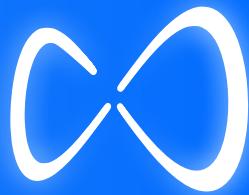


Unlock the power of Multibagg AI

# Iris Prompting Guide

Get analyst-grade answers from Iris (official documents + financial tables + web)



**THE GOLDEN RULE** (Iris works best when you specify):

**WHAT**  
you want

**WHERE**  
to fetch from

**WHEN**  
(time period)

**OUTPUT**  
format

## POWER PROMPT TEMPLATE

Pull [metric/topic] for [company]  
from [document/source]  
for [time period].  
Show as [format].

**Example:**

Pull Revenue, EBITDA and PAT for Q3 FY26 from  
Investor Presentation of DMART. Show as a table with  
QoQ & YoY.

## ALWAYS TELL IRIS "WHERE TO LOOK"

(Iris can use multiple sources. Results become significantly better if you specify the source.)

### Sources:

Investor Presentation  
for guidance, Q&A,  
management tone

Annual Reports  
for KPIs, segments,  
charts

Concall Transcript  
for risks, notes, long-  
term strategy

Financial database  
if you want clean  
numbers fast

Internet  
if you want latest news and macro events

### Prompt example:

- Use only **investor presentation**
- Cross-check using **annual report notes**
- Use only **concall transcript**
- Pull numbers only from **financial database**
- Use internet for **latest news**

## ASK FOR THE OUTPUT YOU WANT

(If you don't specify the format, you'll get long paragraphs.  
Ask for usable output.)

Table with QoQ and YoY

Bullet summary (max 10 points)

Investment thesis / IC note

Risks and red flags

Conclusion: bullish / neutral / bearish (+  
confidence score)

## QUICK CHECKLIST BEFORE YOU HIT ENTER

<input type="checkbox"/> Company name	<input type="checkbox"/> Time period (Q/FY)
<input type="checkbox"/> Source	<input type="checkbox"/> Metric/topic
<input type="checkbox"/> Output format	

## ALWAYS SPECIFY THE TIME PERIOD

### Good

- Q3 FY25
- FY21-FY24
- last 8 quarters

### Avoid

- Recent quarter
- Last year
- Latest results

## HIGH-QUALITY PROMPT EXAMPLES

### Numbers (Structured tables)

Pull Revenue, EBITDA, PAT for last 8 quarters from  
structured database. Show table with QoQ and YoY.

### Concall (Guidance)

From Q3 FY25 concall transcript: summarize guidance,  
margin outlook and key risks. Quote important lines.

### Investor PPT (KPIs)

From Q3 FY25 investor presentation: extract all KPIs.  
Show in a table and explain what changed QoQ.

**Final tip:** Exact quarter + exact document/source + desired format = dramatically better answers.