

NATH INDUSTRIES LIMITED

(Formerly Known as RAMA PULP AND PAPERS LIMITED)
CIN No. L21010MH1980PLC022820

Regd. Office: Nath House, Nath Road, Aurangabad-431 005, Maharashtra
Admn. Office: 1, Chateau Windsor, 86, Veer Nariman Road, Charchgate, Mumbai-400 020.
Tel.: 22875653/54, Website: www.nathindustries.com E-mail: info@nathindustries.com | investor@nathindustries.com

Date : 12.08.2026

The Secretary,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, MUMBAI - 400 001

SCRIP CODE NO: 502587

Sub: Unaudited Financial Result for the quarter ended 30th June, 2026

Pursuant to Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, we are enclosing herewith the Unaudited Financial Results of the Company for the Quarter ended 30th June, 2026, duly approved by the Board of Directors of the Company at its meeting held today i.e. on 12.08.2026.

We are also enclosing herewith a copy of Limited Review issued by Auditors of the Company as required under Regulation 33 of Listing Regulations.

We further wish to inform you that the meeting of the Board of Directors of the Company commenced at 04.00 p.m. & concluded at 05.00 p.m.

Kindly take on record of the same and acknowledge the receipt.

Thanking You.

Yours faithfully,
For NATH INDUSTRIES LIMITED



AUTHRISED SIGNATORY

Encl : As above

N R AGRAWAL & CO

CHARTERED ACCOUNTANTS
(A PEER REVIEWED FIRM)

CA N R Agrawal CA Nischal Agrawal CA Jatin Rakholiya CA Santosh Savani CA Nikunj Rathod CA Vikas Aggarwal
FCA, BSC(Hon) FCA, B.Tech Com FCA, DISA, B.Com FCA, B.Com ACA, CISA, B.Com FCA, DISA, B.Com

Head Office:

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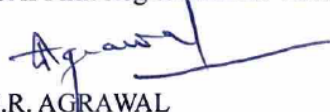
Independent Auditor's Review Report on the Quarterly Un-audited Standalone Financial Results of Nath Industries Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended)

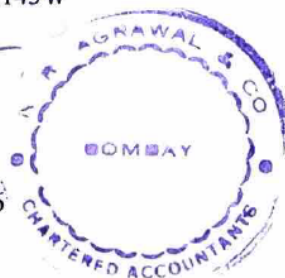
To,
The Board of Directors of Nath Industries Limited

Opinion

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Nath Industries Limited** ("the company") for the quarter ended 30th June, 2026 (the "Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For N. R. Agrawal & Co.
Chartered Accountants
ICAI Firm Registration no 100143W


N.R. AGRAWAL
Partner
Membership No. 030117
UDIN: 26030117ZTRSES8416
Place: - Mumbai
Date: 12th August 2026



SURAT BRANCH ADDRESS: A 302, SHIVALIK RESIDENCY, KANTARESHWAR MANDIR ROAD, KATARGAM, SURAT, 395004

AHMEDABAD BRANCH ADDRESS: A/409, BLUEBERRY SUR7/3, ADARSH ROAD, NEAR BHOJAL DHAM RESIDENCY NIKOL, AHMEDABAD, 382350

RAJKOT BRANCH ADDRESS: 540 R K WORLD TOWER, NEAR SHITAL PARK BRTS, 150FT RING ROAD, RAJKOT, 360002

NEW DELHI BRANCH ADDRESS: KG-3/28 FF, KG-3 BLOCK, VIKAS PURI, NEW DELHI-110018

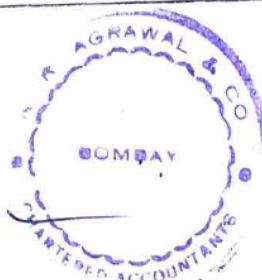
NATH INDUSTRIES LIMITED, UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2026					Rs.in lakhs
PARTICULARS	For the quarter ended			Year ended	
	30.06.2026 UN-AUDITED	31.03.2026 AUDITED	30.06.2025 UN-AUDITED	31.03.2025 AUDITED	
1 Income from Operation					
Revenue from Operation	16,038.75	12,958.69	11,726.24	49,068.75	
Other Income	6.45	144.52	98.58	417.86	
Total Income from Operation	16,045.20	13,103.21	11,824.82	49,486.61	
2 Expenditure					
Cost of Materials Consumed	12,445.31	9,161.76	7,527.67	34,161.88	
Purchases of Stock in Trade	-	-	-	36.33	
Change in Inventories	(476.08)	20.91	129.95	(562.29)	
Employee Benefit Expenses	603.89	386.43	591.78	2,255.43	
Finance Cost	249.49	238.49	294.57	1,053.20	
Depreciation	242.61	200.26	244.25	933.99	
Other Expenses	2,524.04	3,037.96	2,657.23	10,673.83	
Total Expenditure	15,589.26	13,045.81	11,445.45	48,552.37	
3 Extra ordinary Item					
4 Profit from ordinary activities before Income Tax	455.94	57.40	379.37	934.24	
5 Current Tax Expenses (Provision)	71.03	16.69	63.32	163.05	
6 Deferred tax Expense / (Income)	-	242.10	-	242.10	
7 MAT Credit Available	-	(9.58)	(63.32)	(155.94)	
Income Tax Adjustment of Earlier Years	-	15.69	-	17.33	
8 Net Profit / (loss) from ordinary activities after Tax	384.91	(207.50)	379.37	667.70	
9 Net Profit / (loss) for the Period	384.91	(207.50)	379.37	667.70	
10 Other comprehensive income/(expense)	190.19	(99.90)	326.91	(49.36)	
11 Net comprehensive income / (expense) for the period	575.10	(307.40)	706.28	618.34	
12 Paid up equity share capital (Face value per share Rs. 10/- each)	1,900.00	1,900.00	1,900.00	1,900.00	
13 Earnings per Share (of Rs.10 Each)					
(A) Basic & Diluted Earning per Share (in Rs.)	2.03	(1.09)	2.00	3.51	
(B) Basic & Diluted Earning per Share (in Rs.)	2.03	(1.09)	2.00	3.51	

SEGMENTWISE REVENUE RESULT

PARTICULARS	For the quarter ended			Year ended	
	30.06.2026 UN-AUDITED	31.03.2026 AUDITED	30.06.2025 UN-AUDITED	31.03.2026 AUDITED	
1 Segment Revenue					
a) Sale of Paper	6,879.31	7,185.76	7,463.05	29,615.55	
b) Sale of Chemical	9,159.44	5,736.65	4,263.19	19,416.92	
c) Trading Activity	-	36.28	-	36.28	
Total	16,038.75	12,958.69	11,726.24	49,068.75	
2 Segment Results					
a) Sale of Paper	201.27	245.76	420.00	1,658.87	
b) Sale of Chemical	504.16	50.18	253.94	328.62	
c) Trading Activity	-	(0.05)	-	(0.05)	
Total	705.43	295.89	673.94	1,987.44	
Less:					
a) Interest & Finance charges	249.49	238.49	294.57	1,053.20	
b) Other Un Allocable (Income)/Exp.	-	-	-	-	
Total Profit from Ordinary Activities Before Tax	455.94	57.40	379.37	934.24	
3 Capital Employed					
Assets					
Paper	32,396.38	29,860.46	25,709.26	29,860.46	
Chemical	17,277.80	16,195.00	15,866.87	16,195.00	
Trading Activity	-	-	-	-	
Total Asstes	49,674.18	46,055.46	41,576.13	46,055.46	
Liabilities					
Paper	18,387.45	15,756.13	9,654.01	15,756.13	
Chemical	4,739.41	4,327.11	5,861.96	4,327.11	
Trading Activity	-	-	-	-	
Total Liabilities	23,126.86	20,083.24	15,515.97	20,083.24	

Place:- Mumbai
Date:- 12th August 2026

(Signature)



For Nath Industries Limited

(Signature)
AKASH KAGLIWAL
Managing Director

UPIN:260301172TR5E58416

NOTES:

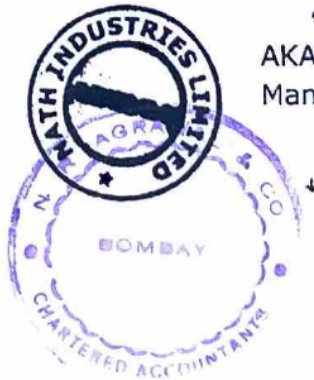
1. The Unaudited Financial Results of the Company for the quarter ended 30th June 2026 have been reviewed by the Audit Committee of the Board and approved by the Board of Directors at its meeting held on 12th August 2026.
2. The Company has achieved Total income of Rs 160.45 Cr from the operations as compared to Rs 131.03 Cr achieved in the previous quarter.
3. The company has recorded profit after tax of Rs 3.85 Cr as compared to loss after tax of Rs 2.08 Cr recorded in previous quarter.
4. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and the other recognized accounting practices and principles to the extent applicable.
5. The figures for the previous periods/year have been regrouped / recasted wherever considered necessary.

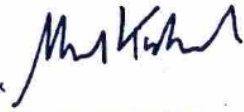
For NATH INDUSTRIES LIMITED

Date: 12th August, 2026



UDIN: 26030117 ZTR5ES8416




AKASH KAGLIWAL
Managing Director