

# Ultimate Cheat Sheet



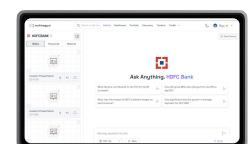
## I want to find hidden gems

- Use **Discovery** to explore AI-tagged companies. (Example: Capacity Expansion, Cloud & Data Centers)
- Use **Screener** to filter companies using fundamentals. (Example filters: ROCE > 18%, Sales Growth > 15%, Debt/Equity < 0.5)
- Use **Deals** to track smart-money activity. (Example: Promoter buying, Bulk deals, Block deals, Insider trades)
- Ask **Iris** to discover stocks instantly. (Example: "Find hidden gems in chemicals under 5,000 Cr market cap")



## I want to research a company

- Open the **Company Page** to see everything in one place (Example: Revenue trend, profit trend, margins, balance sheet, peer comparison)
- Switch to **AI Mode** and ask deep questions (Example: "Explain the business model like I'm 15" / "What are the top 5 risks?")
- Read **Concalls, Presentations, Annual Reports** (AI-ready) (Example: "Summarize this concall" / "Give key management commentary")
- Use **Articles** to understand quickly (without noise)



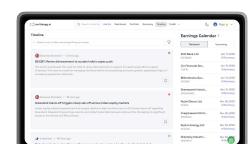
## I want to understand my portfolio

- Connect your **portfolio** to Multibagg AI
- Visit the **Portfolio Dashboard** for full breakdown (Example: 1Y Portfolio Forecast, Diversification, Metrics)
- Ask **Iris questions** about your portfolio (Example: "What are my biggest concentration risks?" / "Which holdings are weak fundamentally?")



## I want to stay updated daily

- Connect portfolio so your updates are personalized (Example: You receive 1 highly personalized email daily)
- Add companies to your **Watchlist**
- Use **Timeline** and **customize your filters**
- Also **track Articles** for crisp market updates



## I want to ask questions (about anything)

### Use Iris for:

- Stock-specific questions (Example: "How store count of DMART is growing YoY?")
- **IPO / ETF / Index** questions (Example: "Summarize the risks presented in Lenskart IPO" / "Best ETFs for India growth?")
- **Discovering companies** (Example: "Find smallcaps with strong balance sheet & improving margins")
- **Portfolio questions** (Example: "Is my portfolio too risky?" / "How can I improve returns with same risk?")



## I want to understand a sector

- Go to **Sectoral Analysis** for detailed sector research (Example: Give some 2-3 sector names for which we have docs)
- Use **Sector Screeners** to compare companies inside a sector
- Use **Industry Screeners** for sub-sectors
- **Track sector trends** using Sector ETFs & Indexes (Example: Nifty Bank, Nifty IT, Pharma ETF)



## I want my personalized dashboard

- Go to Dashboard for **your personalized feed** (Example: watchlist updates, important filings, earnings alerts, key market moves)
- The **more** you use Multibagg, the **smarter** it becomes (Example: it learns what you read, what you track, what you ignore and improves your feed)



## I want to understand the market better

- Visit Market to see what **moved today and why**
- **Track institutional flows** in FII/DII Activity
- Use **Upcoming Earnings** to **track results season**
- Use **Earnings Summary** to **scan performance quickly**

