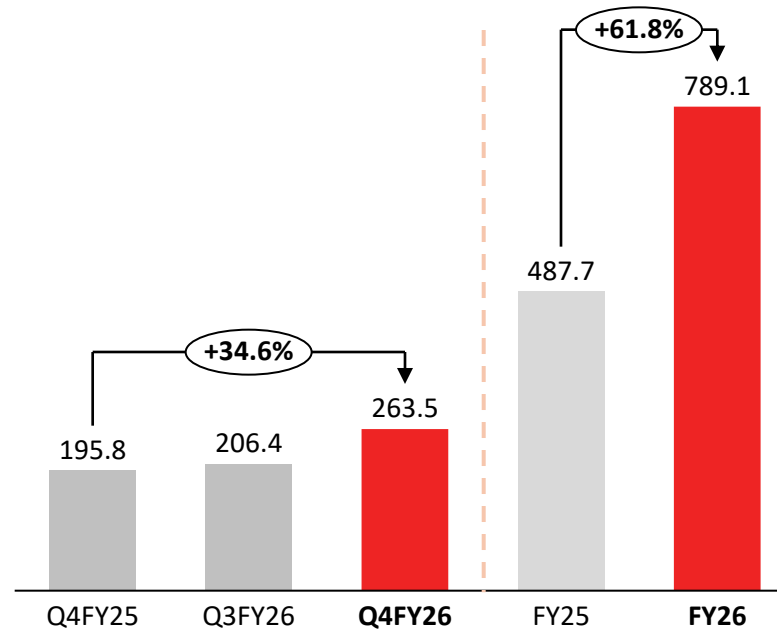
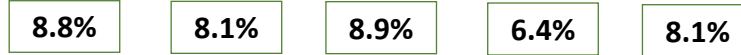


## Revenue from Operations

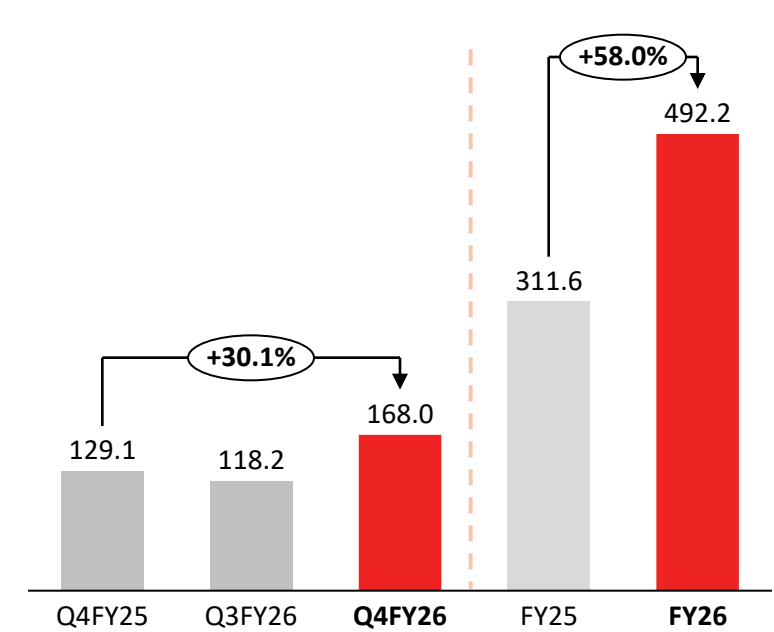
INR in Crs



## Operating EBITDA & EBITDA Margin (%)



## PAT & PAT Margin (%)



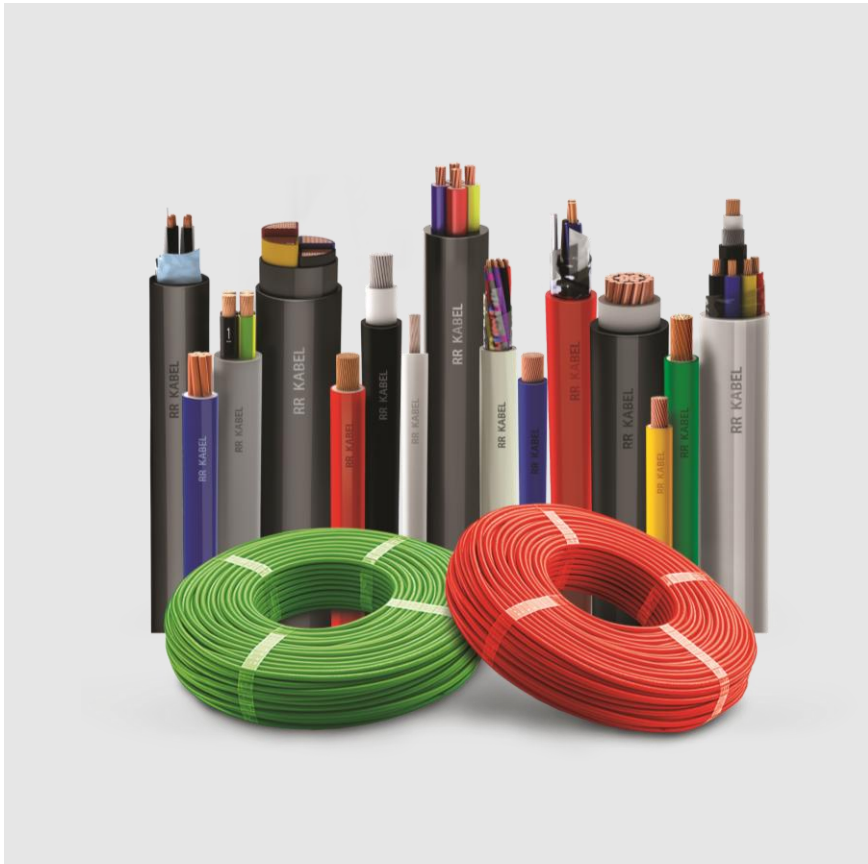
### Revenue:

- ✓ Highest ever quarter & annual revenue, with 33.7% YoY growth driven by robust domestic & export demand despite volatility and challenges due to recent global conflict

### Operating EBITDA & PAT:

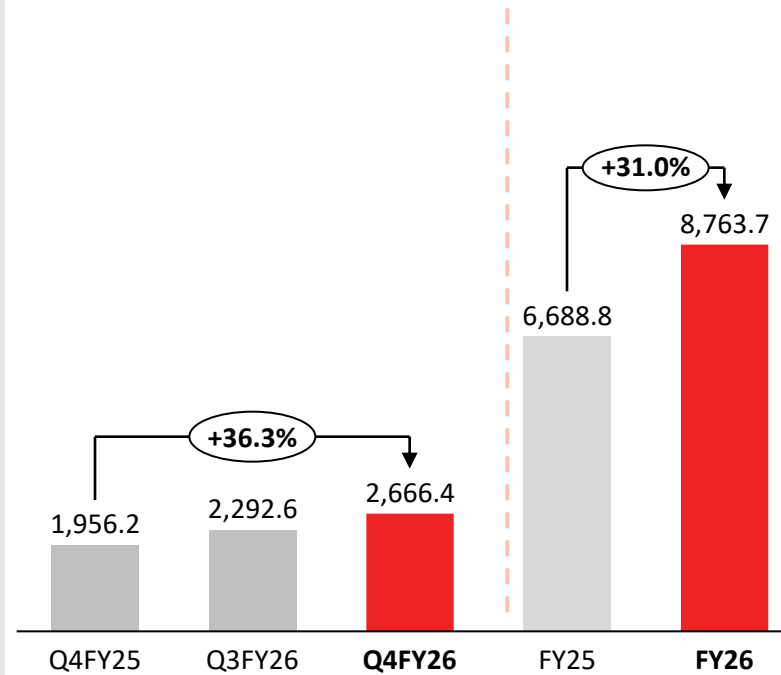
- ✓ EBITDA grew 34.6%, driven by robust growth in the wires & cables segment, leading to a 30.1% YoY increase in PAT
- ✓ EBITDA margin grew by 171 bps on an annual basis led by robust revenue growth and operating efficiencies

# Wires & Cables – Performance



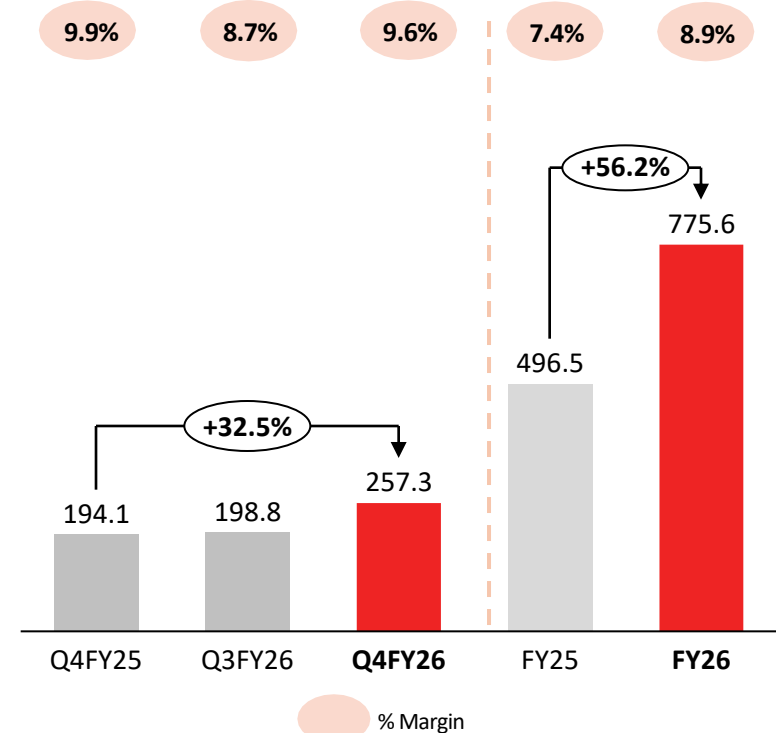
## Revenue from Operations

INR in Crs



## Segment Profit before Tax and Interest

INR in Crs



### Revenue:

- ✓ Posted 36.3% YoY growth led by healthy demand across domestic and export markets, steady institutional ordering and favourable industry momentum in the Wires & Cables segment

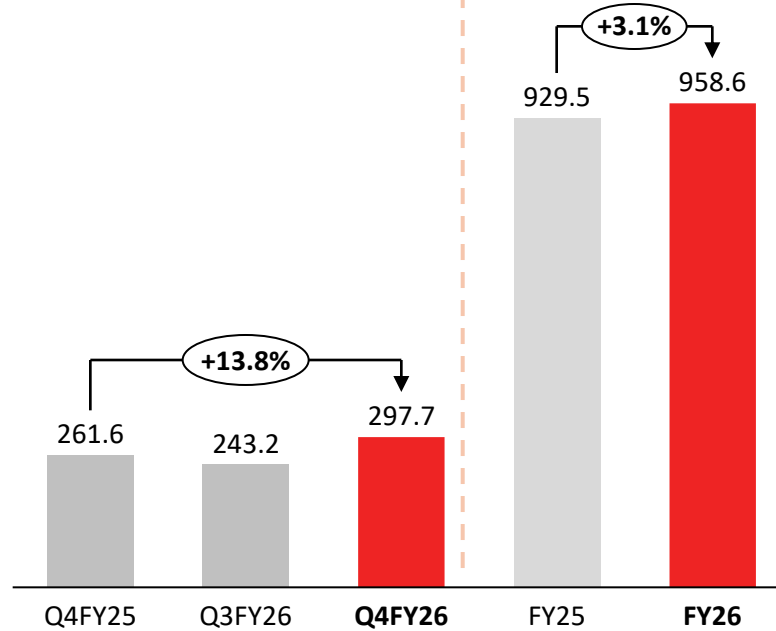
### Segment profit:

- ✓ Recorded 32.5% YoY growth, supported by revenue expansion, and prudent price-volatility management
- ✓ Segment profit margin increased by 143 bps on an annual basis led by robust revenue growth and operating efficiencies



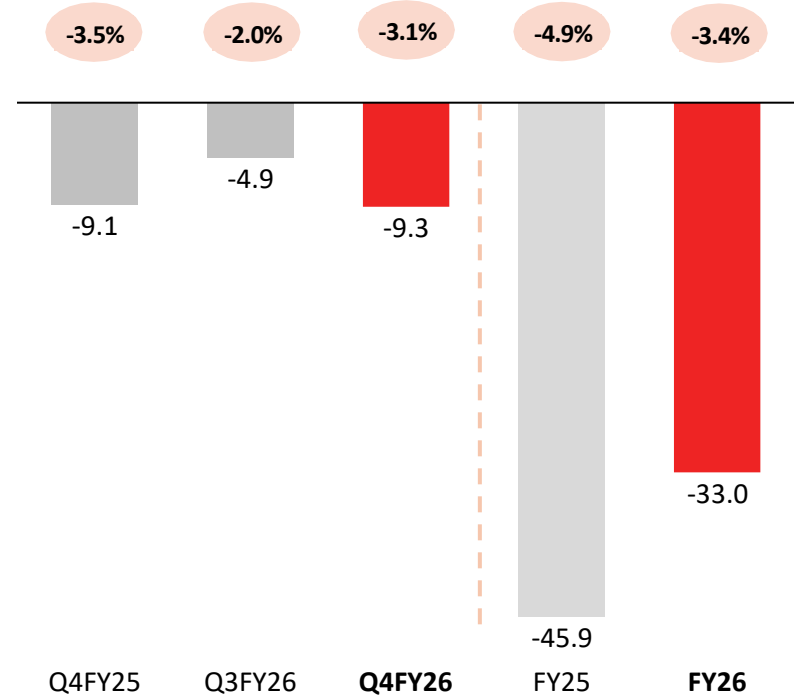
## Revenue from Operations

INR in Crs



## Segment Profit before Tax and Interest

INR in Crs



% Margin

### Revenue:

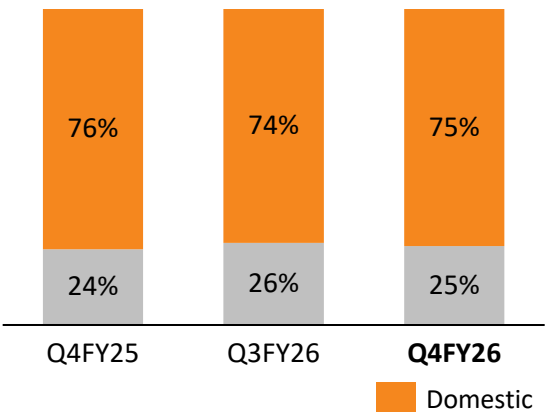
- ✓ Steady YoY revenue growth, supported by stable demand across key categories and continued distribution expansion

### Segment profit:

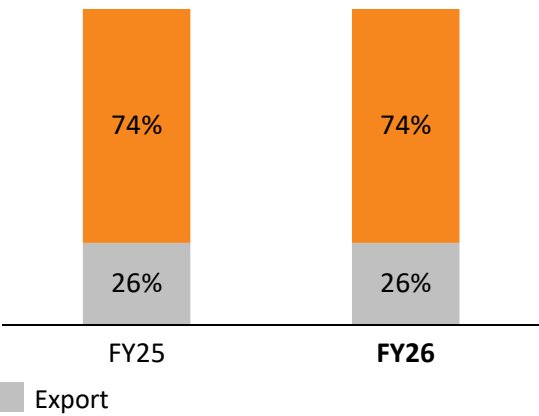
- ✓ Segment profit remained stable on YoY basis, with losses broadly in line with previous year despite ongoing investments towards growth and brand building
- ✓ Remarkable improvement in segment profit on an annual basis due to operating efficiencies thereby reducing overall losses

# Operational Highlights

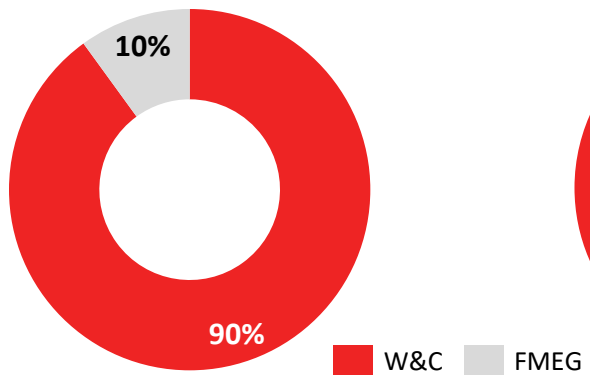
**Q4 FY26 Revenue-Mix (Domestic Vs Exports)**



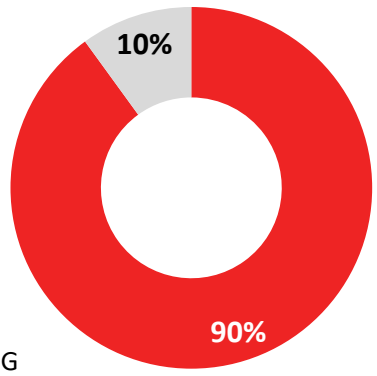
**FY26 Revenue-Mix (Domestic Vs Exports)**



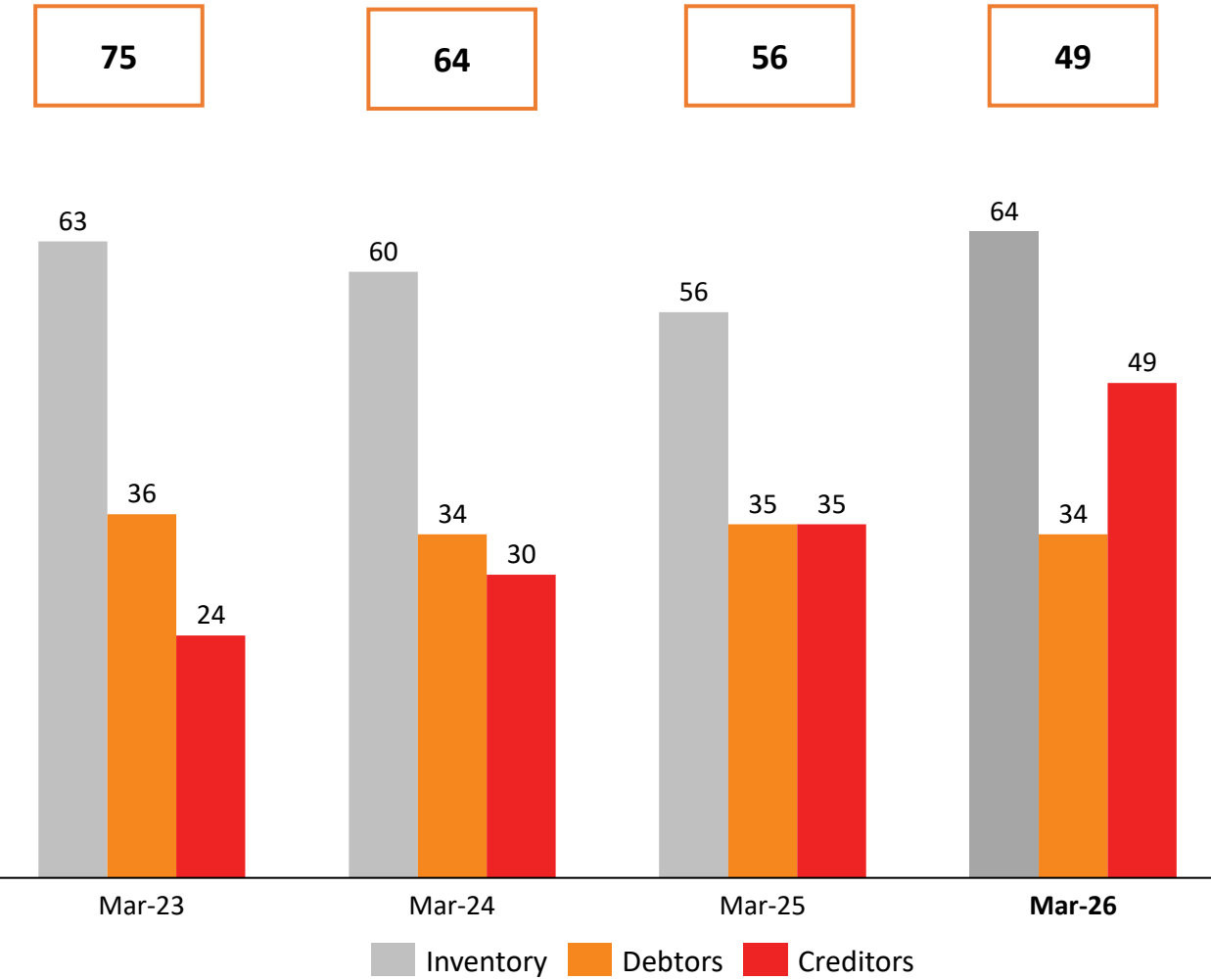
**Q4 FY26 Revenue-Mix (Business Segment)**



**FY26 Revenue-Mix (Business Segment)**



**Working Capital Management (in Days)**



# Consolidated Profit & Loss Statement – Q4 & FY26

Profit & Loss Statement (INR. Crs)	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q	FY26	FY25	Y-o-Y
<b>Revenue from Operations</b>	<b>2964.1</b>	<b>2,217.8</b>	<b>33.7%</b>	<b>2,535.9</b>	<b>16.9%</b>	<b>9722.4</b>	<b>7,618.2</b>	<b>27.6%</b>
Cost of Materials Consumed	2,651.8	1,549.7		2,146.7		8,221.6	5,836.8	
Purchase of stock-in-trade	131.2	126.0		108.6		460.0	495.3	
Changes in Inventories of Finished Goods and Work in Progress	(370.7)	107.5		(175.0)		(749.3)	(77.1)	
<b>Gross Profit</b>	<b>551.8</b>	<b>434.6</b>	<b>27.0%</b>	<b>455.6</b>	<b>21.1%</b>	<b>1,790.1</b>	<b>1,363.3</b>	<b>31.3%</b>
<b>GP %</b>	<b>18.6%</b>	<b>19.6%</b>		<b>18.0%</b>		<b>18.4%</b>	<b>17.9%</b>	
Employee Benefits Expense	107.1	79.6		98.9		400.3	348.5	
Other Expenses	183.1	160.6		152.3		605.9	529.2	
Share of Profit of Joint Venture (net of tax)	1.9	1.4		2.1		5.3	2.1	
<b>EBITDA</b>	<b>263.5</b>	<b>195.8</b>	<b>34.6%</b>	<b>206.4</b>	<b>27.7%</b>	<b>789.1</b>	<b>487.7</b>	<b>61.8%</b>
<b>EBITDA %</b>	<b>8.9%</b>	<b>8.8%</b>	<b>6</b>	<b>8.1%</b>	<b>75</b>	<b>8.1%</b>	<b>6.4%</b>	<b>171</b>
Other Income	12.9	11.9		14.2		56.4	51.1	
Depreciation and Amortisation Expense	26.2	19.0		23.9		92.3	70.5	
<b>EBIT</b>	<b>250.3</b>	<b>188.7</b>	<b>32.7%</b>	<b>196.7</b>	<b>27.3%</b>	<b>753.3</b>	<b>468.4</b>	<b>60.8%</b>
Finance Costs	25.0	15.5		18.9		75.3	58.9	
Less: Exceptional Items	0.0	0.0		19.0		19.0	0.0	
<b>PBT</b>	<b>225.3</b>	<b>173.2</b>	<b>30.1%</b>	<b>158.8</b>	<b>41.9%</b>	<b>659.0</b>	<b>409.5</b>	<b>61.0%</b>
Tax Expense	57.4	44.1		40.5		166.8	97.8	
<b>Profit for the period</b>	<b>168.0</b>	<b>129.1</b>	<b>30.1%</b>	<b>118.2</b>	<b>42.0%</b>	<b>492.2</b>	<b>311.6</b>	<b>58.0%</b>
<b>PAT %</b>	<b>5.7%</b>	<b>5.8%</b>	<b>(16)</b>	<b>4.7%</b>	<b>100</b>	<b>5.1%</b>	<b>4.1%</b>	<b>97</b>
EPS (As per Profit after Tax)	14.85	11.43		10.46		43.53	27.58	

# Consolidated Balance Sheet

EQUITY & LIABILITIES (INR. Crs)	FY26	FY25
Equity Share Capital	56.5	56.5
Other Equity	2,517.8	2,096.1
<b>Total Equity</b>	<b>2,574.3</b>	<b>2,152.6</b>
<b>Financial Liabilities</b>		
(i) Borrowings	1.0	0.0
(ii) Lease liabilities	87.1	56.8
(iii) Other Financial Liabilities	0.0	0.0
Provisions	35.3	15.2
Deferred Tax Liabilities (Net)	40.1	30.2
<b>Total Non-Current Liabilities</b>	<b>163.4</b>	<b>102.2</b>
<b>Financial Liabilities</b>		
(i) Borrowings	231.3	222.0
(ii) Lease liabilities	17.7	11.3
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	15.2	17.5
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,349.0	744.8
(iv) Other Financial Liabilities	117.8	127.6
Other Current Liabilities	114.5	109.6
Provisions	19.8	19.1
Income tax liabilities (net)	18.3	10.2
<b>Total Current Liabilities</b>	<b>1,883.6</b>	<b>1,262.1</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>4,262.4</b>	<b>3,516.9</b>

ASSETS (Rs. Crs)	FY26	FY25
Property, Plant and Equipment	1072.0	707.6
Capital work-in-progress	72.2	234.7
Right -of- use Assets	100.5	61.0
Intangible assets	0.2	0.4
Investment accounted for using equity method	28.6	21.0
<b>Financial Assets</b>		
(i) Investments	176.7	165.7
(ii) Other Financial Assets	6.5	3.6
(iii) Loan	0.1	0.1
Income Tax Assets (Net)	6.4	4.4
Other Non-Current Assets	48.8	65.8
<b>Total Non-Current Assets</b>	<b>1,511.9</b>	<b>1,264.3</b>
Inventories	1,770.5	1,011.0
<b>Financial Assets</b>		
(i) Investments	50.1	52.4
(ii) Trade receivables	998.0	823.2
(iii) Cash and cash equivalents	85.5	215.7
(iv) Bank balances other than cash and cash equivalents	5.2	11.2
(v) Loans	0.6	0.8
(vi) Other financial assets	8.6	32.2
Other Current Assets	190.9	106.1
<b>Total Current Assets</b>	<b>3,109.5</b>	<b>2,252.6</b>
<b>TOTAL ASSETS</b>	<b>4,621.4</b>	<b>3,516.9</b>

# Consolidated Cash Flow Statement

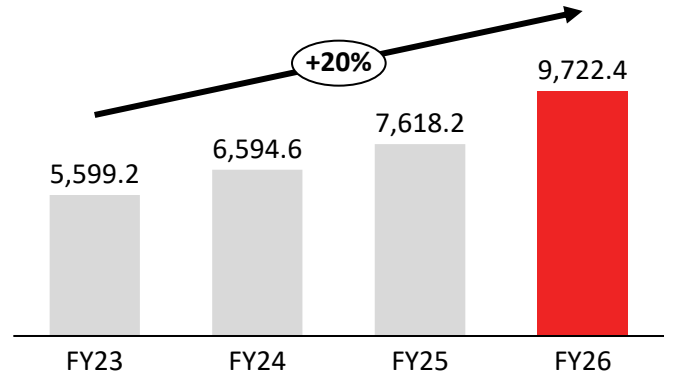
Particulars (INR in Cr)	FY26	FY25
Profit before Tax	659.0	409.5
Adjustment for Non-Operating Items	179.0	115.8
<b>Operating Profit before Working Capital Changes</b>	<b>838.0</b>	<b>525.3</b>
Changes in Working Capital	(390.0)	65.6
<b>Cash Generated from Operations</b>	<b>448.0</b>	<b>590.9</b>
Less: Direct Taxes paid	(152.8)	(96.5)
<b>Net Cash from Operating Activities</b>	<b>295.2</b>	<b>494.4</b>
<b>Cash Flow from Investing Activities</b>	<b>(263.4)</b>	<b>(169.0)</b>
<b>Cash Flow from Financing Activities</b>	<b>(162.0)</b>	<b>(191.2)</b>
<b>Net increase/ (decrease) in Cash &amp; Cash equivalent</b>	<b>(130.2)</b>	<b>134.2</b>
Add: Cash and cash equivalents as at the beginning of the year	215.7	81.5
<b>Cash and cash equivalents as at the end of the year</b>	<b>85.5</b>	<b>215.7</b>



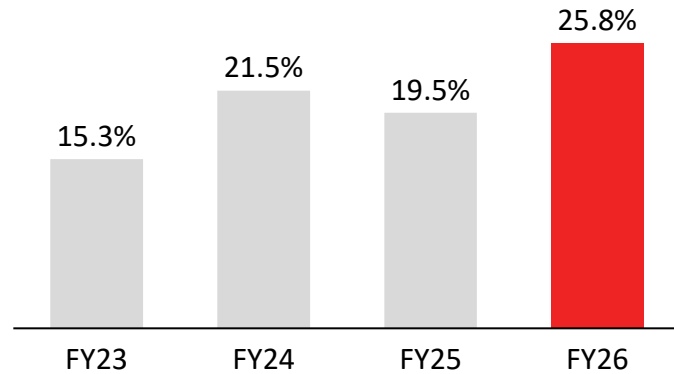
# Performance in Charts

## Revenues

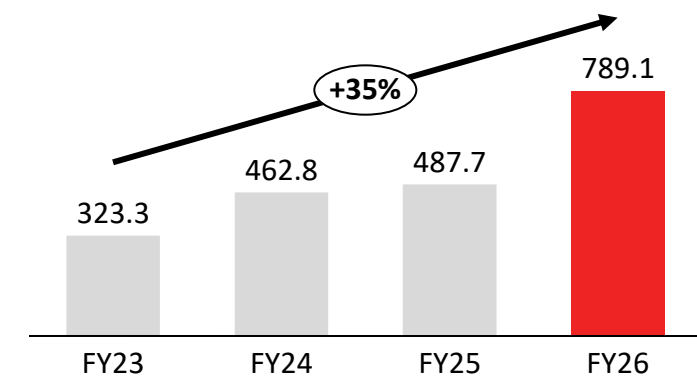
INR in Crs



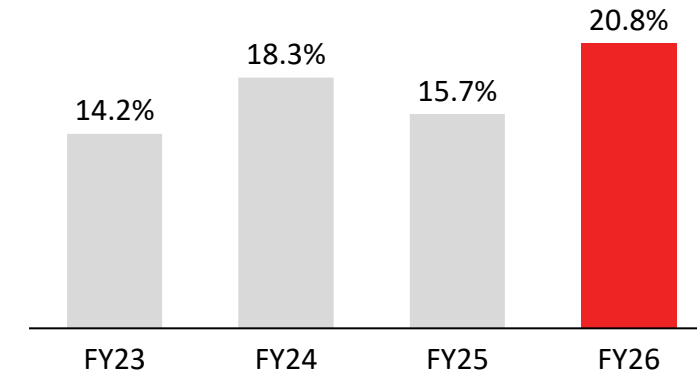
## RoCE (%)



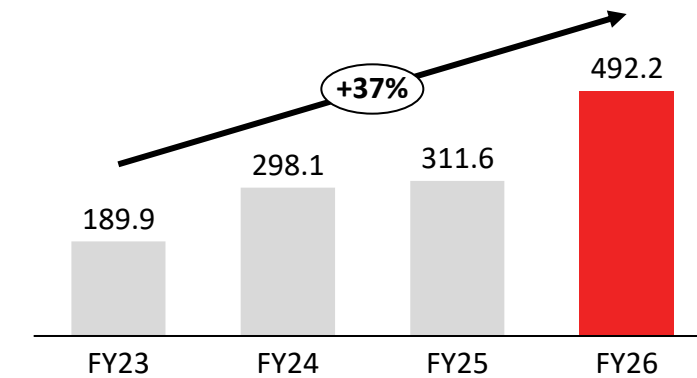
## EBITDA & EBITDA %



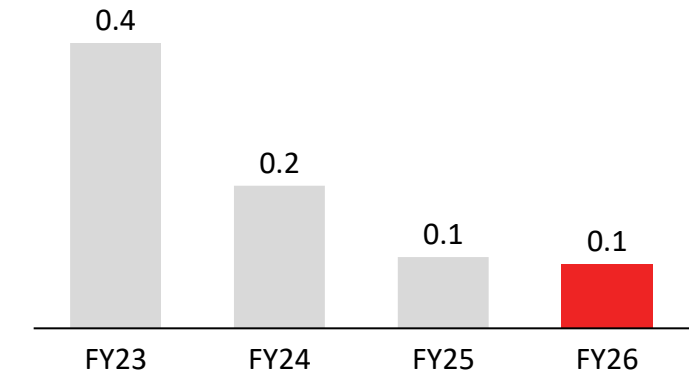
## RoE (%)



## PAT & PAT %



## Debt to Equity (x)



# Historical Consolidated Profit & Loss Statement

Particulars (INR. Crs)	FY26	FY25	FY24	FY23
<b>Revenue from Operations</b>	<b>9722.4</b>	<b>7,618.2</b>	<b>6,594.6</b>	<b>5,599.2</b>
Cost of Materials Consumed	8,221.6	5,836.8	4,942.6	4,369.8
Purchase of stock in trade	460.0	495.3	403.6	368.9
Changes in Inventories of Finished Goods and Work in Progress	(749.3)	(77.1)	2.7	(162.9)
<b>Gross Profit</b>	<b>1,790.1</b>	<b>1,363.3</b>	<b>1,245.7</b>	<b>1,023.5</b>
<b>GP %</b>	<b>18.4%</b>	<b>17.9%</b>	<b>18.9%</b>	<b>18.3%</b>
Employee Benefits Expense	400.3	348.5	316.9	264.2
Other Expenses	605.9	529.2	467.1	437.0
Share of Profit of Joint Venture (net of tax)	5.3	2.1	1.1	0.9
<b>EBITDA</b>	<b>789.1</b>	<b>487.7</b>	<b>462.8</b>	<b>323.3</b>
<b>EBITDA %</b>	<b>8.1%</b>	<b>6.4%</b>	<b>7.0%</b>	<b>5.8%</b>
Other Income	56.4	51.1	62.6	34.4
Depreciation and Amortisation Expense	92.3	70.5	65.5	59.6
<b>EBIT</b>	<b>753.3</b>	<b>468.4</b>	<b>459.9</b>	<b>298.1</b>
Finance Costs	75.3	58.9	53.9	42.1
Less: Exceptional Items	19.0	0.0	0.0	0.0
<b>PBT</b>	<b>659.0</b>	<b>409.5</b>	<b>406.1</b>	<b>256.0</b>
Tax Expense	166.8	97.8	108.0	66.1
<b>Profit for the year</b>	<b>492.2</b>	<b>311.6</b>	<b>298.1</b>	<b>189.9</b>
<b>PAT %</b>	<b>5.1%</b>	<b>4.1%</b>	<b>4.5%</b>	<b>3.4%</b>

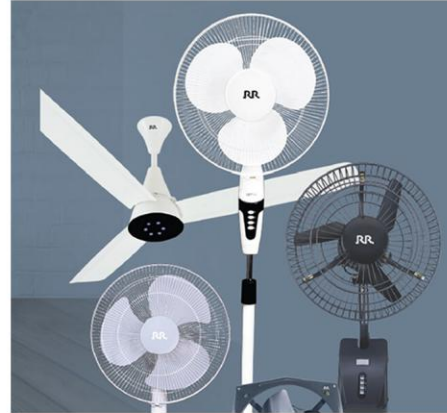
# Historical Balance Sheet

EQUITY & LIABILITIES (INR. Crs)	FY26	FY25	FY24	FY23
Equity Share Capital	56.5	56.5	56.4	47.8
Instrument entirely equity in nature	0.0	0.0	0.0	415.2
Other Equity	2,517.8	2,096.1	1,772.1	956.7
<b>Total Equity</b>	<b>2,574.4</b>	<b>2,152.6</b>	<b>1,828.5</b>	<b>1,419.7</b>
Financial Liabilities				
(i) Borrowings	1.0	0.0	0.0	26.9
(ii) Lease liabilities	87.1	56.8	60.6	56.4
(iii) Other Financial Liabilities	0.0	0.0	2.2	2.1
Provisions	35.3	15.2	11.1	14.1
Deferred Tax Liabilities (Net)	40.1	30.2	24.7	14.9
<b>Total Non-Current Liabilities</b>	<b>163.4</b>	<b>102.2</b>	<b>98.6</b>	<b>114.4</b>
Financial Liabilities				
(i) Borrowings	231.3	222.0	288.9	489.0
(ii) Lease liabilities	17.7	11.3	10.4	8.2
(iii) Trade payables				
(a) Total outstanding dues of micro enterprises and small enterprises	15.2	17.5	17.3	45.9
(b) Total outstanding dues of creditors other than micro enterprise and small enterprise	1,349.0	744.8	411.9	394.2
(iv) Other Financial Liabilities	117.8	127.6	111.4	37.8
Other Current Liabilities	114.5	109.6	75.7	95.9
Provisions	19.8	19.1	24.7	22.2
Income Tax Liabilities (Net)	18.3	10.2	1.7	6.4
<b>Total Current Liabilities</b>	<b>1,883.6</b>	<b>1262.1</b>	<b>942.2</b>	<b>1,099.6</b>
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>4,621.4</b>	<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>

ASSETS (INR. Crs)	FY26	FY25	FY24	FY23
Property, plant and equipment	1072.0	707.6	466.1	448.8
Capital work-in-progress	72.2	234.7	163.6	43.6
Right -of- use Assets	100.5	61.0	66.2	61.8
Intangible Assets	0.2	0.4	2.3	6.5
Investment accounted for using equity method	28.6	21.0	20.5	19.6
<b>Financial Assets</b>				
(i) Investments	176.7	165.7	85.9	58.1
(ii) Other Financial Assets	6.5	3.6	4.5	3.6
(iii) Loan	0.1	0.1	0.2	0.3
Income Tax Assets (Net)	6.4	4.4	2.7	11.8
Other non-current assets	48.8	65.8	62.0	33.3
<b>Total Non - Current Assets</b>	<b>1,511.9</b>	<b>1264.3</b>	<b>874.0</b>	<b>687.5</b>
Inventories	1,770.5	1011.0	897.8	860.2
<b>Financial Assets</b>				
(i) Investments	50.1	52.4	235.0	284.9
(ii) Trade receivables	998.0	823.2	641.2	591.9
(iii) Cash and cash equivalents	85.5	215.7	81.5	31.0
(iv) Bank balances other than cash and cash equivalents	5.2	11.2	17.3	50.0
(v) Loans	0.6	0.8	0.8	0.1
(vi) Other Financial assets	8.6	32.2	27.2	9.0
Other current assets	190.9	106.1	94.5	119.0
<b>Total Current Assets</b>	<b>3,109.5</b>	<b>2252.6</b>	<b>1,995.3</b>	<b>1,946.1</b>
<b>TOTAL ASSETS</b>	<b>4,621.4</b>	<b>3516.9</b>	<b>2,869.3</b>	<b>2,633.6</b>

# Consolidated Cash Flow Statement

Particulars (INR in Cr)	FY26	FY25	FY24	FY23
Profit before Tax	659.0	409.5	406.1	256.0
Adjustment for Non-Operating Items	179.0	115.8	93.5	102.6
<b>Operating Profit before Working Capital Changes</b>	<b>838.0</b>	<b>525.3</b>	<b>499.6</b>	<b>358.6</b>
Changes in Working Capital	(390.0)	65.6	(64.1)	153.4
<b>Cash Generated from Operations</b>	<b>448.0</b>	<b>590.9</b>	<b>435.5</b>	<b>512.0</b>
Less: Direct Taxes paid	(152.8)	(96.5)	(96.5)	(58.2)
<b>Net Cash from Operating Activities</b>	<b>295.2</b>	<b>494.4</b>	<b>339.0</b>	<b>453.7</b>
<b>Cash Flow from Investing Activities</b>	<b>(263.4)</b>	<b>(169.0)</b>	<b>(83.5)</b>	<b>(333.5)</b>
<b>Cash Flow from Financing Activities</b>	<b>(162.0)</b>	<b>(191.2)</b>	<b>(205.0)</b>	<b>(101.5)</b>
<b>Net increase/ (decrease) in Cash &amp; Cash equivalent</b>	<b>(130.2)</b>	<b>134.2</b>	<b>50.5</b>	<b>18.7</b>
Add: Cash and cash equivalents as at 1 <sup>st</sup> April	215.7	81.5	31.0	12.3
<b>Cash and cash equivalents as at 31<sup>st</sup> March</b>	<b>85.5</b>	<b>215.7</b>	<b>81.5</b>	<b>31.0</b>



# Thank You



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