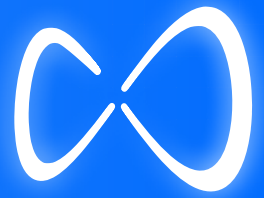


Iris Prompting Guide

Get analyst-grade answers from Iris (official documents + financial tables + web)



THE GOLDEN RULE (Iris works best when you specify:)

WHAT	WHERE	WHEN	OUTPUT
you want	to fetch from	(time period)	format

POWER PROMPT TEMPLATE

Pull **[metric/topic]** for **[company]**
from **[document/source]**
for **[time period]**.
Show as **[format]**.

Example:

Pull Revenue, EBITDA and PAT for Q3 FY26 from Investor Presentation of DMART. Show as a table with QoQ & YoY.

ALWAYS TELL IRIS "WHERE TO LOOK"

(Iris can use multiple sources. Results become significantly better if you specify the source.)

Sources:



Investor Presentation
for guidance, Q&A, management tone



Annual Reports
for KPIs, segments, charts



Concall Transcript
for risks, notes, long-term strategy



Financial database
if you want clean numbers fast



Internet
if you want latest news and macro events

Prompt example:

- Use only investor presentation
- Cross-check using annual report notes
- Use only concall transcript
- Pull numbers only from financial database
- Use internet for latest news

ALWAYS SPECIFY THE TIME PERIOD



Good

- Q3 FY25
- FY21–FY24
- last 8 quarters



Avoid

- Recent quarter
- Last year
- Latest results

ASK FOR THE OUTPUT YOU WANT

(If you don't specify the format, you'll get long paragraphs. Ask for usable output.)



Table with QoQ and YoY



Bullet summary (max 10 points)



Investment thesis / IC note



Risks and red flags



Conclusion: bullish / neutral / bearish (+ confidence score)

HIGH-QUALITY PROMPT EXAMPLES

Numbers (Structured tables)

Pull Revenue, EBITDA, PAT for last 8 quarters from structured database. Show table with QoQ and YoY.

Concall (Guidance)

From Q3 FY25 concall transcript: summarize guidance, margin outlook and key risks. Quote important lines.

Investor PPT (KPIs)

From Q3 FY25 investor presentation: extract all KPIs. Show in a table and explain what changed QoQ.

QUICK CHECKLIST BEFORE YOU HIT ENTER

- | | |
|----------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Company name | <input type="checkbox"/> Time period (Q/FY) |
| <input type="checkbox"/> Source | <input type="checkbox"/> Metric/topic |
| <input type="checkbox"/> Output format | |

Final tip: Exact quarter + exact document/source + desired format = dramatically better answers.